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March 29, 2023

Re: *In re MatlinPatterson Global Opportunities Partners II L.P., et al.* Case No. 21-11255 (DSJ)

The Honorable David S. Jones
United States Bankruptcy Judge
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green
New York, New York 10004

MEMORANDUM ENDORSED ORDER

Adjournment to April 24 approved. The parties are to submit a status report on or before April 17 if the parties' dispute is not resolved by then.

It is so ordered.

Dated: 3/29/23 DSJ, USBJ

Dear Judge Jones:

We represent the debtors and debtors-in-possession (the "**Debtors**") in the above-captioned cases.

We write, with the consent of counsel to the VarigLog Estate, to advise the Court that there has been substantial progress made in the Mediation between Debtors and the VarigLog Estate. In light of such progress, and to keep the focus on continued settlement discussions, both parties request that the expert hearing, previously scheduled for March 30, 2023, be continued to the estimation proceedings beginning on April 24, 2023, at which point the expert hearing can be folded in with the rest of the estimation trial, if necessary.

Both parties think it best to focus their efforts now on trying to achieve a consensual mediated resolution of the issues. If the Court would like a status conference at any point, the parties will make themselves available at the Court's convenience.

Respectfully Submitted,

/s/ Elisha D. Graff

Elisha D. Graff

