

Elisha D. Graff
 Kathrine A. McLendon
 Jamie J. Fell
 Dov Gottlieb
SIMPSON THACHER & BARTLETT LLP
 425 Lexington Avenue
 New York, NY 10017
 Tel: (212) 455-2000
 Fax: (212) 455-2502

Tyler B. Robinson
 Lauren W. Brazier (admitted *pro hac vice*)
SIMPSON THACHER & BARTLETT LLP
 CityPoint
 One Ropemaker Street
 London EC2Y 9HU, England
 Tel: +44-(0)20-7275-6500
 Fax: +44-(0)20-7275-6592

Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	

NOTICE OF (I) ENTRY OF ORDER (A) APPROVING THE DISCLOSURE STATEMENT ON A FINAL BASIS AND (B) CONFIRMING THE SECOND AMENDED JOINT PLAN OF LIQUIDATION AND (II) OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE THAT:

- Confirmation of the Plan.** On May 22, 2023, the United States Bankruptcy Court for the Southern District of New York (the “*Court*”) entered its *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Debtors’ Second Amended Joint Chapter 11 Plan of Liquidation and (II) Approving the Related Disclosure Statement on a Final Basis* [Docket No. 915] (the “*Confirmation Order*”), which, among other things, confirmed the *Debtors’ Second Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 863] (as may be amended, modified and supplemented from time to time, the “*Plan*”).² Copies of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 300 East 95th Street, Suite 102, New York, New York 10128.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Confirmation Order.



Confirmation Order and the Plan may be obtained free of charge at <http://kccllc.net/mpii>.

2. **Occurrence of Effective Date.** On June 1, 2023, the Effective Date of the Plan occurred.
3. **Bar Date for Professional Claims.** In accordance with Article II.D, any Professional asserting a Professional Claim for services rendered before the Effective Date must file and serve an application for final allowance of such Professional Claim no later than July 17, 2023. Any Professional that does not file and serve such application by such date shall be forever barred from asserting such Professional Claim, and such Professional Claim shall be deemed discharged as of the Effective Date. Objections to Professional Claims must be filed and served on the Plan Administrator and the applicable Professional no later than thirty (30) days after the filing of the final fee application with respect to such Professional Claims.
4. **Binding Effect of the Plan.** The terms of the Plan are immediately effective and enforceable and binding upon all parties in interest, including the Debtors, the Wind Down Estates, and any and all Holders of Claims or Interests (irrespective of whether such Holders accepted the Plan).

Dated: June 2, 2023
New York, New York

SIMPSON THACHER & BARTLETT LLP

/s/ Elisha D. Graff
Elisha D. Graff
Kathrine A. McLendon
Jamie J. Fell
Dov Gottlieb
425 Lexington Avenue
New York, NY 10017
Tel: (212) 455-2000
Fax: (212) 455-2502

-and-

Tyler B. Robinson
Lauren W. Brazier (admitted *pro hac vice*)
CityPoint
One Ropemaker Street
London EC2Y 9HU, England
Tel: +44-(0)20-7275-6500
Fax: +44-(0)20-7275-6592

Counsel to the Debtors and Debtors-in-Possession