

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	: :
MPM Silicones, LLC, <u>et al.</u> , <sup>1</sup>	: Case No. 14-22503 (RDD)
	: :
Debtors.	: (Joint Administration Pending)
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**AFFIDAVIT OF SERVICE**

I, Ricardo Tejada Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors.

1. On April 13, 2014 at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic mail on the service list attached hereto as **Exhibit A**:

- **Voluntary Petition for MPM Silicones, LLC [Docket No. 1]**
- **Debtors' Motion for Order Authorizing Joint Administration Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 2]**
- **Application for Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c) [Docket No. 3]**
- **Debtors' Motion for an Order: (A) Establishing Certain Notice, Case Management, and Administrative Procedures and Omnibus Hearing Dates; (B) Authorizing the Debtors to Prepare a Consolidated List of Creditors in Lieu of Mailing Matrix and (C) Authorizing Debtors to Establish Procedures for Notifying Creditors of Commencement of Cases [Docket No. 4]**
- **Debtors' Motion for Order Extending Deadline for Debtors to File their Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 5]**

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Juniper Bond Holdings I LLC (9631); (ii) Juniper Bond Holdings II LLC (9692); (iii) Juniper Bond Holdings III LLC (9765); (iv) Juniper Bond Holdings IV LLC (9836); (v) Momentive Performance Materials China SPV Inc. (8469); (vi) Momentive Performance Materials Holdings Inc. (8246); (vii) Momentive Performance Materials Inc. (8297); (viii) Momentive Performance Materials Quartz, Inc. (9929); (ix) Momentive Performance Materials South America Inc. (4895); (x) Momentive Performance Materials USA Inc. (8388); (xi) Momentive Performance Materials Worldwide Inc. (8357); and (xii) MPM Silicones, LLC (5481). The Debtors' executive headquarters are located at 260 Hudson River Road, Waterford, NY 12188.



- **Debtors' Motion for Order Pursuant to Section 105 of the Bankruptcy Code (I) Enforcing Protections of Sections 362 and 525 of the Bankruptcy Code; and (II) Approving Notice to Customers, Suppliers, and Other Stakeholders of Debtors' Non-Debtor Global Affiliates [Docket No. 6]**
- **Debtors' Motion for Interim and Final Orders Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 7]**
- **Debtors' Motion Pursuant to Sections 105(a), 363(b), 507(a)(8) and 541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for Interim and Final Orders Authorizing Payment of Sales, Use and Other Taxes and Regulatory Fees [Docket No. 8]**
- **Debtors' Motion for Order Authorizing Payment of Prepetition Common Carrier, Warehouse, Freight Forwarder, Toll Processor, Mechanic's Lien and Related Obligations [Docket No. 9]**
- **Debtors' Motion for Interim and Final Orders: (I) Authorizing Debtors to Pay (A) Prepetition Employee Wages, Salaries and Other Compensation, (B) Prepetition Employee Business Expenses and (C) Other Miscellaneous Employee Expenses and Employee Benefits; and (II) Granting Related Relief [Docket No. 10]**
- **Debtor's Motion for Interim and Final Orders Authorizing: (A) Continues Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain Operating Guidelines Relating to Bank Accounts; and (D) Continuation of Intercompany Transactions and Accordance of Administrative Expense Status to Intercompany Claims [Docket No. 11]**
- **Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363(b), 503(b) and 507(a) of the Bankruptcy Code Authorizing Debtors to Pay Prepetition Claims of Critical Vendors, Foreign Vendors and Suppliers of Goods Entitled to Administrative Priority [Docket No. 12]**
- **Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), 363(d), 364(d), 364(e) and 507 and Fed.R.Bankr.P.2002, 4001 and 9014: (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Use Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Lenders; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 [Docket No. 13]**

- **Declaration of William Q. Derrough in Support of Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), 363(d), 364(d), 364(e) and 507 and Fed.R.Bankr.P.2002, 4001 and 9014: (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Use Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Lenders; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 [Docket No. 14]**
- **Debtors' Statement in Support of the Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), 363(d), 364(d), 364(e) and 507 and Fed.R.Bankr.P.2002, 4001 and 9014: (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Use Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Lenders; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 [Docket No. 15]**
- **Declaration of William H. Carter, Chief Financial Officer of Momentive Performance Materials, Inc., in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 16]**
- **Notice of First Day Hearing; to be Held on April 14, 2014 at 2:00 p.m. (ET) [Docket No. 17]**
- **Notice of Agenda of Matters Scheduled for First Day Hearing on April 14, 2014 at 2:00 p.m. (ET) [Docket No. 18]**
- 2. Furthermore, on April 13, 2014 at my direction and under my supervision, employees of KCC caused the following documents to be served via Facsimile on the service lists attached hereto as **Exhibit B**, **Exhibit C**, and **Exhibit D**:
- **Notice of First Day Hearing; to be Held on April 14, 2014 at 2:00 p.m. (ET) [Docket No. 17]**

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- **Notice of Agenda of Matters Scheduled for First Day Hearing on April 14, 2014 at 2:00 p.m. (ET) [Docket No. 18]**

Dated: April 14, 2014

/s/ Ricardo Tejada Romero  
Ricardo Tejada Romero

State of California

County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 14<sup>th</sup> of April, 2014, by Ricardo Tejada Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Lydia Pastor Nino

Lydia Pastor Nino  
Commission # 1960751  
Notary Public – California  
Los Angeles County  
My Commission Expires November 18, 2015

# **Exhibit A**

## Master Service List Served via Email

Party / Function	CreditorName	CreditorNoticeName	Email
Counsel to Apollo Global Management, LLC	Akin Gump Strauss Hauer & Feld LLP	Philip C. Dublin, Esq. and Ashleigh L. Blaylock, Esq.	pdublin@akingump.com blaylocka@akingump.com
Counsel to GE Capital Equity, Inc	Bingham McCutchen LLP	Stephen M. Miklus, Esq., Julia Frost-Davies, Esq., & Amelia C. Joiner	stephen.miklus@bingham.com julia.frost-davies@bingham.com amelia.joiner@bingham.com
Counsel to the Ad Hoc Committee of Holders of First Lien Notes	Dechert LLP	Attn: Michael J. Sage, Esq. and Brian E. Greer, Esq.	michael.sage@dechert.com brian.greer@dechert.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Counsel to The Bank of New York Mellon Trust Company, N.A., as indenture trustee for the 11.5% Senior Subordinated Notes	Emmet, Marvin & Martin LLP	Edward P. Zujkowski, Esq.	ezujkowski@emmetmarvin.com
Counsel to The Bank of New York Mellon Trust Company, N.A., as indenture trustee for the (i) 8.875% First-Priority Senior Secured Notes and (ii) 9.0% / 9.5% Second-Priority Springing Lien Notes	Emmet, Marvin & Martin LLP	Edward P. Zujkowski, Esq.	ezujkowski@emmetmarvin.com
Counsel to the Ad Hoc Committee of Holders of Second Lien Notes	Milbank, Tweed, Hadley & McCloy LLP	Attn: Dennis F. Dunne, Esq. & Samuel Khalil, Esq	ddunne@milbank.com skhalil@milbank.com
US Trustee	Office of the United States Trustee	Brian Masumoto & Richard W. Fox	Brian.Masumoto@usdoj.gov Richard.W.Fox@usdoj.gov
Counsel to Momentive Performance Materials Holdings LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Alan W. Kornberg, Esq. and Elizabeth R. McColm, Esq.	akornberg@paulweiss.com emccolm@paulweiss.com
Counsel to Wilmington Trust, N.A., as indenture trustee for the 10% Senior Secured Notes	Ropes & Gray LLP	Attn Mark R. Somerstein, Esq.	Mark.Somerstein@ropesgray.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	secbankruptcy@sec.gov
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	George S Canellos Regional Director	bankruptcynticeschr@sec.gov
Counsel to the administrative agent under the Debtors' postpetition credit agreement	Simpson Thacher & Bartlett LLP	Stephen M. Fuhrman, Esq. and Nicholas Baker, Esq.	sfuhrman@stblaw.com nbaker@stblaw.com
Counsel to JPMorgan Chase Bank, N.A., as the administrative agent under the Debtors' prepetition secured credit agreements;	Simpson Thacher & Bartlett LLP	Stephen M. Fuhrman, Esq. and Nicholas Baker, Esq.	sfuhrman@stblaw.com nbaker@stblaw.com

## **Exhibit B**

## Master Service List Served via Fax

Party / Function	CreditorName	CreditorNoticeName	Fax
Counsel to Apollo Global Management, LLC	Akin Gump Strauss Hauer & Feld LLP	Philip C. Dublin, Esq. and Ashleigh L. Blaylock, Esq.	212-872-1002
Counsel to GE Capital Equity, Inc	Bingham McCutchen LLP	Stephen M. Miklus, Esq., Julia Frost-Davies, Esq., & Amelia Joiner, Esq.	617-951-8736
Counsel to the Ad Hoc Committee of Holders of First Lien Notes	Dechert LLP	Attn: Michael J. Sage, Esq. and Brian E. Greer, Esq.	212-698-3599
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	202-307-6777
Counsel to The Bank of New York Mellon Trust Company, N.A., as indenture trustee for the 11.5% Senior Subordinated Notes	Emmet, Marvin & Martin LLP	Edward P. Zujkowski, Esq.	212-238-3100
Counsel to The Bank of New York Mellon Trust Company, N.A., as indenture trustee for the (i) 8.875% First-Priority Senior Secured Notes and (ii) 9.0% / 9.5% Second-Priority Springing Lien Notes	Emmet, Marvin & Martin LLP	Edward P. Zujkowski, Esq.	212-238-3100
Environmental Protection Agency (Regional)	Environmental Protection Agency		212-637-3526
Federal Communications Commission	Federal Communications Commission		866-418-0232
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Counsel to the Ad Hoc Committee of Holders of Second Lien Notes	Milbank, Tweed, Hadley & McCloy LLP	Attn: Dennis F. Dunne, Esq. & Samuel Khalil, Esq	212-530-5219
New York Attorney General	Office of the NY Attorney General	Attorney General	212-416-6075
New York Attorney General	Office of the NY Attorney General	Attorney General	518-473-9909
US Trustee	Office of the United States Trustee	Brian Masumoto & Richard W Fox	212-668-2255
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	212-637-2684
Counsel to Momentive Performance Materials Holdings LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Alan W. Kornberg, Esq. and Elizabeth R. McColm, Esq.	212-757-3990
Counsel to Wilmington Trust, N.A., as indenture trustee for the 10% Senior Secured Notes	Ropes & Gray LLP	Attn Mark R. Somerstein, Esq.	212-596-9090
Secretary of the State	Secretary of State	Division of Corporations	518-474-1418
Secretary of the State	Secretary of State		212-417-2383
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	202-772-9180
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	George S Canellos Regional Director	212-336-1320
Counsel to the administrative agent under the Debtors' postpetition credit agreement	Simpson Thacher & Bartlett LLP	Stephen M. Fuhrman, Esq. and Nicholas Baker, Esq.	212-455-2502
Counsel to JPMorgan Chase Bank, N.A., as the administrative agent under the Debtors' prepetition secured credit agreements;	Simpson Thacher & Bartlett LLP	Stephen M. Fuhrman, Esq. and Nicholas Baker, Esq.	212-455-2502
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	202-514-1009
Environmental Protection Agency (US)	US Environmental Protection Agency		202-564 4613



## **Exhibit C**

## Top 50 Unsecured Creditors Served via Fax

CreditorName	CreditorNoticeName	Fax
ADDIVANT USA LLC	Attn Officer or Director	317-667-1672
AIRGAS INC	Attn Officer or Director	724-379-7220
ALBEA AMERICAS INC	Attn Officer or Director	908-689-4767
Allegheny Power	Attn Officer or Director	304-480-1254
AMERADA HESS INC	Attn Officer or Director	315-423-0964
AMERICAN CHEMISTRY COUNCIL	Attn Officer or Director	703-741-6050
APPLIED CERAMICS INC	Attn Officer or Director	770-368-8261
AURAMET TRADING LC	Attn Officer or Director	201-905-5001
BASF CORP	Attn Officer or Director	800-634-9105
BEARING DISTRIBUTORS, INC. (BDI)	Attn Officer or Director	216-642-9573
CALUMET PENRECO LLC	Attn Officer or Director	724-756-1050
CEVA Logistics U.S., Inc.	Attn Officer or Director	904-680-1538
CHEMTRADE REFINERY SOLUTIONS LTD	Attn Officer or Director	514-640-4858
DALIAN SIBOND INTL TRADE	Attn Officer or Director	86-411-8451-1565
DXP ENTERPRISES INC.	Attn Officer or Director	713-939-7257
FISCHBACH USA INC	Attn Officer or Director	270-505-1256
FPI MECHANICAL INC	Attn Officer or Director	518-783-7069
Galata Chemicals, LLC	Attn Officer or Director	877-721-9672
GE	Attn Officer or Director	203-567-8486
GE Capital Equity Investments, Inc.	Account Manager – Momentive	203-229-5097
GLOBE METALURGICAL INC	Attn Officer or Director	740-984-8691
GREIF INC	Attn Officer or Director	215-956-2416
HAMPFORD RESEARCH INC	Attn Officer or Director	203-386-9754
HONEYWELL INTERNATIONAL INC	Attn Officer or Director	518-226-0786
IMERYS CERAMICS	Attn Officer or Director	770-645-3631
KAO SPECIALTIES AMERICAS LLC	Attn Officer or Director	336-884-1069
LAIDLAW CARRIERS INC	Attn Officer or Director	519-537-5321
LONG OIL HEAT INC	Attn Officer or Director	518-434-1211
LOWE CHEMICAL CO	Attn Officer or Director	216-961-4904
MAUSER USA LLC	Attn Officer or Director	740-397-0302
MCJUNKIN CORPORATION	Attn Officer or Director	732-220-1453
MINITUBISHI GAS CHEMICAL AMERICA INC	Attn Officer or Director	212-687-2810
MITSUYA BOEKI USA, INC.	Attn Officer or Director	201-293-0197
NALCO CO	Attn Officer or Director	800-288-0878
NIPPON KASEI CHEMICALS CO. LTD	Attn Officer or Director	355405898
NORQUAY TECHNOLOGIES INC	Attn Officer or Director	610-874-3575
OCCIDENTAL CHEMICALS CORPORATION	Attn Officer or Director	713-985-1491
OCI MELAMINE AMERICAS INC	Attn Officer or Director	225-685-3003
ODYSSEY LOGISTICS & TECHNOLOGY CORP	Attn Officer or Director	704-973-0987
PACKAGING CORPORATION OF AMERICA	Attn Officer or Director	336-861-5601
PLANSEE USA LLC	Attn Officer or Director	508-553-3823
PRAXAIR INC	Attn Officer or Director	203-837-2511
PSC	Attn Officer or Director	716-282-0592
PUROLITE	Attn Officer or Director	1-800-260-1065
QSIP CANADA ULC	Attn Officer or Director	819-294-9001
RA MUELLER, INC	Attn Officer or Director	713-996-6261
REAXIS INCORPORATED	Attn Officer or Director	724-796-3195
SCHUETZ CONTAINER SYSTEMS INC	Attn Officer or Director	908-526-5621
SCM METAL PRODUCTS INC.	Attn Officer or Director	919-544-0917
SEA LION TECHNOLOGY INC	Attn Officer or Director	281-337-7758
SECURITAS SECURITY SERVICES USA	Attn Officer or Director	614-871-6262

## Top 50 Unsecured Creditors Served via Fax

CreditorName	CreditorNoticeName	Fax
SELENA US INC	Attn Officer or Director	616-994-8961
SILCOTEC	Attn Officer or Director	219-324-7252
SPECIALTY MINERALS INC	Attn Officer or Director	413-743-4527
TAKE CARE HEALTH SYSTEMS	Attn Officer or Director	615-468-3208
THE B&B ALBANY PALLET CO INC.	Attn Officer or Director	315-469-4946
The Bank of New York Mellon Trust Company, N.A.	Attn Officer or Director	412-234-7535
The Bank of New York Mellon Trust Company, N.A.	Attn Officer or Director	412-234-7535
TRANSPEK INDUSTRY LTD	Attn Officer or Director	265-233-5758
UNGERER & CO.	Attn Officer or Director	610-868-0530
UNIMIN CORP	Attn Officer or Director	203-972-1870
UNIPEX SOLUTIONS CANADA	Attn Officer or Director	450-449-5281
UNIVAR USA INC	Attn Officer or Director	845-828-8515
Wells Fargo Bank, National Association	Corporate Trust Services	612-667-6282
XINYAQIANG SILICON CHEMISTRY	Attn Officer or Director	86-527-88262155
ZHEJIANG HUANXIN FLUORO MATERIAL CO LT	Attn Officer or Director	5797271599
ZIRCOA INC	Attn Officer or Director	440-248-8864

## **Exhibit D**

**Bank Service List Served via Fax**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Fax</b>
Bank of America Merrill Lynch	Attn Officer or Director	877-805-7835