

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	
MPM Silicones, LLC,	:	Case No. 14-22503 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Juniper Bond Holdings I LLC,	:	Case No. 14-22504 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Juniper Bond Holdings II LLC,	:	Case No. 14-22505 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Juniper Bond Holdings III LLC,	:	Case No. 14-22506 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Juniper Bond Holdings IV LLC,	:	Case No. 14-22507 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials China SPV Inc.,	:	Case No. 14-22508 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials Holdings Inc.,	:	Case No. 14-22509 (RDD)
	:	
Debtor.	:	
-----X		



-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials Inc.,	:	Case No. 14-22510 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials Quartz, Inc.,	:	Case No. 14-22511 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials South America Inc.,	:	Case No. 14-22512 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials USA Inc.,	:	Case No. 14-22513 (RDD)
	:	
Debtor.	:	
-----X		
In re	:	Chapter 11
	:	
Momentive Performance Materials Worldwide Inc.,	:	Case No. 14-22514 (RDD)
	:	
Debtor.	:	
-----X		

**ORDER DIRECTING JOINT
ADMINISTRATION OF RELATED CHAPTER 11 CASES**

Upon the motion (the “**Motion**”) of the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”)¹ for entry of an order, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), authorizing the joint administration of the Debtors’ chapter 11 cases; and upon consideration of the Motion and all of the pleadings related thereto, including the Declaration of William H. Carter, Chief Financial Officer of Momentive Performance Materials Inc., in Support of Chapter 11 Petitions and First Day Pleadings; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interests of these estates, their creditors and other parties-in-interest; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED that:

1. The Motion is granted to the extent set forth herein.
2. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.
3. The above-captioned cases are consolidated for procedural purposes only and shall be administered jointly under Case No. 14-22503 (RDD) in accordance with Bankruptcy Rule 1015(b).

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Juniper Bond Holdings I LLC (9631); (ii) Juniper Bond Holdings II LLC (9692); (iii) Juniper Bond Holdings III LLC (9765); (iv) Juniper Bond Holdings IV LLC (9836); (v) Momentive Performance Materials China SPV Inc. (8469); (vi) Momentive Performance Materials Holdings Inc. (8246); (vii) Momentive Performance Materials Inc. (8297); (viii) Momentive Performance Materials Quartz, Inc. (9929); (ix) Momentive Performance Materials South America Inc. (4895); (x) Momentive Performance Materials USA Inc. (8388); (xi) Momentive Performance Materials Worldwide Inc. (8357); and (xii) MPM Silicones, LLC (5481). The Debtors’ executive headquarters are located at 260 Hudson River Road, Waterford, NY 12188.

4. The joint caption of the Debtors' cases shall read as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
	: :
MPM Silicones, LLC, <u>et al.</u> ,	: Case No. 14-22503 (RDD)
	: :
Debtors.	: Jointly Administered
-----X	

5. All original pleadings shall be captioned as indicated in the preceding decretal paragraph and all original docket entries shall be made in the case of MPM Silicones, LLC, Case No. 14-22503 (RDD).

6. A docket entry shall be made in the other Debtors' chapter 11 cases substantially as follows:

“An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of MPM Silicones, LLC and its affiliates that have concurrently commenced chapter 11 cases. The docket in the chapter 11 case of MPM Silicones, LLC, Case No. 14-22503 (RDD) should be consulted for all matters affecting this case.”

7. The Debtors shall be permitted to file the monthly operating reports required by the Guidelines on a consolidated basis, provided, however, that the Debtors shall track and report disbursements on a Debtor by Debtor basis.

8. This Court shall retain jurisdiction with respect to any and all matters arising from or relating to the implementation or interpretation of this order.

Dated: April 14, 2014
White Plains, New York

/s/Robert D. Drain
THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE