

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
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MPM Silicones, LLC, et al., : Case No. 14-22503 (RDD)  
: :  
Debtors. : Designated Lead Case  
-----X (Jointly Administered)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

Chapter 11 bankruptcy cases concerning the Debtors listed below were filed on April 13, 2014. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or by accessing the Bankruptcy Court’s website, [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) as well as (A) by written request to the Debtors’ noticing and claims agent, Kurtzman Carson Consultants LLC or (B) by accessing the case website at <http://www.kccllc.net/mpm>. Note that you need a PACER password and login to access documents on the Bankruptcy Court’s website (a PACER password is obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>).

NOTE: The staff of the Bankruptcy Court Clerk’s Office, the United States Trustee, and the Debtors’ Claims and Noticing Agent cannot give legal advice.

**Creditors -- Do not file this notice in connection with any proof of claim you submit to the court. See Below for Important Explanations.**

<b>Debtors (names and address):<sup>1</sup></b>	<b>Case Number:</b>	<b>Tax ID Number:</b>
Juniper Bond Holdings I LLC	14-22504 (RDD)	26-1589631
Juniper Bond Holdings II LLC	14-22505 (RDD)	26-1589692
Juniper Bond Holdings III LLC	14-22506 (RDD)	26-1589765
Juniper Bond Holdings IV LLC	14-22507 (RDD)	26-1589836
Momentive Performance Materials China SPV Inc.	14-22514 (RDD)	20-5748469
Momentive Performance Materials Holdings Inc.	14-22508 (RDD)	20-5748246
Momentive Performance Materials Inc.	14-22509 (RDD)	20-5748297
Momentive Performance Materials Quartz, Inc.	14-22510 (RDD)	34-1839929
Momentive Performance Materials South America Inc.	14-22513 (RDD)	20-5834895
Momentive Performance Materials USA Inc.	14-22511 (RDD)	20-5748388
Momentive Performance Materials Worldwide Inc.	14-22512 (RDD)	20-5748357
MPM Silicones, LLC	14-22503 (RDD)	22-3775481

<sup>1</sup> The Debtors’ executive headquarters are located at 260 Hudson River Road, Waterford, NY 12188.

<b>All other names used by the Debtor(s) in the last 8 years (include trade names):</b> Nautilus Holdings SPV China Corp. (Momentive Performance Materials China SPV Inc.); Nautilus Holdings Acquisition Corp. (Momentive Performance Materials Holdings Inc.); Nautilus Holdings Intermediate Corp. (Momentive Performance Materials Inc.); GE Quartz, Inc. (Momentive Performance Materials Quartz, Inc.); Nautilus Holdings South America Corp. (Momentive Performance Materials South America Inc.); Nautilus Holdings USA Operations Corp. (Momentive Performance Materials USA Inc.); Nautilus Holdings USA Corp. (Momentive Performance Materials Worldwide Inc.); GE Silicones, LLC (MPM Silicones, LLC)	<b>Attorneys for Debtors (names and address):</b> Matthew A. Feldman, Esq. Rachel C. Strickland, Esq. Jennifer J. Hardy, Esq. WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, New York 10019 <b>Telephone number:</b> (212) 728-8000
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<b>Meeting of Creditors</b>	
<b>Date: June 16, 2014 Time: 1:00 p.m. (Eastern time) Location: 80 Broad Street, 4<sup>th</sup> Floor, NY, NY 10004</b>	
<b>Deadline to File a Proof of Claim</b> Notice of deadline will be sent at a later time.	
<b>Deadline to File a Complaint to Determine Dischargeability of Certain Debts:</b> Notice of deadline will be sent at a later time.	
<b>Creditors May Not Take Certain Actions:</b> In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.	
<b>Address of the Bankruptcy Clerk's Office:</b> Clerk of the Bankruptcy Court 300 Quarropas Street Room 248 White Plains, New York 10601 <b>Telephone number:</b> (914) 390-4060	<b>For the Court:</b>  Clerk of the Bankruptcy Court: Vito Genna Clerk of the Court United States Bankruptcy Court for the Southern District of New York
Hours Open: 8:30 a.m. to 5:00 p.m.	Date: April 25, 2014

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the first page, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
<b>Legal Advice</b>	The staff of the bankruptcy clerk's office and the U.S. trustee cannot give legal advice. You may want to consult a lawyer to protect your rights.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form (Official Form B10) has not been included with this notice but one is available online at <a href="http://www.uscourts.gov">www.uscourts.gov</a> and on the court's website at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office or online with a PACER login and password at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> . If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Creditor with a Foreign Address:</b> The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. <i>Do not include this notice with any filing you make with the court.</i>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.