

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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 In re : Chapter 11
 :
 MPM Silicones, LLC, et al.,¹ : Case No. 14-22503 (RDD)
 :
 Debtors. : (Jointly Administered)
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NOTICE OF (I) DEADLINE REQUIRING FILING OF PROOFS OF CLAIM OF CREDITORS ON OR BEFORE JULY 17, 2014 AND (II) DEADLINE OF OCTOBER 10, 2014 FOR FILING PROOFS OF CLAIM OF GOVERNMENTAL UNITS

TO ALL CREDITORS OF THE DEBTORS AND DEBTORS IN POSSESSION LISTED BELOW:

PLEASE TAKE NOTICE THAT:

On April 13, 2014 (the “**Petition Date**”), the debtors and debtors in possession listed below (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). Set forth below are the names under which each Debtor has conducted business, its tax identification number, and its respective case number:

Debtor	Tax ID	Case No.
MPM Silicones, LLC	22-3775481	14-22503
Juniper Bond Holdings I LLC	26-1589631	14-22504
Juniper Bond Holdings II LLC	26-1589692	14-22505
Juniper Bond Holdings III LLC	26-1589765	14-22506
Juniper Bond Holdings IV LLC	26-1589836	14-22507
Momentive Performance Materials China SPV Inc.	20-5748469	14-22514
Momentive Performance Materials Holdings Inc.	20-5748246	14-22508
Momentive Performance Materials Inc.	20-5748297	14-22509
Momentive Performance Materials Quartz, Inc.	34-1839929	14-22510
Momentive Performance Materials South America Inc.	20-5834895	14-22513

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Juniper Bond Holdings I LLC (9631); (ii) Juniper Bond Holdings II LLC (9692); (iii) Juniper Bond Holdings III LLC (9765); (iv) Juniper Bond Holdings IV LLC (9836); (v) Momentive Performance Materials China SPV Inc. (8469); (vi) Momentive Performance Materials Holdings Inc. (8246); (vii) Momentive Performance Materials Inc. (8297); (viii) Momentive Performance Materials Quartz, Inc. (9929); (ix) Momentive Performance Materials South America Inc. (4895); (x) Momentive Performance Materials USA Inc. (8388); (xi) Momentive Performance Materials Worldwide Inc. (8357); and (xii) MPM Silicones, LLC (5481). The Debtors’ executive headquarters are located at 260 Hudson River Road, Waterford, NY 12188.

Debtor	Tax ID	Case No.
Momentive Performance Materials USA Inc.	20-5748388	14-22511
Momentive Performance Materials Worldwide Inc.	20-5748357	14-22512

The Bankruptcy Court has entered an Order (the “**Bar Date Order**”) establishing July 17, 2014 at 5:00 p.m. (prevailing Eastern Time) (the “**General Bar Date**”) as the last date for each person or non-governmental entity (including individuals, partnerships, corporations, joint ventures, estates and trusts) to file a proof of claim in respect of any claim against any of the Debtors listed above arising on or before the Petition Date.

The Bar Date Order further establishes October 10, 2014 at 5:00 p.m. (prevailing Eastern Time) (the “**Governmental Unit Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”) as the last date for a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof in respect of any claim against any of the Debtors listed above arising on or before the Petition Date.

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to the Petition Date, **including administrative expense claims arising under section 503(b)(9) of the Bankruptcy Code** (the “**Prepetition Claims**”), except for those claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a Prepetition Claim against one or more of the Debtors that is not one of the types of claims described in Section 4 below. A proof of claim for any Prepetition Claim based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claim is not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these cases that conforms substantially to Official Form No. 10. If your Prepetition Claim is scheduled by the Debtors, the proof of claim form sets forth the amount and type of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as disputed, contingent and/or unliquidated. You may receive a different proof of claim form for

each claim scheduled in your name by each of the Debtors. You may utilize the proof of claim form provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx>. All filed proofs of claim must conform substantially to the proof of claim form accompanying this notice or Official Form No. 10.

If you disagree with any of the information set forth on the enclosed proof of claim, including, without limitation, the amount or type of the Prepetition Claim set forth therein or the Debtor against which such claim is asserted, or that such claim is scheduled as contingent, disputed or unliquidated, you are required to file a proof of claim identifying each Debtor against which you are asserting a claim and the amount and type of such claim.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. A proof of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, a summary thereof must also be attached) or an explanation as to why the documents are not available.

Any holder of a Prepetition Claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor, and all holders of Prepetition Claims must identify on their respective proof(s) of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. A list of the names of the Debtors and their case numbers is above.

3. WHEN AND WHERE TO FILE

Except as provided for herein:

- all persons or entities other than governmental units that assert a Prepetition Claim must file proof of such claim so as to be received on or before 5:00 p.m. (prevailing Eastern Time) on July 17, 2014; and
- governmental units asserting Prepetition Claims must file proofs of such claim so as to be received on or before 5:00 pm (prevailing Eastern Time) on October 10, 2014.

A properly completed and signed proof of claim must be received on or before the applicable Bar Date at the following addresses:

MPM Silicones, LLC Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

Proofs of claim will be deemed filed only when received by Kurtzman Carson Consultants LLC ("**KCC**"), the Debtors' claims and noticing agent, or the Bankruptcy Court on or before the applicable deadline. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission. If you submit a proof of claim to KCC by first-class mail, hand delivery or

overnight mail at the applicable address and you wish to receive acknowledgment of KCC's receipt of such proof of claim, you also must submit to KCC by the applicable Bar Date, and concurrently with the submission of your original proof of claim, (i) a copy of the original proof of claim, and (ii) a self-addressed, stamped return envelope.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on behalf of a Prepetition Claim on or prior to the applicable Bar Date if you are:

- (a) any person or entity that already has properly filed, with the Clerk of the United States Bankruptcy Court for the Southern District of New York (the "**Clerk's Office**"), a proof of claim against any of the Debtors (i) using a form that substantially conforms to Form No. 10 of the Official Bankruptcy Forms and (ii) in accordance with the procedures described herein;
- (b) any person or entity (i) whose Prepetition Claim is set forth on the Debtors' schedules of assets and liabilities (the "Schedules"), (ii) whose claim is not described therein as disputed, contingent, or unliquidated, (iii) who does not dispute the specific Debtor against which such person's or entity's claim is listed, and (iv) who does not dispute the nature, classification, and amount of its claim as identified in the Schedules;
- (c) any person or entity whose Prepetition Claim has been allowed by order of the Court entered on or before the applicable Bar Date;
- (d) any person or entity whose Prepetition Claim has been paid in full by the Debtors;
- (e) any Debtor asserting a Prepetition Claim against another Debtor;
- (f) the holder of any claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors' estates, other than a claim allowable under 503(b)(9) of the Bankruptcy Code (which shall be required to be filed before the General Bar Date);
- (g) the prepetition administrative agent or the other lenders pursuant to that certain Asset-Based Revolving Credit Agreement, dated as of April 24, 2013, but only to the extent of claims which arise under such agreement;
- (h) the prepetition administrative agent or the other lenders pursuant to that Second Amended and Restated Credit Agreement, dated as of April 24, 2013, but only to the extent of claims which arise under such agreement;
- (i) any person or entity whose claim is limited exclusively to a claim for repayment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under the 8.875% First-Priority Senior

Secured Notes due 2020 issued pursuant to an Indenture dated as of October 25, 2012 (the “**First Lien Notes**”, with claims arising under the First Lien Notes and their respective indentures, the “**First Lien Notes Indenture**,” being referred to herein as the “**First Lien Notes Claims**”); provided, that, the trustees under the First Lien Notes Indenture are authorized to file a proof of claim against the applicable Debtor(s) on account of all First Lien Notes Claims against such Debtor(s) arising under the First Lien Notes and First Lien Notes Indenture; provided, further, that holders of First Lien Notes and the trustee under the First Lien Notes Indenture that wish to assert claims other than the First Lien Notes Claims shall be required to file proofs of claim on account of such claims on or before the General Bar Date, unless another exception applies;

- (j) any person or entity whose claim is limited exclusively to a claim for repayment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under the 10% Senior Secured Notes due 2020 issued pursuant to an Indenture dated as of May 25, 2012 (the “**1.5 Lien Notes**”, with claims arising under the 1.5 Lien Notes and their respective indentures, the “**1.5 Lien Notes Indenture**,” being referred to herein as the “**1.5 Lien Notes Claims**”); provided, that, the trustees under the 1.5 Lien Notes Indenture are authorized to file a proof of claim against the applicable Debtor(s) on account of all 1.5 Lien Notes Claims against such Debtor(s) arising under the 1.5 Lien Notes and 1.5 Lien Notes Indenture; provided, further, that holders of 1.5 Lien Notes and the trustee under the 1.5 Lien Notes Indenture that wish to assert claims other than the 1.5 Lien Notes Claims shall be required to file proofs of claim on account of such claims on or before the General Bar Date, unless another exception applies;
- (k) any person or entity whose claim is limited exclusively to a claim for repayment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under the 9% Second-Priority Springing Lien Notes due 2021 and 9.5% Second-Priority Springing Lien Notes due 2021 issued pursuant to an Indenture dated as of November 5, 2010 (the “**Second Lien Notes**”, with claims arising under the Second Lien Notes and their respective indentures, the “**Second Lien Notes Indenture**,” being referred to herein as the “**Second Lien Notes Claims**”); provided, that, the trustees under the Second Lien Notes Indenture are authorized to file a proof of claim against the applicable Debtor(s) on account of all Second Lien Notes Claims against such Debtor(s) arising under the Second Lien Notes and Second Lien Notes Indenture; provided, further, that holders of Second Lien Notes and the trustee under the Second Lien Notes Indenture that wish to assert claims other than the Second Lien Notes Claims shall be required to file proofs of claim on account of such claims on or before the General Bar Date, unless another exception applies;

- (l) any person or entity whose claim is limited exclusively to a claim for repayment by the applicable Debtor(s) of principal, interest, and other applicable fees and charges on or under the 11.5% Senior Subordinated Notes due 2016 issued pursuant to an Indenture dated as of December 4, 2006 (the “Subordinated Notes,” with claims arising under the Subordinated Notes and their respective indentures, the “Subordinated Notes Indenture,” being referred to herein as the “Subordinated Notes Claims”); provided, that, the trustee under the Subordinated Notes Indenture shall file a proof of claim against the applicable Debtor(s) on account of all Subordinated Notes Claims against such Debtor(s) arising under the Subordinated Notes and Subordinated Notes Indenture unless such trustee agrees with the Prepetition Claim listed in the Schedules in connection with the Subordinated Notes; provided, further, that holders of Subordinated Notes and the trustee under the Subordinated Notes Indenture that wish to assert claims other than the Subordinated Notes Claims shall be required to file proofs of claim on account of such claims on or before the General Bar Date, unless another exception applies;
- (m) an employee of the Debtors, but only to the extent that such claim is solely for outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation; provided, however, that any employee of the Debtors who wishes to assert a claim against the Debtors that is not based solely on outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation must file a proof of such claim on or prior to the General Bar Date; and
- (n) a current officer or director of the Debtors asserting a claim for indemnification, contribution or reimbursement arising out of such officer’s or director’s prepetition services to the Debtors; provided, however, that any current officer or director of the Debtors who wishes to assert a claim that is not for indemnification, contribution or reimbursement must file such proof of claim on or prior to the General Bar Date.

If you are a holder of an equity interest in the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtors, including a claim relating to such equity interest or the issuance, purchase or sale of such interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to the procedures set forth in this Notice.

This notice is being sent to persons and entities that have had some relationship with or done business with the Debtors, but which may not have an unpaid Prepetition Claim against a Debtor. The fact that you have received this Notice does not necessarily mean that you have a claim against a Debtor.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease with the Debtors must file a proof of claim with respect to such claim by the later of: (a) the applicable Bar Date; (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following the date of service of notice of entry of an order authorizing the rejection of such executory contract or unexpired lease (which order may include an order confirming a plan of reorganization for the Debtors pursuant to chapter 11 of the Bankruptcy Code); or (c) the date set by any other order of the Bankruptcy Court authorizing rejection of such contract or lease.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A PREPETITION CLAIM THAT IS NOT EXEMPTED BY ONE OR MORE PROVISIONS OF SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM AND MANNER ON OR BEFORE THE APPLICABLE BAR DATE, WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

ANY HOLDER OF A PREPETITION CLAIM THAT FAILS TO FILE SUCH CLAIM AGAINST THE CORRECT DEBTOR AND IS NOT EXEMPTED BY ONE OR MORE PROVISIONS OF SECTION 4 ABOVE WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE OTHER DEBTORS OR THEIR CHAPTER 11 ESTATES (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) AFTER THE APPLICABLE BAR DATE, AND SUCH HOLDER SHALL NOT BE PERMITTED TO PARTICIPATE ON ACCOUNT OF SUCH CLAIM IN THE VOTING ON AND DISTRIBUTIONS UNDER ANY PLAN OF REORGANIZATION THAT IS FILED IN THESE CHAPTER 11 CASES.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a Prepetition Claim against one or more of the Debtors on the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form regarding the amount, type (i.e., secured, priority unsecured or non-priority unsecured) and nature (i.e., contingent, disputed, or unliquidated) of your Prepetition Claim. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the amount, type and nature of your claim against one Debtor, as listed in the Schedules.

If you rely on the Schedules, it is your responsibility to determine that your Prepetition Claim is accurately listed on the Schedules. If (a) you agree with the amount and type of your Prepetition Claim as listed in the Schedules, (b) you do not dispute that your Prepetition Claim is only against the Debtor specified by the Debtors in the Schedules, and (c) your Prepetition Claim is

not described as “disputed,” “contingent,” or “unliquidated,” you need not file a proof of claim. Otherwise, if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

You may be listed as the holder of a Prepetition Claim against one or more of the Debtors on the Schedules. Copies of the Debtors’ Schedules are available for inspection free of charge at <http://kccllc.net/mpm>. Copies of the Debtors’ Schedules are also available on the Court’s Public Access to Court Electronic Records (“**PACER**”) at <http://ecf.nysb.uscourts.gov>; a login and password are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and Bar Date Order may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601. Copies of the Schedules and Bar Date Order may also be obtained by written request (at your cost) to the Debtors’ claims and noticing agent at the following address:

MPM Silicones, LLC Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to KCC at (888) 249-2792 or for international calls at (310) 751-2607. **Please note that neither KCC’s staff, counsel to the Debtors nor the Clerk’s Office is permitted to give you legal advice.**

A holder of a potential Prepetition Claim against the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York
June 6, 2014

BY ORDER OF THE COURT

WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000

If you have any questions related to this notice, please call (888) 249-2792, or (310) 751-2607 for international calls