

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b><u>In re</u></b>	)	<b>Chapter 11</b>
	)	
<b>Momentive Performance Materials Holdings</b>	)	<b>Case No. 14-22503</b>
<b>Inc., et al.,</b>	)	
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	

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**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Momentive Performance Materials Holdings Inc.**

**Case No: 14-22508**



142250814060400000000001

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: Momentive Performance Materials Holdings  
Inc.

Case No. 14-22508

Chapter 11

**SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

**AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	7	\$9,289,823		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	2		\$21,269,000	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	22		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	4		\$877,343,450	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	6			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
<b>Total number of sheets of all Schedules</b>		46			
			<b>Total Assets &gt;</b>	\$9,289,823	
				<b>Total Liabilities &gt;</b>	\$898,612,450

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**The Schedules of Assets and Liabilities and Statements of Financial Affairs**

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" or "SOFAs" or collectively the "Schedules and Statements") filed by Momentive Performance Materials Holdings Inc. ("MPM Holdings") and 11 of its direct and indirect subsidiaries and affiliates (collectively, with MPM Holdings, the "Debtors" or "Momentive"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), were prepared pursuant to 11 U.S.C. §521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors and are unaudited. The Schedules and Statements remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

In addition to Momentive, the following entities are debtors in these related cases: The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Juniper Bond Holdings I LLC (9631); (ii) Juniper Bond Holdings II LLC (9692); (iii) Juniper Bond Holdings III LLC (9765); (iv) Juniper Bond Holdings IV LLC (9836); (v) Momentive Performance Materials China SPV Inc. (8469); (vi) MPM Silicones, LLC (5481); (vii) Momentive Performance Materials Inc. (8297); (viii) Momentive Performance Materials Quartz, Inc. (9929); (ix) Momentive Performance Materials South America Inc. (4895); (x) Momentive Performance Materials USA Inc. (8388); and (xi) Momentive Performance Materials Worldwide Inc. (8357). The Debtors' executive headquarters are located at 260 Hudson River Road, Waterford, NY 12188.

**Reservation of Rights.**

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs, and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors' right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

**1. Description of the Cases and "As Of" Information Date.**

On April 13, 2014 (the "Petition Date") the Debtors, filed voluntary petitions in the Bankruptcy Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code"). The cases have been consolidated for the purpose of joint administration under case number 14-22503 (RDD). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on December 31. All asset information, except where otherwise noted, is as of March 31, 2014. The liability information, except where otherwise noted, is as of the close of business on April 12, 2014.

**2. Basis of Presentation.**

For financial reporting purposes, the Debtors, along with their subsidiaries which have not filed voluntary petitions for reorganization relief under the Bankruptcy Code, prepare consolidated financial statements that are filed with the Securities and Exchange Commission (the "SEC") and that are audited annually. On April 11, 2014, Momentive Performance Materials Inc. ("MPM Inc.") filed its annual report on Form 10-K for the year ended December 31, 2013. Unlike the consolidated financial statements contain therein, these Schedules and Statements reflect the assets and liabilities of each individual Debtor, except where otherwise noted. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") in the United States, nor are they intended to fully reconcile to the consolidated financial statements filed by MPM Inc. with the SEC.

**3. Totals.**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included on the Schedules. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

**4. Excluded Assets and Liabilities.**

The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, intangibles, pension assets, accrued liabilities including, but not limited to, accrued salaries, bonuses and employee benefits, tax accruals, warranties and accrued rebates, and accrued accounts payable. Other immaterial assets and liabilities may also have been excluded.

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**5. Interest in Subsidiaries and Affiliates.**

(a) MPM Holdings owns directly or indirectly all of the equity interests in 11 subsidiaries and affiliates that are also Debtors. In addition, MPM Holdings indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from stock ownership. Each Debtor's Schedule B - Personal Property schedules its ownership interests, if any, in subsidiaries and affiliates. Assets such as investments in subsidiaries are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

(b) In April 2014, Momentive sold 100% of its interest in its Canadian subsidiary to a subsidiary of Momentive Specialty Chemicals, Inc., ("MSC") (a non-debtor affiliate of Momentive) for a purchase price of \$12.4 million. As a part of the transaction, a subsidiary of Momentive also entered into a non-exclusive distribution agreement with a subsidiary of MSC, whereby the subsidiary of MSC will act as a distributor of certain Momentive subsidiary products in Canada. The agreement has a term of 10 years, and is cancelable by either party with 180 days' notice. Momentive's subsidiary will compensate the subsidiary of MSC for acting as distributor at a rate of 2% of the net selling price of the related products sold. Additionally, Momentive's subsidiary will provide transitional services to the subsidiary of MSC for period of 6 months.

**6. Summary of Significant Reporting Policies.**

The following is a summary of significant reporting policies:

(a) Foreign Currency. All amounts are reflected in U.S. dollars unless otherwise indicated.

(b) Book value. Unless otherwise noted, the Debtors' assets and liabilities are shown on the basis of their net book value as of March 31, 2014 or as of the close of business on April 12, 2014, respectively, in accordance with the Debtors' books and records. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books, and are not based upon any estimate of their current market value.

(c) Cash Disbursements. The Debtors maintain an integrated cash management system to efficiently collect, concentrate, and disburse funds generated by the Debtors' business operations. The cash management system is made up of two components: a) cash collection and concentration and b) cash disbursements. The Debtors disburse funds through the disbursement accounts which are used to satisfy obligations of the Debtors' silicones and quartz divisions. In the ordinary course of business, and as a result of the Debtors' cash management operations, certain Debtors fund payables on behalf of various Debtors and non-Debtor subsidiaries. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors and non-Debtor subsidiaries.

(d) Intercompany Accounts. The Debtors record intercompany assets and liabilities through three types of accounts: intercompany trade (includes trade and other business-related transactions), intercompany notes and intercompany dividends. Intercompany trade accounts record sales-type transactions between Momentive subsidiaries and affiliates. Intercompany notes reflect loans made between Momentive subsidiaries and affiliates. Intercompany interest includes interest accrued up through 4/12/2014. The Debtors have eliminated intra-company activity that accounts for activity between divisions within a single legal entity.

(e) Accounts Receivable. Amounts are presented as of March 31, 2014. For confidentiality reasons, the Debtors have not listed individual customer and affiliate accounts receivable information. Accounts receivable information for the Debtors has been listed net of related reserves. From time to time, Momentive enters into accounts receivable sale and purchase agreements with a specially formed non-debtor subsidiary. The agreements contain customary terms and conditions associated with such arrangements. On April 7, 2014, under this agreement, Momentive contributed \$51 million of accounts receivable to a non-debtor subsidiary of Momentive. The non-Debtor subsidiary of Momentive sold approximately \$51 million of accounts receivable to the non-debtor subsidiary of Momentive Performance Materials Holdings LLC, ("Momentive Holdings LLC"), the ultimate parent of the Debtors, and received 95% of the proceeds in cash, with the remaining 5% to be received in cash when the sold receivables are fully collected by the non-debtor subsidiary of Momentive Holdings LLC. The non-Debtor subsidiary of Momentive subsequently returned the cash proceeds to Momentive as a return of capital. The company allocated the accounts receivable across legal entities via the intercompany accounts. The intercompany balances described above do not reflect the accounts receivable sale, as it took place subsequent to the March 31st reporting date. Further, accounts receivable on account of normal trade activity with affiliates is accounted for in the Accounts Receivable amount.

(f) Inventories. Inventories are stated at lower of cost or market using the first-in, first-out basis, while raw and in process materials, finished goods, and goods in transit are reported at standard costs. An allowance is provided for excess and obsolete inventories based on management's review of inventories on-hand compared to estimated future usage and sales, and inventories are presented net of an allowance for excess and obsolete inventory. All inventories are presented without consideration of any mechanics' liens.

(g) Property and Equipment. Property and equipment is stated at cost, net of accumulated depreciation. Depreciation is recorded on a straight-line basis over the estimated useful lives of the properties (the average estimated useful lives for buildings and machinery are 20 years and 15 years, respectively). Major renewals and betterments are capitalized. Maintenance, repairs, minor renewals and turnarounds (periodic maintenance and repairs to major units of manufacturing facilities) are expensed as incurred. When property and equipment is retired or disposed of, the asset and related depreciation are removed from the accounts and any gain or loss is reflected in operating income. The Company capitalizes interest costs that are incurred during the construction of property and equipment. All property and equipment is presented without consideration of any mechanics' liens.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
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**6. Summary of Significant Reporting Policies. (Continued)**

(h) Leases. The Debtors have not included in the Schedules and Statements the future obligations of any operating leases. To the extent that there was an amount outstanding as of the relevant Petition Date, the creditor has been included in Schedule F of the Schedules and Statements. These leases are reported on Schedule G of each applicable Debtor.

(i) Contingent Assets. The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets. The Debtors have not set forth claims or causes of action against third parties or avoidance actions as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both debtor and non-debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) letters of credit, (ii) surety bonds, (iii) guarantees, (iv) indemnities, (v) tax sharing agreements and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages for business-related losses. Refer to each Statement of Financial Affairs, item 4(a), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

(j) Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. In connection with the Bankruptcy Filing, the Debtors entered into an amended and restated senior secured debtor-in-possession and exit asset-based revolving credit agreement (the "DIP ABL Facility"), which amends and restates the Company's existing ABL Facility. Further, the Company entered into a senior secured debtor-in-possession term loan agreement (the "DIP Term Loan Facility") (collectively with the DIP ABL Facility, the "DIP Facilities"). The DIP Term Loan Facility was used in part to repay in full the outstanding obligations under the Company's existing ABL Facility.

(k) Schedule E. All claims listed on the Debtors' Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as \$0 in amount, pending final resolution of on-going audits or other outstanding issues. The Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition amounts due, that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, (including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court), have been included in Schedule F for each Debtor.

(l) Schedule G. The businesses of the Debtors are complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule. Additionally, the Debtors have not listed confidentiality agreements on the Schedule.

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**7. Guaranties and Other Secondary Liability Claims.**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

**8. Classifications.**

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "unsecured priority" or (iii) on Schedule F as "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors' right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

**9. Disputed, Contingent, and/or Unliquidated Claims.**

Schedules D, E and F permit each of the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on the Debtors' Schedules as "disputed," "contingent" and/or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" and/or "unliquidated" or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" and/or "unliquidated," whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

**10. Claims.**

All general unsecured claims against the Debtors have been listed on Schedule F based upon the Debtors' existing books and records. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP. Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Momentive Performance Materials" plus "et al.," the Debtors have listed such claim on Schedule F of MPM Inc. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Note that substantially all trade debt of the Debtors' non-U.S. subsidiaries, which are not chapter 11 debtors in these cases, represents obligations of such non-U.S. subsidiaries and the payment of such trade debt is not affected by these chapter 11 cases.

**11. Claims of Third-Party Related Entities.**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third-party related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

**12. Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount.**

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments to employees, critical vendors, suppliers of goods entitled to administrative priority, foreign creditors, warehousemen, lienholders, shippers, and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court, subject to further adjustment as described in Claims of Third-Party Related Entities, above. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court, including, without limitation, the Bankruptcy Court's "first day" orders to the extent that the Debtors have not agreed to such assertions as of the date hereof.

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**13. Claims Related to Pension and Other Postretirement Benefits.**

Certain of the Debtors' largest potential liabilities as of the Petition Date were on account of MPM Inc.'s domestic pension and other post-employment benefits, including, without limitation, retiree health care and life insurance. Specifically, as recorded in MPM Inc.'s Annual Report on Form 10-K as of December 31, 2013, which is the date of the most recent actuarial valuation, the consolidated US Debtors were exposed to \$59 million in unfunded US pension obligations. Obligations related to unfunded pensions are primarily obligations of MPM Inc., and the majority of the above amounts have been listed on MPM Inc.'s Schedule F at \$0 contingent, unliquidated, and disputed. The underfunded pension obligations of MPM Inc. are related to various pension plans that it sponsors. In addition, the Debtor's affiliate, MSC, sponsors a U.S. defined benefit plan which was underfunded by \$38 million as of December 31, 2013. Under U.S. Federal pension law, because the Debtors and MSC have a common ultimate parent, Momentive Holdings LLC, and therefore may be treated as members of the same "controlled group," the Debtors are potentially liable for required contributions to the MSC pension plan if MSC fails to make those contributions. Certain Debtors other than those listed above also sponsor pension and benefit plans for their employees, and those plans and related trusts are included on the Schedules and Statements applicable to those Debtors. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

**14. Collective Bargaining Agreements.**

Collective bargaining agreements between Momentive Performance Materials USA Inc. ("MPM USA Inc.") and its unions, including the IUE-CWA, The Industrial Division of the Communications Workers of America, AFL-CIO, CLC, and International Chemical Workers Union Council (ICWUC/UFCW) govern MPM USA Inc.'s manufacturing employees. A National Agreement between MPM USA Inc. and the IUE CWA, The Industrial Division of the Communications Workers of America, AFL-CIO, CLC, governs the union represented employees at the Willoughby, Ohio and Waterford, New York facilities. The local bargaining units at the Willoughby and Waterford facilities also have negotiated local agreements. Because the national agreement was negotiated and signed by MPM USA Inc., all related local agreements have been listed on Schedule G of MPM USA Inc. as well, notwithstanding that the particular signatory to such local bargaining unit agreements may have been an operating division of another affiliated Debtor. In July 2013, the labor union representing the Willoughby, Ohio, and Waterford, New York facilities ratified a new three-year collective bargaining agreement. In April 2013, the labor union representing the Sistersville, West Virginia facility ratified a one-year extension of the existing collective bargaining agreement, extending the agreement until July 2014.

**15. Union Grievances, Workers' Compensation Claims and Other Employment-related Actions and Charges.**

The Debtors have excluded listing individual employee union grievances in the Schedules and Statements. In addition, workers' compensation claims and other employment-related actions and charges are excluded from the Debtors' Statement of Financial Affairs. All such actions, claims and grievances have been excluded based on both the large volume of such actions, claims and grievances and the Debtors' belief that the majority of such actions, claims and grievances will generally not result in actual litigation. The workers' compensation obligations are identified among the applicable Debtor entities' Schedule F but have not been listed for individuals since the employee wage motion provided for these payments to be made in the post-petition period.

**16. Segment Information.**

The Debtors' businesses are based on the products that it offers and the markets that it serves. The Debtors do not operate on a legal entity basis. The Debtors' two businesses are managed as one reportable segment; however, given the differing technology and marketing strategies, the Debtors report the results for the silicones and quartz businesses separately. The silicones business is engaged in the manufacture, sale and distribution of silanes, silicones, including specialty silicones, and urethane additives. The quartz business is engaged in the manufacture, sale and distribution of high-purity fused quartz and ceramic materials. A significant number of transactions entered into by the Debtors refer to the reportable segments and the counterparty to these transactions on a creditor's books may indicate one of the Debtors' reportable segments, rather than a legal entity.

**SOFAs Item 3(b) - 90 Day Payments.**

The Debtors have responded to Question 3(b) of the Statement of Financial Affairs in a detailed format by creditor.

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DEBTOR'S SCHEDULES AND STATEMENTS**

**SOFAs Item 3(c) - Payments to Insiders.**

The Debtors routinely make payments to intercompany entities and affiliates in the ordinary course of business as it relates to the costs of goods and services and as it relates to the movement of cash to and from the concentration accounts. These types of intercompany payments and movements are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal payments and cash movements. Therefore, the Debtors have only included amounts paid as it relates to intercompany loans and interest payments. For purposes of the Schedules and Statements, the Debtors define Insiders as (i) directors, (ii) Section 16(b) officers, and (iii) officers who have received over \$300,000 in the one-year period preceding the Petition Date. To the extent that former officers do not qualify as Insiders as defined above, such benefits and payments are not included in the Schedules and Statements. Further, in 2006, MPM Inc., was created through the acquisition of certain assets, subsidiaries and liabilities of General Electric Company ("GE") that comprised GE Advanced Materials by affiliates of Apollo Management Holdings, L.P. (together with Apollo Global Management, LLC and its subsidiaries, "Apollo"). In October 2010, MPM Holdings and Momentive Specialty Chemicals Holdings LLC ("MSC Holdings"), the parent company of Momentive Specialty Chemicals Inc. and its subsidiaries (collectively "MSC"), became subsidiaries of a newly formed holding company, Momentive Holdings LLC. Momentive refers to this transaction as the "Momentive Combination." As a result of the Momentive Combination, Momentive Holdings LLC became the ultimate parent of MPM Holdings and MSC. Momentive Holdings LLC is controlled by investment funds managed by affiliates of Apollo, who may also be referred to as the Company's owner. In connection with the closing of the Momentive Combination, MPM Inc. entered into the Shared Services Agreement with MSC, as amended on March 17, 2011 (the "Shared Services Agreement"), pursuant to which MPM Inc. provides to MSC and MSC provides to MPM Inc., certain services, including, but not limited to, executive and senior management, administrative support, human resources, information technology support, accounting, finance, technology development, legal and procurement services. MPM Inc. has achieved significant cost savings under the Shared Services Agreement with MSC, including savings related to shared services and logistics optimization, best-of-source contractual terms, procurement savings, regional site rationalization, administrative and overhead savings. The Shared Services Agreement is subject to termination by MSC (or MPM Inc.), without cause, on not less than thirty days prior written notice subject to a one year transition assistance period and expires in October 2015 (subject to one-year renewals every year thereafter, absent contrary notice from either party). If the Shared Services Agreement is terminated or expires without renewal, it could have a material adverse effect on the business, results of operations and financial condition, as MPM Inc. would need to replace the services provided by MSC, and would lose the benefits generated under the agreement at the time. Some Directors & Officers of MPM Inc. are direct employees of MSC and are paid directly by MSC. Therefore, certain Debtors may not reflect any direct payments to the Directors and Officers on Item 3(c). Payments to MSC, under the Shared Service Agreement, which include amounts for executive management services, are reflected in SOFA 3(c) of MPM Inc.

**SOFAs Item 4 - Litigation.**

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

**SOFAs Item 7 - Gifts.**

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the SOFAs.

**SOFAs Item 13 - Set-Offs.**

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors' responses to Item 13 of the SOFAs.

**SOFAs Item 14 - Property Held for Another Person.**

In the ordinary course of business, Momentive enters into consignment agreements (the "Consignment Agreements") on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various chemical industry related equipment (the "Consigned Assets"). Title to the Consigned Assets does not transfer to the Debtors and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**SOFAs Item 17 - Environmental Information.**

The Debtors have operations in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records, or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every "site" and "proceeding" literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed "site" or "proceeding," the Debtors' response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

**SOFAs Item 18 - Capital Structure.**

MPM Holdings and its related Debtor and non-Debtor affiliates total over 50 separate legal entities. Due to the volume of legal entities enterprise-wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to SOFA Item 18 reflect the capital structure of MPM Holdings and its subsidiaries as it existed at the end of each 2009, 2010, 2011, 2012, and 2013 and at March 31, 2014.

**SOFAs Item 19(d) - Books, Records and Financial Statements.**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, MPM Inc. and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Momentive's website at [www.momentive.com](http://www.momentive.com). As the SEC filings and the website are of public record, Momentive does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Momentive. In addition, Momentive provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Momentive does not maintain complete lists to track such disclosures. As such, Momentive has not provided lists of these parties in response to this question.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule B-2	\$237,751
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$9,052,072

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit B-2**

**Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives**

<b><u>Bank Name</u></b>	<b><u>Account Description</u></b>	<b><u>Address</u></b>	<b><u>Balance</u></b>
BANK OF AMERICA	MPM HOLDINGS INVESTMENT	135 SOUTH LASALLE CHICAGO, IL 60603	\$0
BANK OF AMERICA	MPM HOLDINGS	135 SOUTH LASALLE CHICAGO, IL 60603	\$237,751
			<b>\$237,751</b>

**Specific Notes**

Bank account balances as of April 12, 2014.

Momentive Performance Materials Holdings Inc.  
EXHIBIT B-13 / B-14  
2014 Organization Structure

Count	Debtor	Legal Entity Name	Parent	% Ownership	State of Incorporation / Formation	Date of Formation	US Federal Tax ID
1		Momentive Performance Materials Holdings LLC (DE)					
2		MPM TopCo LLC (DE)	Momentive Performance Materials Holdings LLC (DE)	100%	Delaware	10/10/2012	N/A
3	x	Momentive Performance Materials Holdings Inc. (DE)	MPM TopCo LLC (DE)	100%	Delaware	9/6/2006	20-5748246
4	x	Momentive Performance Materials Inc. (DE)	Momentive Performance Materials Holdings Inc. (DE)	100%	Delaware	9/6/2006	20-5748297
5	x	Momentive Performance Materials Worldwide Inc. (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	9/6/2006	20-5748357
6		Momentive Performance Materials Canada ULC (Canada)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
7		Momentive Performance Materials Nova Scotia ULC (Nova Scotia)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
8		Momentive Performance Materials GmbH (Germany)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
9		Momentive Performance Materials (India) Private Limited (India)	Momentive Performance Materials GmbH (Germany)	100%			
10		Momentive Performance Materials Suisse Sarl (Switzerland)	Momentive Performance Materials GmbH (Germany)	100%			
11		Momentive Performance Materials Kimya Sanayi ve Ticaret Limited Sirketi (Turkey)	Momentive Performance Materials Suisse Sarl (Switzerland)	1%			
12		Momentive Performance Materials Rus LLC (Russia)	Momentive Performance Materials Suisse Sarl (Switzerland)	1%			
13		Momentive Performance Materials Commercial Services GmbH (Germany)	Momentive Performance Materials GmbH (Germany)	100%			
14		Momentive Performance Materials Kimya Sanayi ve Ticaret Limited Sirketi (Turkey)	Momentive Performance Materials Commercial Services GmbH (Germany)	99%			
15		Momentive Performance Materials Rus LLC (Russia)	Momentive Performance Materials Commercial Services GmbH (Germany)	99%			
16		Momentive Performance Materials (Pty) Ltd. (South Africa)	Momentive Performance Materials Commercial Services GmbH (Germany)	100%			
17		Momentive Performance Materials Ltd (UK)	Momentive Performance Materials GmbH (Germany)	100%			
18		Momentive Performance Materials Italy Srl (Italy)	Momentive Performance Materials GmbH (Germany)	100%			
19		Momentive Performance Materials Specialties Srl (Italy)	Momentive Performance Materials Italy Srl (Italy)	100%			
20		Momentive Performance Materials Benelux BVBA (Belgium)	Momentive Performance Materials Specialties Srl (Italy)	1%			
21		Momentive Performance Materials Benelux BVBA (Belgium)	Momentive Performance Materials GmbH (Germany)	99%			
22		Momentive Performance Materials Quartz GmbH (Germany)	Momentive Performance Materials GmbH (Germany)	100%			
23		Momentive Performance Materials France Sarl (France)	Momentive Performance Materials Quartz GmbH (Germany)	100%			
24		Momentive Performance Materials Silicones BV (Netherlands)	Momentive Performance Materials GmbH (Germany)	100%			
25		Momentive Performance Materials Asia Pacific Pte Ltd (Singapore)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
26		Momentive Performance Materials Korea Co Ltd (Korea)	Momentive Performance Materials Asia Pacific Pte Ltd (Singapore)	100%			
27		Momentive Performance Materials Japan LLC (Japan)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
28		Ohta Kako LLC (Japan)	Momentive Performance Materials Japan LLC (Japan)	100%			
29		Momentive Performance Materials Pte Ltd (Singapore)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
30		Zhejiang Xinan Momentive Performance Materials Co., Ltd. (China)	Momentive Performance Materials Pte Ltd (Singapore)	49%			
31		Momentive Performance Materials (Shanghai) Management Co., Ltd. (China)	Momentive Performance Materials Pte Ltd (Singapore)	100%			
32		Momentive Performance Materials (Shanghai) Trading Co., Ltd. (China)	Momentive Performance Materials Pte Ltd (Singapore)	100%			
33		Momentive Services S. de R.L. de C.V. (Mexico)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
34		Momentive Performance Materials S. de R.L. de C.V. (Mexico)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
35		Momentive Performance Materials Industria de Silicones Ltda (Brazil)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
36		Nautilus Pacific Two Pte. Ltd. (Singapore)	Momentive Performance Materials Worldwide Inc. (DE)	100%			
37		Momentive Performance Materials Hong Kong Ltd. (Hong Kong)	Nautilus Pacific Two Pte. Ltd. (Singapore)	100%			
38		Momentive Performance Materials (Thailand) Ltd. (Thailand)	Nautilus Pacific Two Pte. Ltd. (Singapore)	100%			
39		TA Holding Pte Ltd (Singapore)	Nautilus Pacific Two Pte. Ltd. (Singapore)	100%			
40		Momentive Performance Materials (Nantong) Co Ltd (China)	TA Holding Pte Ltd (Singapore)	49%			
41		Momentive Performance Materials (Shanghai) Co Ltd (China)	TA Holding Pte Ltd (Singapore)	49%			
42		Momentive Performance Materials (Nantong) Co Ltd (China)	Nautilus Pacific Two Pte. Ltd. (Singapore)	51%			
43		Momentive Performance Materials (Shanghai) Co Ltd (China)	Nautilus Pacific Two Pte. Ltd. (Singapore)	51%			
44		MPM Escrow LLC (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	10/9/2012	N/A
45		MPM Finance Escrow Corp. (DE)	MPM Escrow LLC (DE)	100%	Delaware	10/9/2012	35-2456985
46	x	Momentive Performance Materials USA Inc. (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	10/19/2006	20-5748388
47	x	Momentive Performance Materials Quartz, Inc. (DE)	Momentive Performance Materials USA Inc. (DE)	100%	Delaware	8/2/1996	34-1839929
48	x	MPM Silicones, LLC (NY)	Momentive Performance Materials USA Inc. (DE)	100%	New York	11/14/2000	22-3775481
49	x	Momentive Performance Materials South America Inc. (DE)	Momentive Performance Materials USA Inc. (DE)	100%	Delaware	11/1/2006	20-5834895
50		MPM AR LLC (DE)	Momentive Performance Materials USA Inc. (DE)	100%	Delaware	3/10/2011	27-5463973
51	x	Juniper Bond Holdings I LLC (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	6/12/2007	26-1589631
52	x	Juniper Bond Holdings II LLC (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	6/12/2007	26-1589692
53	x	Juniper Bond Holdings III LLC (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	6/12/2007	26-1589765
54	x	Juniper Bond Holdings IV LLC (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	6/12/2007	26-1589836
55	x	Momentive Performance Materials China SPV Inc. (DE)	Momentive Performance Materials Inc. (DE)	100%	Delaware	10/19/2006	20-5748469
56		Nautilus Pacific Four Pte Ltd (Singapore)	Momentive Performance Materials China SPV Inc. (DE)	100%			
57		Wuxi Momentive Performance Materials Co. Ltd. (China)	Momentive Performance Materials China SPV Inc. (DE)	100%			



**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit B-35**

**Other personal property of any kind not already listed**

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<b><u>Description</u></b>	<b><u>Net Book Value</u></b>
INTERCOMPANY - DIVIDEND - MOMENTIVE PERFORMANCE MATERIALS INC.	\$267,157
INTERCOMPANY - INTEREST - MOMENTIVE PERFORMANCE MATERIALS USA INC.	\$84,915
INTERCOMPANY - LOAN - MOMENTIVE PERFORMANCE MATERIALS USA INC.	\$8,700,000
	<u>\$9,052,072</u>

**Specific Notes**

Intercompany interest includes interest accrued up through 4/12/2014.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
			C	U	D			
See Attached Schedule D-1		Secured Debt	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,269,000	Undetermined	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

1 continuation sheets attached **Total** **\$21,269,000** **\$0**

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit D-1**

**Nature of Lien: Secured Debt**

<u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606	<input checked="" type="checkbox"/>	DATE: UNKNOWN  \$270 MILLION ABL REVOLVING CREDIT FACILITY	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606	<input checked="" type="checkbox"/>	DATE: UNKNOWN  \$75 MILLION CASH FLOW REVOLVER	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$21,269,000	UNDETERMINED
				<u>\$21,269,000</u>	<u>UNDETERMINED</u>

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)**

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$5,775 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor;" include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule E-1	Taxing Authorities	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

22 total continuation sheets attached

**Total** **\$0**

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
ALABAMA DEPT OF REVENUE PO BOX 327431 MONTGOMERY, AL 36132-7431	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
ARIZONA DEPARTMENT OF REVENUE P. O. BOX 29079 PHOENIX, AZ 85038-9079	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
ARKANSAS DEPT OF FINANCE & ADMINISTRATION PO BOX 3861 LITTLE ROCK, AR 72203-3861	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO, CA 94279-0001	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
BUREAU OF EMPLOYMENT PROGRAMS 112 CALIFORNIA AVE. BLDG 6, RM B749 CHARLESTON, WV 25305	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
BUREAU OF TAXATION 24 STATE HOUSE STATION AUGUSTA, ME 04333	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
CENTRAL COLLECTION AGENCY PO BOX 94810 CLEVELAND, OH 44101-4810	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
CITY OF CINCINNATI BUSINESS INCOME TAX PO BOX 637876 CINCINNATI, OH 45263-7876	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
CITY OF PHILADELPHIA DEPARTMENT OF REVENUE P.O. BOX 1660 PHILADELPHIA, PA 19105-1660	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
CITY OF SCOTTSDALE TAX & LICENSE PO BOX 1600 SCOTTSDALE, AZ 85252-1949	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
COLORADO DEPT OF REVENUE DENVER, CO 80261-0013	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COLUMBUS INCOME TAX DIVISION PO BOX 182437 COLUMBUS, OH 43218-2437	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COMMISSIONER OF REVENUE SERVICES PO BOX 5030 HARTFORD, CT 06102-5030	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COMMONWEALTH OF KENTUCKY 275 EAST MAIN STREET DEPARTMENT OF EMPLOYMENT SERVICES FRANKFORT, KY 40621	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COMMONWEALTH OF MASSACHUSETTS PO BOX 7040 BOSTON, MA 02204	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COMPROLLER OF MARYLAND PO BOX 17405 BALTIMORE, MD 21297-1405	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COMPROLLER OF THE TREASURY 80 CALVERT STREET REVENUE ADMINISTRATION DIVISION ANNAPOLIS, MD 21404	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
COUNTY OF VOLUSIA 250 N BEACH ST RM 101 DAYTONA BEACH, FL 32114-3379	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
CUYAHOGA COUNTY TREASURER PO BOX 94547 CLEVELAND, OH 44101-4547	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
CUYAHOGA COUNTY TREASURER PO BOX 94547 CLEVELAND, OH 44101-4547	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DAWAI DEPT OF TAXATION PO BOX 1425 HONOLULU, HI 96806-1425	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEKALB COUNTY TREASURER 100 S MAIN ST AUBURN, IN 46706	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DELAWARE DIVISION OF REVENUE P.O. BOX 2044 WILMINGTON, DE 19899-2044	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF ECONOMIC SECURITY 1ST NATIONAL BANK BUILDING 332 MINNESOTA STREET SUITE E200 ST. PAUL, MN 55101	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF ECONOMIC SECURITY 3225 N CENTRAL AVE. PHOENIX, AZ 85012	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF EMPLOYMENT 100 WEST MIDWEST CASPER, WY 82601-2429	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF EMPLOYMENT AND TRAINING 5 GREEN MOUNTAIN DRIVE MONTPELIER, VT 05602	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF EMPLOYMENT AND TRAINING ONE CAPITOL HILL PROVIDENCE, RI 02908	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF EMPLOYMENT SECURITY 32 SOUTH MAIN STREET CONCORD, NH 03301	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0



**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF EMPLOYMENT SECURITY 33 SOUTH STATE STREET CHICAGO, IL 60603	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF FINANCE ADMINISTRATION P.O. BOX 9941 LITTLE ROCK, AR 72203	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF HUMAN RESOURCES 401 SW TOPEKA BLVD. TOPEKA, KS 66603	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF INDUSTRIAL RELATIONS 649 MONROE ST. MONTGOMERY, AL 36131	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF JOB AND FAMILY SERVICES 30 E. BROAD ST., 32ND FLOOR COLUMBUS, OH 43266	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 401 BROADWAY NE P.O. BOX 2281 ALBUQUERQUE, NM 87103	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 420 SOUTH ROOSEVELT STREET UNEMPLOYMENT INSURANCE DIVISION ABERDEEN, SD 57402	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 21-31 HOSPITAL STREET CHRISTIANSTED ST. CROIX, VI 00802	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR P.O. BOX 94600 550 SOUTH 16TH STREET STATE HOUSE STATION LINCOLN, NE 68509	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF LABOR 54 STATE HOUSE AUGUSTA, ME 04333	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 148 INTERNATIONAL BLVD SUITE 800 ATLANTA, GA 30303	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 317 MAIN STREET BOISE, ID 83735	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 1001 N. 23RD STREET BATON ROUGE, LA 70804	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 1100 NORTH EUTAW STREET BALTIMORE, MD 21201	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR 4425 NORTH MARKET STREET WILMINGTON, DE 19802	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR STATE OFFICE BUILDING CAMPUS, ROOM 500 ALBANY, NY 12240	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR & INDUSTRIES EMPLOYER SERVICES P.O. BOX 34026 SEATTLE, WA 98124-1026	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND EMPLOYMENT 1515 ARAPAHOE STREET TOWER 2 SUITE 400 DENVER, CO 80202	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY 1974 COMMONWEALTH LANE TALLAHASSEE, FL 32303	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF LABOR AND HUMAN RESOURCES 505 MUNOZ RIVIERA AVENUE HATO REY, PR 00918	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS 830 PUNCHBOWL STREET HONOLULU, HI 96813	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND INDUSTRY 7TH AND FORSTER STREETS P.O. BOX 60130 HARRISBURG, PA 17106	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND INDUSTRY 1327 LOCKEY UNEMPLOYMENT INSURANCE DIVISION HELENA, MT 59624	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT P.O. BOX 947 TRENTON, NJ 08625	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT 710 JAMES ROBERTSON PARKWAY ANDREW JOHNSON TOWER, 8TH FLOOR NASHVILLE, TN 37243	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF LABOR EMPLOYMENT SECURITY DIVISION P.O. BOX 25509 JUNEAU, AK 99802	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 301 CENTINNIAL MALL SOUTH LINCOLN, NE 68509	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF REVENUE STATE CAPITOL ANNEX 1375 SHERMAN STREET DENVER, CO 80261	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE P.O. BOX 19030 SPRINGFIELD, IL 19030	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 100 NORTH SENATE AVENUE WITHHOLDING TAX SECTION STATE OFFICE BUILDING INDIANAPOLIS, IN 46204	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE MAIL STATION 6501 ST. PAUL, MN 55146	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 711 GIBSON BOULEVARD HARRISBURG, PA 17104	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 301 WEST HIGH STREET HARRY S TRUMAN STATE OFFICE BUILDING JEFFERSON CITY, MO 65101	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 915 SW HARRISON WITHHOLDING TAX TOPEKA, KS 66625	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE P.O. BOX 29009 PHOENIX, AZ 85038	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 1800 CENTURY CENTER BLVD., N.E. ATLANTA, GA 30345	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 125 N. ROBERTS 3RD FLOOR HELENA, MT 59604	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF REVENUE P.O. BOX 25000 501 NORTH WILMINGTON STREET RALEIGH, NC 27604	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE P.O. BOX 201 BATON ROUGE, LA 70821	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 2135 RIMROCK ROAD 4TH FLOOR MADISON, WI 53713	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE 50 N. RIPLEY MONTGOMERY, AL 36132	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE P.O. BOX 14800 955 CENTER STREET NE SALEM, OR 97301	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE & TAXATION P.O. BOX 125 COLUMBIA, SC 29214	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE AND FINANCE P.O BOX 10457 HOOVER BUILDING DES MOINES, IA 50306	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE AND TAXATION BUILDING 13-1 MARINER AVENUE TIYAN BARRIGADA, GU 96913	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF REVENUE SERVICES STATE OF CONNECTICUT PO BOX 150406 HARTFORD, CT 06115-0406	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF REVENUE SERVICES 92 FARMINTON AVE. HARTFORD, CT 06105	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TAX & REVENUE P.O. DRAWER 3784 TAXPAYER SERVICES DIVISION CHARLESTON, WV 25337	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TAXATION 830 FREEWAY DRIVE NORTH COLUMBUS, OH 43266	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TAXATION P.O. BOX 259 HONOLULU, HI 96809	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TAXATION 2220 W BROAD ST. RICHMOND, VA 23220	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TAXATION AND FINANCE NYS TAX DEPARTMENT BUILDING 8, ROOM 501 TAXPAYER ASSISTANCE BUREAU/ W.A. HARRIMAN CAMPUS ALBANY, NY 12227	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TAXES 109 STATE STREET TAXPAYER SERVICES MONTPELIER, VT 05602	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TREASURY BOX-S-4515 SAN JUAN, PR 00905	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF TREASURY 430 WEST ALLEGAN STREET TREASURY BUILDING LANSING, MI 48922	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DEPARTMENT OF WORKFORCE DEVELOPMENT 10 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF WORKFORCE DEVELOPMENT LABOR AND HUMAN RELATIONS 201 EAST WASHINGTON AVENUE DRAWER 7942, GEF 1 MADISON, WI 53707	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPARTMENT OF WORKFORCE SERVICES P.O.BOX 45233 140 EAST 300 SOUTH SALT LAKE CITY, UT 84145	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPT OF REVENUE PO BOX 5055 SIOUX FALLS, SD 57115-5055	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPT OF REVENUE PO BOX 960 JACKSON, MS 39205	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPT OF TAX AND REVENUE PO BOX 1826 CHARLESTON, WV 25327-1826	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DEPT OF TAXATION PO BOX 26626 RICHMOND, VA 23261-6626	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DIVISION OF CORPORATION TAX DEPARTMENT OF REVENUE 501 HIGH STREET FRANKFORT, KY 40601-2103	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DIVISION OF EMPLOYMENT SECURITY 421 EAST DUNKLIN STREET JEFFERSON CITY, MO 65104	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DIVISION OF REVENUE 820 N. FRENCH STREET WILMINGTON, DE 19801	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
DIVISION OF TAXATION OFFICE OF INFORMATION AND PUBLICATIONS P.O. BOX 281 TRENTON, NJ 08695	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
DIVISION OF TAXATION ONE CAPITOL HILL PROVIDENCE, RI 02908	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT COMMISSION 703 EAST MAIN STREET P.O. BOX 1358 RICHMOND, VA 23211	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT DEPARTMENT 875 UNION STREET NE, ROOM 107 SALEM, OR 97311	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT DEVELOPMENT DEPARTMENT 3321 POWER INN ROAD SUITE 220 SACRAMENTO, CA 95826	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT DEVELOPMENT DEPARTMENT 3321 POWER INN ROAD SUITE 220 SACRAMENTO, CA 95826	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY COMMISSION WILL ROGERS MEMORIAL OFFICE BLDG. P.O. BOX 52003 OKLAHOMA CITY, OK 73152	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY COMMISSION 1550 GADSDEN STREET P.O. BOX 995 COLUMBIA, SC 29202	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY COMMISSION 700 WADE AVENUE RALEIGH, NC 27605	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0



**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
EMPLOYMENT SECURITY COMMISSION P.O. BOX 22781 JACKSON, MS 39225	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY DEPARTMENT 212 MAPLE PARK P.O. BOX 9046 OLYMPIA, WA 98507	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY DIVISION 3024 W GRAND BLVD DETROIT, MI 48202	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY DIVISION 500 EAST THIRD STREET CARSON CITY, NV 89713	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY DIVISION P.O. BOX 2981 LITTLE ROCK, AR 72203	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
EMPLOYMENT SECURITY DIVISION LABOR DEPARTMENT 200 FOLLY BROOK BOULEVARD WETHERSFIELD, CT 06109	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
FLORIDA DEPARTMENT OF REVENUE 5050 W TENNESSEE STREET TALLAHASSEE, FL 32399-0135	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
FLORIDA DEPT OF REVENUE PO BOX 6527 TALLAHASSEE, FL 32314-6527	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
FRANCHISE TAX BOARD P. O. BOX 942857 SACRAMENTO, CA 94257-0500	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
FULTON COUNTY TAX COMMISSIONER PO BOX 105052 ATLANTA, GA 30348-5052	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
GALVESTON COUNTY TAX ASSESSOR COLLECTOR 722 MOODY GALVESTON, TX 77550	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
GEORGE DEPT OF REVENUE PO BOX 105408 ATLANTA, GA 30348-5408	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
GEORGIA DEPARTMENT OF REVENUE PO BOX 740397 ATLANTA, GA 30374-0397	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
IDAHO STATE TAX COMMISSION PO BOX 76 BOISE, ID 83707-0076	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
IDAHO STATE TAX COMMISSION P. O. BOX 56 BOISE, ID 83756-0056	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 19008 SPRINGFIELD, IL 62794-9008	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
ILLINOIS DEPT OF REVENUE RETAILERS OCCUPATION TAX SPRINGFIELD, IL 62796-0001	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
IN DEPARTMENT OF REVENUE PO BOX 7231 INDIANAPOLIS, IN 46207-7231	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
INDIANA DEPT OF REVENUE PO BOX 7218 INDIANAPOLIS, IN 46207-7218	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
INTERNAL REVENUE SERVICE 500 N. CAPITOL ST. NW WASHINGTON, DC 20221	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
IOWA DEPT OF REVENUE PO BOX 10466 DES MOINES, IA 50306-0466	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
JOB SERVICE 1000 E DIVIDE AVE. P.O. BOX 5507 BISMARCK, ND 58506	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
JOHN R. AMES, CTA PO BOX 139066 DALLAS, TX 75313-9066	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
KANSAS DEPT OF REVENUE 915 SW HARRISON ST TOPEKA, KS 66612-1588	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
KANSAS DEPT. OF REVENUE 915 SW HARRISON ST. TOPEKA, KS 66699-4000	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
KENTUCKY DEPT OF REVENUE FRANKFORT, KY 40620-0003	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
KENTUCKY REVENUE CABINET P.O. BOX 40602 FRANKFORT, KY 40602	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
LAKE COUNTY TREASURER PO BOX 490 PAINSVILLE, OH 44077-0490	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
LAKE COUNTY TREASURER PO BOX 490 PAINSVILLE, OH 44077-0490	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
LICKING COUNTY TREASURER PO BOX 830 NEWARK, OH 43058-0830	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
LOUISIANA DEPT OF REVENUE PO BOX 3138 BATON ROUGE, LA 70821-3138	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MAINE REVENUE SERVICES P.O. BOX 1064 AUGUSTA, ME 04332-1064	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

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MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7010 BOSTON, MA 02204	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MECKLENBURG COUNTY TAX COLLECTOR PO BOX 71063 CHARLOTTE, NC 28272-1063	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MECKLENBURG COUNTY TAX COLLECTOR PO BOX 71063 CHARLOTTE, NC 28272-1063	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MICHIGAN DEPARTMENT OF LABOR & ECONOMICS PO BOX 30702 LANSING, MI 48909-8202	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MICHIGAN DEPARTMENT OF TREASURY PO BOX 30804 LANSING, MI 48909	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MICHIGAN DEPT OF TREASURERY DEPT 78172, PO BOX 78000 DETROIT, MI 48278	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MINNESOTA REVENUE PO BOX 64622 ST. PAUL, MN 55164-0622	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MINNESOTA REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MISSOURI DEPARTMENT OF REVENUE P.O. BOX 700 JEFFERSON CITY, MO 65105-0700	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
MISSOURI DEPARTMENT OF REVENUE P.O. BOX 3365 JEFFERSON CITY, MO 65105-3365	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

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**Consideration For Claim: Taxing Authorities**

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MISSOURI DEPT OF REVENUE TAXATION DIVISION PO BOX 840 JEFFERSON CITY, MO 65105-0840	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NC DEPT OF REVENUE PO BOX 25000 RALEIGH, NC 27640-0700	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NCDOR P.O. BOX 25000 RALEIGH, NC 27640-0500	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NEBRASKA DEPT OF REVENUE PO BOX 98923 LINCOLN, NE 68509-8923	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NEVADA DEPT OF TAXATION PO BOX 52609 PHOENIX, AZ 85072-2609	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NEW MEXICO TAXATION AND REVENUE DEPARTMENT ATTENTION: CORPORATE INCOME AND FRANCHISE TAX P. O. BOX 25127 SANTA FE, NM 87504-5127	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NH DRA P.O. BOX 637 CONCORD, NH 03302-0637	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NYS CORPORATION TAX PROCESSING UNIT PO BOX 1909 PO BOX 22095 ALBANY, NY 12201-1909	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
NYS SALES TAX PROCESSING PO BOX 15168 ALBANY, NY 12212-5168	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
OFFICE OF STATE TAX COMMISSIONER STATE CAPITOL BUILDING 600 E. BOULEVARD AVENUE BISMARCK, ND 58505	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

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**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
OH DEPT OF TAXATION PO BOX 16560 COLUMBUS, OH 43216-6560	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
OKLAHOMA TAX COMMISSION PO BOX 26850 OKLAHOMA CITY, OK 73126-0850	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
OREGON DEPARTMENT OF REVENUE PO BOX 14777 SALEM, OR 97309-0960	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
PENNSYLVANIA DEPT OF REVENUE DEPT 28046 HARRISBURG, PA 17128-0406	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
RECEIVER OF TAXES 24 HALFMOON TOWN PLAZA HALFMOON, NY 12065	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
REGIONAL INCOME TAX AGENCY P.O. BOX 89475 CLEVELAND, OH 44101-6475	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
RI DIVISION OF TAXATION ONE CAPITOL HILL PROVIDENCE, RI 02908-5811	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
SANTA CLARA COUNTY TAX COLLECTOR 70 W HEDDING ST E WING 6TH FL SAN JOSE, CA 95110-1767	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
SARATOGA COUNTY TREASURER MUNICIPAL CENTER BLDG 1 BALLSTON SPA, NY 12020	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
SBC TAX COLLECTOR 172 W THIRD ST 1ST FLR SAN BERNARDINO, CA 92415-0360	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
SC DEPARTMENT OF REVENUE 300A OUTLET POINTE BLVD P.O. BOX 21587 COLUMBIA, SC 29221	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
SHENENDEHOWA CSD TAXES PO BOX 22009 ALBANY, NY 12201-2009	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE COMPTRROLLER 111 E 17TH ST AUSTIN, TX 78774-0100	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY REVENUE PROCESSING CENTER PO BOX 666 TRENTON, NJ 08646-0666	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE OF NEW JERSEY PO BOX 999 TRENTON, NJ 08646	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE OF SOUTH CAROLINA SALES TAX COLUMBIA, SC 29214	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE TAX COMMISSION 800 PARK BLVD. PLAZA IV BOISE, ID 83712	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE TAX COMMISSION P.O. BOX 1033 JACKSON, MS 39205	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY, UT 84134	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
STATE TREASURER PO BOX 1065 AUGUSTA, ME 04332-1065	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
TAX ASSESSOR - COLLECTOR PO BOX 4622 HOUSTON, TX 77210-4622	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
TAX COMMISSION 2501 NORTH LINCOLN BOULEVARD OKLAHOMA CITY, OK 73194	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
TAXATION AND REVENUE DEPARTMENT P.O. BOX 630 SANTA FE, NM 87509	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
TENNESSEE DEPT OF REVENUE 500 DEADERICK ST NASHVILLE, TN 37242-0700	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
TEXAS COMPROLLER OF PUBLIC ACCOUNTS P.O. BOX 149348 AUSTIN, TX 78714-9348	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
TEXAS EMPLOYMENT COMMISSION 101 EAST 15TH STREET AUSTIN , TX 78778	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
TYLER COUNTY SHERIFF PO BOX 7 MIDDLEBOURNE, WV 26149-0007	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
UTAH STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY, UT 84134-0300	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
VERMONT DEPARTMENT OF TAXES 133 STATE STREET MONTPELIER, VT 05633-1401	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0



**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit E-1**

**Consideration For Claim: Taxing Authorities**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
VERMONT DEPT OF TAXES PO BOX 547 MONTPELIER, VT 05601-0547	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
VILLAGE OF HEBRON 934 W. MAIN ST. HEBRON, OH 43025	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WA STATE DEPT OF REVENUE PO BOX 34052 SEATTLE, WA 98124-1052	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WATERFORD TOWN CLERK 65 BROAD ST WATERFORD, NY 12188	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WATERFORD-HALFMOON SCHOOL 125 MIDDLETOWN ROAD WATERFORD, NY 12188	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WEST VIRGINIA STATE TAX DEPARTMENT TAX ACCOUNT ADMINISTRATION DIVISION P.O. BOX 1202 CHARLESTON, WV 25324-1202	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WISCONSIN DEPARTMENT OF REVENUE PO BOX 8908 MADISON, WI 53708-8908	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WISCONSIN DEPT OF REVENUE BOX 93389 MILWAUKEE, WI 53293-0389	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WORKFORCE DEVELOPMENT 1000 EAST GRAND AVENUE DES MOINES, IA 50319	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0
WYOMING DEPT OF REVENUE 122 W 25TH ST, 2ND FL WEST CHEYENNE, WY 82002-0110	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0	\$0

**Momentive Performance Materials Holdings Inc.**

Case Number: 14-22508

Exhibit E-1

Consideration For Claim: Taxing Authorities

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C U D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
				\$0	\$0	\$0

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule F-1		Unsecured Debt	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$876,955,326
See Attached Schedule F-2		Litigation	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0
See Attached Schedule F-3		Intercompany	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$388,124
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

3 total continuation sheets attached

**Total** **\$877,343,450**

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit F-1**

**Consideration For Claim: Unsecured Debt**

<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
GE CAPITAL EQUITY INVESTMENTS, INC. ONE SHELL PLAZA, 15TH FLOOR 910 LOUISIANA HOUSTON, TX 77001  ACCOUNT NO.: NOT AVAILABLE  HOLD CO 11% PIK NOTES	<input type="checkbox"/>		<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$876,955,326
				<u>\$876,955,326</u>

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit F-2**

**Consideration For Claim: Litigation**

<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
DAVID TOPINO C/O HACH & ROSE, LLP 185 MADISON AVE. 14TH FL NEW YORK, NY 10016  ACCOUNT NO.: NOT AVAILABLE  TORT / PERSONAL INJURY	<input type="checkbox"/>		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0
				\$0

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit F-3**

**Consideration For Claim: Intercompany**

<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
MOMENTIVE PERFORMANCE MATERIALS HOLDINGS LLC  ACCOUNT NO.: NOT AVAILABLE INTERCOMPANY - DIVIDEND	<input type="checkbox"/>		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$267,157
MOMENTIVE PERFORMANCE MATERIALS USA INC.  ACCOUNT NO.: NOT AVAILABLE INTERCOMPANY - CASH POOLING	<input type="checkbox"/>		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$120,967
				\$388,124

**Specific Notes**

Intercompany balances as of March 31, 2014.



**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit G-1**

**Intercompany**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
MOMENTIVE PERFORMANCE MATERIALS NOVA SCOTIA ULC	SECOND AMENDED AND RESTATED CREDIT AGREEMENT	100841	ATTN: GENERAL COUNSEL 260 HUDSON RIVER ROAD WATERFORD, NY 12188
MOMENTIVE PERFORMANCE MATERIALS USA INC.	LOAN AGREEMENT BETWEEN MPM HOLDINGS & MPM USA	100790	ATTN: GENERAL COUNSEL 260 HUDSON RIVER ROAD WATERFORD, NY 12188
MOMENTIVE PERFORMANCE MATERIALS USA INC.	LOAN AGREEMENT	100580	ATTN: GENERAL COUNSEL 260 HUDSON RIVER ROAD WATERFORD, NY 12188
MULTIPLE MPM AFFILIATES	GLOBAL INTERCOMPANY NOTE	100798	ATTN: GENERAL COUNSEL 260 HUDSON RIVER ROAD WATERFORD, NY 12188

**TOTAL NUMBER OF CONTRACTS: 4**



**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit G-2**

**Financing Agreements**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
BANK OF NEW YORK MELLON TRUST COMPANY, NA, AS TRUSTEE AND AS COLLATERAL AGENT	INTERCREDITOR AGREEMENT	100867	ATTN: MOMENTIVE PERFORMANCE MATERIALS INC. ACCOUNT MANAGER 525 WILLIAM PENN PLACE 38TH FLOOR PITTSBURGH, PA 15259
GE CAPITAL EQUITY INVESTMENTS, INC.	11.00% SENIOR DISCOUNT NOTE DUE JUNE 4, 2017	100856	ATTN ACCOUNT MANAGER - MOMENTIVE 201 MERRITT 7, 1ST FLOOR PO BOX 4800 NORWALK, CT 06856-4259
JPMORGAN CHASE BANK, N.A.	ASSET-BASED REVOLVING CREDIT AGREEMENT	100839	ATTN: EVAN ZACHARIAS 500 STANTON CHRISTIANA RD 3/OPS2 NEWARK, DE 19713
JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	WAIVER	100840	500 STANTON CHRISTIANA RD 3/OPS2 NEWARK, DE 19713
JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT AND AUTHORIZED REPRESENTATIVE	WAIVER AND CONSENT TO CREDIT AGREEMENT	100842	500 STANTON CHRISTIANA RD 3/OPS2 NEWARK, DE 19713
JPMORGAN CHASE BANK, NA, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT FOR THE ABL FACILITY SECURED PARTIES	ABL INTERCREDITOR AGREEMENT	100866	ATTN INVESTMENT BANK LOAN OPERATIONS, EVAN ZACHARIAS 500 STANTON CHRISTIANA RD 3/OPS 2 NEWARK, DE 19713
JPMORGAN CHASE BANK, NA, AS INTERCREDITOR AGENT	INTERCREDITOR AGREEMENT	100867	500 STANTON CHRISTIANA RD 3/OPS2 NEWARK, DE 19713

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit G-2**

**Financing Agreements**

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
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**TOTAL NUMBER OF CONTRACTS: 7**

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit G-3**

**Intellectual Property Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
CONFIDENTIAL	DEVELOPMENT AGREEMENT	100973	AVAILABLE UPON REQUEST
GENERAL ELECTRIC COMPANY	INTELLECTUAL PROPERTY CROSS LICENSE AGREEMENT	100545	3135 EASTON TURNPIKE, W3A24 FAIRFIELD, CT

**TOTAL NUMBER OF CONTRACTS: 2**

**Momentive Performance Materials Holdings Inc.**

**Case Number: 14-22508**

**Exhibit G-4**

**Other Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
AKIN GUMP STRAUSS HAUER & FELD LLP	RETENTION LETTER	100835	IRA S. DIZENGOFF ONE BRYANT PARK NEW YORK, NY 10036-6745
LAZARD FRERES & CO, LLC	LETTER AGREEMENT	100838	30 ROCKEFELLER PLAZA NEW YORK, NY 10112
MOMENTIVE SPECIALTY CHEMICALS HOLDINGS LLC	TAX SHARING AGREEMENTS	100921	ATTN: GENERAL COUNSEL 180 EAST BROAD STREET COLUMBUS, OH 43215
PERELLA WEINBERG PARTNERS LP	LETTER AGREEMENT	100834	767 FIFTH AVENUE NEW YORK, NY 10153

**TOTAL NUMBER OF CONTRACTS: 4**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

<b>NAME AND ADDRESS OF CODEBTOR</b>	<b>NAME AND ADDRESS OF CREDITOR</b>
MPM SILICONES, LLC  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
JUNIPER BOND HOLDINGS I LLC  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
JUNIPER BOND HOLDINGS II LLC  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
JUNIPER BOND HOLDINGS III LLC  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
JUNIPER BOND HOLDINGS IV LLV  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
MOMENTIVE PERFORMANCE MATERIALS INC.  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
MOMENTIVE PERFORMANCE MATERIALS QUARTZ, INC.  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606

## NAME AND ADDRESS OF CODEBTOR

## NAME AND ADDRESS OF CREDITOR

MOMENTIVE PERFORMANCE MATERIALS USA INC.  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS WORLDWIDE INC.  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS SOUTH AMERICA INC.  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS CHINA SPV INC.  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS NOVA SCOTIA ULC  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS GMBH  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS LTD (UK)  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS QUARTZ GMBH  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MOMENTIVE PERFORMANCE MATERIALS SILICONES BV  \$270 MILLION ABL REVOLVING CREDIT FACILITY	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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MPM SILICONES, LLC  \$75 MILLION CASH FLOW REVOLVER	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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JUNIPER BOND HOLDINGS I LLC  \$75 MILLION CASH FLOW REVOLVER	JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT) 300 S RIVERSIDE PLAZA CHICAGO, IL 60606
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## NAME AND ADDRESS OF CODEBTOR

## NAME AND ADDRESS OF CREDITOR

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JUNIPER BOND HOLDINGS II LLC

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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JUNIPER BOND HOLDINGS III LLC

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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JUNIPER BOND HOLDINGS IV LLV

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS INC.

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS QUARTZ, INC.

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS USA INC.

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS WORLDWIDE INC.

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS SOUTH AMERICA INC.

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS CHINA SPV INC.

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS LTD (UK)

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS GMBH

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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**NAME AND ADDRESS OF CODEBTOR**

**NAME AND ADDRESS OF CREDITOR**

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MOMENTIVE PERFORMANCE MATERIALS NOVA SCOTIA ULC

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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MOMENTIVE PERFORMANCE MATERIALS SILICONES BV

JP MORGAN CHASE BANK (ADMINISTRATIVE AGENT)  
300 S RIVERSIDE PLAZA  
CHICAGO, IL 60606

\$75 MILLION CASH FLOW REVOLVER

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Momentive Performance Materials Holdings Inc.

Case Number: 14-22508

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Momentive Performance Materials Holdings Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

**Date:** June 4, 2014

**Signature:** /s/ William H. Carter

William H. Carter, Director, Chief Financial Officer, and Executive  
Vice President of Momentive Performance Materials Inc. and  
Momentive Performance Holdings Inc.

**Name and Title**

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.*