

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
) Chapter 11
)
NAUTICAL SOLUTIONS, L.L.C., et al.,1) Case No. 23-90002 (CML)
)
Debtors.) (Jointly Administered)
)

NOTICE OF VIRTUAL FIRST DAY HEARING

On January 9, 2023, the above-referenced debtors and debtors in possession (the "Debtors") commenced these chapter 11 cases.

In accordance with Sections A and I of the Procedures for Complex Chapter 11 Cases in the Southern District of Texas (the "Complex Case Procedures"), a virtual hearing is set for January 10, 2023 at 2:00 p.m. (prevailing Central Time) (the "First Day Hearing") before Judge Christopher M. Lopez of the United States Bankruptcy Court for the Southern District of Texas – Houston Division (the "Court") to consider the following motions:

- Scheduling Motion. Debtors' Emergency Motion for Entry of an Order (I) Scheduling A Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures, (III) Approving the Solicitation Procedures, (IV) Approving the Confirmation Hearing Notice, (V) Authorizing the Debtors to Redact Certain Personal Identification Information, and (VI) Waiving the Requirements That the U.S. Trustee Convene A Meeting of Creditors and the Debtors File Schedules and SOFAs [Docket No. 16].
Use of Cash Collateral Motion. Debtors' Emergency Motion for Entry of Interim and Final Orders (A)(I) Authorizing Use of the Debtors' Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 17].
Claims and Noticing Agent Retention Application. Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent. [Docket No. 23].

1 The Debtors in these chapter 11 cases are: Nautical Solutions, L.L.C. and Nautical Solutions (Texas), LLC. The location of Debtor Nautical Solutions L.L.C.'s principal place of business and the Debtors' service address in these chapter 11 cases is 16201 East Main Street, Cut Off, Louisiana 70345.



- **Intercompany Arrangements Motion.** Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performance Under Intercompany Arrangements and (II) Granting Related Relief. [Docket No. [19].
- **Vendors Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (A)(I) Authorizing the Debtors to Pay Certain Prepetition Claims of Trade Claimants, (II) Confirming the Procedures Related Thereto, and (III) Granting Administrative Priority for Outstanding Orders and (B) Granting Related Relief. [Docket No. 20].
- **Cash Management Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (II) Continue to Perform Intercompany Transactions [Docket No. 18].
- **Customer Contracts Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor and Incur Obligations Under Customer Contracts and (B) Obtain New Customers Contracts (II) Granting Related Relief. [Docket No. 21].
- **Automatic Stay Motion.** Debtors' Emergency Motion for Entry of an Order (A)(I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code and (II) Permitting the Debtors to Modify the Automatic Stay in their Sole Discretion to Proceed with Litigation or Contested Matters Commenced Prepetition, and (III) Approving the Form and Manner of Notice and (B) Granting Related Relief [Docket No. 22].

The First Day Hearing will be conducted virtually only. No in-person attendance will be permitted. Audio communication will be by the use of the Court's dial-in facility. You may access the facility at **(832) 917-1510**. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting code is "JudgeLopez." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the First Day Hearing. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's homepage. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

Houston, Texas
January 9, 2023

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on January 9, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

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