

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
§
NEIGHBORS LEGACY HOLDINGS, § **Chapter 11**
INC. §
§
Debtor. § **Case No. 18-33836 (MI)**
§

In re: §
§
EDMG, LLC, § **Chapter 11**
Debtor. § **Case No. 18-33837 (MI)**
§

In re: §
§
NEC AMARILLO EMERGENCY § **Chapter 11**
CENTER, LP, §
Debtor. § **Case No. 18-33838 (MI)**
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In re: §
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NEC AMARILLO SOUTH § **Chapter 11**
EMERGENCY CENTER, LP, §
Debtor. § **Case No. 18-33840 (MI)**
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In re: §
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NEC BELLAIRE EMERGENCY § **Chapter 11**
CENTER, LP, §
Debtor. § **Case No. 18-33847 (MI)**
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In re: §
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NEC BAYTOWN ASSET § **Chapter 11**
HOLDINGS, LLC, §
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Debtor. § **Case No. 18-33843 (MI)**
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NEC BAYTOWN EMERGENCY § **Chapter 11**
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Debtor. § **Case No. 18-33842 (MI)**
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NEC PORT ARTHUR EMERGENCY § **Chapter 11**
CENTER, LP, §
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In re: §
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NEC PORTER EMERGENCY § **Chapter 11**
CENTER, LP, §
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Debtor. § **Case No. 18-33846 (MI)**
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NEC SAN ANGELO EMERGENCY § **Chapter 11**
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Debtor. § **Case No. 18-33848 (MI)**
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NEC TEXARKANA EMERGENCY § **Chapter 11**
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NEC TEXAS CITY EMERGENCY § **Chapter 11**
CENTER, LP, §
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Debtor. § **Case No. 18-33852 (MI)**
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NEC TYLER EMERGENCY § **Chapter 11**
CENTER, LP, §
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Debtor. § **Case No. 18-33854 (MI)**
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In re: §
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Chapter 11
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NEC WEST WARWICK §
EMERGENCY CENTER, LP, §
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Debtor. §
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In re: §
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Chapter 11
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NEC WICHITA FALLS §
EMERGENCY CENTER, LP §
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Debtor. §
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Case No. 18-33860 (MI)
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Chapter 11
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NEC YORKTOWN EMERGENCY §
CENTER, LP, §
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Debtor. §
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In re: §
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NEC ZARAGOZA EMERGENCY §
CENTER, LP, §
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Case No. 18-33868 (MI)
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Chapter 11
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NEIGHBORS EMERGENCY §
CENTER, LLC, §
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Debtor. §
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Case No. 18-33869 (MI)
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In re: §
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Chapter 11
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NEIGHBORS GLOBAL HOLDINGS, §
LLC, §
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Debtor. §
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Case No. 18-33871 (MI)
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In re: NEIGHBORS GP, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No. 18-33873 (MI)
In re: NEIGHBORS HEALTH, LLC Debtor.	§ § § § § § §	Chapter 11 Case No. 18-33875 (MI)
In re: NEIGHBORS PHYSICIAN GROUP, PLLC Debtor.	§ § § § § § §	Chapter 11 Case No. 18-33881 (MI)
In re: NEIGHBORS PHYSICIAN GROUP – COLORADO, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No. 18-33877 (MI)
In re: NEIGHBORS PHYSICIAN GROUP – RHODE ISLAND, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No. 18-33879 (MI)
In re: NEIGHBORS PRACTICE MANAGEMENT, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No. 18-33883 (MI)

In re:	§	
	§	Chapter 11
NHS EMERGENCY CENTERS, LLC,	§	
Debtor.	§	Case No. 18-33887 (MI)

In re:	§	
	§	Chapter 11
NEXT DOOR URGENT CARE, LLC	§	
Debtor.	§	Case No. 18-33885 (MI)

**DEBTORS' EMERGENCY MOTION FOR JOINT ADMINISTRATION
OF THESE CHAPTER 11 CASES**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

EMERGENCY RELIEF HAS BEEN REQUESTED. IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER. IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE. A HEARING WILL BE CONDUCTED ON THIS MATTER ON JULY 13, 2018, 2018 AT 10:30 A.M. IN COURTROOM 404, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, 515 RUSK STREET, HOUSTON, TEXAS 77002.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

Neighbors Legacy Holdings, Inc. (“NLH”) and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors” and, together with their non-Debtor affiliates, the “Company”), hereby move (the “Motion”) this Court for entry of an order substantially in the form attached hereto (the “Order”) under section 342(c)(1) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 1015(b) and 2002(n) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1015-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), authorizing the joint administration of the Debtors’ separate chapter 11 cases for procedural purposes only and waiving the requirements that the captions and certain notices in these chapter 11 cases contain certain identifying information with respect to each Debtor. In support of the Motion, the Debtors rely upon and incorporate by reference the Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Pleadings (the “First Day Declaration”), filed with the Court concurrently herewith. In further support of the Motion, the Debtors, by and through their proposed undersigned counsel, respectfully represent:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Motion under 28 U.S.C. § 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and this Motion in this district is proper under 28 U.S.C. § 1408.
2. The legal predicates for the relief requested herein are Bankruptcy Code section 342(c)(1), Bankruptcy Rules 1015(b) and 2002(n), and Bankruptcy Local Rule 1015-1.

EMERGENCY CONSIDERATION

3. Pursuant to Bankruptcy Local Rule 9013-1(i) and Bankruptcy Rule 6003, the Debtors request emergency consideration of this Motion. Bankruptcy Rule 6003 provides that the relief requested in this Motion may be granted if the “relief is necessary to avoid immediate

and irreparable harm.” Fed. R. Bankr. P. 6003; *see also In re First NLC Fin. Servs., LLC*, 382 B.R. 547, 549 (Bankr. S.D. Fla. 2008) (holding that Bankruptcy Rule 6003 permits entry of retention orders on interim basis to avoid irreparable harm). To avoid confusion and facilitate a smooth transition into the Chapter 11 Cases (defined below), it is critical that the cases be jointly administered during the first 21 days, a period during which there will be a significant volume of docket filings and other procedural events. Accordingly, the Debtors submit that they have satisfied the “immediate and irreparable harm” standard of Bankruptcy Rule 6003 and, therefore, respectfully request that the Court approve the relief requested in this Motion on an emergency basis.

BACKGROUND

4. On July 12, 2018 (the “Petition Date”), the Debtors each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”). The Debtors have requested that the Chapter 11 Cases be jointly administered.

5. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. To date, no creditors’ committee has been appointed in the Chapter 11 Cases by the Office of the United States Trustee for the Southern District of Texas (the “United States Trustee”). No trustee or examiner has been appointed in the Chapter 11 Cases.

7. The Debtors currently operate 22 freestanding emergency centers (the “Emergency Centers”) throughout the State of Texas, including in South Texas, El Paso, Beaumont, the Permian Basin and the greater Houston area. The Debtors’ Emergency Centers are designed to offer an attractive alternative to traditional hospital emergency rooms by reducing wait times, providing better working conditions for physicians and staff, and giving patient care the highest possible priority.

8. The Debtors' original parent was founded in 2008, and the first Neighbors emergency center opened in 2009. At their peak, the Debtors operated 33 Emergency Centers across three states. In recent years, the Debtors have experienced financial difficulties caused in large part by increased competition, less favorable insurance payor conditions, declining revenues, and disproportionate overhead costs as compared to their operational income. These challenges have caused significant strain on the Debtors' liquidity and threatened their ability to continue operating as a going concern. Prepetition, the Debtors engaged professionals and explored various out-of-court solutions, including closing unprofitable Emergency Centers and downsizing their corporate overhead. Ultimately, the Debtors' out-of-court restructuring efforts were unsuccessful and the Debtors elected to commence these Chapter 11 Cases.

9. Additional background information about the Debtors, including their business operations, their corporate and capital structures, their restructuring efforts, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the First Day Declaration.¹

RELIEF REQUESTED

10. By this Motion, the Debtors seek entry of an order under Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1 consolidating the Chapter 11 Cases for procedural purposes only, and waiving, to the extent not satisfied, the requirement of Bankruptcy Code section 342(c)(1) and Bankruptcy Rule 2002(n) that the case caption and certain notices in the Chapter 11 Cases contain certain identifying information with respect to each Debtor.

11. In addition, the Debtors request that the Court make separate docket entries on the dockets of each of the Chapter 11 Cases (except that of NLH), substantially as follows:

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the First Day Declaration.

“An order has been entered in this case consolidating this case with the case of NEIGHBORS LEGACY HOLDINGS, INC. Case No. 18-33836 (MI) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 18-33836 (MI) should be consulted for all matters affecting the above listed case.”

12. For the reasons set forth herein, the Debtors submit that the relief requested is in the best interest of the Debtors, their estates, creditors, stakeholders, and other parties in interest, and therefore, should be granted.

BASIS FOR RELIEF

13. Bankruptcy Rule 1015(b) provides that if two or more petitions are pending in the same court by or against a debtor and an affiliate, the court may order joint administration of the estates of the debtor and such affiliates. FED. R. BANKR. P. 1015(b). The Debtors in these cases are “affiliates” of each other as that term is defined in 11 U.S.C. § 101(2)² and as used in Bankruptcy Rule 1015(b). Joint administration of the Chapter 11 Cases is appropriate under Bankruptcy Rule 1015(b).

14. Moreover, the joint administration of the Chapter 11 Cases will permit the use of a single, consolidated docket for each of the Debtors’ cases and to combine notices to creditors and other parties in interest of the Debtors’ respective estates.

15. Joint administration will avoid the need for repetitive, duplicative, and potentially confusing notices, motions, and applications, and other filings thereby saving time and expense. In particular, joint administration will permit counsel for the Debtors and for parties in interest to (a) use a single caption on the numerous documents that will be served and filed herein and (b) file papers in one case rather than in multiple cases. Joint administration will also protect parties

² In particular, affiliate is defined in the Bankruptcy Code as, among other things, a “corporation 20 percent or more of whose outstanding voting securities are directly or indirectly owned, controlled, or held with power to vote, by the debtor, or by an entity that directly or indirectly owns, controls, or holds the power to vote, 20 percent or more of the outstanding voting securities of the debtor . . .” 11 U.S.C. § 101(2)(B).

in interest by ensuring that parties in each of the Debtors' respective Chapter 11 Cases will be apprised of the various matters before this Court in the Chapter 11 Cases.

16. No party will be prejudiced by the relief requested in the Motion. Specifically, the relief sought herein is solely procedural and is not intended to affect substantive rights. *See, e.g., In re McKenzie Energy Corp.*, 228 B.R. 854, 874 (Bankr. S.D. Tex. 1998) (“Joint administration is designed in large part to promote procedural convenience and cost efficiencies which do not affect the substantive rights of claimants or the respective debtor estates.”). Each creditor and other party in interest will maintain whatever rights it has against the particular estate in which it allegedly has a claim or right.

17. As the proposed joint administration is procedural only, the Debtors respectfully request that the Court direct that any creditor filing a proof of claim against any of the Debtors or their respective estates clearly assert its claim against the particular Debtor obligated on such claim, and not against the jointly administered Debtors. Separate claims registers shall be maintained for each Debtor.

18. Under Bankruptcy Code section 342(c)(1), “[i]f notice is required to be given by the debtor to a creditor . . . such notice shall contain the name, address, and last 4 digits of the taxpayer identification number of the debtor.” The proposed caption contains all of the required information, and, therefore, satisfies the terms of Bankruptcy Code section 342(c)(1).

19. In furtherance of the foregoing, the Debtors request that the official caption to be used by all parties in all pleadings in the jointly administered cases be as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,	:	Case No. 18-33836 (MI)
Debtors.¹	:	(Jointly Administered)

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

20. The Debtors further request that a docket entry, substantially similar to the following, be entered on the docket of each of the Debtors (other than Neighbors Legacy Holdings, Inc.) to reflect the joint administration of these chapter 11 cases:

“An order has been entered in this case consolidating this case with the case of NEIGHBORS LEGACY HOLDINGS, INC. Case No. 18-33836 (MI) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 18-33836 (MI) should be consulted for all matters affecting the above listed case.”

21. Bankruptcy Rule 2002(n) provides that notices under Bankruptcy Rule 2002 contain certain information, including, without limitation, the tax identification number of each Debtor and any other names used by the Debtors in the previous eight years. All pleadings filed and each notice mailed by the Debtors will include a footnote directing parties to KCC’s website where a listing all of the Debtors, the last four digits of their tax identification numbers, if applicable, and the address of their headquarters will be available. Moreover, the full tax identification numbers, if applicable, and any other names used by the Debtors in the past eight years will be listed in the petitions for each Debtor, and such petitions are publicly available to all parties-in-interest, including on a website to be maintained by the Debtors’ proposed claims

and noticing agent, and will be provided by the Debtors upon request. Therefore, the Debtors submit that the policies behind the requirements of Bankruptcy Rule 2002(n) have been satisfied.

22. To the extent not satisfied or deemed satisfied, waiver of the requirements imposed by Bankruptcy section 342(c)(1) and/or Bankruptcy Rule 2002(n) is warranted. Including all Debtors on every pleading would be unduly cumbersome and may be confusing to parties in interest.

23. Further, Bankruptcy Local Rule 1015-1 details the information a debtor must include in its request for joint administration. A motion and proposed order for joint administration must “itemize the requested relief,” “be in the form published on the court’s website,” and “be made to the judge with the lowest case number.” This Motion and the proposed order satisfy these requirements. To the extent the Motion or the Order are deemed not to comply with such rule, the Debtors request a limited waiver.

24. For the reasons set forth above, the Debtors respectfully submit that the relief requested herein is in the best interests of the Debtors, their estates, their creditors, and other parties in interest and, therefore, should be granted.

NOTICE

25. Notice of this Motion shall be given to (a) the Office of the United States Trustee for the Southern District of Texas; (b) the Debtors’ 50 largest unsecured creditors on a consolidated basis; (c) Reed Smith LLP, Three Logan Square, 1717 Arch Street, Suite 3100, Philadelphia, PA 19103 (Attn: Matthew E. Tashman), counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement, (d) the United States Attorney’s Office for the Southern District of Texas; (e) the Internal Revenue Service; (f) any party that has requested notice pursuant to Bankruptcy Rule 2002 as of the time of service; and

(g) any party required to be served under Bankruptcy Local Rule 9013-1(d). Due to the nature of the relief requested herein, the Debtors submit that no other or further notice need be provided.

CONCLUSION

26. The Debtors respectfully request that the Court enter an order, substantially in the form attached, granting the relief requested in this Motion and such other and further relief as may be just and proper.

Dated: July 12, 2018

PORTER HEDGES LLP

By: /s/ John F. Higgins

John F. Higgins
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Eric M. English
State Bar No. 24062714
Genevieve M. Graham
State Bar No. 24085340
1000 Main Street, 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Fax: (713) 226-6248

**PROPOSED COUNSEL FOR DEBTORS AND
DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I certify that on July 12, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System in the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins _____

John F. Higgins

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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NEIGHBORS LEGACY HOLDINGS, INC.	§	
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Debtor.	§	Case No. 18-33837 (MI)
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In re:	§	
	§	Chapter 11
NEC AMARILLO EMERGENCY CENTER, LP,	§	
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Debtor.	§	Case No. 18-33838 (MI)
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In re:	§	
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NEC AMARILLO SOUTH EMERGENCY CENTER, LP,	§	
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Debtor.	§	Case No. 18-33840 (MI)
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In re:	§	
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NEC BELLAIRE EMERGENCY CENTER, LP,	§	
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Debtor.	§	Case No. 18-33890 (MI)

In re:	§	
	§	Chapter 11
NEC PASADENA EMERGENCY CENTER, LP,	§	
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Debtor.	§	Case No. 18-33839 (MI)

In re:	§	
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NEC PEARLAND ASSET HOLDINGS, LLC,	§	
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Debtor.	§	Case No. 18-33841 (MI)

In re:	§	
	§	Chapter 11
NEC PEARLAND EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33842 (MI)

In re: §
§
NEC PORT ARTHUR EMERGENCY § **Chapter 11**
CENTER, LP, §
§
Debtor. § **Case No. 18-33844 (MI)**
§

In re: §
§
NEC PORTER EMERGENCY § **Chapter 11**
CENTER, LP, §
§
Debtor. § **Case No. 18-33846 (MI)**
§

In re: §
§
NEC SAN ANGELO EMERGENCY § **Chapter 11**
CENTER, LP, §
§
Debtor. § **Case No. 18-33848 (MI)**
§

In re: §
§
NEC TEXARKANA EMERGENCY § **Chapter 11**
CENTER, LP, §
§
Debtor. § **Case No. 18-33850 (MI)**
§

In re: §
§
NEC TEXAS CITY EMERGENCY § **Chapter 11**
CENTER, LP, §
§
Debtor. § **Case No. 18-33852 (MI)**
§

In re: §
§
NEC TYLER EMERGENCY § **Chapter 11**
CENTER, LP, §
§
Debtor. § **Case No. 18-33854 (MI)**
§

<p>In re: NEC WEST WARWICK EMERGENCY CENTER, LP, Debtor.</p>	<p>§ § § § § § § § § §</p>	<p>Chapter 11 Case No. 18-33855 (MI)</p>
<p>In re: NEC WICHITA FALLS EMERGENCY CENTER, LP Debtor.</p>	<p>§ § § § § § § § § §</p>	<p>Chapter 11 Case No. 18-33860 (MI)</p>
<p>In re: NEC YORKTOWN EMERGENCY CENTER, LP, Debtor.</p>	<p>§ § § § § § § § § §</p>	<p>Chapter 11 Case No. 18-33865 (MI)</p>
<p>In re: NEC ZARAGOZA EMERGENCY CENTER, LP, Debtor.</p>	<p>§ § § § § § § § § §</p>	<p>Chapter 11 Case No. 18-33868 (MI)</p>
<p>In re: NEIGHBORS EMERGENCY CENTER, LLC, Debtor.</p>	<p>§ § § § § § § § § §</p>	<p>Chapter 11 Case No. 18-33869 (MI)</p>
<p>In re: NEIGHBORS GLOBAL HOLDINGS, LLC, Debtor.</p>	<p>§ § § § § § § § § §</p>	<p>Chapter 11 Case No. 18-33871 (MI)</p>

<p>In re: NEIGHBORS GP, LLC, Debtor.</p>	<p>§ § § § § § §</p>	<p>Chapter 11 Case No. 18-33873 (MI)</p>
<p>In re: NEIGHBORS HEALTH, LLC Debtor.</p>	<p>§ § § § § § §</p>	<p>Chapter 11 Case No. 18-33875 (MI)</p>
<p>In re: NEIGHBORS PHYSICIAN GROUP, PLLC Debtor.</p>	<p>§ § § § § § §</p>	<p>Chapter 11 Case No. 18-33881 (MI)</p>
<p>In re: NEIGHBORS PHYSICIAN GROUP – COLORADO, LLC, Debtor.</p>	<p>§ § § § § § §</p>	<p>Chapter 11 Case No. 18-33877 (MI)</p>
<p>In re: NEIGHBORS PHYSICIAN GROUP – RHODE ISLAND, LLC, Debtor.</p>	<p>§ § § § § § §</p>	<p>Chapter 11 Case No. 18-33879 (MI)</p>
<p>In re: NEIGHBORS PRACTICE MANAGEMENT, LLC, Debtor.</p>	<p>§ § § § § § §</p>	<p>Chapter 11 Case No. 18-33883 (MI)</p>

In re: §
 § **Chapter 11**
NHS EMERGENCY CENTERS, LLC, §
 §
Debtor. § **Case No. 18-33887 (MI)**
 §

In re: §
 § **Chapter 11**
NEXT DOOR URGENT CARE, LLC §
 §
Debtor. § **Case No. 18-33885 (MI)**
 §

**ORDER GRANTING DEBTORS’ EMERGENCY MOTION FOR ENTRY OF AN
 ORDER (I) DIRECTING THE JOINT ADMINISTRATION OF THE CHAPTER 11
 CASES AND (II) GRANTING RELATED RELIEF**

[Relates to Doc. No. ____]

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)¹ for joint administration of these chapter 11 cases. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors’ gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion or the First Day Declaration.

1. The above-captioned cases are consolidated for procedural purposes only and shall be administered jointly under Case No. 18-33836 (MI) in accordance with the provisions of Bankruptcy Rule 1015 and Bankruptcy Local Rule 1015.1.

2. One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.

3. Parties may request joint hearings on matters pending in any of the jointly administered cases.

4. The Debtors shall file their monthly operating reports required by the United States Trustee by consolidating the information required for each debtor in one report without being required to break out information on a Debtor-by-Debtor basis unless otherwise ordered by the Court.

5. The official caption of the jointly administered Chapter 11 Cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,	:	Case No. 18-33836 (MI)
Debtors.¹	:	(Jointly Administered)

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.

6. The caption set forth above shall be deemed to satisfy any applicable requirements of Bankruptcy Code Section 342(c) and Bankruptcy Rules 1005 and 2002(n).

7. All original pleadings shall be captioned as indicated in the preceding decretal paragraph, and all original docket entries shall be made in the case of Neighbors Legacy Holdings, Inc., Case No. 18-33836 (MI).

8. Docket entries shall be made on the docket of each of the Chapter 11 Cases (except for case 18-33836 (MI), substantially as follows:

“An order has been entered in this case consolidating this case with the case of NEIGHBORS LEGACY HOLDINGS, INC. Case No. 18-33836 (MI) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 18-33836 (MI) should be consulted for all matters affecting the above listed case.”

9. Any creditor filing a proof of claim against any of the Debtors shall clearly assert such claim against the particular Debtor obligated on such claim and not against the jointly administered Debtors, except as otherwise provided in any other order of this Court.

10. The United States Trustee shall conduct a joint first meeting of creditors.

11. Proofs of claim filed by creditors of any Debtor shall reflect the caption and case number of the Debtor to which the claim relates and in which chapter 11 such claim is to be filed.

12. A separate claims register shall be maintained for each Debtor.

13. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases. This Order shall take effect immediately upon entry.

14. The Motion and the proposed Order satisfy the requirements set forth under Bankruptcy Local Rule 1015-1.

15. The requirements set forth in Bankruptcy Local Rule 9013-1(b) and (i) are satisfied by the contents of the Motion.

16. All docketed cases shall be transferred to Judge Marvin Isgur.

17. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

18. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

19. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: Houston, Texas
July __, 2018

**THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE**