

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§
	§ Chapter 11
	§
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
<i>et al.</i> ,	§
	§ (Jointly Administered)
Debtors. <sup>1</sup>	§

**DEBTORS’ SECOND OMNIBUS MOTION TO AUTHORIZE AND APPROVE THE  
REJECTION OF CERTAIN UNEXPIRED LEASES  
AND EXECUTORY CONTRACTS *NUNC PRO TUNC*  
(Non-Real Property)**

**THIS MOTION SEEKS ENTRY OF AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.**

**LESSORS RECEIVING THIS MOTION SHOULD LOCATE THEIR RESPECTIVE NAMES AND LEASES IN THE SCHEDULE OF LEASES TO BE REJECTED, ATTACHED AS EXHIBIT A.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.**

Neighbors Legacy Holdings, Inc. (“NLH”) and certain of its affiliates and subsidiaries, as debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), file this *Second Motion for Entry of an Order Authorizing and Approving the Rejection of Certain Unexpired Leases and Executory Contracts as of the Petition Date* (the “Second Motion”). In

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



support of the Second Motion, the Debtors rely upon and incorporate by reference the Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Pleadings (the “First Day Declaration”), filed with the Court concurrently herewith. In support of this Second Motion, the Debtors, by and through their proposed undersigned counsel, respectfully represent as follows:

### **JURISDICTION AND VENUE**

1. This Court has jurisdiction to consider this motion pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. § 1408.

### **BACKGROUND**

#### **A. Procedural History**

2. On July 12, 2018 (the “Petition Date”), the Debtors each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”). The Debtors have requested that the Chapter 11 Cases be jointly administered.

3. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

4. To date, no creditors’ committee has been appointed in the Chapter 11 Cases by the Office of the United States Trustee for the Southern District of Texas (the “United States Trustee”). No trustee or examiner has been appointed in the Chapter 11 Cases.

5. The Debtors currently operate 22 freestanding emergency centers (the “Emergency Centers”) throughout the State of Texas, including in South Texas, El Paso, Beaumont, the Permian Basin and the greater Houston area. The Debtors’ Emergency Centers are designed to offer an attractive alternative to traditional hospital emergency rooms by reducing

wait times, providing better working conditions for physicians and staff, and giving patient care the highest possible priority.

6. The Debtors' original parent was founded in 2008, and the first Neighbors emergency center opened in 2009. At their peak, the Debtors operated 33 Emergency Centers across three states. In recent years, the Debtors have experienced financial difficulties caused in large part by increased competition, less favorable insurance payor conditions, declining revenues, and disproportionate overhead costs as compared to their operational income. These challenges have caused significant strain on the Debtors' liquidity and threatened their ability to continue operating as a going concern. Prepetition, the Debtors engaged professionals and explored various out-of-court solutions, including closing unprofitable Emergency Centers and downsizing their corporate overhead. Ultimately, the Debtors' out-of-court restructuring efforts were unsuccessful and the Debtors elected to commence these Chapter 11 Cases.

7. Additional background information regarding the Debtors, including their business operations, their corporate and capital structure, and the events leading to the Chapter 11 Cases, is set forth in detail in the First Day Declaration.

#### **B. Prepetition Emergency Center Closings**

8. Prior to commencing these cases, the Debtors' management and their advisors engaged in a comprehensive review of the financial performance of the Debtors' freestanding emergency departments and an analysis of their outstanding real estate lease obligations. As a result of that analysis, the Debtors identified certain emergency center locations that were unprofitable and did not fit into the Debtors' go-forward strategy.

9. To preserve company value, prior to the Petition Date, the Debtors closed approximately 13 emergency centers and determined not to open 8 centers that were under

construction and had never opened (collectively, the “Closed Centers”). The Debtors are not operating at the Closed Centers.<sup>2</sup>

10. As part of the Debtors’ pre-petition operations, the Debtors entered into certain agreements for various equipment, utilities, or other services at many of the Closed Centers. The Debtors are not operating the Closed Centers and therefore are receiving no benefit from any equipment or services at the Closed Centers. The Debtors seek to reject the certain leases and executory contracts at the Closed Centers, as listed on the attached **Exhibit A** (the “Rejected Leases”).<sup>3</sup> In some cases, the Debtors have fully vacated the premises of a Closed Center and have tendered possession to the applicable lessor. In other cases, certain of the Debtors’ equipment, supplies, and other items remain on the premises of a Closed Center. Regardless, the Debtors ceased receiving any benefit from the Closed Centers and related Rejected Leases prior to the Petition Date.

### **RELIEF REQUESTED**

11. By this Motion, the Debtors request entry of an order substantially in the form of the attached proposed order authorizing and approving the Debtors’ rejection of the Rejected Leases effective as of the Petition Date.

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<sup>2</sup> Concurrently with this Motion, the Debtors are filing their *First Omnibus Motion Pursuant to 11 U.S.C. § 365 (a) and Bankruptcy Rule 6006(f) for Entry of an Order Authorizing and Approving the Rejection of Certain Unexpired Leases as of the Petition Date* to reject the real property leases at these Closed Centers.

<sup>3</sup> It is possible that one or more of the Rejected Leases were terminated pre-petition, but out of an abundance of caution the Debtors are rejected all of the Rejected Leases, but the Debtors make no admission that the contract was still executory on the Petition Date and the Debtors are not waiving the right to object to any rejection damage claim for a contract that terminated pre-petition.

## **BASIS FOR RELIEF**

### **A. Legal Standard**

2. Bankruptcy Code section 365(a) of the United States Bankruptcy Code authorizes a debtor to reject its executory contracts and unexpired leases subject to the approval of the bankruptcy court:

(a) Except as provided in . . . subsections (b), (c) and (d) of this section, the trustee, subject to the court's approval, may assume or reject any executory contract or unexpired lease of the debtor.

11 U.S.C. § 365(a).

3. Courts evaluate a decision to reject an executory contract or unexpired lease under the “business judgment” standard. *See Richmond Leasing Co. v. Capital Bank, N.A.*, 762 F.2d 1303, 1309 (5th Cir. 1985) (“It is well established that the question whether a lease should be rejected is one of business judgment”) (internal quotations omitted); *see also Lifemark Hospitals, Inc. v. Liljeberg Enters., Inc. (In re Liljeberg Enters., Inc.)*, 304 F.3d 410, 438 (5th Cir. 2002); *NLRB v. Bildisco (In re Bildisco)*, 682 F.2d 72, 79 (3d Cir. 1982) (“The usual test for rejection of an executory contract is simply whether rejection would benefit the estate, the ‘business judgment’ test.”).

4. The standard is satisfied if the debtor determines in its business judgment that the rejection of the contract or lease would benefit the estate. *See In re Pisces Energy, LLC*, No. 09-36591-H5-11, 2009 WL 7227880, at \*6 (Bankr. S.D. Tex. Dec. 21, 2009) (citing *Lubrizol Enters., Inc. v. Richmond Metal Finishers, Inc.*, 756 F.2d 1043, 1046–47 (4th Cir.1985)); *In re MPF Holding U.S. LLS*, No. 08-36084, 2013 WL 3197658, at \*9 (Bankr. S.D. Tex. June 21, 2013); *Sharon Steel Corp. v. Nat’l Fuel Gas Distribution Corp. (In re Sharon Steel Corp.)*, 872 F.2d 36, 40 (3d Cir. 1989). The business judgment standard mandates that a court approve a trustee’s business decision unless the decision is the product of bad faith, whim or caprice. *In re*

*Pisces Energy*, 2009 WL 7227880, at \*6; *In re Pilgrim's Pride Corp.*, 403 B.R. 413, 422 (Bankr. N.D. Tex. 2009); *Summit Land Co. v. Allen (In re Summit Land Co.)*, 13 B.R. 310, 315 (Bankr. D. Utah 1981) (absent extraordinary circumstances, court approval of a debtor's decision to assume or reject an executory contract "should be granted as a matter of course"). If the debtor's business judgment has been reasonably exercised, a court should approve the assumption or rejection of an unexpired lease or executory contract. *See, e.g., Richmond Leasing*, 762 F.2d at 1309; *In re Idearc Inc.*, 423 B.R. 138, 162 (Bankr. N.D. Tex. 2009), *aff'd*, 662 F.3d 315 (5th Cir. 2011) ("In the absence of a showing of bad faith or an abuse of business discretion, the debtor's business judgment will not be altered").

5. Rejection under Section 365 of the Bankruptcy Code is intended to enable the debtor to relieve its estate from burdensome and unprofitable contracts. *Stewart Title Guar. Co. v. Old Republic Nat'l Ins. Co.*, 83 F.3d 735, 741 (5th Cir. 1996) ("[Section 365] allows a trustee to relieve the bankruptcy estate of burdensome agreements which have not been completely performed") (quoting *In re Murexco Petroleum, Inc.*, 15 F.3d 60, 62 (5th Cir. 1994)).

#### **B. The Requested Relief is Supported by the Debtors' Sound Business Judgment**

6. Rejection of the Rejected Leases is supported by sound business reasons. The Debtors do not operate at the Closed Centers and no longer receive any benefit from maintaining the Closed Centers or the Rejected Leases. In the analysis that the Debtors conducted prior to the Petition Date, the Debtors determined that the Closed Centers are unprofitable for the Debtors' operations and would negatively impact the Bankruptcy Cases if the Debtors were to incur post-petition lease and related operational expenses. Accordingly, the Rejected Leases have no economic value to the estates and there is no business reason to justify the Debtors' continued performance under the Rejected Leases.

**C. Nunc Pro Tunc Relief is Appropriate**

7. The Debtors respectfully request that the Court enter an order rejecting the Rejected Leases, effective as of the Petition Date. The Court may grant this retroactive rejection of unexpired leases and executory contracts based on a balance of the equities. *See, e.g., In re Cafeteria Operators, L.P.*, 299 B.R. 384, 394 (Bankr. N.D. Tex. 2003) (granting retroactive relief for contract rejection where debtors were “receiving no benefit” from the lease and the contract counterparties “had unequivocal notice of Debtors’ intent to reject to the filing of the Motions”); *In re Amber’s Stores, Inc.*, 193 B.R. 819, 827 (Bankr. N.D. Tex. 1996) (finding that “nothing precludes a bankruptcy court, based on the equities of the case, from approving” retroactive rejection); *In re Chi-Chi’s, Inc.*, 305 B.R. 396, 399 (Bankr. D. Del. 2004) (acknowledging that a bankruptcy court may approve a rejection retroactive to the date the motion is filed after balancing the equities in the particular case).

8. The balance of equities favors retroactive rejection as of the Petition Date. As stated above, the Debtors are no longer operating at the Closed Centers and are therefore receiving no benefit from the unexpired leases and executory contracts at the Closed Centers. In order to ensure that no attendant administrative obligations accrue post-petition, *nunc pro tunc* relief is appropriate as of the Petition Date.

**A. Requirements of Bankruptcy Rule 6006(f)**

9. Bankruptcy Rule 6006(f) requires, in relevant part, that a motion to reject multiple executory contracts or unexpired leases:

- a. state in a conspicuous place that parties receiving the motion should locate their names and their contracts or leases in the motion;
- b. list parties alphabetically and identify the corresponding contract or lease;
- c. be numbered consecutively with other omnibus motions to assume, assign, or reject executory contracts or unexpired leases; and

- d. be limited to no more than 100 executory contracts or unexpired leases.

The Debtors have complied with the foregoing requirements.

### **RESERVATION OF RIGHTS**

10. The Debtors are currently reviewing and evaluating other unexpired leases and/or executory contracts that are not the subject of this Motion. As this process continues, the Debtors may identify additional unexpired leases and/or executory contracts to be assumed or rejected. The Debtors reserve the right to seek to assume or reject additional executory contracts and unexpired leases.

### **NOTICE**

11. Notice of this Motion shall be given to (a) the Office of the United States Trustee for the Southern District of Texas; (b) the Debtors' 50 largest unsecured creditors on a consolidated basis; (c) Reed Smith LLP, Three Logan Square, 1717 Arch Street, Suite 3100, Philadelphia, PA 19103 (Attn: Matthew E. Tashman), and via email to [mtashman@reedsmith.com](mailto:mtashman@reedsmith.com), counsel to KeyBank National Association in its capacity as Agent and DIP Agent; and (d) the contract counterparties to the Rejected Leases as listed on **Exhibit A**; (e) the United States Attorney's Office for the Southern District of Texas; (f) the Internal Revenue Service; (g) any party that has requested notice pursuant to Bankruptcy Rule 2002 as of the time of service; and (h) any party required to be served under Bankruptcy Local Rule 9013-1(d). Due to the nature of the relief requested herein, the Debtors submit that no other or further notice need be provided

### **CONCLUSION**

12. The Debtors respectfully request that this Court enter an order that rejects the Rejected Leases as of the Petition Date and that grants such other and further relief as the Court may deem just and proper.



Dated: Houston, Texas  
July 13, 2018.

**PORTER HEDGES LLP**

By: /s/ John F. Higgins  
John F. Higgins  
State Bar No. 09597500  
Eric M. English  
State Bar No. 24062714  
Genevieve M. Graham  
State Bar No. 24085340  
1000 Main Street, 36th Floor  
Houston, Texas 77002  
Telephone: (713) 226-6000  
Fax: (713) 226-6248

**PROPOSED COUNSEL FOR DEBTORS  
AND DEBTORS IN POSSESSION**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing Motion was served via CM/ECF on July 13, 2018.

*/s/ John F. Higgins*

John F. Higgins

**Exhibit A**

**Rejected Leases**

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	00529-0001 Refurbished 16 Slice GE LightSpeed, Del Medical U- arm, M7 System v4.1 Sales BOM
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Lakeline Emergency Center, LP (d/b/a NeighborsEmergency Center)	025-0954878-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Lakeline Emergency Center, LP (d/b/a NeighborsEmergency Center)	025-0954878-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Multiplan, Inc	Attn: Service Operations Department	16 Crosby Drive		Bedford	MA	1730	USA	Neighbors Physician Group, PLLC (asumed name Neighbors Emergency Center)	MPI Participating Ancillary Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	Attn: Recovery Support, TWC Legal & Serena Parker	3347 Platt Springs Road		West Columbia	SC	29170	USA	NEC Lakeline Emergency Center, LP (incorrectly named "Neighborhood Emergency Center")	Order # 7737071 Business Class Customer Service Order Business Class Internet Services
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262044 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
Comcast Cable Communications Management, LLC	Attn: Franny Lambricht	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Zaragoza Emergency Center, LP	1070483 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Zaragoza Emergency Center, LP	1070483 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	Attn: Recovery Support, TWC Legal & Serena Parker	3347 Platt Springs Road		West Columbia	SC	29170	USA	NEC Zaragoza Emergency Center, LP (incorrectly named "Neighborhood Emergency Center")	Order # 7431780 Business Class Customer Service Order  Business Internet Services
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262152 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE
Wells Fargo Equipment Finance, Inc	Attn: Dale Shores	600 South 4th Street		Minneapolis	MN	55415	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	001-0459248-100 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC Phone services	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc (incorrectly named Neighbors Global Holdings, LLC)	00529-0010 GE 25 KAIC X-Ray, Optima CT520, M7 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Tyler Emergency Center, LP	025-1077639-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Tyler Emergency Center, LP	025-1077639-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Suddenlink Business	Attn: Tim Ogrodnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC Tyler Emergency Center, LP d/b/a Neighbors Emergency Center	Commercial Service Order & Agreement  Optical Internet Access 25M, Basic, Expanded Basic, 10 HD-DTA, 10 Digital Gateway, 2 unlimited telephone line, 2 unlimited long distance, 2 Key Features Package and 2 Access
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262160 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unify Equipment Finance, Inc. (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41240974 Various IT products
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
Central Bank of St. Louis (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	20206873 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Texas City Emergency Center, LP	012-1077640-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Texas City Emergency Center, LP	012-1077640-000 Toshiba Telephone System
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Texas City Emergency Center, LP (incorrectly named "Neighbors Health, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Texas City Emergency Center, LP (incorrectly named "Neighbors Emergency Center, LLC")	Enrolment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262162 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE
Wells Fargo Equipment Finance, Inc	Attn: Dale Shores	600 South 4th Street		Minneapolis	MN	55415	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	001-0459248-105 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray

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AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0004 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System
Central Bank of St. Louis (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	USA	Neighbors Global Holdings, LLC	41404520 Various IT products
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Wichita Falls Emergency Center, LP	012-1145319-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Wichita Falls Emergency Center, LP	012-1145319-000 Toshiba Telephone System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Wichita Falls Emergency Center, LP	1167164 Toshiba DECT 6.0 Phone + Base
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Wichita Falls Emergency Center, LP (incorrectly named "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336603 (1) Xerox WC5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unify Equipment Finance, Inc. (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336592 Various IT Products



Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0010 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Longview Emergency Center, LP	012-11590306-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Longview Emergency Center, LP	012-11590306-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336637 (1) Xerox WC5335, (3) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Global Holdings, LLC	41404514 Various IT products
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unifi Equipment Finance, Inc. (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336635 Various IT Products

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8383162 AT&T Business Network VPN Value Bundle Express Agreement (Managed Router Solution - Ethernet - Fiber services)
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0011 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC San Angelo Emergency Center, LP	1170396 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC San Angelo Emergency Center, LP	1170396 Toshiba Telephone System
Frontier Communications	Attn: National Collections Center	PO Box 740407		Cincinnati	OH	45274-0407	USA	NEC San Angelo Emergency Center, LP	Phone Services
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC San Angelo Emergency Center, LP (incorrectly named "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q155640 Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Suddenlink Business	Attn: Tim Ogrodnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC San Angelo Emergency Center, LP	Commercial Service Order & Agreement TV, Internet & Phone services
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Universal Hospital Services, Inc		PO Box 86		Minneapolis	MN	55486-0940	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0013 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and EverBank Commercial Finance, Inc.)	Attn: John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	USA	Neighbors Global Holdings, LLC	41404508 Various IT products
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC College Station Emergency Center, LP	012-1183842-000 Toshiba Telephone System
Frontier Communications	Attn: National Collections Center	PO Box 740407		Cincinnati	OH	45274-0407	USA	NEC College Station Emergency Center, LP	Phone Services
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC College Station Emergency Center, LP	012-1183842-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Suddenlink Business	Attn:Tim Ogradnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC College Station Emergency Center, LP (incorrectly named "Neighbors Health")	Commercial Service Order & Agreement Internet & Phone services
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336631 (1) Xerox WC5335, (2) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unifi Equipment Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International and EverBank Commercial Finance, Inc.)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336629 Various IT Products
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	0619-0016 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Lufkin Emergency Center, LP	1190773 Toshiba Telephone System
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Lufkin Emergency Center, LP d/b/a Neighbors Emergency Center	Enrollment Authorization Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Signature Financial, LLC (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Atn: Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison and Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	USA	Neighbors Global Holdings, LLC	41413430 Various IT products
Suddenlink Business	Attn: Tim Ogradnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC Lufkin Emergency Center, LP (incorrectly named "Lufkin Emergency Center")	Internet & Phone services
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0019 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC West Warwick Emergency Center, LP	008-1196646-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC West Warwick Emergency Center, LP	008-1196646-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Signature Financial, LLC (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison and Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	USA	Neighbors Global Holdings, LLC	41421644 Various IT products
Verizon	Attn: Verizon Wireless Bankruptcy Administration	500 Technology Drive	Suite 550	Weldon Spring	MO	63304	USA	NEC West Warwick Emergency Center, LP	Internet and Phone Services

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0008 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambricht	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
CenturyLink		PO Box 2961		Phoenix	AZ	85062	USA	NEC Greeley Emergency Center, LP	Phone services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Greeley Emergency Center, LP	007-1196658-000 Toshiba Telephone System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Greeley Emergency Center, LP	003-1196658-001 Patch Cord Cat 5 & Toshiba 20 Key Digital Phone
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Greeley Emergency Center, LP	007-1196658-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Greeley Emergency Center, LP	003-1196658-001 Patch Cord Cat 5 & Toshiba 20 Key Digital Phone
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Signature Financial, LLC (formerly EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Attn: Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison and Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	USA	Neighbors Global Holdings, LLC	41421639 Various IT products
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0015 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG-6848166 Comcast Enterprise Services Sales Order Form Internet and cable services
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	Attn: Recovery Support, TWC Legal & Serena Parker	3347 Platt Springs Road		West Columbia	SC	29170	USA	Neighbors Health, LLC	Time Warner Cable Business Class Service Agreement  Business Class Phone, TV & Internet services
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
Gearld H. Phipps, In, d/b/a GH Phipps Constuction Company	Attn: William R. Floyd	Hall & Evans	1001 Seventeenth Street, Suite 300	Denver	CO	80202	USA	NEC Amarillo South Emergency Center, LP	Standard Form of Agreement Between Owner and Contractor
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG-6848254 Comcast Enterprise Services Sales Order Form Internet and cable services
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	Master Equipment Lease Agreement dated 5/15/17
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	36300-53748 (1) Acuson NX 3 Ultrasound System
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	36301-53749 (1) Somatom Scope (16-slice)
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	36299-53747 (1) Acuson NX 3 Ultrasound System
Suddenlink Business	Attn:Tim Ogradnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC Amarillo South Emergency Center, LP	Commercial Service Order & Agreement  Business Internet 1G/50, Business Modem Wireless Router, Unlimited Business Class Phone - First Line, Unlimited Business Class Phone - addl line, HD-DTA
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,</b> <i>et al.,</i>  <b>Debtors.<sup>1</sup></b>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836</b> § § <b>(Jointly Administerd)</b> §
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**ORDER APPROVING DEBTORS’ SECOND OMNIBUS MOTION TO AUTHORIZE  
AND APPROVE THE REJECTION OF CERTAIN UNEXPIRED LEASES AND  
EXECUTORY CONTRACTS *NUNC PRO TUNC***

[Relates to Doc. No. \_\_\_\_ ]

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Second Motion”)<sup>2</sup> pursuant to section 365 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 6006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) to authorize and approve the rejection of certain unexpired leases and executory contracts *nunc pro tunc*. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors’ gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

1. The Second Motion is granted to the extent set forth herein.
2. The requirements of Bankruptcy Code section 365 and Federal Rule of Bankruptcy Procedure 6006 have been satisfied with respect to the Rejected Leases.
3. The Rejected Leases identified on **Exhibit A** to this Order are hereby rejected *nunc pro tunc* to the Petition Date.
4. Nothing in the Second Motion or this Order shall prohibit the Debtors from filing one or more motions to reject executory contracts or unexpired leases.
5. The Debtors reserve all rights to contest any rejection claims and/or the characterization of any Rejected Lease as an unexpired lease or executory contract.
6. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this order.
7. Counsel for the Debtors is directed to serve a copy of this Order on the parties that received service of the Second Motion within three (3) days of the entry of this Order and to file a certificate of service with the Clerk of Court.

Dated: Houston, Texas  
\_\_\_\_\_, 2018

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**THE HONORABLE MARVIN ISGUR**  
**UNITED STATES BANKRUPTCY JUDGE**

**Exhibit A**

**Rejected Leases**

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	00529-0001 Refurbished 16 Slice GE LightSpeed, Del Medical U- arm, M7 System v4.1 Sales BOM
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Lakeline Emergency Center, LP (d/b/a NeighborsEmergency Center)	025-0954878-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Lakeline Emergency Center, LP (d/b/a NeighborsEmergency Center)	025-0954878-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Multiplan, Inc	Attn: Service Operations Department	16 Crosby Drive		Bedford	MA	1730	USA	Neighbors Physician Group, PLLC (asumed name Neighbors Emergency Center)	MPI Participating Ancillary Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	Attn: Recovery Support, TWC Legal & Serena Parker	3347 Platt Springs Road		West Columbia	SC	29170	USA	NEC Lakeline Emergency Center, LP (incorrectly named "Neighborhood Emergency Center")	Order # 7737071 Business Class Customer Service Order Business Class Internet Services
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262044 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
Comcast Cable Communications Management, LLC	Attn: Franny Lambricht	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Zaragoza Emergency Center, LP	1070483 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Zaragoza Emergency Center, LP	1070483 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	Attn: Recovery Support, TWC Legal & Serena Parker	3347 Platt Springs Road		West Columbia	SC	29170	USA	NEC Zaragoza Emergency Center, LP (incorrectly named "Neighborhood Emergency Center")	Order # 7431780 Business Class Customer Service Order Business Internet Services
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262152 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE
Wells Fargo Equipment Finance, Inc	Attn: Dale Shores	600 South 4th Street		Minneapolis	MN	55415	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	001-0459248-100 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC Phone services	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc (incorrectly named Neighbors Global Holdings, LLC)	00529-0010 GE 25 KAIC X-Ray, Optima CT520, M7 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Tyler Emergency Center, LP	025-1077639-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Tyler Emergency Center, LP	025-1077639-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Suddenlink Business	Attn: Tim Ogrodnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC Tyler Emergency Center, LP d/b/a Neighbors Emergency Center	Commercial Service Order & Agreement  Optical Internet Access 25M, Basic, Expanded Basic, 10 HD-DTA, 10 Digital Gateway, 2 unlimited telephone line, 2 unlimited long distance, 2 Key Features Package and 2 Access
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262160 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unify Equipment Finance, Inc. (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41240974 Various IT products
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
Central Bank of St. Louis (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	20206873 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Texas City Emergency Center, LP	012-1077640-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Texas City Emergency Center, LP	012-1077640-000 Toshiba Telephone System
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Texas City Emergency Center, LP (incorrectly named "Neighbors Health, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Texas City Emergency Center, LP (incorrectly named "Neighbors Emergency Center, LLC")	Enrolment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262162 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE
Wells Fargo Equipment Finance, Inc	Attn: Dale Shores	600 South 4th Street		Minneapolis	MN	55415	USA	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	001-0459248-105 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0004 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System
Central Bank of St. Louis (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	USA	Neighbors Global Holdings, LLC	41404520 Various IT products
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Wichita Falls Emergency Center, LP	012-1145319-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Wichita Falls Emergency Center, LP	012-1145319-000 Toshiba Telephone System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Wichita Falls Emergency Center, LP	1167164 Toshiba DECT 6.0 Phone + Base
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Wichita Falls Emergency Center, LP (incorrectly named "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336603 (1) Xerox WC5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unify Equipment Finance, Inc. (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336592 Various IT Products



Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0010 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Longview Emergency Center, LP	012-11590306-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Longview Emergency Center, LP	012-11590306-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336637 (1) Xerox WC5335, (3) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Global Holdings, LLC	41404514 Various IT products
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unifi Equipment Finance, Inc. (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336635 Various IT Products

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8383162 AT&T Business Network VPN Value Bundle Express Agreement (Managed Router Solution - Ethernet - Fiber services)
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0011 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC San Angelo Emergency Center, LP	1170396 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC San Angelo Emergency Center, LP	1170396 Toshiba Telephone System
Frontier Communications	Attn: National Collections Center	PO Box 740407		Cincinnati	OH	45274-0407	USA	NEC San Angelo Emergency Center, LP	Phone Services
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC San Angelo Emergency Center, LP (incorrectly named "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q155640 Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Suddenlink Business	Attn: Tim Ogrodnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC San Angelo Emergency Center, LP	Commercial Service Order & Agreement TV, Internet & Phone services
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Universal Hospital Services, Inc		PO Box 86		Minneapolis	MN	55486-0940	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0013 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and EverBank Commercial Finance, Inc.)	Attn: John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	USA	Neighbors Global Holdings, LLC	41404508 Various IT products
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC College Station Emergency Center, LP	012-1183842-000 Toshiba Telephone System
Frontier Communications	Attn: National Collections Center	PO Box 740407		Cincinnati	OH	45274-0407	USA	NEC College Station Emergency Center, LP	Phone Services
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC College Station Emergency Center, LP	012-1183842-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Suddenlink Business	Attn:Tim Ogrodnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC College Station Emergency Center, LP (incorrectly named "Neighbors Health")	Commercial Service Order & Agreement Internet & Phone services
TIAA Commercial Finance, Inc. (formerly d/b/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International )	Attn: Anthony J. Sylvester, Craig L. Steinfeld	Sylvester & Stamelman LLP	210 Park Avenue, 2nd Floor	Florham Park	NJ	7932	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336631 (1) Xerox WC5335, (2) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Unifi Equipment Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International and EverBank Commercial Finance, Inc.)	Attn: Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336629 Various IT Products
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	0619-0016 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Lufkin Emergency Center, LP	1190773 Toshiba Telephone System
Frontier Utilities	Attn: Frontier Utilities Revenue Management PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	TX	77056	USA	NEC Lufkin Emergency Center, LP d/b/a Neighbors Emergency Center	Enrollment Authorization Commercial (Texas) - Fixed Rate Plan
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Signature Financial, LLC (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Atn: Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison and Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	USA	Neighbors Global Holdings, LLC	41413430 Various IT products
Suddenlink Business	Attn: Tim Ogradnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC Lufkin Emergency Center, LP (incorrectly named "Lufkin Emergency Center")	Internet & Phone services
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0019 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC West Warwick Emergency Center, LP	008-1196646-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC West Warwick Emergency Center, LP	008-1196646-000 Toshiba Telephone System
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Signature Financial, LLC (formerly EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Attn: Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison and Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	USA	Neighbors Global Holdings, LLC	41421644 Various IT products
Verizon	Attn: Verizon Wireless Bankruptcy Administration	500 Technology Drive	Suite 550	Weldon Spring	MO	63304	USA	NEC West Warwick Emergency Center, LP	Internet and Phone Services

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0008 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambricht	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services
CenturyLink		PO Box 2961		Phoenix	AZ	85062	USA	NEC Greeley Emergency Center, LP	Phone services
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Greeley Emergency Center, LP	007-1196658-000 Toshiba Telephone System
DataVox, Inc	Attn: Dana Wessale Landry	PO Box 660831		Dallas	TX	75266-0831	USA	NEC Greeley Emergency Center, LP	003-1196658-001 Patch Cord Cat 5 & Toshiba 20 Key Digital Phone
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Greeley Emergency Center, LP	007-1196658-000 Toshiba Telephone System
GreatAmerica Financial Services	Attn: Mindy Huffman & cc: Litigation Group	One GreatAmerica Plaza	625 First Street SE; 8th Floor	Cedar Rapids	IA	52401	USA	NEC Greeley Emergency Center, LP	003-1196658-001 Patch Cord Cat 5 & Toshiba 20 Key Digital Phone
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Signature Financial, LLC (formerly EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Attn: Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison and Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	USA	Neighbors Global Holdings, LLC	41421639 Various IT products
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
BBVA Compass Financial Corporation	Attn: Albert Watson	Accounts Receivable Equipment Finance Division	PO Box 674355	Dallas	TX	75267-4355	USA	Neighbors Global Holdings, LLC	00619-0015 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG-6848166 Comcast Enterprise Services Sales Order Form Internet and cable services
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	Attn: Recovery Support, TWC Legal & Serena Parker	3347 Platt Springs Road		West Columbia	SC	29170	USA	Neighbors Health, LLC	Time Warner Cable Business Class Service Agreement  Business Class Phone, TV & Internet services
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE

Vendor/Lessor	Address 1	Address 2	Address 3	City	State	Zip	Country	NEC Entity	Agreement Name or No.
AT&T	Attn: c/o Bankruptcy	4331 Communications Dr	Flr W	Dallas	TX	75211	USA	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement (Phone services)
Gearld H. Phipps, In, d/b/a GH Phipps Constuction Company	Attn: William R. Floyd	Hall & Evans	1001 Seventeenth Street, Suite 300	Denver	CO	80202	USA	NEC Amarillo South Emergency Center, LP	Standard Form of Agreement Between Owner and Contractor
Comcast Cable Communications Management, LLC	Attn: Franny Lambright	PO Box 660618		Dallas	TX	75266-0618	USA	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG-6848254 Comcast Enterprise Services Sales Order Form Internet and cable services
Iron Mountain Secure Shredding, Inc. and Iron Mountain Information Management, LLC	Attn: Christine Sabado	2009 Country Club Drive		Carrollton	TX	75006	USA	Neighbors Health, LLC	Secure Shredding Services Agreement
Protection One, a division of ADT, LLC	Attn: Kirk Love National Account Manager	11710 North Fwy, Suite 800		Houston	TX	77060	USA	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	Master Equipment Lease Agreement dated 5/15/17
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	36300-53748 (1) Acuson NX 3 Ultrasound System
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	36301-53749 (1) Somatom Scope (16-slice)
Siemens Financial Services, Inc	Attn: Michael Alleva, Senior Portfolio Manager & Customer Solutions	301 Lindenwood Drive	Suite 215	Malvern	PA	19355-1774	USA	NEC Amarillo South Emergency Center, LP	36299-53747 (1) Acuson NX 3 Ultrasound System
Suddenlink Business	Attn:Tim Ogradnik	PO Box 742535		Cincinnati	OH	45274-2535	USA	NEC Amarillo South Emergency Center, LP	Commercial Service Order & Agreement  Business Internet 1G/50, Business Modem Wireless Router, Unlimited Business Class Phone - First Line, Unlimited Business Class Phone - addl line, HD-DTA
T-System, Inc	Attn: Accounts Receivable	Dept 2537	PO Box 122537	Dallas	TX	75312-2537	USA	Neighbors Health, LLC	Site Opt-In Agreement
Ventus Wireless, LLC	Attn: Naomi L. Schaffer Account & Office Administrator	10 Norden Place Mailbox #8		Norwalk	CT	6855	USA	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE