

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
NEIGHBORS LEGACY HOLDINGS, INC.,	§	Case No. 18-33836 (MI)
<i>et al.,</i>	§	
	§	(Jointly Administered)
Debtors.¹	§	

NOTICE OF HEARING ON DEBTORS’ EMERGENCY MOTION (I) FOR ENTRY OF AN ORDER (A) APPROVING AUCTION AND BID PROCEDURES, INCLUDING BID PROTECTIONS, AND (B) AUTHORIZING AND SCHEDULING AN AUCTION FOR THE SALE OF THE DEBTORS’ ASSETS; AND (II) FOR ENTRY OF AN ORDER (A) APPROVING THE SALE OF THE DEBTORS’ ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS, AND (B) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES MOTIONS AND APPLICATIONS

[Docket No. 20]

PLEASE TAKE NOTICE that on **July 25, 2018 at 4:00 p.m.** (Central Time) before the Honorable Marvin Isgur, Courtroom 404, 515 Rusk Street, Houston, Texas, a hearing will be held on the Debtors’ Emergency Motion (I) for Entry of an Order (A) Approving Auction and Bid Procedures, Including Bid Protections, and (B) Authorizing and Scheduling an Auction for the Sale of the Debtors’ Assets; and (II) For Entry of an Order (A) Approving the Sale of the Debtors’ Assets Free and Clear of all Liens, Claims, Encumbrances and Interests, and (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases before the Honorable Marvin Isgur, Courtroom 404, 515 Rusk Houston, Texas.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue. Houston, Texas 77042.



Dated: July 17, 2018

PORTER HEDGES LLP

/s/ John F. Higgins

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