

1. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

2. The Claims Agent shall prepare and maintain the Patient Matrix but shall not file it with this Court or otherwise disclose it to any other person, except as provided herein;

3. The Claims Agent shall prepare and maintain the Patient Schedules but shall not file them with this Court or otherwise disclose them to any other person, except as provided herein.

4. The Claims Agent shall prepare a redacted version of the Patient Schedules, which shall (a) redact the names and addresses of current and former Patients and (b) assign a unique identification number to each of the Patients (the "Redacted Patient Schedules").

5. The Debtors are ordered file the Redacted Patient Schedules with this Court in accordance with Federal Rule of Bankruptcy Procedure 1007.

6. The Debtors are ordered to make the Patient Matrix and the Patient Schedules available to (a) this Court, the United States Trustee, and any applicable state regulatory agency (through the respective state attorney general) and (b) any other party in interest but only after this Court, after notice and a hearing, enters an order authorizing such disclosure.

7. This Order does not apply to any information of Patients that have filed lawsuits against the Debtors, and the Debtors shall disclose information about such Patients as required under the Federal Bankruptcy Rules of Bankruptcy Procedure.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: Houston, Texas
July 13, 2018



THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Neighbors Legacy Holdings, Inc.
EDMG, LLC
Debtors

Case No. 18-33836-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: JesusGauj Page 1 of 4 Date Rcvd: Jul 16, 2018
Form ID: pdf002 Total Noticed: 52

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2018.

- db +EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
- db +NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831
- db +NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4801
- db +Neighbors Legacy Holdings, Inc., 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- intp +Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340
- op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808
- cr +Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
- cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

- cr Brazoria County Tax Office
- cr Everbank Commercial Financial, Inc.
- cr KeyBank, N.A.
- cr Read King, Inc. and Affiliates
- cr Wells Fargo Equipment Finance, Inc.

TOTALS: 5, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0541-4

User: JesusGuaj
Form ID: pdf002

Page 2 of 4
Total Noticed: 52

Date Rcvd: Jul 16, 2018

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary’s privacy policies.

Date: Jul 18, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court’s CM/ECF electronic mail (Email) system on July 13, 2018 at the address(es) listed below:

- Elizabeth M Guffy on behalf of Creditor Everbank Commercial Financial, Inc.
eguffy@lockelord.com, eguffy@ecf.epiqsystems.com
- Eric Michael English on behalf of Debtor NEC Tyler Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NHS Emergency Centers, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Pearland Asset Holdings, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Orange Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Zaragoza Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Health, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors GP, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Wichita Falls Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC West Warwick Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Paris Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Texarkana Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Physician Group, PLLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Physician Group - Rhode Island, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Pearland Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Port Arthur Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Porter Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Porter Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Emergency Center, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Yorktown Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Texas City Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC San Angelo Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Global Holdings, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Practice Management, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Legacy Holdings, Inc.
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Physician Group - Colorado, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Next Door Urgent Care, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Pasadena Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC
ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
- Genevieve Marie Graham on behalf of Debtor Neighbors Legacy Holdings, Inc.
ggraham@porterhedges.com
- Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

District/off: 0541-4

User: JesusGuaj
Form ID: pdf002

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Total Noticed: 52

Date Rcvd: Jul 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jason S Brookner on behalf of Creditor Read King, Inc. and Affiliates jbrookner@grayreed.com, lwebb@grayreed.com;cpatterson@grayreed.com
 John F Higgins, IV on behalf of Debtor NEC Eastside Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
 John F Higgins, IV on behalf of Debtor NEC Kerrville Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
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 John F Higgins, IV on behalf of Debtor Neighbors Physician Group - Rhode Island, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
 John F Higgins, IV on behalf of Debtor Neighbors Health, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
 John F Higgins, IV on behalf of Debtor NEC Baytown Asset Holdings, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
 John F Higgins, IV on behalf of Debtor NEC Porter Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
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 John F Higgins, IV on behalf of Debtor NEC Wichita Falls Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

District/off: 0541-4

User: JesusGuaj
Form ID: pdf002

Page 4 of 4
Total Noticed: 52

Date Rcvd: Jul 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John F Higgins, IV on behalf of Debtor NEC Pearland Asset Holdings, LLC
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Mueller Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Zaragoza Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Amarillo Emergency Center, LP
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jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Lakeline Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Lubbock Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor Neighbors Practice Management, LLC
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Lufkin Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Odessa Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

Laura J Monroe on behalf of Creditor Lubbock Central Appraisal District lmbkr@pbfc.com,
krobertson@ecf.inforuptcy.com

Lloyd A. Lim on behalf of Creditor KeyBank, N.A. LLim@ReedSmith.com,
rithompson@reedsmith.com;csnider@reedsmith.com

Marcus Alan Helt on behalf of Interested Party Interested Party mhelt@foley.com,
acordero@foley.com;ggattis@foley.com

Owen Mark Sonik on behalf of Creditor Brazoria County Tax Office osonik@pbfc.com,
tpope@pbfc.com;osonik@ecf.inforuptcy.com

Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov

Steven A. Leyh on behalf of Creditor Wells Fargo Equipment Finance, Inc. sleyh@lpmfirm.com,
khaley@lpmfirm.com;lpm.ecf@gmail.com;aaguilar@lpmfirm.com

Tab Beall on behalf of Creditor Tyler Independent School District tbeall@pbfc.com,
tylbkc@pbfc.com;tbeall@ecf.inforuptcy.com

US Trustee USTPRegion07.HU.ECF@USD0J.GOV

TOTAL: 87