

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

| | |
|---|---|
| In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors.¹ | § § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) § |
|---|---|

CERTIFICATE OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned cases.

On July 17, 2018, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Authorizing the Debtors to Employ Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent to the Debtors *Nunc Pro Tunc* to the Petition Date** [Docket No. 36]
- **Order Approving Debtors' Emergency Motion for an Order Authorizing the Implementation of Procedures to Protect Confidential Patient Information** [Docket No. 38]
- **Order (I) Extending the Time to File Schedules and Statements of Financial Affairs, (II) Authorizing the Debtors to File a Consolidated List of Their 50 Largest Unsecured Creditors, and (III) Waiving the Requirement that Each Debtor File a List of Creditors** [Docket No. 40]
- **Notice of Entry of Interim Order (A) Authorizing Use of Cash Collateral Pursuant to Section 363(c) of the Bankruptcy Code and Granting Adequate Protection and (B) Scheduling a Final Hearing on the Continued Use of Cash Collateral** [Docket No. 55]

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Furthermore, July 17, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as Exhibit A; and via First Class Mail upon the service lists attached hereto as Exhibit B, Exhibit C, Exhibit D, and Exhibit E:

- **Notice of Hearing on Debtors' Emergency Motion (I) for Entry of an Order (A) Approving Auction and Bid Procedures, Including Bid Protections, and (B) Authorizing and Scheduling an Auction for the Sale of the Debtors' Assets; and (II) for Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of all Liens, Claims, Encumbrances and Interests, and (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases Motions and Applications** [Docket No. 56]

Furthermore, July 17, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as Exhibit A and Exhibit F; and via First Class Mail upon the service lists attached hereto as Exhibit B and Exhibit G:

- **Notice of Entry of Interim Order Authorizing the Debtors to (I) Continue Operating Their Cash Management System, (II) Honor Certain Prepetition Obligations, (III) Maintain Existing Business Forms, and (IV) Granting Related Relief** [Docket No. 57]

Dated: July 20, 2018

/s/ Stanley Y. Martinez
Stanley Y. Martinez
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|--|
| Attorneys for Spirit Realty Capital, Spirit MTA REIT, L.P., and SMTA Financing IV, LLC | Akerman LLP | John E. Mitchell and Scott D. Lawrence | john.mitchell@akerman.com; scott.lawrence@akerman.com |
| Attorneys for Spirit Realty Capital, Spirit MTA REIT, L.P., and SMTA Financing IV, LLC | Akerman LLP | Katherine C. Fackler | katherine.fackler@akerman.com |
| Top 50 | All Points Solutions, Inc. | DBA 3I International Director or Officer | clientsupport@financeservicecenter.com |
| Top 50 | ALSCO, Inc. Admiral Linen and Uniform Service, Inc. | Diane Webster Corporate Accounts Service Administrator | dwebster@alsco.com |
| Top 50 | American Express | General Counsel and Jordan G. Coombs, CTP | Jordan.G.Coombs@aexp.com |
| Top 50 | BBVA Compass Financial Corporation | Albert Watson | albert.watson@bbva.com |
| Attorney for Brazoria County Tax Office | Brazoria County Tax Office | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. c/o Owen M. Sonik | houbank@pbfc.com |
| Top 50 | Century Square Commercial Venture, LLC | Lee A. Collins | lcollins@boyarmiller.com |
| Top 50 | City of Austin Utilities | Customer Service | myaccount@coutilities.com |
| Top 50 | Clear Channel Outdoor | Adriane Youngblood | adrianeyoungblood@clearchannel.com; ccbilling@clearchannel.com |
| Top 50 | Comcast Business | Franny Lambright | Fanny_Lambright@comcast.com |
| Top 50 | DataVox Inc. | Dana Wessale Landry | danaw@datavox.net |
| Top 50 | Everbank Commercial Finance, Inc. | Anthony J. Sylvester, Craig L. Steinfeld | asylvester@shermanwells.com; csteinfeld@shermanwells.com |
| Top 50 | Fairway Outdoor Funding, LLC | Dawn Evans | dawn.evans@fairwayoutdoor.com |
| Counsel for Interested Party | Foley & Lardner LLP | Marcus A. Helt & Michael Riordan | mheld@foley.com; mriordan@foley.com; |
| Top 50 | Frontier Communications | National Collections Center | CollINETINQ2@FTR.com |
| Top 50 | Frontier Utilities | Frontier Utilities Revenue Management PUCT No. 10169 | info@frontierutilities.com |
| Top 50 | GH Phipps Construction Co. | William R. Floyd | floydw@hallevans.com |
| Top 50; Counsel to Read King, Inc. | Gray Reed & McGraw LLP | Jason S. Brookner, J. Cary Gray | jbroomner@grayreed.com; cgray@grayreed.com; dlanz@read-king.com |
| Top 50 | GreatAmerica Financial Services Corporation | Mindy Huffman & Litigation Group | MHuffman@accountservicing.com |
| Top 50 | Harry Leiser, Trustee of the Harry Leiser Revocable Trust | Kelly M. Fracassa | kelly@naccaratofracassa.com |
| Attorneys for Infinity Emergency Management Group, LLC | Hendershot, Cannon & Hisey, P.C. | Simon W. Hendershot, III, Benjamin L. Hisey, Katie T. Cowart, and Raymond L. Panneton | trey@hchlawyers.com; bhisey@hchlawyers.com; kcwart@hchlawyers.com; rpanneton@hchlawyers.com |
| Top 50 | Inc. CEO Project | Jim Schleckser | jimschleckser@IncCEOPROJECT.com |
| Top 50 | Iron Mountain Storage | Iron Mountain | Christine.sabado@ironmountain.com |
| Attorney for Central Bank of St. Louis | J.R. Jones Law PLLC | John R. Jones | john@jrjoneslaw.com |
| Top 50 | Jili Janitorial Services LLC | Victor DeAlva | info@jilijanitorial.com |
| Attorneys for Wells Fargo Equipment Finance, Inc. | Leyh Payne & Mallia, PLLC | Steven A. Leyh | sleyh@lpmfirm.com |
| Counsel to Cameron County, Harlingen CISD, Hidalgo County, City of McAllen, and City of Harlingen | Linebarger Goggan Blair & Sampson, LLP | Diane W. Sanders | austin.bankruptcy@publicans.com |
| Counsel to Smith County, Gregg County, and Tom Green CAD | Linebarger Goggan Blair & Sampson, LLP | Elizabeth Weller | dallas.bankruptcy@publicans.com |
| Counsel to Harris County | Linebarger Goggan Blair & Sampson, LLP | John P. Dillman | houston_bankruptcy@publicans.com |
| Counsel to Evercore Commercial Financial, Inc. | Locke Lord LLP | Elizabeth M. Guffy; Philip G. Eisenberg | eguffy@lockelord.com; peisenberg@lockelord.com |
| Attorney for Lubbock Central Appraisal District Midland County | Lubbock Central Appraisal District Midland County | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. c/o Laura J. Monroe | lmbkr@pbfc.com |
| Counsel to BBVA Compass | McGlinchey Stafford PLLC | Richard A. Aguilar | raguilar@mcglinchey.com |
| Top 50 | McKesson | Maddison Garrett, Strategic Accts Recble Rep | Maddison.Garrett@McKesson.com |
| Top 50 | Midland Rockhounds | Midland Rockhounds Professional Club | cortiz@midlandrockhounds.org |
| Top 50 | National Grid | Ronald J. Macklin Senior Vice President and US General Counsel | ronald.macklin@nationalgrid.com |
| Top 50 | Omicell, Inc. | John Meiers & Accounts Receivable | john.meiers@omicell.com; accountsreceivable@omicell.com |
| Top 50 | Pearland Town Center Limited Partnership | Amanda Mull | amanda.mull@cblproperties.com |
| Counsel for Interested Party | Pratt & Flack, LLP | Paul D. Flack | pflack@prattflack.com |
| Top 50 | ProStar Services, Inc d/b/a Parks Coffee | Kristi Kahrs | accountchanges@parkscoffee.com. |
| Top 50 | Protection One, a division of ADT, LLC | Protection One Alarm Monitoring Inc | kirklove@adt.com |

Exhibit A
Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|--|--|--|
| Top 50 | R.G. Brinkmann Company d/b/a Brinkmann Constructors | Matthew Rowe | mladd@askbrinkmann.com; briansa@askbrinkmann.com |
| Top 50 | RDI Mechanical, Inc. | Travis Wall, Vice President | twall@rdimechanical.com |
| Counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement | Reed Smith LLP | Lloyd A. Lim | lлим@reedsmith.com |
| Counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement | Reed Smith LLP | Matthew E. Tashman | mtashman@reedsmith.com |
| Top 50 | Roshal Imaging Services, Inc. | General Counsel | john@roshalimaging.com |
| SEC Regional Office | Securities & Exchange Commission | Fort Worth Regional Office | dfw@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | secbankruptcy@sec.gov |
| Top 50 | Shannon Medical Center | General Counsel & Deidre Smith | DeidreSmith@shannonhealth.org |
| Top 50 | Siemens Financial Services, Inc. | Michael Alleva, Senior Portfolio Manager & Customer Solutions | customersolutions.sfs@siemens.com |
| Top 50 | Siemens Medical Solutions USA, Inc d/b/a Siemens Healthineers | Gary Biegler, Credit Account Manager | enews.healthcare@siemens.com |
| Top 50 | Sono Care of East Texas, LLC | Evan Barat & Julie Wood | info@moran-lawfirm.com |
| Top 50 | Southwest Precision Printers, LP | Tim Tully, CEO | ttully@swpp.com |
| Top 50 | Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC | Time Warner Cable | serena.parker@charter.com; DL-ICOMSBankruptcy@charter.com |
| Top 50 | Spirit Realty, L.P. | Robert E. Weitzel | robert.weitzel@akerman.com |
| Top 50 | Spring Gulch, LLC | Wesley M. Giesecke | wesg@ghtxlaw.com |
| Top 50 | Spry Creative Group | Jarred King, Co-Founder | jking@whyspry.com |
| Top 50 | Suddenlink Business | Tim Ogrodnik | Tim.Ogrodnik@Suddenlink.com; Tim.Ogrodnik@AlticeUSA.com |
| Attorneys for the Texas Comptroller of Public Accounts | The Comptroller of Public Accounts of the State of Texas | Courtney J. Hull, Assistant Attorney General | courtney.hull@oag.texas.gov |
| Top 50 | The Don Levin Trust | Elliot J. Siegel | esiegel@elkinskalt.com |
| Top 50 | The Lamar Companies | Kaitlyn Hebert | Khebert@lamar.com |
| Top 50 | T-Systems, Inc. | Accounts Receivable | accountsreceivable@Tsystem.com |
| Counsel for Tyler Independent School District | Tyler Independent School District | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. c/o Tab Beall | tbeall@pbfc.com; tylbkc@pbfc.com |
| Top 50 | UCP Texas Management, Ltd | John G. Pearce | jpearce@thefowlerlawfirm.com |
| Office of the United States Trustee for the Southern District of Texas | US Trustee for the Southern District of Texas (Houston Division) | Hector Duran & Stephen Douglas Statham | Hector.Duran.Jr@usdoj.gov; stephen.statham@usdoj.gov; |
| Top 50 | Wells Fargo Equipment Finance, Inc. | Dale Shores | dale.a.shores@wellsfargo.com |
| Top 50 | West Houston Radiology Associates, LLP | Dr. Craig Thiessen | rltinvest@aol.com |
| Top 50 | Xcel Energy | General Counsel | customerservice@xcelenergy.com |
| Top 50 | XtreMed Enterprise LLC | Houman Farzian CEO | hfarzian@x3med.com; billing@x3med.com |

Exhibit B

Exhibit B
Master Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|---|--|--|------------------------------------|--------------|-------|------------|
| Top 50 | All Points Solutions, Inc. | DBA 3I International Director or Officer | PO Box 911608 | | Denver | CO | 80291-1608 |
| Top 50 | ALSCO, Inc. Admiral Linen and Uniform Service, Inc. | Diane Webster Corporate Accounts Service Administrator | HealthAssure by AlSCO | 2030 Kipling Street | Houston | TX | 77098 |
| Top 50 | American Express | General Counsel and Jordan G. Coombs, CTP | PO Box 650448 | | Dallas | TX | 75265-0448 |
| Top 50 | AT&T | c/o Bankruptcy | 4331 Communications Dr | Fir W | Dallas | TX | 75211 |
| Top 50 | BBVA Compass Financial Corporation | Albert Watson | Accounts Receivable Equipment Finance Division | PO Box 674355 | Dallas | TX | 75267-4355 |
| Top 50 | Century Square Commercial Venture, LLC | Lee A. Collins | Boyar Miller | 2925 Richmond Avenue, 14th Floor | Houston | TX | 77098 |
| Top 50 | City of Austin Utilities | Customer Service | PO Box 2267 | | Austin | TX | 78783-2267 |
| Top 50 | Clear Channel Outdoor | Adriane Youngblood | P.O. Box 847247 | | Dallas | TX | 75284-7247 |
| Top 50 | Comcast Business | Franny Lambright | PO Box 660618 | | Dallas | TX | 75266-0618 |
| Top 50 | DataVox Inc. | Dana Wessale Landry | PO Box 660831 | | Dallas | TX | 75266-0831 |
| Top 50 | Everbank Commercial Finance, Inc. | Anthony J. Sylvester, Craig L. Steinfeld | Sylvester & Stamelman LLP | 210 Park Avenue, 2nd Floor | Florham Park | NJ | 07932 |
| Top 50 | Fairway Outdoor Funding, LLC | Dawn Evans | P.O. Box 60125 | | Charlotte | NC | 28260 |
| Top 50 | Frontier Communications | National Collections Center | PO Box 740407 | | Cincinnati | OH | 45274-0407 |
| Top 50 | Frontier Utilities | Frontier Utilities Revenue Management PUCT No. 10169 | 5161 San Felipe St, Suite 320 | | Houston | TX | 77056 |
| Top 50 | GE Healthcare | Director or Officer | 12854 Kenan Drive Ste 201 | | Jacksonville | FL | 32258 |
| Top 50 | GH Phipps Construction Co. | William R. Floyd | Hall & Evans | 1001 Seventeenth Street, Suite 300 | Denver | CO | 80202 |
| Top 50 | GreatAmerica Financial Services Corporation | Mindy Huffman & Litigation Group | One GreatAmerica Plaza | 625 First Street SE 8th Floor | Cedar Rapids | IA | 52401 |
| Top 50 | Harry Leiser, Trustee of the Harry Leiser Revocable Trust | Kelly M. Fracassa | Naccarato & Fracassa | 96 Franklin Street | Westerly | RI | 02891 |
| Top 50 | Inc. CEO Project | Jim Schleckser | PO Box 60602 | | Potomac | MD | 20854 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| IRS | Internal Revenue Service GCLS | | 1919 Smith Street | | Houston | TX | 77002 |
| Top 50 | Iron Mountain Storage | Iron Mountain | Christine Sabado | 2009 Country Club Drive | Carrollton | TX | 75006 |
| Top 50 | Jili Janitorial Services LLC | Victor DeAlva | EIN NO. 81-3611811 | 5648 Pitts Road | Katy | TX | 77493 |
| Counsel to BBVA Compass | McGlinchey Stafford PLLC | Richard A. Aguilar | 601 Poydras Street | Suite 1200 | New Orleans | LA | 70130 |
| Top 50 | McKesson | Maddison Garrett, Strategic Accts Recble Rep | 6500 Bowden Road, Suite 100 | | Jacksonville | FL | 32216 |
| Top 50 | Midland Rockhounds | Midland Rockhounds Professional Club | Courtne Ortiz Director of Community Relations | 5514 Champions Dr | Midland | TX | 79706 |
| Top 50 | National Grid | Ronald J. Macklin Senior Vice President and US General Counsel | One Metro Tech Center | | Brooklyn | NY | 11201 |
| Texas Attorney General | Office of the Attorney General | Ken Paxton | 300 W. 15th St | | Austin | TX | 78701 |
| Top 50 | Omnicell, Inc. | John Meiers & Accounts Receivable | P.O. Box 204650 | | Dallas | TX | 75320-4650 |
| Top 50 | Pearland Town Center Limited Partnership | Amanda Mull | CBL #0689 | PO Box 955607 | St Louis | MO | 63195 |
| Top 50 | ProStar Services, Inc d/b/a Parks Coffee | Kristi Kahrs | Action Collection Services | 22 Center St | Freehold | NJ | 07728 |
| Top 50 | Protection One, a division of ADT, LLC | Protection One Alarm Monitoring Inc | Kirk Love National Account Manager | 11710 North Fwy, Suite 800 | Houston | TX | 77060 |
| Top 50 | R.G. Brinkmann Company d/b/a Brinkmann Constructors | Matthew Rowe | 3855 Lewiston St, Suite 100 | | Aurora | CO | 80011 |
| Top 50 | RDI Mechanical, Inc. | Travis Wall, Vice President | 7150 Breen Drive | | Houston | TX | 77086-3629 |
| Counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement | Reed Smith LLP | Lloyd A. Lim | 811 Main Street, Suite 1700 | | Houston | TX | 77002-6110 |
| Counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement | Reed Smith LLP | Matthew E. Tashman | 1717 Arch Street, Suite 3100 | | Philadelphia | PA | 19103 |
| Top 50 | Roshal Imaging Services, Inc. | General Counsel | C/O Cash Flow Experts Inc | PO Box 732951 | Dallas | TX | 75373-2951 |
| SEC Regional Office | Securities & Exchange Commission | Fort Worth Regional Office | 801 Cherry Street, Suite 1900, Unit 18 | | Fort Worth | TX | 76102 |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | Washington | DC | 20549 |
| Top 50 | Shannon Medical Center | General Counsel & Deidre Smith | 120 E. Harris Ave | | San Angelo | TX | 76903 |
| Top 50 | Siemens Financial Services, Inc. | Michael Alleva, Senior Portfolio Manager & Customer Solutions | 301 Lindenwood Drive, Suite 215 | | Malvern | PA | 19355-1774 |
| Top 50 | Siemens Medical Solutions USA, Inc d/b/a Siemens Healthineers | Gary Biegler, Credit Account Manager | Midwest Zone, GBC, Mailstop 802 | PO Box 6101 | Newark | DE | 19714-6101 |
| Top 50 | Sono Care of East Texas, LLC | Evan Barat & Julie Wood | Moran Law Firm, PLLC | 100 East Ferguson, Suite 1100 | Tyler | TX | 75702 |

Exhibit B
Master Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|--|--|--|--|---------------|-------|------------|
| Top 50 | Southwest Precision Printers, LP | Tim Tully, CEO | 1055 Conrad Sauer | | Houston | TX | 77043 |
| Top 50 | Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC | Time Warner Cable | Recovery Support, TWC Legal & Serena Parker | 3347 Platt Springs Road | West Columbia | SC | 29170 |
| Top 50 | Spirit Realty, L.P. | Robert E. Weitzel | Akerman, LLP | 2001 Ross Ave., Suite 3600 | Dallas | TX | 75201 |
| Top 50 | Spring Gulch, LLC | Wesley M. Giesecke | Gossett, Harrison, Millican & Stipanovic, PC | P.O Drawer 911 | San Angelo | TX | 76902 |
| Top 50 | Spry Creative Group | Jarred King, Co-Founder | A 1535 West Loop S., Suite 250 | | Houston | TX | 77027 |
| Top 50 | Suddenlink Business | Tim Ogrodnik | PO Box 742535 | | Cincinnati | OH | 45274-2535 |
| Regulatory Agency | Texas Department of State Health Services | | PO Box 149347 | | Austin | TX | 78714-9347 |
| Regulatory Agency | Texas Department of State Health Services | | 1100 West 49th Street | | Austin | TX | 78756-3199 |
| Regulatory Agency | Texas Health and Human Services Commission | | Brown - Heath Building | 4900 Lamar Blvd. | Austin | TX | 78751-2316 |
| Top 50 | The Don Levin Trust | Elliot J. Siegel | Elkins Kalt Weintraub Reuben Gartside LLP | 2049 Century Park East, Suite 2700 | Los Angeles | CA | 90067-3202 |
| Top 50 | The Lamar Companies | Kaitlyn Hebert | 5251 Corporate Blvd. | PO Box 96030 | Baton Rouge | LA | 70896 |
| Top 50 | T-Systems, Inc. | Accounts Receivable | Dept 2537 | PO Box 122537 | Dallas | TX | 75312-2537 |
| Regulatory Agency | U.S. Department of Health & Human Services | | 200 Independence Avenue, S.W. | | Washington | DC | 20201 |
| Top 50 | UCP Texas Management, Ltd | John G. Pearce | The Fowler Law Firm, PC | 8310 North Capital of Texas Hwy, Suite 150 | Austin | TX | 78731 |
| United States Attorney's Office, Southern District of Texas | US Attorney's Office | Southern District of Texas | 1000 Louisiana | Suite 2300 | Houston | TX | 77002 |
| Office of the United States Trustee for the Southern District of Texas | US Trustee for the Southern District of Texas (Houston Division) | Hector Duran & Stephen Douglas Statham | 515 Rusk Street | Suite 3516 | Houston | TX | 77002 |
| Top 50 | Wells Fargo Equipment Finance, Inc. | Dale Shores | 600 South 4th Street | | Minneapolis | MN | 55415 |
| Top 50 | West Houston Radiology Associates, LLP | Dr. Craig Thiessen | 2126 NW Day, Suite 220 | | Cypress | TX | 77429 |
| Top 50 | Xcel Energy | General Counsel | 414 Nicollet Mall | | Minneapolis | MN | 55401-1993 |
| Top 50 | XtreMed Enterprise LLC | Houman Farzian CEO | 9703 Richmond Avenue, Suite 120 | | Houston | TX | 77042 |

Exhibit C

Exhibit CLienholders List
Served via First Class Mail

| CreditorName | Address1 | Address2 | City | State | Zip |
|---|-------------------------|-----------------|--------------|--------------|------------|
| BB&T Commerical Equipment Capital Corp. | 2 Great Valley Parkway | Suite 300 | Malvern | PA | 19355 |
| DataVox, Inc. | P.O. Box 609 | | Cedar Rapids | IA | 52406 |
| EverBank Commercial Finance, Inc. | 10 Waterview Blvd. | 2nd Floor | Parsippany | NJ | 07054 |
| General Electric Capital Corporation | 83 Wooster Heights Road | | Danbury | CT | 06810 |
| General Electric Capital Corporation | P.O. Box 414 | W-490 | Milwaukee | WI | 53201 |
| KeyBank National Association | 127 Public Square | | Cleveland | OH | 44114 |
| Siemens Financial Services, Inc. | 170 Wood Avenue South | | Iselin | NJ | 08830 |
| U.S. Bank Equipment Finance | 1310 Madrid Street | | Marshall | MN | 56258 |
| Wells Fargo Equipment Finance, Inc. | 733 Marquette Avenue | Suite 700 | Minneapolis | MN | 55402 |

Exhibit D

Exhibit D
 Taxing Authorities
 Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---------------------------------|--------------------------|--------------|-------|------------|
| Aldine ISD Property Tax Office | Julie Gazelas, Tax Assessor - Collector | 14909 Aldine Westfield | | Houston | TX | 77032 |
| Angelina County Tax Office | Billie Page, PCC, CTOP, Tax Assessor - Collector | PO Box 1344 | | Lufkin | TX | 75902-1344 |
| Arizona Department of Revenue | | 1600 W Monroe Street | | Phoenix | AZ | 85007 |
| Bowie Central Appraisal District | Tax Assessor - Collector | PO Box 6527 | | Texarkana | TX | 75505-6527 |
| Brazoria County | Rovin Garrett, PCC, Tax Assessor - Collector | 111 E. Locust | | Angleton | TX | 77515 |
| Brazos County | Kristeen Roe, Tax Assessor - Collector | 4151 County Park Ct. | | Bryan | TX | 77802 |
| Cameron County Tax Office | Tony Yzaguirre, Jr, Tax Assessor - Collector | 964 E. Harrison | | Brownsville | TX | 78520 |
| City of El Paso | Ruben P. Gonzalez & Maria O. Pasillas, RTA Tax Assessor - Collector | Wells Fargo Plaza | 221 N. Kansas, Suite 300 | El Paso | TX | 79901 |
| City of McAllen Tax Office | Rebecca M. Grimes, RTA/RTC | PO Box 220 | | McAllen | TX | 78505-0220 |
| Colorado Department of Revenue | | 1375 Sherman St | | Denver | CO | 80261 |
| Crosby MUD | San Jacinto Tax Service Company LLC | 103 Kerry Rd | | Highlands | TX | 77562 |
| Cypress Fairbanks ISD | David Piwonka, Tax Assessor - Collector | 10494 Jones Road, Suite 106 | | Houston | TX | 77065 |
| Department of Revenue Services - State of Connecticut | | P.O. Box 2936 | | Hartford | CT | 06103 |
| Ector County Appraisal District | Anita Campbell, Tax Assessor - Collector | 1301 E 8th Street | | Odessa | TX | 79761-4722 |
| Galveston County | Cheryle E. Johnson, PCC, Tax Assessor - Collector | 722 Moody 21st Street | | Galveston | TX | 77550 |
| Goose Creek CISD | Charlene Piggott, Tax Assessor - Collector | PO Box 2805 | | Baytown | TX | 77522 |
| Gregg County | Kirk Shields, Tax Assessor - Collector | PO Box 1431 | | Longview | TX | 75606-1431 |
| Harlingen Tax Office | Aurora Lozano, Tax Assessor - Collector | 609 N.77 Sunshine Strip | | Harlingen | TX | 78550 |
| Harris County | Ann Harris Bennett, Tax Assessor - Collector | PO Box 4622 | | Houston | TX | 77210-4622 |
| Harris County | Mike Sullivan , Tax Assessor-Collector | P.O. Box 3547 | | Houston | TX | 77253-3547 |
| Harris County MUD 276 | Avik Bonnerjee, Tax Assessor-Collector | PO Box 1819 | | Houston | TX | 77251-1819 |
| Hidalgo County | Pablo (Paul) Villarreal Jr., PCC, Tax Assessor - Collector | PO Box 78540 | | Edinburg | TX | 78540 |
| Humble ISD | Janice P. Himpele, Tax Assessor - Collector | PO Box 4020 | | Houston | TX | 77210 |
| Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| Internal Revenue Service | Department of Treasury | Internal Revenue Service Center | | Ogden | UT | 84201 |
| Jefferson County | Allison Nathan Getz, P.C.C, Tax Assessor - Collector | P.O. Box 2112 | | Beumont | TX | 77704 |
| Midland Central Appraisal District | | 4631 Andrews HWY | PO Box 908002 | Midland | TX | 79708-0002 |
| Montgomery County | Tammy J. McRae, PCAC, Tax Assessor - Collector | 400 N. San Jaconto St. | | Conroe | TX | 77301 |
| New Mexico Taxation and Revenue Department | | PO Box 630 | | Santa Fe | NM | 87504-0630 |
| Orange County | Karen Fisher, PCC, Tax Assessor - Collector | PO Box 1568 | | Orange | TX | 77631-1568 |
| Pine Tree ISD | Tax Office | BOX 5878 | | Longview | TX | 75608-5878 |
| Potter County | Sherri Aylor, PCC | PO Box 2289 | | Amarillo | TX | 79105-2289 |
| Smith County Tax Office | Gary B. Barber | PO Box 2011 | | Tyler | TX | 75710-2011 |
| State Comptroller | | PO Box 149359 | | Austin | TX | 78714-9359 |
| State Comptroller | | PO Box 149359 | | Austin | TX | 78714-9359 |
| State of Rhode Island | Division of Taxation | PO Box 9702 | | Providence | RI | 02940-9702 |
| Texas City ISD Tax Office | Patricia Collins, Tax Assessor - Collector | PO Box 1150 | | Texas City | TX | 77592-1150 |
| Texas Comptroller of Public Accounts | Glenn Hegar | P.O. Box 13528, Capitol Station | | Austin | TX | 78711-3528 |
| Tom Green Appraisal District | | 2302 Pulliam Street | | San Angelo | TX | 76905 |
| Travis County Tax Office | Bruce Elfant, Tax Assessor - Collector | PO Box 149328 | | Austin | TX | 78714-9328 |
| Valley Ranch M.U.D #1 | Mike Arterburn, Tax A/C | 11500 NW Freeway, Ste 465 | | Houston | TX | 77092 |
| West Warwick Tax Office | Attn Rosemarie Silva, Tax Collector | P.O. Box 1341 | | West Warwick | RI | 02893 |

Exhibit DTaxing Authorities
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|------------------------------|--|--------------------------|-----------------|---------------|--------------|------------|
| Wichita County | Tommy Smyth, Tax Assessor - Collector | 600 Scott Ave, Suite 103 | | Wichita Falls | TX | 76301 |
| Williamson County Tax Office | Larry Gaddes, Tax Assessor - Collector | 904 South Main Street | | Georgetown | TX | 78626-5701 |

Exhibit E

Exhibit E

Interested Parties

Served via First Class Mail

[Names and addresses of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]

Exhibit F

Exhibit F

Bank List

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|-------------------------------|---|--------------------------------|
| Bank of America Merrill Lynch | Joseph O, Vice President, Financial Center Manager | joseph.s.o@bankofamerica.com |
| Compass Bank | Patti Allbritton | patti.allbritton@bbva.com |
| Wells Fargo | Michael Plumb | Michael.j.plumb@wellsfargo.com |

Exhibit G

Exhibit G

Banks List

Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|-------------------------------|---|-----------------------|-----------------|-------------|--------------|------------|
| Bank of America Merrill Lynch | Joseph O, Vice President, Financial Center Manager | 10101 Westheimer Rd | TX5-286-01-01 | Houston | TX | 77042 |
| BBVA Compass | Patti Allbritton | 2200 Post Oak Blvd. | | Houston | TX | 77056 |
| Wells Fargo | Michael Plumb | 11105 Westheimer Road | | Houston | TX | 77042 |