Case 18-33836 Document 80 Filed in TVCP on 07/21/10 Docket #0080 E

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



In re:	<pre> § Chapter 11</pre>
III i e.	§ Chapter 11
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
et al.,	§
	§ (Jointly Administered)
Debtors. ¹	§

INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO PAY PREPETITION WORKFORCE OBLIGATIONS; (II) AUTHORIZING THE DEBTORS TO CONTINUE CERTAIN WORKFORCE BENEFIT PROGRAMS; AND (III) AUTHORIZING APPLICABLE BANKS AND FINANCIAL INSTITUTIONS TO HONOR PREPETITION CHECKS FOR PAYMENT OF THE PREPETITION WORKFORCE OBLIGATIONS

[Relates to Doc. No. 13]

The above-referenced debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") filed their motion (the "<u>Motion</u>")² for Interim and Final Orders, pursuant to sections 363, 541, 1107(a), and 1108 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), and Rules 6003 and 6004 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") (i) authorizing, but not directing, the Debtors to pay, among other things, prepetition wages, salaries, employee benefits, and reimbursable expenses ("<u>Workforce Obligations</u>"); (ii) authorizing, but not directing, the Debtors to continue the post-petition maintenance of any or all employee, physician, and pharmacist (collectively, the "<u>Workforce</u>") benefit programs, policies, and procedures in the ordinary course in accordance with prepetition practices; (iii) authorizing, but not directing, the applicable banks and financial institutions to honor all related checks and

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

electronic payment requests, provided that sufficient funds are available, in the applicable accounts to make the Workforce withholdings related thereto; and (iv) granting related relief as further described herein. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors' gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

- 1. The Motion is GRANTED as set forth in this Interim Order.
- 2. A final hearing (the "Final Hearing") on the Motion shall be held on August 8, 2018, at 10:00 a.m. Any objections or responses to entry of a final order on the Motion shall be filed on or before 4:00 p.m. prevailing Central Time three (3) days before the Final Hearing. In the event no objections to entry of the final order on the Motion are timely received, the Court may enter a final order without a Final Hearing.
- 3. The Debtors are authorized, but not directed, in their sole discretion, to pay and honor certain prepetition Unpaid Compensation as and when obligations are due, provided that, in the aggregate, the Debtors do not pay Unpaid Compensation in an amount that exceeds \$700,000.
- 4. The Debtors are authorized, but not directed, in their sole discretion, to pay and honor prepetition obligations that have accrued under Benefits programs, including, but not

limited to, the Health Plans, Employee Insurance Benefits, and the Other Benefits plans, and to honor, continue, or modify the Benefits programs on a post-petition basis in the ordinary course and in accordance with their prepetition practices.

- 5. The Debtors are authorized, but not directed, in their sole discretion, to remit all Employee Withholdings to the appropriate third parties, as and when obligations are due, *provided further*, that pending entry of the Final Order, nothing herein shall be deemed to authorize the payment of any prepetition amounts on account of Insider or Non-Insider Severance Programs.
- 6. The Debtors are authorized to reimburse the Workforce with respect to all Reimbursable Expenses incurred prior to the Petition Date. In addition, the Debtors are authorized to make direct payments to third parties owed amounts in connection with such Reimbursable Expenses.
- 7. The Debtors are authorized to continue honoring the Debtors' Severance Obligations; to pay any outstanding prepetition obligations relating thereto; and to pay Severance Obligations in accordance with the Debtors' past practice to Employees that are terminated postpetition, including severance payments to executive-level Employees, or insiders as defined by Bankruptcy Code Section 101(31), subject to the limitations set forth in Bankruptcy Code Section 503(c).
- 8. The Debtors are authorized to pay any and all local, state, and federal withholding and payroll-related or similar taxes related to the Prepetition Employment Obligations and to withhold and pay amounts that are attributable to the deductions, including, but not limited to, all withholding taxes, social security taxes, and Medicare taxes, whether such taxes relate to the period before or after the Petition Date.

- 9. All applicable banks and other financial institutions are authorized, but not directed, (a) to receive, process, honor, and pay all such checks and electronic payment requests authorized pursuant to this Order, provided that sufficient funds are available in the applicable accounts to make the payments, and (b) to rely on the Debtors' direction to pay amounts in accordance with this Order provided that sufficient funds are available in the applicable accounts to make the payments without any duty of further inquiry and without liability for following the Debtors' instructions. Further, the Debtors are authorized to issue new post-petition checks and initiate new post-petition electronic fund transfers to replace any checks or electronic fund transfers that may be dishonored and to reimburse any related expenses that may be incurred as a result of any bank's failure to honor a prepetition check or electronic fund transfer.
- 10. The Debtors' banks and financial institutions may rely on the representations of the Debtors with respect to whether any check or other transfer drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this Order, and any such Bank shall not have any liability to any party for relying on such representations by the Debtors as provided for in this Order.
- 11. Notwithstanding the relief granted herein and any actions taken hereunder, nothing herein shall create, nor is intended to create, any rights in favor of, or enhance the status of any claim held by, any Employee or other third party.
- 12. Nothing in the Motion or this Order shall be construed as impairing the Debtors' right to contest the validity, priority, or amount of any Prepetition Employee Obligations allegedly due or owing, and all of the Debtors' rights with respect thereto are hereby reserved.
- 13. Any party receiving payment from the Debtors are authorized and directed to rely upon the representations of the Debtors as to which payments are authorized by this Order.

14. Nothing in the Motion or this Order or the relief granted (including any actions

taken or payments made by the Debtors pursuant to the relief) shall (a) be construed as a request

for authority to assume any executory contract under Bankruptcy Code section 365; (b) waive,

affect, or impair any of the Debtors' rights, claims, or defenses, including, but not limited to,

those arising from Bankruptcy Code section 365, other applicable law, and any agreement;

(c) grant third-party beneficiary status or bestow any additional rights on any third party; or

(d) be otherwise enforceable by any third party.

15. Authorizations given to the Debtors in this Order empower but do not direct the

Debtors to effectuate the payments specified herein.

16. The Court finds and determines that the requirements of Bankruptcy Rule 6003

are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

17. Notwithstanding Bankruptcy Rule 6004(h), this order shall be effective and

enforceable immediately upon entry hereof.

18. The Debtors are authorized and empowered to take all actions necessary to

implement the relief granted in this Order.

19. This Court shall retain jurisdiction with respect to all matters arising from or

related to the implementation or interpretation of this Order.

20. Notwithstanding any other provision, nothing in this Order shall authorize the

Debtors to make any payment to, or on behalf of, any Employee, Physician, or Pharmacist on

account of wages and other compensation obligations in excess of the statutory caps set forth in

sections 507(a)(4) and (5) of the Bankruptcy Code.

21. Nothing herein shall be deemed to authorize the payment of any amounts which

are subject to section 503(c) of the Bankruptcy Code.

Signed: July 17, 2018

Marvin Isgur

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re: Neighbors Legacy Holdings, Inc. EDMG, LLC Case No. 18-33836-mi Chapter 11

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: rcas Page 1 of 5 Date Rcvd: Jul 19, 2018 Form ID: pdf002 Total Noticed: 60

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Jul 21, 2018.
                     +EDMG, LLC,
                                      10800 Richmond Avenue,
                                                                           Houston, TX 77042-4794
db
                     +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue,
                                                                                                            Houston, TX 77042-4794
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                     +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
+NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
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                     +NEC Baytown Emergency Center, LP,
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                     +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
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                     +NEC Kingwood Emergency Center, LP,
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                    +NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
+NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
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+NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston
+Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston,
+Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
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                     +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
+Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
+Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue,
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                     +Neighbors Physician Group, PLLC,
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                     +Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
+Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db
                     +Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100,
atv
                       Piladelphia, PA 19103-2762
                     +Alan S Gerger, The Gerger Law Firm,
Houston, TX 77098-4051
                                                                             2211 Norfolk Street,
intp
                                                                                                              Suite 517.
                     +Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051
intp
                     +Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane,
cr
                       Katy, Tx 77494, UNITED STATES 77494-4376
                     +Gregg County, Linebarger Goggan Blair & Sampson, LLP,
                                                                                                       c/o Elizabeth Weller,
cr
                     +Gregg County, Effective Goggan Field & Lamper 1, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 +Interested Party, c/o Marcus A. Helt, Foley Gardere, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340
                                                                      Dallas, TX 75207-2328
intp
                                                                                                        Foley & Lardner LLP,
                                                                      2335 Alaska Ave, El Segundo, CA 90245-4808
                     +Kurtzman Carson Consultants LLC,
go
                     +Lubbock Central Appraisal District, C/O Laura J. Monroe,
cr
                                                                                                       Lubbock, TX 79408-0817
                       Perdue, Brandon, Fielder, Collins & Mott, PO Box 817,
                     +Smith County, Linebarge Goggan Blair & Sampson, LLP,
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                                                                                                      c/o Elizabeth Weller,
                       2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
                     +Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott,
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                                          Tyler, TX 75710-2007
                        PO Box 2007.
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District/off: 0541-4 User: rcas Page 2 of 5 Date Rcvd: Jul 19, 2018 Form ID: pdf002 Total Noticed: 60
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center (continued)

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 19 2018 23:48:38 Harris County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064,
Houston, TX 77253-3064
TOTAL: 1
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***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                Brazoria County Tax Office
cr
                Cameron County
                City Of Harlingen
cr
                City Of McAllen
cr
                Everbank Commercial Financial, Inc.
cr
                Harlingen CISD
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                Hidalgo County
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                Infinity Emergency Management Group, LLC
cr
                                                  4306 Yoakum Blvd,
intp
                Interested Party (Pratt Flack),
                                                                       Houston.
                                                                                   US
                KeyBank, N.A.
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                Read King, Inc. and Affiliates
cr
                Spirit Realty Capital,
                                          2727 N.. Harwood St., #300,
cr
                                                                         Dallas
                Texas Comtproller of Public Accounts
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TOTALS: 14, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Wells Fargo Equipment Finance, Inc.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 21, 2018 Signature: /s/Joseph Speetjens

emoreland@porterhedges.com;ksteverson@porterhedges.com

CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on July 18, 2018 at the address(es) listed below:
                                       Alan Sanford Gerger
                                                                                                   on behalf of Interested Party Broocks Mack Wilson asgerger@gerglaw.com,
                                          dngbkpfilings@gmail.com
                                       Alan Sanford Gerger
                                                                                                   on behalf of Interested Party Alan S Gerger asgerger@gerglaw.com,
                                          dngbkpfilings@gmail.com
                                                                 Hull
                                                                                    on behalf of Creditor
                                                                                                                                                          Texas Comtproller of Public Accounts
                                       Courtney
                                         bk-chull@oag.texas.gov,
                                                                                                                sherri.simpson@oag.texas.gov
                                       Diane Wade Sanders on behalf of Creditor
Diane Wade Sanders on behalf of Creditor
                                                                                                                                                                     Harlingen CISD austin.bankruptcy@publicans.com
                                                                                                                                                                      Cameron County austin.bankruptcy@publicans.com
                                       Diane Wade Sanders
                                                                                                on behalf of Creditor
                                                                                                                                                                      Hidalgo County austin.bankruptcy@publicans.com
                                       Diane Wade Sanders
                                                                                                on behalf of Creditor
                                                                                                                                                                      City Of Harlingen austin.bankruptcy@publicans.com
                                       Diane Wade Sanders on behalf of Creditor
                                                                                                                                                                     City Of McAllen austin.bankruptcy@publicans.com
                                       Elizabeth M Guffy
                                                                                              on behalf of Creditor
                                                                                                                                                                    Everbank Commercial Financial, Inc.
                                       eguffy@lockelord.com, eguffy@ecf.epiqsystems.com
Eric Michael English on behalf of Debtor Neigh
                                                                                                                                                                     Neighbors Global Holdings, LLC
                                          \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com| | ksteverson@porterhedges.com| | leading | leading
                                       Eric Michael English on behalf of Debtor
                                                                                                                                                                     Neighbors Practice Management, LLC
                                          eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                                                                                     on behalf of Debtor
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                                       Eric Michael English
                                          eenglish@porterhedges.com,
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                                       Eric Michael English on behalf of Debtor
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                                       Eric Michael English on behalf of Debtor
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                                        Eric Michael English on behalf of Debtor
                                          eenglish@porterhedges.com; emoreland@porterhedges.com;ksteverson@porterhedges.com
                                       Eric Michael English on behalf of Debtor
                                                                                                                                                                 NEC Tyler Emergency Center, LP
                                          eenglish@porterhedges.com,
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                                       Eric Michael English on behalf of Debtor
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District/off: 0541-4 User: rcas Page 3 of 5 Date Rcvd: Jul 19, 2018 Form ID: pdf002 Total Noticed: 60

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                       Eric Michael English
                                                           on behalf of Debtor
                                                                                               NEC Pearland Asset Holdings, LLC
                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                       Eric Michael English on behalf of Debtor NEC Orange Emergency Center, LP
                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                       Eric Michael English on behalf of Debtor
                                                                                                NEC Zaragoza Emergency Center, LP
                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                                                                                 Neighbors Health, LLC eenglish@porterhedges.com,
                       Eric Michael English on behalf of Debtor
                         \verb|emoreland@porterhedges.com|| ksteverson@porterhedges.com||
                       Eric Michael English on behalf of Debtor
                                                                                                 Neighbors GP, LLC eenglish@porterhedges.com,
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                       Eric Michael English on behalf of Debtor
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                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                       Eric Michael English on behalf of Debtor
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                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                       Eric Michael English on behalf of Debtor
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                       Eric Michael English on behalf of Debtor
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                         eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                       Eric Michael English on behalf of Debtor
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                       Eric Michael English on behalf of Debtor
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                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
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                       Eric Michael English on behalf of Debtor
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                       Eric Michael English on behalf of Debtor
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                        eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                                   on behalf of Other Prof.
                       Evan Gershbein
                                                                                                 Kurtzman Carson Consultants LLC
                        ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
                       Genevieve Marie Graham on behalf of Debtor
                                                                                                    Neighbors Legacy Holdings, Inc.
                        ggraham@porterhedges.com
                       Hector Duran on behalf of U.S. Trustee
                                                                                               US Trustee Hector.Duran.Jr@usdoj.gov
                       Jason S Brookner
                                                     on behalf of Creditor
                                                                                              Read King, Inc. and Affiliates jbrookner@grayreed.com,
                         lwebb@grayreed.com;cpatterson@grayreed.com
                       John E Mitchell
                                                   on behalf of Creditor
                                                                                            Spirit Realty Capital john.mitchell@akerman.com,
                        scott.lawrence@akerman.com;katherine.fackler@akerman.com;robert.weitzel@akerman.com;connie.harris
                        @akerman.com
                       John F Higgins, IV
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                         jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                       John F Higgins, IV
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                       John F Higgins, IV
                                                        on behalf of Debtor
                                                                                              NEC Lubbock Emergency Center, LP
                         jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                       John F Higgins, IV
                                                        on behalf of Debtor
                                                                                              Neighbors Practice Management, LLC
                         jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                       John F Higgins, IV
                                                       on behalf of Debtor
                                                                                              NEC Lufkin Emergency Center, LP
                         jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                                                        on behalf of Debtor
                       John F Higgins, IV
                                                                                              NEC Odessa Emergency Center, LP
                         jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                       John F Higgins, IV
                                                        on behalf of Debtor
                                                                                              NEC Eastside Emergency Center, LP
                         \verb|jhiggins@porterhedges.com|| ksteverson@porterhedges.com|| emoreland@porterhedges.com||
                       John F Higgins, IV
                                                        on behalf of Debtor
                                                                                              NEC Kerrville Emergency Center, LP
                         \verb|jhiggins@porterhedges.com|| ksteverson@porterhedges.com|| emoreland@porterhedges.com|| temperature | temperatu
                       John F Higgins, IV
                                                        on behalf of Debtor
                                                                                              NEC Orange Emergency Center, LP
                        Neighbors Physician Group - Rhode Island, LLC
                       John F Higgins, IV
                                                        on behalf of Debtor
                         jhiggins@porterhedges.com, ksteverson@porterhedges.com; emoreland@porterhedges.com, and the porterhedges.com and the po
                       John F Higgins, IV
                                                         on behalf of Debtor
                                                                                              Neighbors Health, LLC jhiggins@porterhedges.com,
                        ksteverson@porterhedges.com;emoreland@porterhedges.com
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John F Higgins, IV

on behalf of Debtor

jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

NEC Baytown Asset Holdings, LLC

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Form ID: pdf002 Total Noticed: 60 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) John F Higgins, IV on behalf of Debtor NEC Porter Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor Neighbors Emergency Center, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com on behalf of Debtor Next Door Urgent Care, LLC jhiggins@porterhedges.com, John F Higgins, IV ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV Neighbors Physician Group - Colorado, LLC on behalf of Debtor jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Brownsville Emergency Center, LP $\verb|jhiggins@porterhedges.com|| ksteverson@porterhedges.com|| emoreland@porterhedges.com||$ John F Higgins, IV on behalf of Debtor NEC McAllen Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC West Warwick Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com NEC Crosby Emergency Center, LP John F Higgins, IV on behalf of Debtor jhiggins@porterhedges.com, ksteverson@porterhedges.com; emoreland@porterhedges.com, and the context of the coJohn F Higgins, IV on behalf of Debtor NEC Paris Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor Neighbors GP, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Harlingen Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Tyler Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Midland Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV NEC Texas City Emergency Center, LP on behalf of Debtor John F Higgins, IV on behalf of Debtor NEC Amarillo South Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Texarkana Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC San Angelo Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Kingwood Asset Holdings LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Port Arthur Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor Neighbors Physician Group, PLLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Yorktown Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC College Station Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Greeley Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Longview Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Baytown Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Bellaire Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Pasadena Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor EDMG, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com Neighbors Global Holdings, LLC John F Higgins, IV on behalf of Debtor jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor Neighbors Legacy Holdings, Inc. jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Pearland Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Wichita Falls Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John P Dillman on behalf of Creditor Harris County Houston_bankruptcy@publicans.com John Robert Jones on behalf of Creditor Central Bank of St. Louis jrjoneslaw@gmail.com, jrjoneslaw@aol.com;john@jrjoneslaw.com Lubbock Central Appraisal District lmbkr@pbfcm.com, Laura J Monroe on behalf of Creditor krobertson@ecf.inforuptcy.com Lloyd A. Lim on behalf of Creditor KeyBank, N.A. LLim@ReedSmith.com, rithompson@reedsmith.com;csnider@reedsmith.com Marcus Alan Helt on behalf of Interested Party Interested Party mhelt@foley.com, acordero@foley.com;ggattis@foley.com Owen Mark Sonik on behalf of Creditor Brazoria County Tax Office osonik@pbfcm.com, tpope@pbfcm.com;osonik@ecf.inforuptcy.com Paul D Flack on behalf of Interested Party

pflack@prattflack.com

Interested Party (Pratt Flack)

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Form ID: pdf002 rage 5 of 5 Total Noticed: 60

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Simon W Hendershot, III on behalf of Creditor Infinity Emergency Management Group, LLC trey@hcmhlaw.com, bgregg@hcmhlaw.com;kcowart@hcmhlaw.com;rpanneton@hcmhlaw.com
Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
Steven A. Leyh on behalf of Creditor Wells Fargo Equipment Finance, Inc. sleyh@lpmfirm.com, khaley@lpmfirm.com;lpm.ecf@gmail.com;aaguilar@lpmfirm.com
Tab Beall on behalf of Creditor Tyler Independent School District tbeall@pbfcm.com, tylbkc@pbfcm.com;tbeall@ecf.inforuptcy.com
US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 100