

ENTERED
08/01/2018UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
NEIGHBORS LEGACY HOLDINGS,	§	
INC.	§	
	§	
Debtor.	§	Case No. 18-33836 (MI)
<hr/>		
In re:	§	
	§	Chapter 11
EDMG, LLC,	§	
	§	
Debtor.	§	Case No. 18-33837 (MI)
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In re:	§	
	§	Chapter 11
NEC AMARILLO EMERGENCY	§	
CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33838 (MI)
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In re:	§	
	§	Chapter 11
NEC AMARILLO SOUTH	§	
EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33840 (MI)
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In re:	§	
	§	Chapter 11
NEC BELLAIRE EMERGENCY	§	
CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33847 (MI)



In re:**NEC BAYTOWN ASSET
HOLDINGS, LLC,****Debtor.****Chapter 11****Case No. 18-33843 (MI)****In re:****NEC BAYTOWN EMERGENCY
CENTER, LP,****Debtor.****Chapter 11****Case No. 18-33845 (MI)****In re:****NEC BROWNSVILLE EMERGENCY
CENTER, LP,****Debtor.****Chapter 11****Case No. 18-33849 (MI)****In re:****NEC COLLEGE STATION
EMERGENCY CENTER, LP,****Debtor.****Chapter 11****Case No. 18-33851 (MI)****In re:****NEC CROSBY EMERGENCY
CENTER, LP,****Debtor.****Chapter 11****Case No. 18-33853 (MI)****In re:****NEC EASTSIDE EMERGENCY
CENTER, LP,****Debtor.****Chapter 11****Case No. 18-33891 (MI)**

In re:	§	
	§	Chapter 11
NEC GREELEY EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33857 (MI)
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In re:	§	
	§	Chapter 11
NEC HARLINGEN EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33859 (MI)
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In re:	§	
	§	Chapter 11
NEC KERRVILLE EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33862 (MI)
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In re:	§	
	§	Chapter 11
NEC KINGWOOD ASSET HOLDINGS, LLC,	§	
	§	
Debtor.	§	Case No. 18-33866 (MI)
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In re:	§	
	§	Chapter 11
NEC KINGWOOD EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33867 (MI)
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In re:	§	
	§	Chapter 11
NEC LAKELINE EMERGENCY CENTER, LP,	§	
	§	
Debtor.	§	Case No. 18-33870 (MI)
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In re: NEC ODESSA EMERGENCY CENTER, LP, Debtor.	§ § § § § §	Chapter 11 Case No. 18-33888 (MI)
In re: NEC ORANGE EMERGENCY CENTER, LP, Debtor.	§ § § § § §	Chapter 11 Case No. 18-33889 (MI)
In re: NEC PARIS EMERGENCY CENTER, LP, Debtor.	§ § § § § §	Chapter 11 Case No. 18-33890 (MI)
In re: NEC PASADENA EMERGENCY CENTER, LP, Debtor.	§ § § § § §	Chapter 11 Case No. 18-33839 (MI)
In re: NEC PEARLAND ASSET HOLDINGS, LLC, Debtor.	§ § § § § §	Chapter 11 Case No. 18-33841 (MI)
In re: NEC PEARLAND EMERGENCY CENTER, LP, Debtor.	§ § § § § §	Chapter 11 Case No. 18-33842 (MI)

<p>In re:</p> <p>NEC PORT ARTHUR EMERGENCY CENTER, LP,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33844 (MI)</p>
<p>In re:</p> <p>NEC PORTER EMERGENCY CENTER, LP,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33846 (MI)</p>
<p>In re:</p> <p>NEC SAN ANGELO EMERGENCY CENTER, LP,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33848 (MI)</p>
<p>In re:</p> <p>NEC TEXARKANA EMERGENCY CENTER, LP,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33850 (MI)</p>
<p>In re:</p> <p>NEC TEXAS CITY EMERGENCY CENTER, LP,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33852 (MI)</p>
<p>In re:</p> <p>NEC TYLER EMERGENCY CENTER, LP,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33854 (MI)</p>

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In re:	§	
NEIGHBORS GP, LLC,	§	Chapter 11
Debtor.	§	
	§	Case No. 18-33873 (MI)
In re:	§	
NEIGHBORS HEALTH, LLC	§	Chapter 11
Debtor.	§	
	§	Case No. 18-33875 (MI)
In re:	§	
NEIGHBORS PHYSICIAN GROUP, PLLC	§	Chapter 11
Debtor.	§	
	§	Case No. 18-33881 (MI)
In re:	§	
NEIGHBORS PHYSICIAN GROUP – COLORADO, LLC,	§	Chapter 11
Debtor.	§	
	§	Case No. 18-33877 (MI)
In re:	§	
NEIGHBORS PHYSICIAN GROUP – RHODE ISLAND, LLC,	§	Chapter 11
Debtor.	§	
	§	Case No. 18-33879 (MI)
In re:	§	
NEIGHBORS PRACTICE MANAGEMENT, LLC,	§	Chapter 11
Debtor.	§	
	§	Case No. 18-33883 (MI)

In re:	§	
	§	Chapter 11
NHS EMERGENCY CENTERS, LLC,	§	
	§	
Debtor.	§	Case No. 18-33887 (MI)

In re:	§	
	§	Chapter 11
NEXT DOOR URGENT CARE, LLC	§	
	§	
Debtor.	§	Case No. 18-33885 (MI)

**ORDER GRANTING DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN
ORDER (I) DIRECTING THE JOINT ADMINISTRATION OF THE CHAPTER 11
CASES AND (II) GRANTING RELATED RELIEF**

[Relates to Doc. No. 2]

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)¹ for joint administration of these chapter 11 cases. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors’ gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion or the First Day Declaration.

1. The above-captioned cases are consolidated for procedural purposes only and shall be administered jointly under Case No. 18-33836 (MI) in accordance with the provisions of Bankruptcy Rule 1015 and Bankruptcy Local Rule 1015.1.

2. One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.

3. Parties may request joint hearings on matters pending in any of the jointly administered cases.

4. The Debtors shall file their monthly operating reports required by the United States Trustee by consolidating the information required for each debtor in one report without being required to break out information on a Debtor-by-Debtor basis unless otherwise ordered by the Court; provided that the Debtors shall provide schedules of disbursements on an individual debtor basis to the United States Trustee and the Official Committee of Unsecured Creditors.

5. The official caption of the jointly administered Chapter 11 Cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
NEIGHBORS LEGACY HOLDINGS, INC.,	:	Case No. 18-33836 (MI)
<i>et al.,</i>	:	
	:	(Jointly Administered)
Debtors.¹	:	

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.

6. The caption set forth above shall be deemed to satisfy any applicable requirements of Bankruptcy Code Section 342(c) and Bankruptcy Rules 1005 and 2002(n).

7. All original pleadings shall be captioned as indicated in the preceding decretal paragraph, and all original docket entries shall be made in the case of Neighbors Legacy Holdings, Inc., Case No. 18-33836 (MI).

8. Docket entries shall be made on the docket of each of the Chapter 11 Cases (except for case 18-33836 (MI), substantially as follows:

“An order has been entered in this case consolidating this case with the case of NEIGHBORS LEGACY HOLDINGS, INC. Case No. 18-33836 (MI) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 18-33836 (MI) should be consulted for all matters affecting the above listed case.”

9. A separate claims register will be maintained for each Debtor. Proofs of claim must be filed on the correct claims register. This paragraph does not require or establish whether a proof of claim must be filed.

10. The United States Trustee shall conduct a joint first meeting of creditors.

11. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases. This Order shall take effect immediately upon entry.

12. The Motion and the proposed Order satisfy the requirements set forth under Bankruptcy Local Rule 1015-1.

13. The requirements set forth in Bankruptcy Local Rule 9013-1(b) and (i) are satisfied by the contents of the Motion.

14. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

15. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: Houston, Texas
August 1, 2018



THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE