



ENTERED
08/01/2018

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
NEIGHBORS LEGACY HOLDINGS, INC.,	§	Case No. 18-33836 (MI)
<i>et al.,</i>	§	
	§	
Debtors.¹	§	(Jointly Administered)

ORDER (I) AUTHORIZING DEBTORS TO (A) MAINTAIN EXISTING INSURANCE POLICIES AND PAY ALL INSURANCE OBLIGATIONS THEREUNDER AND (B) RENEW, REVISE, EXTEND, SUPPLEMENT, CHANGE, OR ENTER INTO NEW INSURANCE POLICIES (II) DIRECTING FINANCIAL INSTITUTIONS TO HONOR ALL RELATED PAYMENT REQUESTS

[Relates to Doc. No. ____]

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)² for Interim and Final Orders, pursuant to sections 105, 361, 362, 363, 364, 1107, and 1108 of title 11 of the United States Code (the “Bankruptcy Code”), and Rules 6003 and 6004 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (i) authorizing, but not directing, the Debtors to (a) maintain their existing insurance policies and pay all insurance obligations arising thereunder or in connection therewith and (b) renew, revise, extend, supplement, change, or enter into new insurance coverage as needed in their business judgment and (ii) authorizing and directing financial institutions to receive, process, honor, and pay any and all checks and electronic payment requests relating to the Insurance Obligations, to the extent the Debtors have sufficient funds on deposit, or otherwise available. The Court has jurisdiction over the Motion and the relief requested in the Motion

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors' gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief. It is therefore **ORDERED THAT**

1. The Debtors are authorized, but not directed, to maintain their Insurance Policies and to pay the Insurance Obligations, including any Premium Financing Obligations, arising under or in connection with the Insurance Policies or the Premium Financing Agreement, as such Insurance Obligations, including any Premium Financing Obligations, become due.

2. Without further order of this Court, the Debtors are authorized, but not directed, to renew, revise, extend, supplement, change, or enter into new insurance coverage as needed in their business judgment, in the ordinary course of their business.

3. The Debtors are authorized, but not directed, to maintain the Premium Financing Agreement, make all payments thereunder, and continue to grant to the premium financing companies' security interests in the Insurance Policies and their proceeds as security for the Debtors' performance of their obligations under the Premium Financing Agreement.

4. The Debtors' banks shall be and hereby are authorized and directed to receive, process, honor, and pay all prepetition and post-petition checks, fund transfers, or other forms of payment on account of the prepetition Insurance Obligations that had not been honored and paid as of the Petition Date, provided that sufficient funds are on deposit in the applicable accounts to

cover such payments. The Debtors' banks and other financial institutions are authorized to rely on the representations of the Debtors as to which checks and fund transfers are issued or authorized to be paid pursuant to this Final Order.

5. Neither the provisions contained herein, nor any actions or payments made by the Debtors pursuant to this Final Order, shall be deemed an admission as to the validity of the underlying obligation or a waiver of any rights the Debtors may have to subsequently dispute such obligation on any ground that applicable law permits.

6. Nothing in this Final Order or the Motion shall be deemed to constitute post-petition assumption or adoption of any agreement under Bankruptcy Code section 365. Notwithstanding the relief granted herein and any actions taken hereunder, nothing herein shall create, nor is intended to create, any rights in favor of, or enhance the status of any claim held by, any person.

7. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

8. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Final shall be effective and enforceable immediately upon entry hereof.

9. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Final Order.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Final Order.

8-1-18



Marvin Legur
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of TexasIn re:
Neighbors Legacy Holdings, Inc.
NEC Beaumont Emergency Center, LP
DebtorsCase No. 18-33836-mi
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: rcas
Form ID: pdf002Page 1 of 3
Total Noticed: 77

Date Rcvd: Aug 01, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 03, 2018.

db +EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794

db +NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831

db +NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4801

db +Neighbors Legacy Holdings, Inc., 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

aty +Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189

aty +Katherine C. Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659

aty +Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762

aty +Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189

intp +Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051

cr +All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer Road, Suite 1000, Houston, TX 77056-5749

intp +Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051

cr +Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UNITED STATES 77494-4376

cr +City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749

intp +Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163

cr +Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

intp +Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340

op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808

District/off: 0541-4

User: rcas
Form ID: pdf002Page 2 of 3
Total Noticed: 77

Date Rcvd: Aug 01, 2018

cr +Lubbock Central Appraisal District, C/O Laura J. Monroe,
Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
cr +NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042
cr +Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza,
Garden City, NY 11530, UNITED STATES 11530-3327
cr +Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr +Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott,
PO Box 2007, Tyler, TX 75710-2007

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Angelina County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Cypress Fairbanks ISD,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Galveston County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Harris County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064,
Houston, TX 77253-3064
cr +E-mail/Text: bnkatty@aldineisd.org Aug 01 2018 21:06:33 Johnetta Lang, Aldine ISD,
2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Montgomery County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Orange County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 01 2018 21:05:40 Texas City ISD,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064

TOTAL: 8

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr Brazoria County Tax Office
cr Cameron County
cr Catellus Market District, LLC
cr City Of Harlingen
cr City Of McAllen
cr Everbank Commercial Financial, Inc.
cr Harlingen CISD
cr Hidalgo County
cr Infinity Emergency Management Group, LLC
intp Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US
cr KeyBank, N.A.
intp McKesson Medical-Surgical, Inc.
cr Midway Companies
cr Neighbors of the Permian Basin LLC
cr Read King, Inc. and Affiliates
cr Roshal Imaging Services, Inc.
cr Spirit Realty Capital, 2727 N. Harwood St., #300, Dallas
cr Texas Comptroller of Public Accounts
cr The Margaret M. Nobmann Family Trust
cr The Official Committee of Unsecured Creditors
cr Wells Fargo Equipment Finance, Inc.

TOTALS: 21, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 03, 2018

Signature: /s/Joseph Speetjens

District/off: 0541-4

User: rcas
Form ID: pdf002

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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 1, 2018 at the address(es) listed below:
NONE.

TOTAL: 0