Case 18-33836 Document 195 Filed in TVCD on 00/00/100 Bar Filed: 08/08/2018

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

|                                  | _<br>                    |
|----------------------------------|--------------------------|
| In re:                           | § Chapter 11             |
|                                  | §                        |
| NEIGHBORS LEGACY HOLDINGS, INC., | § Case No. 18-33836 (MI) |
| et al.,                          | §                        |
|                                  | § (Jointly Administered) |
| Debtors. <sup>1</sup>            | §                        |

### **CERTIFICATE OF SERVICE**

I, Aileen Huang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned cases.

On August 2, 2018, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice and Filing Final Order (A) Authorizing Use of Cash Collateral Pursuant to Section 363(c) of the Bankruptcy Code and Granting Adequate Protection, and (B) Authorizing Debtor to Obtain Postpetition Financing and Granting Liens and Superpriority Claims [Docket No. 144]
- Application for Approval of the Employment of Cole Schotz P.C. as Counsel to The Official Committee of Unsecured Creditors, Effective July 24, 2018 [Docket No. 147]

Dated: August 7, 2018

/s/ Aileen Huang
Aileen Huang
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.823.9000

18338361808080000000000016

Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

# **EXHIBIT A**

## 

#### Exhibit A **Master Service List** Served via Electronic Mail

| Description CreditorName CreditorNoticeName Email           |   |   |  |  |  |  |
|---|---|---|--|--|--|--|
| Counsel for Spirit Realty Capital, Spirit                   | OrealtorName                              | Orealtor Notice Name                                | Linaii   |  |  |  |
| MTA REIT, L.P., and SMTA Financing                          |   | John E. Mitchell and Scott D.                       | john.mitchell@akerman.com;                         |  |  |  |
| IV, LLC   | Akerman LLP                               | Lawrence  | scott.lawrence@akerman.com                         |  |  |  |
| Counsel for Spirit Realty Capital, Spirit                   |   |   |  |  |  |  |
| MTA REIT, L.P., and SMTA Financing                          |   |   |  |  |  |  |
| IV, LLC   | Akerman LLP                               | Katherine C. Fackler                                | katherine.fackler@akerman.com                      |  |  |  |
| Counsel for Aldine Independent School                       |   | Pamela H. Walters and Johnetta                      |  |  |  |  |
| District  | Aldine Independent School District        | Lang  | bnkatty@aldineisd.org                              |  |  |  |
| Counsel for BB&T Commercial                                 |   |   |  |  |  |  |
| Eqiupmental Capital Corp.                                   | Barbara Lanza Farley, P.C.                | Barbara L. Farley                                   | blfpclaw@gmail.com                                 |  |  |  |
|   | - · · · · · · · · · · · · · · · · · · ·   | Perdue, Brandon, Fielder, Collins &                 | " 0 11   |  |  |  |
| Attorney for Brazoria County Tax Office                     | Brazoria County Tax Office                | Mott, L.L.P. c/o Owen M. Sonik                      | osonik@pbfcm.com                                   |  |  |  |
| Counsel for McKesson Medical-                               | Duchaltar DC                              | leffrey K. Carfields For                            | inconfinition @h.v.ah.altan.aa.aa                  |  |  |  |
| Surgical, Inc. Counsel for Xtremed Enterprise, LLC,         | Buchalter, PC                             | Jeffrey K. Garfinkle, Esq.                          | jgarfinkle@buchalter.com                           |  |  |  |
| Committee Member  | Christian, Smith & Jewell, LLP            | Allan Lovino Esa                                    | alevine@csj-law.com                                |  |  |  |
| Counsel for the Official Committee of                       | Christian, Smith & Jewell, LLP            | Allan Levine, Esq.                                  | alevine@csj-iaw.com                                |  |  |  |
| Unsecured Creditors   | Cole Schotz P.C.                          | Felice R. Yudkin                                    | fyudkin@coleschotz.com                             |  |  |  |
| Counsel for the Official Committee of                       | Cole Genetz 1 .C.                         | T CHEC IV. T GUNIT                                  | mwarner@coleschotz.com;                            |  |  |  |
| Unsecured Creditors   | Cole Schotz P.C.                          | Michael Warner, Benjamin L. Wallen                  |  |  |  |  |
| Chicocarca Creations  | Colo Collott 1 .C.                        | iniciael tramer, Benjamin E. tranen                 | DWallett Coologs Hotz.com                          |  |  |  |
| Counsel for Interested Party                                | Foley Gardere Foley & Lardner LLP         | Marcus A. Helt & Michael Riordan                    | mhelt@foley.com; mriordan@foley.com                |  |  |  |
| ,   |   |   | jbrookner@grayreed.com;                            |  |  |  |
|   |   |   | cgray@grayreed.com; dlanz@read-                    |  |  |  |
| Top 50; Counsel for Read King, Inc                          | Gray Reed & McGraw LLP                    | Jason S. Brookner, J. Cary Gray                     | king.com   |  |  |  |
| Counsel for National Western Life                           |   | Frederick Black, Tara B. Annweiler,                 | tannweiler@greerherz.com;                          |  |  |  |
| Insurance Company   | Greer, Herz & Adams, LLP                  | Marc D. Young                                       | myoung@greerherz.com                               |  |  |  |
|   |   |   | trey@hchlawyers.com;                               |  |  |  |
|   |   |   | bhisey@hchlawyers.com;                             |  |  |  |
| Counsel for Infinity Emergency                              |   | L. Hisey, Katie T. Cowart, and                      | kcowart@hchlawyers.com;                            |  |  |  |
| Management Group, LLC                                       | Hendershot, Cannon & Hisey, P.C.          | Raymond L. Panneton                                 | rpanneton@hchlawyers.com                           |  |  |  |
| Counsel for Midway Companies                                | Hoover Slovacek LLP                       | Brendetta A. Scott                                  | scott@hooverslovacek.com                           |  |  |  |
| Counsel for Central Bank of St. Louis                       | J.R. Jones Law PLLC                       | John R. Jones                                       | john@jrjoneslaw.com                                |  |  |  |
|   |   | Javas W. Lindauar, Carab M. Cay 9                   | joyce@joycelindauer.com;                           |  |  |  |
| Counsel for Exceptional Healthcare                          | Joyce W. Lindauer Attorney, PLLC          | Joyce W. Lindauer, Sarah M. Cox & Jeffery M. Veteto | sarah@joycelindauer.com;<br>jeff@joycelindauer.com |  |  |  |
| Counsel for Creditor All Points Solution,                   | Joyce W. Lindader Attorney, FLLC          | Michael P. Ridulfo, Demetri J.                      | mridulfo@krcl.com;                                 |  |  |  |
| Inc. d/b/a 3i International                                 | Kane Russell Coleman Logan PC             | Economou  | deconomou@krcl.com                                 |  |  |  |
| Counsel for Gerald H. Phipps, Inc.,                         | rtane rtageon colonian Logan i c          |   |  |  |  |  |
| d/b/a GH Phipps Construction                                |   |   |  |  |  |  |
| Company   | Keith Coulter                             |   | Kcoulter@keclaw.com                                |  |  |  |
| Counsel for Catellus Market District,                       |   |   |  |  |  |  |
| LLC and Their Affiliates                                    | Kilmer Crosby & Quadros PLLC              | Brian A. Kilmer                                     | bkilmer@kcq-lawfirm.com                            |  |  |  |
| Counsel for The Margaret M. Nobmann                         |   |   |  |  |  |  |
| Family Trust  | Lee Carroll                               |   | leecarroll@sbcglobal.net                           |  |  |  |
| Counsel for Wells Fargo                                     |   |   |  |  |  |  |
| EquipmentFinance, Inc.                                      | Leyh Payne & Mallia, PLLC                 | Steven A. Leyh                                      | sleyh@lpmfirm.com                                  |  |  |  |
| Counsel for Cameron County,                                 |   |   |  |  |  |  |
| Harlingen CISD, Hidalgo County, City of                     |   | _ · · · · ·   |  |  |  |  |
| McAllen, and City of Harlingen                              | Sampson, LLP                              | Diane W. Sanders                                    | austin.bankruptcy@publicans.com                    |  |  |  |
| Council for City of EL Boss                                 | Linebarger Goggan Blair &                 | Don Stocker   | conontonio hankruntov@s.:blicasa                   |  |  |  |
| Counsel for City of El Paso Counsel for Smith County, Gregg | Sampson, LLP<br>Linebarger Goggan Blair & | Don Stecker   | sanantonio.bankruptcy@publicans.com                |  |  |  |
| County, and Tom Green CAD                                   | Sampson, LLP                              | Elizabeth Weller                                    | dallas.bankruptcy@publicans.com                    |  |  |  |
| County, and rolli Green CAD                                 | oampoun, EEF                              | LIIZADGUI VVGIIGI                                   | ualias.baliki upicy & publicalis.com               |  |  |  |
| Counsel for Harris County, Cypress -                        |   |   |  |  |  |  |
| Fairbanks ISD, Texas City ISD, Orange                       |   |   |  |  |  |  |
| County, Angelina County, Galveston                          | Linebarger Goggan Blair &                 |   |  |  |  |  |
| County, and Montgomery County                               | Sampson, LLP                              | John P. Dillman                                     | houston_bankruptcy@publicans.com                   |  |  |  |
| Counsel for Evercore Commercial                             | Campoon, LLI                              | Elizabeth M. Guffy & Philip G.                      | eguffy@lockelord.com;                              |  |  |  |
| Financial, Inc.   | Locke Lord LLP                            | Eisenberg   | peisenberg@lockelord.com                           |  |  |  |
| i manda, mo.  | LOONG LOIG ELI                            | Liberiberg  | Poisonborg @ iookelora.com                         |  |  |  |

In re: Neighbors Legacy Holdings, Inc., et al. Case No.: 18-33836

## 

#### Exhibit A **Master Service List** Served via Electronic Mail

| Description                             | CreditorName                         | CreditorNoticeName                   | Email                              |  |  |  |
|---|--------------------------------------|--------------------------------------|------------------------------------|--|--|--|
| ·                                       |                                      |                                      |                                    |  |  |  |
| Attorney for Lubbock Central Appraisal  | Lubbock Central Appraisal District   | Perdue, Brandon, Fielder, Collins &  |                                    |  |  |  |
| District Midland County                 | Midland County                       | Mott, L.L.P. c/o Laura J. Monroe     | lmbkr@pbfcm.com                    |  |  |  |
| O I for Oleins te Berrie O te I         |                                      |                                      |                                    |  |  |  |
| Counsel for Claimants, Bowie Central    |                                      |                                      |                                    |  |  |  |
| Appraisal District, The County of       |                                      |                                      |                                    |  |  |  |
| Brazos, Texas, Gladewater               |                                      |                                      |                                    |  |  |  |
| Independent School District, Pine Tree  |                                      |                                      |                                    |  |  |  |
| Independent School District, White Oak  |                                      |                                      |                                    |  |  |  |
| Independent SchoolDistrict, Midland     |                                      |                                      |                                    |  |  |  |
| Central Appraisal District and The      | McCreary, Veselka, Bragg & Allen,    |                                      |                                    |  |  |  |
| County of Williamson, Texas             | P.C.                                 | Tara LeDay                           | tleday@mvbalaw.com                 |  |  |  |
| Counsel for BBVA Compass                | McGlinchey Stafford PLLC             | Richard A. Aguilar                   | raguilar@mcglinchey.com            |  |  |  |
| Counsel for Signature Financial LLC     | Moritt Hock & Hamroff LLP            | Leslie Ann Berkoff                   | lberkoff@moritthock.com            |  |  |  |
|   | Nathan Sommers Jacobs, A             |                                      |                                    |  |  |  |
| Counsel for NITYA Capital, LLC          | Professional Corporation             | Heather R. Potts                     | hpotts@nathansommers.com           |  |  |  |
|   |                                      |                                      | casey.roy@oag.state.tx.us;         |  |  |  |
| Texas Attorney General                  | Office of the Attorney General       | Bankruptcy & Collections Division    | casey.roy@texasattorneygeneral.gov |  |  |  |
| Counsel for Southwest Precision         |                                      |                                      | _                                  |  |  |  |
| Printers, LP, Committee Member          | Pagel Davis & Hill, P.C.             | Dennis McQueen, Esq.                 | dam@pdhlaw.com                     |  |  |  |
| Counsel for UCP Texas Limited, Ltd.,    |                                      |                                      |                                    |  |  |  |
| Committee Member                        | Pearce & Company, P.C.               | Attn: John Pearce                    | jpearce@pearceattycpa.com          |  |  |  |
| Counsel for Interested Party            | Pratt & Flack, LLP                   | Paul D. Flack                        | pflack@prattflack.com              |  |  |  |
| Counsel for KeyBank National            |                                      |                                      |                                    |  |  |  |
| Association in its capacity as lender   |                                      |                                      |                                    |  |  |  |
| under the proposed postpetition credit  |                                      |                                      |                                    |  |  |  |
| agreement                               | Reed Smith LLP                       | Lloyd A. Lim                         | Ilim@reedsmith.com                 |  |  |  |
| Counsel for KeyBank National            |                                      |                                      |                                    |  |  |  |
| Association in its capacity as lender   |                                      |                                      |                                    |  |  |  |
| under the proposed postpetition credit  |                                      |                                      |                                    |  |  |  |
| agreement                               | Reed Smith LLP                       | Matthew E. Tashman                   | mtashman@reedsmith.com             |  |  |  |
|   |                                      |                                      |                                    |  |  |  |
| SEC Regional Office                     | Securities & Exchange Commission     | Fort Worth Regional Office           | dfw@sec.gov                        |  |  |  |
| SEC Headquarters                        | Securities & Exchange Commission     | Secretary of the Treasury            | secbankruptcy@sec.gov              |  |  |  |
| Counsel for the Texas Comptroller of    | The Comptroller of Public Accounts   | Courtney J. Hull, Assistant Attorney | Secbankrupicy & sec.gov            |  |  |  |
| Public Accounts                         | of the State of Texas                | General                              | courtney.hull@oag.texas.gov        |  |  |  |
| Counsel for Altus Health Systems        | of the State of Texas                | General                              | Courtiney.Hull@Oag.texas.gov       |  |  |  |
| OpCo, LLC and Altus Health System       |                                      | Alan S. Gerger and Broocks Mack      | asgerger@gerglaw.com;              |  |  |  |
| Realty, LLC                             | The Gerger Law Firm, PLLC            | Wilson                               | mwilson@gerglaw.com                |  |  |  |
| Counsel for Tyler Independent School    | The Derger Law Filli, FLLO           | Perdue, Brandon, Fielder, Collins &  | mwiison w gergiaw.com              |  |  |  |
| District                                | Tyler Independent School District    | Mott, L.L.P. c/o Tab Beall           | tbeall@pbfcm.com; tylbkc@pbfcm.com |  |  |  |
| District                                | The mappingent concor bistnet        | mott, E.E.I . 0/0 rab boan           | dcampbell@uplawtx.com;             |  |  |  |
| Counsel for The Don Levin Trust         | Underwood Perkins, P.C.              | David L. Campbell, Eli D. Pierce     | epierce@uplawtx.com                |  |  |  |
| Counseller the Bell Levill Hust         | Chackwood Formilo, F.O.              | David E. Gampbon, Eli D. 1 10106     | opioi o o upid w (A. 100 III       |  |  |  |
| Office of the United States Trustee for | US Trustee for the Southern District | Hector Duran & Stephen Douglas       | Hector.Duran.Jr@usdoj.gov;         |  |  |  |
| the Southern District of Texas          | of Texas (Houston Division)          | Statham                              | stephen.statham@usdoj.gov          |  |  |  |
| uic Coduiem District Or Texas           | or revers (Florestori Division)      | Otatiani                             | Stephen.stathame usuoj.gov         |  |  |  |

In re: Neighbors Legacy Holdings, Inc., et al. Case No.: 18-33836

# **EXHIBIT B**

## 

#### Exhibit B Master Service List Served via First Class Mail

| Description                        | CreditorName                     | CreditorNoticeName                | Address1   | Address2            | City            | State | Zip        |
|------------------------------------|----------------------------------|-----------------------------------|--|---------------------|-----------------|-------|------------|
| IRS                                | Internal Revenue Service         | Centralized Insolvency Operation  | PO Box 7346  |                     | Philadelphia    | PA    | 19101-7346 |
| IRS                                | Internal Revenue Service GCLS    | , , ,                             | 1919 Smith Street  |                     | Houston         | TX    | 77002      |
| Counsel for Exceptional            |                                  | Joyce W. Lindauer, Sarah M. Cox & |  |                     |                 |       |            |
| Healthcare                         | Joyce W. Lindauer Attorney, PLLC | Jeffery M. Veteto                 | 12720 Hillcrest Road, Suite 625  |                     | Dallas          | TX    | 75230      |
| Counsel for Catellus Market        |                                  |                                   | ,  |                     |                 |       |            |
| District, LLC and Their Affiliates | Kilmer Crosby & Quadros PLLC     | Brian A. Kilmer                   | 712 Main St., Ste. 1100  |                     | Houston         | TX    | 77002      |
| Counsel for Roshal Imaging         |                                  |                                   | 19855 Southwest Freeway, Suite   |                     |                 |       |            |
| Services, Inc.                     | Law Office of Keval Patel, PC    | Keval Patel                       | 330  |                     | Sugar Land      | TX    | 77479      |
| Counsel for Cameron County,        | ,                                |                                   |  |                     | J               |       |            |
| Harlingen CISD, Hidalgo County,    |                                  |                                   |  |                     |                 |       |            |
| City of McAllen, and City of       | Linebarger Goggan Blair &        |                                   |  |                     |                 |       |            |
| Harlingen                          | Sampson, LLP                     | Diane W. Sanders                  | PO Box 17428   |                     | Austin          | TX    | 78760-7428 |
|                                    | Linebarger Goggan Blair &        |                                   |  |                     |                 |       |            |
| Counsel for City of El Paso        | Sampson, LLP                     | Don Stecker                       | 711 Navarro Street, Ste 300  |                     | San Antonio     | TX    | 78205      |
|                                    |                                  |                                   | The first of the second |                     |                 | .,,   | . 0200     |
| Counsel for Smith County, Gregg    | Linebarger Goggan Blair &        |                                   |  |                     |                 |       |            |
| County, and Tom Green CAD          | Sampson, LLP                     | Elizabeth Weller                  | 2777 N. Stemmons Freeway   | Suite 1000          | Dallas          | TX    | 75207      |
| esamy, and remember on a           |                                  |                                   |  | Guillo 1000         | 2 4.1.4.5       | .,,   | . 020.     |
| Counsel for Harris County,         |                                  |                                   |  |                     |                 |       |            |
| Cypress - Fairbanks ISD, Texas     |                                  |                                   |  |                     |                 |       |            |
| City ISD, Orange County, Angelina  |                                  |                                   |  |                     |                 |       |            |
| County, Galveston County, and      | Linebarger Goggan Blair &        |                                   |  |                     |                 |       |            |
| Montgomery County                  | Sampson, LLP                     | John P. Dillman                   | PO Box 3064  |                     | Houston         | TX    | 77253-3064 |
| Counsel for BBVA Compass           | McGlinchey Stafford PLLC         | Richard A. Aguilar                | 601 Poydras Street   | Suite 1200          | New Orleans     |       | 70130      |
| Counsel for Signature Financial    | Wediniency Stanord 1 EES         | Trionard A. Aguilai               | oo i i oyaras orrect   | Outic 1200          | New Officaris   |       | 70130      |
| LLC                                | Moritt Hock & Hamroff LLP        | Leslie Ann Berkoff                | 400 Garden City Plaza  |                     | Garden City     | NY    | 11530      |
| 220                                | Monte Floor & Flamion EE         | Leone 7 till Berken               |  | P. O. Box 12548- MC | Caracii City    |       | 11000      |
| Texas Attorney General             | Office of the Attorney General   | Bankruptcy & Collections Division |  | 008                 | Austin          | TX    | 78711-2548 |
| Texas Attorney General             | Office of the Attorney General   | Ken Paxton                        | 300 W. 15th St   | 000                 | Austin          | TX    | 78701      |
| Texas Attorney General             | Office of the Attorney General   | INCIT I AXION                     | 300 W. 13til St  |                     | Addill          | 17    | 70701      |
| Counsel for Southwest Precision    |                                  |                                   |  |                     |                 |       |            |
| Printers, LP, Committee Member     | Pagel Davis & Hill, P.C.         | Dennis McQueen, Esq.              | 1415 Louisiana, 22nd Floor   |                     | Houston         | TX    | 77002      |
| Counsel for UCP Texas Limited,     | ager Davis & Filli, F.O.         | Definis Meddeen, Esq.             | 1413 Eddisiana, 22nd 1 looi  |                     | Houston         | 17    | 77002      |
| Ltd., Committee Member             | Pearce & Company, P.C.           | Attn: John Pearce                 | 8310 N. Capitol of Texas Highway   |                     | Austin          | TX    | 78731      |
| Counsel for KeyBank National       | rearce & Company, r.C.           | Attil. John Fearce                | 0310 N. Capitor or Texas Flighway  |                     | Austin          | 17    | 70731      |
| Association in its capacity as     |                                  |                                   |  |                     |                 |       |            |
| lender under the proposed          |                                  |                                   |  |                     |                 |       |            |
| postpetition credit agreement      | Reed Smith LLP                   | Lloyd A. Lim                      | 811 Main Street, Suite 1700  |                     | Houston         | TX    | 77002-6110 |
| Counsel for KeyBank National       | Need Sillill LLF                 | Lioyu A. Liiii                    | o i i wall Street, Suite 1700  |                     | i iousion       | 1 ^   | 77002-0110 |
| Association in its capacity as     |                                  |                                   |  |                     |                 |       |            |
| lender under the proposed          |                                  |                                   |  |                     |                 |       |            |
|                                    | Reed Smith LLP                   | Matthew E. Tashman                | 1717 Arch Street, Suite 3100   |                     | Dhiladalahia    | PA    | 10102      |
| postpetition credit agreement      | Reed Silliul LLP                 | iviauriew E. Tashiffafi           | 801 Cherry Street, Suite 3100  |                     | Philadelphia    | PA    | 19103      |
| CEC Parianal Office                | Cooughios & Evolution Commission | Fort Worth Denienal Office        |  |                     | C 1 \ \ \ + 1 - | TV    | 70400      |
| SEC Regional Office                | Securities & Exchange Commission | Fort vvorth Regional Office       | Unit 18  |                     | Fort Worth      | TX    | 76102      |

In re: Neighbors Legacy Holdings, Inc., et al.

Case No.: 18-33836

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#### Exhibit B Master Service List Served via First Class Mail

| Description                         | CreditorName                         | CreditorNoticeName                   | Address1                          | Address2         | City       | State | Zip        |
|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------------------|------------------|------------|-------|------------|
|                                     |                                      |                                      |                                   |                  |            |       |            |
| SEC Headquarters                    | Securities & Exchange Commission     | Secretary of the Treasury            | 100 F St NE                       |                  | Washington | DC    | 20549      |
|                                     | Texas Department of State Health     |                                      |                                   |                  |            |       |            |
| Regulatory Agency                   | Services                             |                                      | PO Box 149347                     |                  | Austin     | TX    | 78714-9347 |
|                                     | Texas Department of State Health     |                                      |                                   |                  |            |       |            |
| Regulatory Agency                   | Services                             |                                      | 1100 West 49th Street             |                  | Austin     | TX    | 78756-3199 |
|                                     | Texas Health and Human Services      |                                      |                                   |                  |            |       |            |
| Regulatory Agency                   | Commission                           |                                      | Brown - Heath Building            | 4900 Lamar Blvd. | Austin     | TX    | 78751-2316 |
| Counsel for the Texas Comptroller   | The Comptroller of Public Accounts   | Courtney J. Hull, Assistant Attorney | Bankruptcy & Collections Division |                  |            |       |            |
| of Public Accounts                  | of the State of Texas                | General                              | MC 008                            | P.O. Box 12548   | Austin     | TX    | 78711-2548 |
| Counsel for Altus Health Systems    |                                      |                                      |                                   |                  |            |       |            |
| OpCo, LLC and Altus Health          |                                      | Alan S. Gerger and Broocks Mack      |                                   |                  |            |       |            |
| System Realty, LLC                  | The Gerger Law Firm, PLLC            | Wilson                               | 2211 Norfolk Street, Suite 517    |                  | Houston    | TX    | 77098      |
|                                     | U.S. Department of Health &          |                                      |                                   |                  |            |       |            |
| Regulatory Agency                   | Human Services                       |                                      | 200 Independence Avenue, S.W.     |                  | Washington | DC    | 20201      |
| United States Attorney's Office,    |                                      |                                      |                                   |                  |            |       |            |
| Southern District of Texas          | US Attorney's Office                 | Southern District of Texas           | 1000 Louisiana                    | Suite 2300       | Houston    | TX    | 77002      |
|                                     |                                      |                                      |                                   |                  |            |       |            |
| Office of the United States Trustee | US Trustee for the Southern District | Hector Duran & Stephen Douglas       |                                   |                  |            |       |            |
| for the Southern District of Texas  |                                      | Statham                              | 515 Rusk Street                   | Suite 3516       | Houston    | TX    | 77002      |

In re: Neighbors Legacy Holdings, Inc., et al.

Case No.: 18-33836 Page 2 of 2