Case 18-33836 Document 228 Filed in TVCD on 00/14/10 Docket #0228 Date Filed: 08/14/2018

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	_ §
In re:	§ Chapter 11
	§
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
et al.,	§
	§ (Jointly Administered)
Debtors. <sup>1</sup>	8

#### **CERTIFICATE OF SERVICE**

I, Aileen Huang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned cases.

On August 7, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit D**:

• Order Authorizing the Debtors to Pay Prepetition Patient Refunds [Docket No. 168]

Additionally, on August 7, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as  $\underline{\textbf{Exhibit A}}$  and  $\underline{\textbf{Exhibit E}}$ ; and via First Class Mail upon the service list attached hereto as  $\underline{\textbf{Exhibit B}}$ :

• Notice of Filing Revised Final Order (A) Authorizing Use of Cash Collateral Pursuant to Section 363(c) of the Bankruptcy Code and Granting Adequate Protection, and (B) Authorizing Debtor to Obtain Postpetition Financing and Granting Liens and Superpriority Claims [Docket No. 178]

Dated: August 10, 2018

/s/ Aileen Huang
Aileen Huang
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.823.9000

18338361808140000000000001

Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

# **EXHIBIT A**

#### 

#### Exhibit A **Master Service List** Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Spirit Realty Capital,			
Spirit MTA REIT, L.P., and SMTA		John E. Mitchell and Scott D.	john.mitchell@akerman.com;
Financing IV, LLC	Akerman LLP	Lawrence	scott.lawrence@akerman.com
Counsel for Spirit Realty Capital,			
Spirit MTA REIT, L.P., and SMTA			
Financing IV, LLC	Akerman LLP	Katherine C. Fackler	katherine.fackler@akerman.com
Counsel for Aldine Independent		Pamela H. Walters and Johnetta	
School District	Aldine Independent School District	Lang	bnkatty@aldineisd.org
Counsel for BB&T Commercial			, u
Egiupmental Capital Corp.	Barbara Lanza Farley, P.C.	Barbara L. Farley	blfpclaw@gmail.com
Attorney for Brazoria County Tax	37	Perdue, Brandon, Fielder, Collins &	1 0
Office	Brazoria County Tax Office	Mott, L.L.P. c/o Owen M. Sonik	osonik@pbfcm.com
Counsel for McKesson Medical-	·		·
Surgical, Inc.	Buchalter, PC	Jeffrey K. Garfinkle, Esq.	jgarfinkle@buchalter.com
Counsel for Xtremed Enterprise, LLC,	,		7.0
Committee Member	Christian, Smith & Jewell, LLP	Allan Levine, Esq.	alevine@csj-law.com
	,	, ,	,
Counsel for the Official Committee of			
Unsecured Creditors	Cole Schotz P.C.	Felice R. Yudkin	fyudkin@coleschotz.com
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Counsel for the Official Committee of			mwarner@coleschotz.com;
Unsecured Creditors	Cole Schotz P.C.	Michael Warner, Benjamin L. Wallen	
Chicocarda Creations	COLO COLLOCA I LO.	Michael Waller, Berljamin E. Waller	mhelt@foley.com;
Counsel for Interested Party	Foley Gardere Foley & Lardner LLP	Marcus A. Helt & Michael Riordan	mriordan@foley.com
Councer of interested 1 dity	l cley carders i cley a Laraner LL.	Marada / I. Francia Michael Maradin	jbrookner@grayreed.com;
			cgray@grayreed.com; dlanz@read-
Top 50; Counsel for Read King, Inc	Gray Reed & McGraw LLP	Jason S. Brookner, J. Cary Gray	king.com
Counsel for National Western Life	City Rood & Mooraw EE	Frederick Black, Tara B. Annweiler,	tannweiler@greerherz.com;
Insurance Company	Greer, Herz & Adams, LLP	Marc D. Young	myoung@greerherz.com
Counsel for Phoenix HAR	Crock, Florz & Adams, EE	Maro B. Fourig	patrick.hughes@haynesboone.com;
Investments LLC	Haynes and Boone, LLP	Patrick L. Hughes, Kelsey L. Zottnick	
Investments LEO	riayries and boorie, ELI	Tatrick E. Flagrics, Reisey E. Zottrick	trey@hchlawyers.com;
		Simon W. Hendershot, III, Benjamin	bhisey@hchlawyers.com;
Counsel for Infinity Emergency		L. Hisey, Katie T. Cowart, and	kcowart@hchlawyers.com;
Management Group, LLC	Hendershot, Cannon & Hisey, P.C.	Raymond L. Panneton	rpanneton@hchlawyers.com
Counsel for Midway Companies	Hoover Slovacek LLP	Brendetta A. Scott	scott@hooverslovacek.com
Course for Midway Companies	I loover clovacon EEI	Brondella 71. Cooli	Soott @1100 versio vaden.com
Counsel for Central Bank of St. Louis	J.R. Jones Law PLLC	John R. Jones	john@jrjoneslaw.com
Course for Central Bank of Ct. Louis	U.N. JOHES LAW I LLO	John IX. Johns	joyce@joycelindauer.com;
		Joyce W. Lindauer, Sarah M. Cox &	sarah@joycelindauer.com;
Counsel for Exceptional Healthcare	Joyce W. Lindauer Attorney, PLLC	Jeffery M. Veteto	jeff@joycelindauer.com
Counsel for Creditor All Points	boyce vv. Emdader Attorney, i EEO	Michael P. Ridulfo, Demetri J.	mridulfo@krcl.com;
Solution, Inc. d/b/a 3i International	Kane Russell Coleman Logan PC	Economou	deconomou@krcl.com
Counsel for Travis County	Kay D. Brock	Assistant Travis County Attorney	kay.brock@traviscountytx.gov
Counsel for Gerald H. Phipps, Inc.,	ray B. Brock	Assistant Travis County Attorney	Ray.brock@traviscountytx.gov
d/b/a GH Phipps Construction			
Company	Keith Coulter		Kcoulter@keclaw.com
Counsel for Catellus Market District,	Reiti Couitei		RCouller @ Reciaw.com
·	Kilman Craaby & Oyadaaa DLI C	Drien A Kilmer	hkilman @kan laufirma aan
LLC and Their Affiliates	Kilmer Crosby & Quadros PLLC	Brian A. Kilmer	bkilmer@kcq-lawfirm.com
Counsel for The Margaret M.	Loo Corroll		loggerroll@shaglabal not
Nobmann Family Trust	Lee Carroll		leecarroll@sbcglobal.net
Counsel for Wells Fargo	Louis Doves & Mallis DLLC	Stayon A. Layb	alayb@lamfirm.com
EquipmentFinance, Inc.	Leyh Payne & Mallia, PLLC	Steven A. Leyh	sleyh@lpmfirm.com
0			
Counsel for Cameron County,			
Harlingen CISD, Hidalgo County, City	Linebarger Goggan Blair & Sampson,	B: W 0 1	
of McAllen, and City of Harlingen	LLP	Diane W. Sanders	austin.bankruptcy@publicans.com
	Linebarger Goggan Blair & Sampson,		sanantonio.bankruptcy@publicans.co
Counsel for City of El Paso	LLP	Don Stecker	m
Counsel for Smith County, Gregg County, and Tom Green CAD	Linebarger Goggan Blair & Sampson,		
	LLP	Elizabeth Weller	dallas.bankruptcy@publicans.com

In re: Neighbors Legacy Holdings, Inc., et al. Case No.: 18-33836

#### 

#### Exhibit A **Master Service List** Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Harris County, Cypress -			
Fairbanks ISD, Texas City ISD,			
Orange County, Angelina County,			
Galveston County, and Montgomery	Linebarger Goggan Blair & Sampson,		
County	LLP	John P. Dillman	houston_bankruptcy@publicans.com
Counsel for Evercore Commercial		Elizabeth M. Guffy & Philip G.	eguffy@lockelord.com;
Financial, Inc.	Locke Lord LLP	Eisenberg	peisenberg@lockelord.com
i manoiai, mo	Looke Lord LL.	Licenserg	poleoniborg @lockolora.com
Attorney for Lubbock Central	Lubbock Central Appraisal District	Perdue, Brandon, Fielder, Collins &	
Appraisal District Midland County	Midland County	Mott, L.L.P. c/o Laura J. Monroe	lmbkr@pbfcm.com
г другина и политина и	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		полити от полити
Counsel for Claimants, Bowie Central			!
Appraisal District, The County of			
Brazos, Texas, Gladewater			
Independent School District, Pine			
Tree Independent School District,			
White Oak Independent			
SchoolDistrict, Midland Central			
Appraisal District and The County of	McCreary, Veselka, Bragg & Allen,		
Williamson, Texas	P.C.	Tara LeDay	tleday@mvbalaw.com
Counsel for BBVA Compass	McGlinchey Stafford PLLC	Richard A. Aguilar	raguilar@mcglinchey.com
Course for BBVA Compass	Wide interior Stanora i ELO	Nonara A. Agunar	ragunar emeginiency.com
Counsel for Signature Financial LLC	Moritt Hock & Hamroff LLP	Leslie Ann Berkoff	lberkoff@moritthock.com
Course for dignature i mandial EEC	Nathan Sommers Jacobs, A	Lesile Ailli Berkon	iberkon emontinoek.com
Counsel for NITYA Capital, LLC	Professional Corporation	Heather R. Potts	hpotts@nathansommers.com
Courser of Will TA Capital, EEO	1 Tolessional Corporation	ricatrici it. i otto	npous@nathansonmers.com
			casey.roy@oag.state.tx.us;
Texas Attorney General	Office of the Attorney General	Bankruptcy & Collections Division	casey.roy@texasattorneygeneral.gov
Counsel for Siemens Financial	Office of the Attorney General	Bankrupicy & Collections Division	mokin@okinadams.com;
Services, Inc.	Okin Adams LLP	Matthew S. Okin; Brian D. Roman	broman@okinadams.com
Counsel for Southwest Precision	OKIII Additis EEF	Wattriew S. Okiri, Brian D. Koman	bioinan@okinadams.com
Printers, LP, Committee Member	Pagel Davis & Hill, P.C.	Dennis McQueen, Esq.	dam@pdhlaw.com
Counsel for UCP Texas Limited, Ltd.,	ager bavis & riiii, r.e.	Definis Weddeen, Esq.	dam e pamaw.com
Committee Member	Pearce & Company, P.C.	Attn: John Pearce	jpearce@pearceattycpa.com
Counsel for Interested Party	Pratt & Flack, LLP	Paul D. Flack	pflack@prattflack.com
Counsel for KeyBank National	Flatt & Flack, ELF	Faul D. I lack	рнаск @рганнаск.сон
Association in its capacity as lender			
under the proposed postpetition credit			
agreement	Reed Smith LLP	Lloyd A. Lim	llim@reedsmith.com
Counsel for KeyBank National	Reed Silliul LLP	Lloyd A. Lilli	IIIIT@TeedStriitti.com
Association in its capacity as lender			
under the proposed postpetition credit			
agreement	Reed Smith LLP	Matthew E. Tashman	mtashman@reedsmith.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Regional Office SEC Headquarters	Securities & Exchange Commission Securities & Exchange Commission		secbankruptcy@sec.gov
Counsel for the Texas Comptroller of	The Comptroller of Public Accounts of	Secretary of the Treasury Courtney J. Hull, Assistant Attorney	secondi ini upicy & sec.yuv
•	the State of Texas	General	courtney hull@oog toyee gov
Public Accounts Counsel for Altus Health Systems	LITE STATE OF TEXAS	General	courtney.hull@oag.texas.gov
		Alon S. Corgor and Brassles Maste	and a second and a second
OpCo, LLC and Altus Health System	The Corgor Law Firm DLLC	Alan S. Gerger and Broocks Mack	asgerger@gerglaw.com;
Realty, LLC	The Gerger Law Firm, PLLC	Wilson  Porduo Brandon Fielder Collins 8	mwilson@gerglaw.com
Counsel for Tyler Independent School		Perdue, Brandon, Fielder, Collins &	theell@phfem.com; till be@phfere
District	Tyler Independent School District	Mott, L.L.P. c/o Tab Beall	tbeall@pbfcm.com; tylbkc@pbfcm.com
Coupool for The Dead avia Trust	Underwood Parkins D.C.	David L Comphall Eli D Diagram	dcampbell@uplawtx.com;
Counsel for The Don Levin Trust	Underwood Perkins, P.C.	David L. Campbell, Eli D. Pierce	epierce@uplawtx.com
	US Trustee for the Southern District of	Hector Duran & Stephen Douglas	Hector.Duran.Jr@usdoj.gov;
the Southern District of Texas	Texas (Houston Division)	Statham	stephen.statham@usdoj.gov

In re: Neighbors Legacy Holdings, Inc., et al. Case No.: 18-33836

# **EXHIBIT B**

#### Case 18-33836 Document 228 Filed in TXSB on 08/14/18 Page 6 of 13

# Exhibit B Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS	Internal Revenue Service GCLS		1919 Smith Street		Houston	TX	77002
		Joyce Lindauer, Sarah Cox, Jeffery	12720 Hillcrest Road, Suite				
Counsel for Exceptional Healthcare	Joyce W. Lindauer Attorney, PLLC	Veteto	625		Dallas	TX	75230
Counsel for Catellus Market District, LLC							
and Their Affiliates	Kilmer Crosby & Quadros PLLC	Brian A. Kilmer	712 Main St., Ste. 1100		Houston	TX	77002
	,		19855 Southwest Freeway,				
Counsel for Roshal Imaging Services, Inc.	Law Office of Keval Patel, PC	Keval Patel	Suite 330		Sugar Land	TX	77479
Counsel for Cameron County, Harlingen	,				0		
CISD, Hidalgo County, City of McAllen,	Linebarger Goggan Blair & Sampson,						
and City of Harlingen	LLP	Diane W. Sanders	PO Box 17428		Austin	TX	78760-7428
3.	Linebarger Goggan Blair & Sampson,						
Counsel for City of El Paso	IIP	Don Stecker	711 Navarro Street, Ste 300		San Antonio	TX	78205
Counsel for Smith County, Gregg County,	Linebarger Goggan Blair & Sampson,	Zen Greeker			04.17.11.101.110	.,,	. 0200
and Tom Green CAD	LLP	Elizabeth Weller	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207
Counsel for Harris County, Cypress -		Ziizabotii Wolloi	2777 Tt. Ctommono i recinaj	Cuito 1000	Danao	170	70207
Fairbanks ISD, Texas City ISD, Orange							
County, Angelina County, Galveston	Linebarger Goggan Blair & Sampson,						
County, and Montgomery County	IIP	John P. Dillman	PO Box 3064		Houston	TX	77253-3064
Counsel for BBVA Compass	McGlinchey Stafford PLLC	Richard A. Aguilar	601 Poydras Street	Suite 1200	New Orleans	LA	70130
Counsel for Signature Financial LLC	Moritt Hock & Hamroff LLP	Leslie Ann Berkoff	400 Garden City Plaza	Suite 1200	Garden City	NY	11530
Couriser for Signature i maricial EEC	WOTHLI TOCK & HAITHOIT ELI	Lesile Allii Berkoli	J. Casey Roy, Assistant	P. O. Box 12548-	Garden City	INI	11000
Texas Attorney General	Office of the Attorney General	Bankruptcy & Collections Division	Attorney General	MC 008	Austin	TX	78711-2548
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th St	IVIC 000	Austin	TX	78701
Counsel for Southwest Precision Printers.	Office of the Attorney General	Ren Paxion	300 W. 15th St		Austin	1.	70701
LP, Committee Member	Decel Device & LUIL D.C.	Dannia MaQuaan Fas	1445 Louisiana 22nd Floor		Llauatan	TX	77000
Counsel for UCP Texas Limited, Ltd.,	Pagel Davis & Hill, P.C.	Dennis McQueen, Esq.	1415 Louisiana, 22nd Floor		Houston	1.7	77002
	D 9 C D C	Attac Jaha Daana	8310 N. Capitol of Texas		A	TV	70704
Committee Member	Pearce & Company, P.C.	Attn: John Pearce	Highway		Austin	TX	78731
O I for I for Book Market and Association							
Counsel for KeyBank National Association							
in its capacity as lender under the	D 10 % 11 D						
proposed postpetition credit agreement	Reed Smith LLP	Lloyd A. Lim	811 Main Street, Suite 1700		Houston	TX	77002-6110
Counsel for KeyBank National Association							
in its capacity as lender under the							
proposed postpetition credit agreement	Reed Smith LLP	Matthew E. Tashman	1717 Arch Street, Suite 3100		Philadelphia	PA	19103
			801 Cherry Street, Suite				
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	1900, Unit 18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Counsel for the Texas Comptroller of		Courtney Hull Assistant Attorney	Bankruptcy & Collections				
Public Accounts	Texas Comptroller of Public Accounts	General	Division MC 008	P.O. Box 12548	Austin	TX	78711-2548
Regulatory Agency	Texas Department State Health Services		PO Box 149347		Austin	TX	78714-9347
Regulatory Agency	Texas Department State Health Services		1100 West 49th Street		Austin	TX	78756-3199

In re: Neighbors Legacy Holdings, Inc., et al.

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# Exhibit B Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Texas Health Human Services						
Regulatory Agency	Commission		Brown - Heath Building	4900 Lamar Blvd.	Austin	TX	78751-2316
Counsel for Altus Health Systems OpCo,		Alan S. Gerger and Broocks Mack	2211 Norfolk Street, Suite				
LLC and Altus Health System Realty, LLC	The Gerger Law Firm, PLLC	Wilson	517		Houston	TX	77098
United States Attorney's Office, Southern							
District of Texas	US Attorney's Office	Southern District of Texas	1000 Louisiana	Suite 2300	Houston	TX	77002
	US Department of Health & Human		200 Independence Avenue,				
Regulatory Agency	Services		S.W.		Washington	DC	20201
Office of the United States Trustee for the		Hector Duran & Stephen Douglas					
Southern District of Texas	US Trustee S. District Texas (Houston)	Statham	515 Rusk Street	Suite 3516	Houston	TX	77002

In re: Neighbors Legacy Holdings, Inc., et al.

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# **EXHIBIT C**

# Case 18-33836 Document 228 Filed in TXSB on 08/14/18 Page 9 of 13 Exhibit C

Insurance List Served via Electronic Mail

C	<b>CreditorName</b>	CreditorNoticeName	Email
C	Sallagher Insurance	Erica Savage Garcia	erica_savagegarcia@ajg.com

In re: Neighbors Legacy Holdings, Inc., et al.

Case No.: 18-33836 Page 1 of 1

# **EXHIBIT D**

# Case 18-33836 Document 228 Filed in TXSB on 08/14/18 Page 11 of 13 Exhibit D

#### Insurance List Served via First Class

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Arthur J Gallagher Risk Management Service	Erica Savage Garcia	1900 W Loop S, Suite 1600	Houston	TX	77027
IPFS Corporation		2777 Allen Parkway, Suite 550	Houston	TX	77019

In re: Neighbors Legacy Holdings, Inc., et al.

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# **EXHIBIT E**

#### Case 18-33836 Document 228 Filed in TXSB on 08/14/18 Page 13 of 13

# Exhibit E Master Service List Party Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Siemens Financial			mokin@okinadams.com;
Services, Inc.	Okin Adams LLP	Matthew S. Okin; Brian D. Roman	broman@okinadams.com

In re: Neighbors Legacy Holdings, Inc., et al.

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