

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

NEIGHBORS LEGACY HOLDINGS, INC.,
et al.,

Debtors.¹

§
§ Chapter 11
§
§ Case No. 18-33836 (MI)
§
§ (Jointly Administered)
§

NOTICE OF FILING OF DISCLOSURE SCHEDULES TO
ASSET PURCHASE AGREEMENTS
(Relates to Docket No. 482)

Pursuant to the Order (A) Approving The Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing The Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 482], attached hereto as Exhibits 1 through 5 are the Disclosure Schedules to the Asset Purchase Agreements between Neighbors Legacy Holdings, Inc., *et al.* and (i) AEC ER 4, LLC; (ii) Altus Health Systems Opco, LLC and Altus Health System Realty, LLC; (iii) Exceptional H.C. Inc.; (iv) Greater Texas Emergency Centers LLC; and (v) Tenet Business Services Corporation.

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¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Dated: September 21, 2018.

PORTER HEDGES LLP

By: /s/ John F. Higgins
John F. Higgins
State Bar No. 09597500
Eric M. English
State Bar No. 24062714
Genevieve M. Graham
State Bar No. 24085340
1000 Main Street, 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
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**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that this instrument was served by electronic transmission to all registered ECF users appearing in the case on September 21, 2018.

/s/ John F. Higgins
John F. Higgins

DISCLOSURE SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

**NEC MUELLER EMERGENCY CENTER, LP,
as Operating Seller**

**NEIGHBORS LEGACY HOLDINGS, INC.,
NEIGHBORS GLOBAL HOLDINGS, LLC,
NEIGHBORS HEALTH, LLC,
EDMG, LLC, and
NEIGHBORS PRACTICE MANAGEMENT, LLC,
as Corporate and Shared Services Sellers**

and

**AEC ER 4, LLC
as Buyer**

dated

September 12, 2018

Schedules

The following constitutes the Disclosure Schedules (these “***Schedules***”) referred to in the Asset Purchase Agreement (the “***Agreement***”), dated as of September 12, 2018, by and among (i) AEC ER 4, LLC, a Texas limited liability company (“***Buyer***”), (ii) NEC Mueller Emergency Center, LP, a Texas limited partnership (the “***Operating Seller***”), and (iii) Neighbors Legacy Holdings, Inc., a Texas corporation, Neighbors Global Holdings, LLC, a Delaware limited liability company, Neighbors Health, LLC, a Texas limited liability company, EDMG, LLC, a Texas limited liability company and Neighbors Practice Management, LLC, a Texas limited liability company (collectively, the “***Corporate and Shared Services Sellers***” and each individually, a “***Corporate and Shared Services Seller***”, and together with the Operating Seller, the “***Sellers***” and each individually, a “***Seller***”). Buyer and the Sellers are sometimes referred to collectively herein as the “***Parties***” and singly as a “***Party***.”

Capitalized terms used in these Schedules but not defined herein shall have the meanings ascribed to such terms in the Agreement. Information provided in one Schedule hereto will suffice, without repetition or cross reference, as a disclosure of such information in any other Schedule hereto to which its relevance is reasonably apparent on its face. The reference to or listing, description, disclosure or other inclusion of any item or other matter, including, without limitation, any charge, violation, breach or Liability, in these Schedules shall not be construed to be an admission or suggestion that such item or matter constitutes a violation of, breach or default under, any Contract or otherwise. No disclosure in these Schedules relating to any possible breach or violation of any agreement, law or regulation shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Nothing in these Schedules shall be deemed adequate to disclose an exception to a representation or warranty herein unless the Schedule identifies the exception with reasonable particularity and describes the relevant facts in reasonable detail. The inclusion of any item in these Schedules, or any references to dollar amounts, will not be deemed to be an acknowledgement or representation that such item is material, to establish any standard of materiality or to define further the meaning of such terms for purposes of the Agreement. Furthermore, the inclusion of a particular item of information in these Schedules shall not be taken as an admission that such disclosure is required to be made under the terms of any of such representations and warranties. Headings have been inserted on the sections of these Schedules for convenience of reference only and shall be ignored in the construction or interpretation of these Schedules as set forth in the Agreement.

Schedule 2.02

Excluded Facilities

1. *Amarillo*, 2105 S. Western Street, Amarillo, Texas 79109
2. *Baytown*, 6051 Garth Road, Baytown, Texas 77521
3. *Beaumont*, 4755 Eastex Freeway, Beaumont, Texas 77706
4. *Bellaire*, 5413 S. Rice Ave., Houston, Texas 77081
5. *Brownsville*, 2073 E. Ruben Torres Sr. Blvd., Brownsville, Texas 78526
6. *Crosby*, 14120 FM 2100, Crosby, Texas 77532
7. *Eastside*, 12101 Edgemere Blvd., El Paso, Texas 79938
8. *Harlingen*, 1725 Ed Carey, Harlingen, Texas 78550
9. *Kingwood*, 1120 Kingwood Drive, Kingwood, Texas 77339
10. *Lubbock*, 4337 50th Street, Lubbock, Texas 79413
11. *McAllen*, 6700 North 10th Street, McAllen, Texas 78504
12. *Midland*, 5409 West Wadley Avenue, Midland, Texas 79707
13. *Odessa*, 2713 North Grandview Ave., Odessa, Texas 79762
14. *Orange*, 1321 North 16th Street, Orange, Texas 77630
15. *Paris*, 3055 NE Loop 286, Paris, Texas 75460
16. *Pasadena*, 7215 Fairmont Parkway, Pasadena, Texas 77505
17. *Pearland*, 11130 Broadway Street, Pearland, Texas 77584
18. *Port Arthur*, 3300 Hwy 365, Port Arthur, Texas 77642
19. *Porter*, 22678 US Hwy 59, Porter, Texas 77365
20. *Texarkana*, 2001 Mall Drive, Texarkana, Texas 75503
21. *Yorktown*, 5835 Hwy 6 North, Houston, Texas 77084

Schedule 3.06

Absence of Certain Developments

None.

Schedule 3.07

Sellers' Finders' Fees

Neighbors Global Holdings, LLC and Neighbors Legacy Holdings, Inc., collectively with its direct and indirect subsidiaries, have engaged Houlihan Lokey to provide investment banking services in connection with the Transactions.

Schedule 3.08(a)

Seller Contracts

[See attached.]

Attachment to Schedule 3.08(a)
Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
Andrew Himself	NEC Mueller Emergency Center, LP	Consultant Pharmacist Service Agreement	7/1/2015	Until terminated	Until terminated	8/31/2018	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
Austin Mueller MD, LLC	NEC Mueller Emergency Center, LP f/k/a Mueller Emergency Center, LLC	Medical Office Lease	8/30/2013	10 years	11/30/2024	8/31/2018	74	Commencement date: the date landlord delivers possession of the premises to tenant. Estimated commencement date is 1st quarter of 2014. Commencement rent date: earlier of 120 days after the commencement date or the date tenant opens the facility. Changed Commencement Date to center opening date and used Commencement Date to determine Expiry Date.	Facility Lease
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0002 Refurbished 16 Slice GE LightSpeed, Del Medical U-arm, Medical Equipment	06/01/14	60 months	06/01/19	08/31/18	9	Missing Lease document. Equipment moved from Lakeline. Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
BeaconMedaes, LLC	NEC Mueller Emergency Center, LP	Service Quotation: BTSBK17-0043-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018	8/31/2018	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Clinical Diagnostic Solutions, Inc.	NEC Mueller Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	8/31/2018	4		Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	08/31/18	10		IT
DataVox, Inc.	NEC Mueller Emergency Center, LP	1003906 Toshiba Telephone System	10/23/14	48 months	10/23/2018	8/31/2018	1		Equipment Leases
GAMMA Waste Systems, LLC	NEC Mueller Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center - Mueller")	Service Agreement	11/18/2014	60 months	11/17/2019	8/31/2018	14	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration. Unsigned contract.	Operations
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2017	1 year	7/27/2018	8/31/2018	#NUM!		Clinical
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2018	1 year	7/27/2019	8/31/2018	10		Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	08/31/18	5	Automatically renewal for 1 year, unless terminated.	NPM
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omniceil, Inc.	NEC Mueller Emergency Center, LP	Quote - 438960	6/1/2018	12 months	5/31/2019	8/31/2018	9		Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Mueller Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/7/2020	8/31/2018	27	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Mueller Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 23011 Brand/Model/Serial: Keurig, B-150, M0059774	11/13/2014	1 year	11/12/2018	8/31/2018	2	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Reagan National Advertising of Austin, Inc.	NEC Mueller Emergency Center, LP	Contract # B2303B Media Display Contract	1/29/2018	13 - 4 week campaigns	1/28/2019	8/31/2018	4	Billboard - 9121. This contract can be cancelled with 60 days notice.	Marketing
Roshal Imaging Services, Inc.	NEC Mueller Emergency Center, LP	Professional Services Agreement	2/15/2017	3 years	2/14/2020	8/31/2018	17	Automatic renewal on year to year term, unless terminated by either party in writing prior to the expiration date. Number of days for cancelling the agreement not specified, must be terminated prior to the expiration date.	Radiology

Attachment to Schedule 3.08(a)
Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7737071 Business Class Customer Service Order Business Class Internet Services	7/20/2016	36 months	7/19/2019	08/31/18	10		IT
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone	8/31/2016	36 months	8/30/2019	08/31/18	11		IT
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262037 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097540625	11/14/15	63 months	02/14/21	08/31/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	08/31/18	22	5 years Automatic renewal, until terminated.	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement].	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2019	08/31/18	9	The Master agreement states the agreement is effective on Go Live Date, which is June 15, 2015. As per Seventeenth Amendment - Agreement automatically renew for successive one year renewal periods unless written notice of non-renewal is provided. [Evergreen Agreement]. I have considered the effective date to be Go LiveDate.	Clinical

Schedule 3.08(b)

Seller Contracts - Defaults

[See attached.]

Mueller Contracts

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0002 Refurbished 16 Slice GE LightSpeed, Del Medical U-arm, Medical Equipment	06/01/14	60 months	06/01/19	09/04/18	8	Missing Lease document. Equipment moved from Lakeline. Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262037 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097540625	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	09/04/18	22	5 years Automatic renewal, until terminated.	Clinical

Schedule 3.09(b)

Payment of Taxes

Sellers have filed for extensions with the State of Texas with respect to the payment of their franchise Taxes.

Schedule 3.11(a)

Transactions with Affiliates

Corporate and Shared Service Sellers

1. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and Neighbors Emergency Center, LLC, dated as of January 1, 2013.

Mueller

2. Intellectual Property Sublicense Agreement dated January 1, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Mueller Emergency Center, LP.
3. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Mueller Emergency Center, LP.
4. Business Services Subcontract dated May 1, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Mueller Emergency Center, LP, and Neighbors Practice Management, LLC.

Schedule 3.11(b)

Insiders

A press release issued by STAT Emergency Center of Laredo (“**STAT Laredo**”) identifies Dr. Thomas Vo, Dr. Michael Chang, and Dr. Paul Alleyne as managing partners of STAT Laredo. Dr. Vo, Dr. Chang and Dr. Alleyne are each directors of Neighbors Legacy Holdings, Inc., Neighbors Global Holdings, Inc. and Neighbors Health, LLC.

Schedule 3.12(a)

Compliance with Laws

None.

Schedule 3.12(b)

Permits

1. See attached.
2. See Schedule 3.13(b).

Attachment to Schedule 3.12(b)

Facility Name	Facility Address	Burglar Alarm Permit Expiration Date	Fire Marshal Inspection 2017 PASS/FAIL	Fire Marshal Inspection 2018 PASS/FAIL	Annual Generator PM	Semi Annual Ice Machine PM	EOM HVAC PM	Annual O2 Manifold & Vacuum Pump PM	Panic Alarm Permit	Policy #	Certificate of Occupancy	Policy #
Mueller	1801 E. 51st St., Bldg. H, Austin, TX 78723	2/10/2019	11/16/2017	PASS	Not Due	6/1/2018	4/1/2018	4/18/2018	11/16/2017			

Schedule 3.13(a)

Compliance with Healthcare Laws

None.

Schedule 3.13(b)**Healthcare Laws Permits**

Facility	License	Number	Expiration Date
Mueller	CLIA	45D2082456	10/06/19
Mueller	COLA	25713	05/19/19
Mueller	DEA	FN5060950	10/31/20
Mueller	TDSHS	160136	11/30/18
Mueller	TSBP	29575	10/31/18
Mueller	X-RAY	R39386	10/31/22

Schedule 3.14

Legal Proceedings

<u>Seller</u>	<u>Case</u>
Neighbors Health, LLC	Cause NO. DC 18-00876; JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC; In the 68 th Judicial District Court of Dallas County, Texas

Schedule 3.16(a)

Intellectual Property Rights

The Houston IP Seller has granted the Operating Seller a license to use the Seller Marks pursuant to the applicable Contracts listed on Schedule 3.11(a) hereto.

Schedule 3.16(b)

Intellectual Property Rights - Infringement

None.

Schedule 3.18(a)

Leased Real Property

NEC Mueller Emergency Center, LP—see Annex 3.18(b)(i)

Annex 3.18(b)(i)

See attached.

EXHIBIT A-2

LEGAL DESCRIPTION OF PROPERTY

Lots 3, 4, & 5, Block 61 of the Muller Section VII-D Subdivision, a subdivision in Travis County, Texas, according to the map or plat thereof, recorded under Document No. 201200222, Official Public Records of Travis County, Texas.

Schedule 3.20

ERISA Plans

1. 401(k) for EDMG, LLC
2. 401(k) for Neighbors Practice Management, LLC

Schedule 4.09

Buyer's Finders' Fees

Cypress Associates, LLC may assert a right to a fee in connection with the Transaction to be paid by Buyer.

Schedule 5.03

Desired 365 Contracts

[See attached.]

Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount
Andrew Himself	NEC Mueller Emergency Center, LP	Consultant Pharmacist Service Agreement	7/1/2015	Until terminated	Until terminated	\$0.00
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	\$0.00
Austin Mueller MD, LLC	NEC Mueller Emergency Center, LP f/k/a Mueller Emergency Center, LLC	Medical Office Lease	8/30/2013	10 years	11/30/2024	\$0.00
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0002 Refurbished 16 Slice GE LightSpeed, Del Medical U-arm, Medical Equipment	06/01/14	60 months	06/01/19	\$3,157.08
BeaconMedaes, LLC	NEC Mueller Emergency Center, LP	Service Quotation: B7SBK17-0043-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018	\$0.00
Clinical Diagnostic Solutions, Inc.	NEC Mueller Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	\$0.00
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	\$0.00
DataVox, Inc.	NEC Mueller Emergency Center, LP	1003906 Toshiba Telephone System	10/23/14	48 months	10/23/2018	\$634.52
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2017	1 year	7/27/2018	\$0.00
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2018	1 year	7/27/2019	\$0.00
Multiplan, Inc.	Neighbors Physidian Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	\$0.00
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00
Omnicell, Inc.	NEC Mueller Emergency Center, LP	Quote - 438960	6/1/2018	12 months	5/31/2019	\$1,117.14
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	\$0.00
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7737071 Business Class Customer Service Order Business Class Internet Services	7/20/2016	36 months	7/19/2019	\$719.16
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone	8/31/2016	36 months	8/30/2019	\$0.00
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	\$21.97

SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

**NEC BAYTOWN EMERGENCY CENTER, LP,
NEC CROSBY EMERGENCY CENTER, LP,
NEC KINGWOOD EMERGENCY CENTER, LP,
NEC PASADENA EMERGENCY CENTER, LP,
NEC PEARLAND EMERGENCY CENTER, LP, and
NEC PORTER EMERGENCY CENTER, LP,
as Operating Sellers**

**NEC BAYTOWN ASSET HOLDINGS, LLC,
NEC KINGWOOD ASSET HOLDINGS LLC, and
NEC PEARLAND ASSET HOLDINGS, LLC,
as Owned Real Estate Sellers**

**NEIGHBORS LEGACY HOLDINGS, INC.,
NEIGHBORS GLOBAL HOLDINGS, LLC,
NEIGHBORS HEALTH, LLC,
EDMG, LLC, and
NEIGHBORS PRACTICE MANAGEMENT, LLC
as Corporate and Shared Services Sellers**

**NEIGHBORS EMERGENCY CENTER, LLC,
as IP Seller**

and

**ALTUS HEALTH SYSTEMS OPCO, LLC
as Opco Buyer**

**ALTUS HEALTH SYSTEM REALTY, LLC
as Realty Buyer**

dated

September 12, 2018

Schedules

The following constitutes the Schedules (these “**Schedules**”) referred to in the Asset Purchase Agreement (the “**Agreement**”), dated as of September 12, 2018, by and among (i) Altus Health System Opco, LLC, a Texas limited liability company (“**Opco Buyer**”), and Altus Health System Realty, LLC, a Texas limited liability company (“**Realty Buyer**”), (ii) NEC Baytown Emergency Center, LP, a Texas limited partnership, NEC Crosby Emergency Center, LP, a Texas limited partnership, NEC Kingwood Emergency Center, LP, a Texas limited partnership, NEC Pasadena Emergency Center, LP, a Texas limited partnership, NEC Pearland Emergency Center, LP, a Texas limited partnership, and NEC Porter Emergency Center, LP, a Texas limited partnership, (collectively, the “**Operating Sellers**” and each individually, an “**Operating Seller**”), (iii) NEC Baytown Asset Holdings, LLC, a Texas limited liability company, NEC Kingwood Asset Holdings LLC, a Texas limited liability company, and NEC Pearland Asset Holdings, LLC, a Texas limited liability company (collectively, the “**Owned Real Estate Sellers**” and each individually, an “**Owned Real Estate Seller**”), (iv) Neighbors Legacy Holdings, Inc., a Texas corporation, Neighbors Global Holdings, LLC, a Delaware limited liability company, Neighbors Health, LLC, a Texas limited liability company, EDMG, LLC, a Texas limited liability company, and Neighbors Practice Management, LLC, a Texas limited liability company (collectively, the “**Corporate and Shared Services Sellers**” and each individually, a “**Corporate and Shared Services Seller**”), and (v) Neighbors Emergency Center, LLC, a Texas limited liability company (“**IP Seller**,” and together with the Operating Sellers, the Owned Real Property Sellers and the Corporate and Shared Services Sellers, the “**Sellers**” and each individually, a “**Seller**”). Buyer and the Sellers are sometimes referred to collectively herein as the “**Parties**” and singly as a “**Party**.”

Capitalized terms used in these Schedules but not defined herein shall have the meanings ascribed to such terms in the Agreement. Information provided in one Schedule hereto will suffice, without repetition or cross reference, as a disclosure of such information in any other Schedule hereto to which its relevance is reasonably apparent on its face. The reference to or listing, description, disclosure or other inclusion of any item or other matter, including, without limitation, any charge, violation, breach or Liability, in these Schedules shall not be construed to be an admission or suggestion that such item or matter constitutes a violation of, breach or default under, any Contract or otherwise. No disclosure in these Schedules relating to any possible breach or violation of any agreement, law or regulation shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. The inclusion of any item in these Schedules, or any references to dollar amounts, will not be deemed to be an acknowledgement or representation that such item is material, to establish any standard of materiality or to define further the meaning of such terms for purposes of the Agreement. Furthermore, the inclusion of a particular item of information in these Schedules shall not be taken as an admission that such disclosure is required to be made under the terms of any of such representations and warranties. Headings have been inserted on the sections of these Schedules for convenience of reference only and shall be ignored in the construction or interpretation of these Schedules as set forth in the Agreement.

Schedule 3.05

Seller's Finders' Fees

Neighbors Global Holdings, LLC and Neighbors Legacy Holdings, Inc., collectively with its direct and indirect subsidiaries, have engaged Houlihan Lokey to provide investment banking services in connection with the Transactions.

Schedule 3.06

365 Contracts

[See attached.]

Attachment to Schedule 3.06
365 Contracts (Baytown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
Ansari Family Limited Partnership	NEC Baytown Asset Holdings, LLC	Lease Agreement	3/1/2013	10 years	2/28/2023	6/11/2018	56	Facility Lease
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0004 Refurbished 2012 GE CT Scanner and 2012 Mindray Ultrasound System	08/14/14	60 months	08/14/19	06/11/18	14	Equipment Leases
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0014 DelWorks Digital Medical Radiography	09/01/16	60 months	09/01/21	06/11/18	38	Equipment Leases
BeaconMedaes, LLC	NEC Baytown Emergency Center, LP	Service Quotation: BTSBK17-0032-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	06/11/18	3	Operations
Clear Channel Outdoor	Neighbors Health, LLC and NEC Baytown Emergency Center, LP	Contract # 9947588	3/12/2018	13 weeks- 4 week campaigns	3/11/2019	06/11/18	9	Marketing
Clinical Diagnostic Solutions, Inc.	NEC Baytown Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019	06/11/18	10	Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	06/11/18	12	IT
DataVox, Inc.	NEC Baytown Emergency Center, LP f/k/a Baytown Emergency Center, LLC	015-0746135-000 Toshiba Phone System	01/25/12	48 months	01/25/16	06/11/18	Month to Month	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262050 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
Frontier Utilities	NEC Baytown Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	06/11/18	34	Operations
Gilbreath & Company	NEC Baytown Emergency Center, LP	Outdoor Advertising Contract	8/20/2017	12 months	8/19/2018	06/11/18	2	Marketing
KEM Texas Ltd ("KEM Advertising")	Neighbors Health, LLC	Contract # C296555	7/5/2017	13- 4 week campaigns	7/3/2018	06/11/18	0	Marketing
Medicus Laboratory Information Systems	NEC Baytown Emergency Center, LP	Annual Software Support Agreement	7/16/2017	1 year	7/15/2018	06/11/18	1	Clinical
Medicus Laboratory Information Systems	NEC Baytown Emergency Center, LP	Annual Software Support Agreement	7/16/2018	1 year	7/15/2019	06/11/18	13	Clinical
Megan Anderson	NEC Baytown Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is an assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM
NEC Baytown Asset Holdings, LLC	NEC Baytown Emergency Center, LP	Commercial Lease	10/17/2012	10 years	8/31/2022	06/11/18	50	Facility Lease
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omnicell, Inc.	NEC Baytown Emergency Center, LP	Quote - 43885	6/1/2018	12 months	5/31/2019	06/11/18	11	Operations
Outfront Media	NEC Baytown Emergency Center, LP	Contract # 2550114	3/26/2018	13- 4 week campaigns	3/24/2019	06/11/18	9	Marketing
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Baytown Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/07/20	06/11/18	29	NPM

Attachment to Schedule 3.06
365 Contracts (Baytown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
ProStar Services, Inc. d/b/a Parks Coffee	NEC Baytown Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 23010 Brand/Model/Serial: Keurig, B-150, M0057981	11/14/2014	1 year	11/13/18	06/11/18	5	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Roshal Imaging Services, Inc.	NEC Baytown Emergency Center, LP	Professional Services Agreement	7/15/2014	3 years	7/15/2018	06/11/18	1	Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	06/11/18	21	Operations
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	06/11/18	2	Operations
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
Waste Management, Inc.	NEC Baytown Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement WM Agreement # S0004878902 Customer Acct # 791-111901	8/11/2014	3 Years	08/10/20	06/11/18	25	Operations
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.06
365 Contracts (Crosby)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. fka Neighbors Health System, Inc	00529-0008 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	04/01/15	60 months	04/01/20	06/11/18	21	Equipment Leases
BeaconMedaes, LLC	NEC Crosby Emergency Center, LP	Service Quotation: BTSBK17-0045-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	6/11/2018	3	Operations
Clear Channel Outdoor	Neighbors Health, LLC and NEC Crosby Emergency Center, LP	Contract # 9947655	12/11/2017	13- 4 week campaigns	12/10/2018	6/11/2018	5	Marketing
Clinical Diagnostic Solutions, Inc.	NEC Crosby Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/23/2017	1 year	8/22/2018	6/11/2018	2	Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	06/11/18	12	IT
DataVox, Inc.	NEC Crosby Emergency Center, LP	1043063 Toshiba Telephone System	03/31/15	48 months	03/31/19	6/11/2018	9	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262030 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
Frontier Utilities	NEC Crosby Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	7/5/2016	4 years and 10 months	05/03/21	6/11/2018	34	Operations
GAMMA Waste Systems, LLC	NEC Crosby Emergency Center, LP (erroneously referred to as "NEC 24-Crosby")	Service Agreement	5/7/2015	60 months	05/06/20	6/11/2018	22	Operations
Gilbreath & Company	NEC Crosby Emergency Center, LP	Outdoor Advertising Contract	1/17/2018	12 months	1/16/2019	6/11/2018	7	Marketing
KEM Texas Ltd ("KEM Advertising")	NEC Crosby Emergency Center, LP	Contract # P300646	8/7/2017	13- 4 week campaigns	8/5/2018	6/11/2018	1	Marketing
Medicus Laboratory Information Systems	NEC Crosby Emergency Center, LP	Annual Software Support Agreement	5/8/2018	1 year	5/7/2019	6/11/2018	10	Clinical
Megan Anderson	NEC Crosby Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	6/11/2018	Until terminated	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM

Attachment to Schedule 3.06
365 Contracts (Crosby)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
NEC LBT, LLC	NEC Crosby Emergency Center, LP	Lease Agreement	4/17/2014	15 years	5/31/2030	6/11/2018	143	Facility Lease
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omnicell, Inc.	NEC Crosby Emergency Center, LP	Quote - 43985	6/1/2018	12 months	5/31/2019	6/11/2018	11	Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Crosby Emergency Center, LP	Presidio End User Agreement	7/11/2017	36 months	07/10/20	6/11/2018	24	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Crosby Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 24132 Brand/Model/Serial: Keurig, B-150, M0062395	4/29/2015	1 year	04/28/19	6/11/2018	10	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Roshal Imaging Services, Inc.	NEC Crosby Emergency Center, LP	Professional Services Agreement	5/1/2015	3 years	4/30/2019	6/11/2018	10	Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
Waste Management, Inc.	NEC Crosby Emergency Center, LP d/b/a Crosby Emergency Center	WM Agreement # S0005798627	4/30/2015	3 Years	04/29/19	6/11/2018	10	Operations
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology
Wolters Kluwer Clinical Drug Information, Inc	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.06
365 Contracts (Kingwood)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC fka Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
BeaconMedaes, LLC	NEC Kingwood Emergency Center, LP	Service Quotation: BTSBK17-0031-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	06/11/18	3	Operations
Clear Channel Outdoor	Neighbors Health, LLC and NEC Kingwood Emergency Center, LP	Contract for Outdoor Advertising	5/28/2018	13- 4 week campaigns	5/27/2019	06/11/18	11	Marketing
Clinical Diagnostic Solutions, Inc.	NEC Kingwood Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019	06/11/18	10	Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	06/11/18	12	IT
DataVox, Inc.	NEC Kingwood Emergency Center, LP f/k/a Kingwood Emergency Center, LLC	683837 Toshiba CIX670 Telephone System	02/12/11	48 months	02/12/15	06/11/18	Month to Month	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261992 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
Frontier Utilities	NEC Kingwood Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	06/11/18	34	Operations
General Electric Capital Corporation	NEC Kingwood Emergency Center, LP f/k/a Kingwood Emergency Center, LLC	8485400-001 LightSpeed Ultra CT/Definium 5000	03/28/11	60 months	03/28/16	06/11/18	Month to month until given 90 days written notice	Equipment Leases
Medicus Laboratory Information Systems	NEC Kingwood Emergency Center, LP	Annual Software Support Agreement	7/20/2017	1 year	7/19/2018	06/11/18	1	Clinical
Medicus Laboratory Information Systems	NEC Kingwood Emergency Center, LP	Annual Software Support Agreement	7/20/2018	1 year	7/19/2019	06/11/18	13	Clinical
Megan Anderson	NEC Kingwood Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC (assumed name Neighbors Emergency Center)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM
NEC Kingwood Asset Holdings LLC	NEC Kingwood Emergency Center, LP	Commercial Lease	10/23/2012	10 years	8/31/2020	06/11/18	26	Facility Leases
NEC Kingwood Asset Holdings LLC f/k/a S Rice, LLC	Smart Financial Credit Union f/k/a First Educators Credit Union	Lease Agreement	4/1/2003	9 years	6/30/2018	6/11/2018	0	Facility Leases
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omnicell, Inc.	NEC Kingwood Emergency Center, LP	Quote - 43889	6/1/2018	12 months	5/31/2019	06/11/18	11	Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Kingwood Emergency Center, LP	Presidio End User Agreement	12/7/2017	36 months	12/06/20	06/11/18	29	NPM

Attachment to Schedule 3.06
365 Contracts (Kingwood)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
ProStar Services, Inc. d/b/a Parks Coffee	NEC Kingwood Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22934 Brand/Model/Serial: Keurig, B-150, M0059308	11/20/2014	1 year	11/19/18	06/11/18	5	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	06/11/18	21	Operations
The Tribune d/b/a Tribune Newspapers	NEC Kingwood Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center")	N/A	5/1/2013	5 years	7/25/2018	06/11/18	1	Marketing
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	06/11/18	2	Operations
UpToDate, Inc	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
Waste Management of Texas, Inc.	NEC Kingwood Emergency Center, LP f/k/a S Rice, LLC	WM Agreement # S0007233498 Customer Acct # 792-81499	4/7/2016	3 Years	04/06/19	06/11/18	9	Operations
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology
Wolters Kluwer Clinical Drug Information, Inc	Neighbors Legacy Holdings, Inc (f/k/a Neighbors Health System, Inc)	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.06
365 Contracts (Pasadena)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
AT&T	Neighbors Health, LLC	Phone Services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	06/11/18	15	IT
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0005 2004 GE LightSpeed Plus 16 Slice, 2013 DelWork U-Arm Digital Radiography, 2013 Mindray M7 Portable Ultrasound	08/14/14	60 months	08/14/19	06/11/18	14	Equipment Leases
BeaconMedaes, LLC	NEC Pasadena Emergency Center, LP	Service Quotation: BTSBK17-0040-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	06/11/18	3	Operations
Clear Channel Outdoor	Neighbors Health, LLC and NEC Pasadena Emergency Center, LP	Contract for Outdoor Advertising	4/16/2018	13 - 4 week campaigns	4/5/2019	06/11/18	9	Marketing
Clear Channel Outdoor	Neighbors Health, LLC	Contract for Outdoor Advertising	12/25/2017	13 - 4 week campaigns	12/24/2018	06/11/18	6	Marketing
Clinical Diagnostic Solutions, Inc.	NEC Pasadena Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	06/11/18	7	Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	06/11/18	12	IT
DataVox, Inc.	NEC Orange Emergency Center, LP	1045695 Toshiba Telephone System	04/13/15	48 months	04/13/19	06/11/18	10	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262018 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
Fairmont Crossing, Ltd	NEC Pasadena Emergency Center, LP f/k/a Pasadena Emergency Center, LLC	Lease Agreement	8/31/2012	129 months	5/31/2023	6/11/2018	59	Facility Lease
Fairmont Crossing, Ltd	NEC Pasadena Emergency Center, LP	Lease Agreement	8/2/2013	5 years	8/2/2018	6/11/2018	1	Facility Lease
Frontier Utilities	NEC Pasadena Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	8/17/2016	4 years and 9 months	05/03/21	06/11/18	34	Operations
Frontier Utilities	NEC Pasadena Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	06/11/18	34	Operations
GAMMA Waste Systems, LLC	NEC Pasadena Emergency Center, LP (erroneously referred to as "Pasadena Emergency Center")	Service Agreement	8/20/2013	60 months	08/19/18	06/11/18	2	Operations
Medicus Laboratory Information Systems	NEC Pasadena Emergency Center, LP	Annual Software Support Agreement	7/16/2017	1 year	7/15/2018	06/11/18	1	Clinical

Attachment to Schedule 3.06
365 Contracts (Pasadena)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Medicus Laboratory Information Systems	NEC Pasadena Emergency Center, LP	Annual Software Support Agreement	7/16/2018	1 year	7/15/2019	06/11/18	13	Clinical
Megan Anderson	NEC Pasadena Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omniceil, Inc.	NEC Pasadena Emergency Center, LP	Quote - 43887	6/1/2018	12 months	5/31/2019	06/11/18	11	Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Pasadena Emergency Center, LP	Presidio End User Agreement	12/11/2017	36 months	12/10/20	06/11/18	29	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Pasadena Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22654 Brand/Model/Serial: Keurig, B-150, M0071231	4/29/2015	1 year	04/28/19	06/11/18	10	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	06/11/18	2	Operations
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.06
365 Contracts (Pearland)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0006 2005 GE LightSpeed Plus 16 Slice, 2013 DelWork U-Arm Digital Radiography, 2013 Mindray M7 Portable Ultrasound	08/14/14	60 months	08/14/19	06/11/18	14	Equipment Leases
BeaconMedaes, LLC	NEC Pearland Emergency Center, LP	Service Quotation: BTSBK17-0083-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	06/11/18	3	Operations
CHCA Clear Lake, LP d/b/a Clear Lake Regional Medical Center	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center	Patient Transfer Agreement	12/13/2017	2 years	12/12/19	06/11/18	18	Clinical
CHCA Pearland, LP d/b/a Pearland Medical Center	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center (erroneously referred to as "Neighbors Pearland")	Patient Transfer Agreement	1/1/2018	2 years	12/31/19	06/11/18	18	Clinical
Clinical Diagnostic Solutions, Inc.	NEC Pearland Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019	06/11/18	10	Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	06/11/18	12	IT
DataVox, Inc.	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center (erroneously referred to as "Neighbors Emergency Center - Pearland")	003-0290958-000 Toshiba Telephone System	07/22/13	36 months	07/22/16	06/11/18	Month to Month	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262010 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
Frontier Utilities	NEC Pearland Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	06/11/18	34	Operations
GAMMA Waste Systems, LLC	NEC Pearland Emergency Center, LP (erroneously referred to as "Pearland Emergency Center")	Service Agreement	8/20/2013	60 months	08/19/18	06/11/18	2	Operations
Medicus Laboratory Information Systems	NEC Pearland Emergency Center, LP	Annual Software Support Agreement	4/25/2018	1 year	4/24/2019	06/11/18	10	Clinical
Megan Anderson	NEC Pearland Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Memorial Hermann Health System d/b/a Memorial Hermann Southeast Hospital	NEC Pearland Emergency Center, LP	Patient Transfer Agreement	2/15/2018	1 year	2/14/2019	06/11/18	8	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM

Attachment to Schedule 3.06
365 Contracts (Pearland)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
NEC Pearland Asset Holdings, LLC	NEC Pearland Emergency Center, LP	Commercial Lease	8/1/2013	10 years	7/31/2024	06/11/18	73	Facility Lease
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omniceil, Inc.	NEC Pearland Emergency Center, LP	Quote - 43886	6/1/2018	12 months	5/31/2019	06/11/18	11	Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Pearland Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/07/20	06/11/18	29	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22943 Brand/Model/Serial: Keurig, B-150, M0071850	11/6/2014	1 year	11/05/18	06/11/18	4	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Roshal Imaging Services, Inc.	NEC Pearland Emergency Center, LP	Professional Services Agreement	5/3/2013	3 years	5/2/2019	06/11/18	10	Radiology
SIGNAD, LTD.	NEC Pearland Emergency Center, LP	Contract # 032022R	2/28/2018	13 - 4 week campaigns	2/26/2019	06/11/18	8	Marketing
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	06/11/18	2	Operations
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.06
365 Contracts (Porter)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0001 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	05/01/16	60 months	05/01/21	06/11/18	34	Equipment Leases
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325204 Various IT Products	02/14/16	63 months	05/14/21	06/11/18	35	Equipment Leases
Clinical Diagnostic Solutions, Inc	NEC Porter Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	2/3/2018	1 year	2/2/2019	06/11/18	7	Clinical
DataVox, Inc	NEC Porter Emergency Center, LP	1116587 Toshiba Telephone System	01/07/16	48 months	01/07/20	06/11/18	18	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41235108 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	02/14/16	63 months	05/14/21	06/11/18	35	Equipment Leases
Medicus Laboratory Information Systems	NEC Porter Emergency Center, LP	Annual Software Support Agreement	3/9/2018	1 year	3/8/2019	06/11/18	8	Clinical
Megan Anderson	NEC Porter Emergency Center	Consultant Pharmacist Service Agreement	3/12/2016	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Passport Health Communications, Medical Present Value Inc and Search America Inc. (Collectively referred as Experian Health)	NEC Porter Emergency Center, LP	Presidio End User Agreement	12/7/2017	36 months	12/06/20	06/11/18	29	NPM
Porter JFP, LLC	NEC Porter Emergency Center, LP	Lease Agreement	4/21/2015	12 years	3/31/2028	06/11/18	117	Facility Lease
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	2/19/2018	7 years	2/18/2025	06/11/18	80	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	2/18/2018	7 years	2/17/2025	06/11/18	80	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	2/23/2018	7 years	2/22/2025	06/11/18	80	Radiology
SIGNAD, LTD.	NEC Porter Emergency Center, LP	Contract # 029238R	1/3/2018	13 - 4 week campaigns	1/2/2019	06/11/18	6	Marketing
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
Stericycle, Inc	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	06/11/18	21	Operations
The Lamar Companies	Neighbors Health, LLC and NEC Porter Emergency Center, LLC	Contract # 2699094	1/1/2018	13 - 4 week campaigns	12/30/2018	06/11/18	6	Marketing
T-System, Inc	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20	06/11/18	30	Clinical
UpToDate, Inc	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical

Attachment to Schedule 3.06
365 Contracts (Porter)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology

Schedule 3.07(b)

Taxes

Sellers have filed for extensions with the State of Texas with respect to the payment of their franchise Taxes.

Schedule 3.08

Affiliate Transactions

1. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and Neighbors Emergency Center, LLC, dated as of January 1, 2013.
2. Commercial Lease by and between NEC Baytown Emergency Center, LP and NEC Baytown Asset Holdings, LLC, dated as of October 18, 2012.
3. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Baytown Asset Holdings, LLC, dated effective as of November 16, 2015.
4. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Baytown Emergency Center, LP, dated as of January 1, 2014.
5. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Baytown Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of May 1, 2014.
6. Management and Administrative Services Agreement by and between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Baytown Emergency Center, LP, dated effective as of November 16, 2015.
7. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Crosby Emergency Center, LP, dated as of February 26, 2015.
8. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Crosby Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of June 1, 2015.
9. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Crosby Emergency Center, LP, dated effective as of November 16, 2015.
10. Commercial Lease by and between NEC Kingwood Emergency Center, LP and NEC Kingwood Asset Holdings LLC, dated as of October 23, 2012.
11. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Kingwood Asset Holdings LLC, dated effective as of November 16, 2015.
12. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Kingwood Emergency Center, LP, dated as of January 1, 2014.
13. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Kingwood Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of May 1, 2014.

14. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Kingwood Emergency Center, LP, dated effective as of November 16, 2015.
15. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Pasadena Emergency Center, LP, dated as of January 2, 2014.
16. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Pasadena Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of May 1, 2014.
17. Management and Administrative Services Agreement by and between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Pasadena Emergency Center, LP, dated effective as of November 16, 2015.
18. Commercial Lease by and between NEC Pearland Emergency Center, LP and NEC Pearland Asset Holdings, LLC, dated as of August 1, 2013.
19. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Pearland Asset Holdings, LLC, dated effective as of November 16, 2015.
20. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Pearland Emergency Center, LP, dated as of January 1, 2014.
21. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Pearland Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of May 1, 2014.
22. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Pearland Emergency Center, LP, dated effective as of November 16, 2015.
23. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Porter Emergency Center, LP, dated as of April 21, 2015.
24. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Porter Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of June 1, 2015.
25. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Porter Emergency Center, LP, dated effective as of November 16, 2015.

Schedule 3.11**Legal Proceedings****Pending Litigation**

Seller	Case
NEC Porter Emergency Center, LP	Case No. 4:17-cv-02214-ERW; Central Bank of St. Louis vs. NEC Amarillo Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Odessa Emergency Center, LP, NEC Porter Emergency Center, LP, NEC Texarkana Emergency Center, LP, Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, Neighbors Global Holdings, LLC, Neighbors Health, LLC f/k/a Neighbors Health System, LLC, Neighbors Legacy Holdings, Inc.; In the United States District Court for the Eastern District of Missouri
NEC Kingwood Emergency Center, LP	Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell; In the 164 th Judicial District Court of Harris County, Texas

Neighbors Health, LLC	Cause NO. DC 18-00876; JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC; In the 68 th Judicial District Court of Dallas County, Texas
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Threatened Litigation

Seller	Threatening Party	Basis of Claim
NEC Baytown Emergency Center, LP	Advertising Services	Unpaid invoices
NEC Baytown Emergency Center, LP	Iron Mountain	Unpaid invoices
NEC Kingwood Emergency Center, LP	The Tribune	Unpaid invoices
NEC Kingwood Emergency Center, LP	Steep Creek Media	Unpaid invoices
NEC Kingwood Emergency Center, LP	GreatAmerica Financial Services	Unpaid invoices
NEC Pasadena Emergency Center, LP	Omnicell	Unpaid invoices
NEC Porter Emergency Center, LP	Craig Anderson	Medical Malpractice

Schedule 3.15

Real Property

- (a) NEC Kingwood Emergency Center, LP – see Annex 3.15(a)-1
NEC Baytown Emergency Center, LP – see Annex 3.15(a)-2
NEC Pearland Emergency Center, LP – see Annex 3.15(a)-3
- (b) NEC Crosby Emergency Center, LP – see Annex 3.15(b)-1
NEC Porter Emergency Center, LP – see Annex 3.15(b)-2
NEC Pasadena Emergency Center, LP – see Annex 3.15(b)-3
- (c) None.
- (e) None.
- (f) None.
- (g) None.
- (h) None.

Annex 3.15(a)-1

[See attached.]

LEGAL DESCRIPTION

1120 Kingwood Drive, Kingwood, Harris County, Texas 77339

TRACT 1

BEING A 1.633 ACRE (71,145 SQ. FT.) TRACT OF LAND COMPRISING PART OF RESTRICTED RESERVE "B", KINGWOOD PLACE, SECTION 11, (VOL.309, PG. 70, HARRIS COUNTY MAP RECORDS) IN THE MARY OWENS SURVEY, A-611, HARRIS COUNTY, TEXAS AND BEING ALL OF THAT CERTAIN STATE FARM MUTUAL AUTOMOTIVE INSURANCE COMPANY TRACT DESCRIBED IN HARRIS COUNTY CLERK'S FILE NO. H712106. THE 1.633 ACRE TRACT IS MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A 5/8 INCH IRON ROD FOUND AT THE INTERSECTION OF THE LINE COMMON TO RESTRICTED RESERVE "A" AND THE RESTRICTED RESERVE "B" IN SAID KINGWOOD PLACE, SECTION 11 WITH THE SOUTHERLY RIGHT-OF-WAY LINE OF KINGWOOD DRIVE (WIDTH VARIES) AND FROM WHICH A 1/2 INCH IRON PIPE BEARS S 87° 31' 33" W -8.29 FEET;

THENCE N 87° 31' 33" E ALONG THE LINE COMMON TO SAID KINGWOOD DRIVE (VOL. 7800, PG. 559, HARRIS COUNTY DEED RECORDS) AND SAID RESTRICTED RESERVE "B" A DISTANCE OF 235.00 FEET TO A 5/8 INCH IRON WITH CAP SET FOR THE NORTHEAST CORNER OF THIS 1.633 ACRE TRACT AND FROM WHICH A 5/8 INCH IRON ROD WITH CAP (SURVCON) BEARS N 87° 31' 33" E - 177.44 FEET (CALL 177.03 FEET);

THENCE S 02° 17' 43" E, A DISTANCE OF 302.44 FEET TO A 5/8 INCH IRON ROD FOUND FOR THE SOUTHEAST CORNER OF THIS 1.633 ACRE TRACT AND FROM WHICH A 1/2 INCH IRON ROD FOUND IN CONCRETE BEARS 0.69' S & 3.16' E;

THENCE S 87° 22' 43" W ALONG THE SOUTH LINE OF SAID RESTRICTED RESERVE "B" AND THE NORTH LINE OF THAT CERTAIN FOREST COVE COUNTY CLUB ESTATES, SECTION 4 (VOL. 138,G. 25, HCMR) A DISTANCE OF 235.00 FEET TO A 5/8 INCH IRON ROD FOUND FOR THE SOUTHWEST CORNER OF THIS 1.633 ACRE TRACT;

THENCE N 02° 17' 43" W ALONG THE EAST LINE OF SAID RESTRICTED RESERVE "A" AND THE WEST LINE OF SAID RESTRICTED RESERVE "B" A DISTANCE OF 303.05 FEET TO THE POINT OF BEGINNING.

Annex 3.15(a)-2

[See attached.]

LEGAL DESCRIPTION

Unit 1, BAYTOWN MEDICAL EMERGENCY COMPLEX REPLAT, (CONDOMINIUM PROJECT), FINAL PLAT, a Condominium project in the City of Baytown, Harris County, Texas, as recorded in Volume 647 Page 200, Map Records, Harris County, Texas, together with the limited common elements, and an undivided interest in and to the general common elements thereto, as fully described in and as located, delineated and defined in the Condominium Declaration for BAYTOWN MEDICAL EMERGENCY COMPLEX, together with the survey plat, by-laws and exhibits attached thereto recorded in Volume 212 Page 29, of the Condominium Records of Harris County, Texas, and Harris County Clerk's File No. 20120162971, and amended by First Amendment to Declaration and Plats filed for record in the Condominium Records dated January 15, 2013, executed by Ansara, FLP, as Declarant and under County Clerk's File No. , of the Official Public Records of Harris County, Texas and Second Amendment to Declaration and Plats Filed for record in the Condominium Records dated January 15, 2013, executed by Ansara, FLP, as Declarant and filed under County Clerk's File No. , of the Official Public Records of Harris County, Texas.



Annex 3.15(a)-3

[See attached.]

LEGAL DESCRIPTION OF THE PROPERTY

All that tract or parcel of land being more particularly described as Lot Nine (9), Block One (1), as shown on "An Amending Plat of a Replat of Pearland Town Center 142.9664 Acres of Land," a subdivision located in the City of Pearland, Brazoria County, Texas, according to the map or plat thereof, filed of record on February 1, 2008, as Document No. 2008005836, in the Official Public Records of the Office of the County Clerk of Brazoria County, Texas.

Annex 3.15(b)-1

[See attached.]

LEGAL DESCRIPTION OF PROPERTY

Metes and Bounds Description

Being a 1.1956 acre (52,083 square feet) parcel of land situated in the S.T. Champney Survey, Abstract 791, Harris County, Texas and being out of and part of that certain 5.6142 acre (called) tract conveyed to Williamsburg Dove LLC, as recorded in Harris County Clerk's File No. 20120541988 of the Official Public Records of Real Property (O.P.R.R.P.), said 0.5824 acre parcel being more particularly described by metes and bounds as follows:

COMMENCING at a point lying on the existing east right-of-way line of FM 2100 – Crosby Lynchburg Road (100 feet wide) for the southwest corner of Unrestricted Reserve "A", Block One, Kwik Crosby – F. M. 2100, as recorded in Film Code No. 397020 of the Harris County Map Records (H.C.M.R.), same being the most westerly northwest corner of the herein described tract, from which a 1-inch iron pipe (found) bears, South 86°55'22" West, 0.53 feet;

THENCE South 02°54'35" East, continuing along the existing east right-of-way line of said FM 2100-Lynchburg Road and the west line of said 5.6142 acre tract, a distance of 206.00 feet to a 5/8-inch iron rod with cap stamped "Bury+Partners" (set), and being the **POINT OF BEGINNING** of the herein described tract;

Leaving said existing right-of-way line of said FM 2100-Lynchburg Road and over and across said 5.6142 acre tract the following four (4) course and distances;

- 1) **THENCE**, North 87°05'25" East, a distance of 219.25 feet to a 5/8-inch iron rod with cap stamped "Bury+Partners" (set) for an exterior corner;
- 2) **THENCE**, South 02°54'35" East, a distance of 16.20 feet to a 5/8-inch iron rod with cap stamped "Bury+Partners" (set) for an interior corner;
- 3) **THENCE**, North 87°05'25" East, a distance of 72.75 feet to a 5/8-inch iron rod with cap stamped "Bury+Partners" (set) for the most northerly northeast corner of the herein described tract;
- 4) **THENCE**, South 02°54'35" East, over and across said Williamsburg tract, a distance of 165.64 feet to a 5/8-inch iron rod with cap stamped "Bury+Partners" (set) on a point on the north line of a certain 6.0692 acre (called) tract conveyed to Salinas Real Estate Holdings, L.L.C., as recorded in Harris County Clerk's File No. X459420, O.P.R.R.P., same being the southeast corner of the herein described tract;

THENCE, South $86^{\circ}52'12''$ West, along the north line of said 6.0692 acre (called) tract and the south line of the herein described tract, a distance of 292.01 feet to a 5/8-inch iron rod with cap stamped "Bury+Partners" (set) on the said existing east right-of-way line of FM 2100 – Crosby Lynchburg Road and being the southwest corner of the herein described tract;

THENCE, North $02^{\circ}54'35''$ West, along the said existing east right-of-way line of FM 2100 – Crosby Lynchburg Road and the west line of the herein described tract, a distance of 182.96 feet to the **Point of Beginning** and containing a calculated area of 1.1956 acres (52,083 square feet) of land more or less.

All bearings and coordinates are based on the Texas State Plane Coordinate System, South Central Zone, North American Datum of 1983. All distances and coordinates shown are surface.

Annex 3.15(b)-2

[See attached.]

LEGAL DESCRIPTION OF PROPERTY

COMMENCING at a 3/4 inch iron with cap found at the intersection of the South right-of-way line of Valley Ranch Crossing Drive (width varies) and the Westerly right-of-way line of U.S. Highway No. 59 (320 feet wide) for the easterly most Northeast corner of said Restricted Reserve "A";

THENCE, South 12°02'49" West, along the Westerly right-of-way line of U.S. Highway No. 59, same being the Easterly line of said Reserve "A", at 345.05 feet to a P.K. Nail found in concrete Drive for the Southeasterly corner of that certain called 1.993 acre tract recorded under Montgomery County Clerk's File No. 2011022253 and continuing a total distance of 516.55 feet to a 5/8 inch iron rod set for the Northeasterly corner and POINT OF BEGINNING of the herein described tract;

THENCE, South 12°02'49" West, continuing along the Westerly right-of-way line of U.S. Highway No. 59, a distance of 124.08 feet to a 5/8 inch iron rod set for the Northeast corner of that certain called 100 square foot tract recorded under M.C.C.F. No. 2006031563 and in Cabinet Z, Sheets 1532 & 1533 M.C.M.R.;

THENCE, South 86°22'06" West, a distance of 10.00 feet to a 5/8 inch iron rod set for the Northwest corner of said called 100 square foot tract;

THENCE, South 12°02'49" West, a distance of 10.00 feet to a 5/8 inch iron rod set for the Southwest corner of said called 100 square foot tract;

THENCE, North 86°22'06" East, a distance of 10.00 feet to a 5/8 inch iron rod set in the Westerly right-of-way line of U.S. Highway No. 59, for the Southeast corner of said called 100 square foot tract;

THENCE, South 12°02'49" West, along the Westerly right-of-way line of U.S. Highway No. 59, a distance of 0.81 feet to a point for the Southeasterly corner of said Reserve "A" and the herein described tract, from which a found TxDot monument bears, N 89°19' E, 0.51 feet;

THENCE, South 86°24'12" West, along the South line of said Reserve "A", a distance of 16.31 feet to a point for corner, said point marks the Southeast corner of that certain called 0.022 acre

(Tract IV) recorded under M.C.C.F. No. 2013133617;

THENCE, North 12°02'49" East, a distance of 20.00 feet to a point for corner, said point marks the Northeast corner of said called 0.022 acre (Tract IV);

THENCE, South 86°24'12" West, a distance of 50.00 feet to a point for corner, said point marks the Northwest corner of said called 0.022 acre (Tract IV);

THENCE, South 12°02'49" West, a distance of 20.00 feet to a point in the South line of said Reserve "A" for corner, said point marks the Southwest corner of said called 0.022 acre (Tract IV);

THENCE, South 86°24'12" West, along the South line of said Reserve "A", a distance of 195.38 feet to a point for the Southwesterly corner of the herein described tract, from which a found 5/8 inch iron rod with cap bears N 72°15' W, 0.33 feet;

THENCE, North 12°02'49" East, along the Easterly line of 60-foot wide Access and Utility easement recorded under M.C.C.F. No. 2009-025340 and 2009025341, a distance of 205.46 feet to a 5/8 inch iron rod set for the Northwest corner of the herein described tract;

THENCE, South 77°57'11" East, a distance of 252.00 feet to the POINT OF BEGINNING and containing 0.9602 acre (41,825 square feet) of land, more or less.

Annex 3.15(b)-3

[See attached.]

07/28/11
 3.329 ACRES
 Fabricus Reynolds Survey, A – 643
 ANGEL GARDENS ADDITION
 HARRIS COUNTY, TEXAS

DESCRIPTION

Of 3.329 acres of land being all of Unrestricted Reserve "A" of Angel Gardens Addition as recorded in the Film Code No. 606268 of the Map Records of Harris County, Texas, located in the Fabricus Reynolds Survey, Abstract No. 643, Harris County, Texas and being more particularly described by metes and bounds as follows: (bearings based upon the Texas State Plane Coordinate System, South Central Zone No. 4204. (NAD 83):

BEGINNING at a 5/8 inch iron rod with cap (CCI) found for the northerly end of a cut back corner in the westerly right-of-way line of Center Street (100' R.O.W.), said point being the most easterly southeast corner of said Unrestricted Reserve "A";

THENCE South 46°22'42" West, along the west right-of-way line of said Center Street for a distance of 37.95 feet to a 5/8 inch iron rod with cap (CCI) found for the southerly end of said cut back corner, said point being in the northerly right-of-way line of Fairmont Parkway (Variable width R.O.W.) said point being the most southerly southeast corner of said Unrestricted Reserve "A";

THENCE South 87°00'21" West along the north right-of-way line of said Fairmont Parkway same being the south line of said Unrestricted Reserve "A" for a distance of 415.00 feet to a PK nail found for the southwest corner of said Unrestricted Reserve "A" and the southeast corner of Unrestricted Reserve "C";

THENCE North 02°59'39" West, along the west line of said Unrestricted Reserve "A" and the east line of said Unrestricted Reserve "C", for a distance of 248.07 feet to an "X" found in concrete for the most southerly southwest corner of Unrestricted Reserve "D" of said Angel Gardens Addition and the northwest corner of said Unrestricted Reserve "A";

THENCE North 87°00'21" East, along the common line of said Unrestricted Reserve "A" and said Unrestricted Reserve "D" for a distance of 289.64 feet to an "X" found in concrete corner;

THENCE North 10°09'40" East, along the common line of said Unrestricted Reserve "A" and said Unrestricted Reserve "D" for a distance of 149.94 feet to a 5/8 inch iron rod with cap found for corner in the south line of said Unrestricted Reserve "B";

THENCE North 87°08'04" East, along the common line of said Unrestricted Reserve "A" and said Unrestricted Reserve "B" for a distance of 214.93 feet to a 5/8 inch iron rod with cap (CCI) found for the northeast corner of said Unrestricted Reserve "A", same being in the west line of said Center Street;

THENCE along the west right-of-way line of said Center Street along a curve to the left having a central angle of 10°39'39", a radius of 2050.00 feet, an arc length of 381.44 feet, and a chord bearing and distance of South 11°25'55" West – 380.89 feet to the **PLACE OF BEGINNING** of the herein described tract of land and containing within these calls 145,011 square feet or 3.329 acres of land.

WITNESS MY HAND AND SEAL THIS THE 28TH DAY OF JULY, 2011


 Scot Lowe
 Registered Professional Land Surveyor No. 5007



Schedule 5.03

Desired 365 Contracts

[See attached.]

Attachment to Schedule 5.03

Vendor Contract Matrix

Vendor/Lessor	Accept/ Reject	Baytown	Crosby	Kingwood	Pasadena	Pearland	Porter	TOTAL
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Reject	\$3,906	\$2,931	\$2,066	\$3,516	\$1,308	\$1,291	\$15,018
BBVA Compass Financial Corporation (radiology equipment)	Reject	\$5,858	\$3,105		\$9,021	\$0	\$15,896	\$33,880
BBVA Compass Financial Corporation	Reject	\$0						\$0
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Reject						\$0	\$0
General Electric Capital Corporation (equipment)	Reject			\$17,695				\$17,695
KEM Texas Ltd ("KEM Advertising")	Reject	\$0	\$0					\$0
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	Reject	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Roshal Imaging Services, Inc. (Ultrasound reads)	Reject	\$9,210	\$8,510			\$8,055		\$25,775
Siemens Medical Solutions USA, Inc.	Reject						\$3,543	\$3,543
Signature Financial, LLC (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Reject							\$0
Southwest Precision Printers, LLC	Reject	\$10,850	\$10,195	\$6,654	\$5,983	\$6,787	\$6,719	\$47,188
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject	\$1,457	\$0	\$0	\$0	\$0	\$0	\$1,457

Attachment to Schedule 5.03

Vendor Contract Matrix

Vendor/Lessor	Accept/ Reject	Baytown	Crosby	Kingwood	Pasadena	Pearland	Porter	TOTAL
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject							\$0
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject							\$0
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject							\$0
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject							\$0
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject							\$0
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Reject							\$0
T-System, Inc.	Reject	\$560	\$560	\$560	\$560	\$1,579	\$560	\$4,380
West Houston Radiology Associates, LLP	Reject	\$32,850	\$23,680	\$18,170	\$19,590	\$12,590	\$21,900	\$128,780
Subtotal		\$60,786	\$46,050	\$43,080	\$35,155	\$29,011	\$48,618	\$262,700
Admiral Linen Service, Inc.	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Airgas, Inc.	Accept	\$227	\$41	\$131	\$145	\$89	\$0	\$632
Ansari Family Limited Partnership	Accept							\$0
AT&T	Accept				\$1,690			\$1,690
BeaconMedaes, LLC	Accept	\$0	\$0	\$0	\$0	\$0		\$0

Attachment to Schedule 5.03

Vendor Contract Matrix

Vendor/Lessor	Accept/ Reject	Baytown	Crosby	Kingwood	Pasadena	Pearland	Porter	TOTAL
CH Retail Fund 1/Houston Uptown Crossing, L.P.	Accept							\$0
CHCA Clear Lake, LP d/b/a Clear Lake Regional Medical Center	Accept					\$0		\$0
CHCA Pearland, LP d/b/a Pearland Medical Center	Accept					\$0		\$0
CHCA West Houston, L.P. d/b/a West Houston Medical Center	Accept							\$0
Clear Channel Outdoor	Accept	\$991	\$484	\$405	\$2,944			\$4,824
Clinical Diagnostic Solutions, Inc.	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Comcast Cable Communications Management, LLC	Accept	\$1,224	\$0	\$638	\$666	\$248		\$2,777
DataVox, Inc.	Accept	\$259	\$161	\$474	\$0	\$317	\$0	\$1,211
Fairmont Crossing, Ltd	Accept				\$0			\$0
Fairmont Crossing, Ltd	Accept				\$0			\$0
Frontier Utilities	Accept	\$3,436	\$3,497	\$4,623	\$3,192	\$3,692		\$18,440
GAMMA Waste Systems, LLC	Accept		\$455		\$260	\$390		\$1,105
Gilbreath & Company	Accept	\$3,000	\$1,400					\$4,400
Medicus Laboratory Information Systems	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Medicus Laboratory Information Systems	Accept	\$0		\$0	\$0			\$0
Megan Anderson	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Memorial Hermann Health System d/b/a Memorial Hermann Southeast Hospital	Accept					\$0		\$0
Multiplan, Inc.	Accept	\$0	\$0	\$0	\$0	\$0		\$0
NEC LBT, LLC	Accept		\$0					\$0
Novarad Corporation	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Omnicell, Inc.	Accept	\$1,117	\$1,377	\$1,117	\$1,117	\$2,780		\$7,508
Outfront Media	Accept	\$2,898						\$2,898
Porter JFP, LLC	Accept						\$0	\$0
ProStar Services, Inc. d/b/a Parks Coffee	Accept	\$991	\$310	\$375	\$917	\$295		\$2,887
Protection One, a division of ADT, LLC	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Republic Waste Services of Texas, Ltd	Accept							\$0

Attachment to Schedule 5.03

Vendor Contract Matrix

Vendor/Lessor	Accept/ Reject	Baytown	Crosby	Kingwood	Pasadena	Pearland	Porter	TOTAL
SIGNAD, LTD.	Accept					\$2,504	\$491	\$2,996
Stericycle, Inc.	Accept	\$140		\$108			\$217	\$465
The Lamar Companies	Accept						\$1,644	\$1,644
The Tribune d/b/a Tribune Newspapers	Accept			\$0				\$0
Universal Hospital Services, Inc.	Accept	\$427		\$365	\$337	\$1,885		\$3,014
UpToDate, Inc.	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ventus Wireless, LLC	Accept	\$22	\$22	\$22	\$22	\$22	\$66	\$177
Waste Management, Inc.	Accept	\$1,064	\$0	\$505				\$1,570
West Physics Consulting, LLC	Accept	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Wolters Kluwer Clinical Drug Information, Inc.	Accept	\$0	\$0	\$0	\$0	\$0		\$0
Subtotal		\$19,702	\$10,678	\$10,831	\$14,806	\$13,530	\$3,710	\$73,257
ARC Houston Healthcare, DST								\$0
NEC Baytown Asset Holdings, LLC		\$0						\$0
NEC Kingwood Asset Holdings LLC				\$0				\$0
NEC Kingwood Asset Holdings LLC f/k/a S Rice, LLC				\$0				\$0
NEC Pearland Asset Holdings, LLC						\$0		\$0
TOTAL		\$80,488	\$56,728	\$53,911	\$49,961	\$42,541	\$52,328	335956.55

Attachment to Schedule 5.03
Desired 365 Contracts (Baytown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	\$0.00	Accept
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	\$226.91	Accept
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	\$3,906.12	Reject
Ansari Family Limited Partnership	NEC Baytown Asset Holdings, LLC	Lease Agreement	3/1/2013	10 years	2/28/2023	\$0.00	Accept
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0004 Refurbished 2012 GE CT Scanner and 2012 Mindray Ultrasound System	08/14/14	60 months	08/14/19	\$5,858.25	Reject
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0014 DelWorks Digital Medical Radiography	09/01/16	60 months	09/01/21	\$0.00	Reject
BeaconMedaes, LLC	NEC Baytown Emergency Center, LP	Service Quotation: BTSBK17-0032-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	\$0.00	Accept
Clear Channel Outdoor	Neighbors Health, LLC and NEC Baytown Emergency Center, LP	Contract # 9947588	3/12/2018	13 weeks- 4 week campaigns	3/11/2019	\$990.55	Accept
Clinical Diagnostic Solutions, Inc.	NEC Baytown Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019	\$0.00	Accept
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	\$1,224.00	Accept
DataVox, Inc.	NEC Baytown Emergency Center, LP f/k/a Baytown Emergency Center, LLC	015-0746135-000 Toshiba Phone System	01/25/12	48 months	01/25/16	\$259.41	Accept
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262050 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	\$1,457.42	Reject
Frontier Utilities	NEC Baytown Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	\$3,435.76	Accept
Gilbreath & Company	NEC Baytown Emergency Center, LP	Outdoor Advertising Contract	8/20/2017	12 months	8/19/2018	\$3,000.00	Accept
KEM Texas Ltd ("KEM Advertising")	Neighbors Health, LLC	Contract # C296555	7/5/2017	13- 4 week campaigns	7/3/2018	\$0.00	Reject
Medicus Laboratory Information Systems	NEC Baytown Emergency Center, LP	Annual Software Support Agreement	7/16/2017	1 year	7/15/2018	\$0.00	Accept
Medicus Laboratory Information Systems	NEC Baytown Emergency Center, LP	Annual Software Support Agreement	7/16/2018	1 year	7/15/2019	\$0.00	Accept
Megan Anderson	NEC Baytown Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	\$0.00	Accept
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is an assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	\$0.00	Accept
NEC Baytown Asset Holdings, LLC	NEC Baytown Emergency Center, LP	Commercial Lease	10/17/2012	10 years	8/31/2022	\$0.00	
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00	Accept
Omnicell, Inc.	NEC Baytown Emergency Center, LP	Quote - 43885	6/1/2018	12 months	5/31/2019	\$1,117.14	Accept
Outfront Media	NEC Baytown Emergency Center, LP	Contract # 2550114	3/26/2018	13- 4 week campaigns	3/24/2019	\$2,898.00	Accept
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Baytown Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/07/20	\$0.00	Accept

Attachment to Schedule 5.03
Desired 365 Contracts (Baytown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
ProStar Services, Inc. d/b/a Parks Coffee	NEC Baytown Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 23010 Brand/Model/Serial: Keurig, B-150, M0057981	11/14/2014	1 year	11/13/18	\$990.95	Accept
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	\$0.00	Accept
Roshal Imaging Services, Inc.	NEC Baytown Emergency Center, LP	Professional Services Agreement	7/15/2014	3 years	7/15/2018	\$9,210.00	Reject
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	\$10,850.29	Reject
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	\$139.88	Accept
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	\$560.29	Reject
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	\$426.79	Accept
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	\$0.00	Accept
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	\$22.18	Accept
Waste Management, Inc.	NEC Baytown Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement WM Agreement # 50004878902 Customer Acct # 791-111901	8/11/2014	3 Years	08/10/20	\$1,064.44	Accept
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	\$32,850.00	Reject
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	\$0.00	Accept
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	\$0.00	Accept

Attachment to Schedule 5.03
Desired 365 Contracts (Crosby)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	\$0.00	Accept
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	\$ 40.71	Accept
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	\$ 2,930.75	Reject
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	00529-0008 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	04/01/15	60 months	04/01/20	\$ 3,104.63	Reject
BeaconMedaes, LLC	NEC Crosby Emergency Center, LP	Service Quotation: BTSBK17-0045-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	\$0.00	Accept
Clear Channel Outdoor	Neighbors Health, LLC and NEC Crosby Emergency Center, LP	Contract # 9947655	12/11/2017	13- 4 week campaigns	12/10/2018	\$ 484.20	Reject
Clinical Diagnostic Solutions, Inc.	NEC Crosby Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/23/2017	1 year	8/22/2018	\$0.00	Accept
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	\$0.00	Accept
DataVox, Inc.	NEC Crosby Emergency Center, LP	1043063 Toshiba Telephone System	03/31/15	48 months	03/31/19	\$ 161.10	Reject
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262030 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	\$0.00	Reject
Frontier Utilities	NEC Crosby Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	7/5/2016	4 years and 10 months	05/03/21	\$ 3,497.45	Accept
GAMMA Waste Systems, LLC	NEC Crosby Emergency Center, LP (erroneously referred to as "NEC 24-Crosby")	Service Agreement	5/7/2015	60 months	05/06/20	\$ 455.00	Accept
Gilbreath & Company	NEC Crosby Emergency Center, LP	Outdoor Advertising Contract	1/17/2018	12 months	1/16/2019	\$ 1,400.00	Reject
KEM Texas Ltd ("KEM Advertising")	NEC Crosby Emergency Center, LP	Contract # P300646	8/7/2017	13- 4 week campaigns	8/5/2018	\$0.00	Reject

Attachment to Schedule 5.03
Desired 365 Contracts (Crosby)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Medicus Laboratory Information Systems	NEC Crosby Emergency Center, LP	Annual Software Support Agreement	5/8/2018	1 year	5/7/2019	\$0.00	Accept
Megan Anderson	NEC Crosby Emergency Center, LP	nsultant Pharmacist Service Agree	10/9/2015	Until terminated	Until terminated	\$0.00	Accept
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agree	2/15/2016	1 year	2/14/2019	\$0.00	Accept
NEC LBT, LLC	NEC Crosby Emergency Center, LP	Lease Agreement	4/17/2014	15 years	5/31/2030	\$0.00	Accepted with revised terms only
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00	Accept
Omniceil, Inc.	NEC Crosby Emergency Center, LP	Quote - 43985	6/1/2018	12 months	5/31/2019	\$1,376.94	Accept
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Crosby Emergency Center, LP	Presidio End User Agreement	7/11/2017	36 months	7/10/2020	\$0.00	Accept
ProStar Services, Inc. d/b/a Parks Coffee	NEC Crosby Emergency Center, LP d/b/a Neighbors Emergency Center	rmationAccount: 24132Brand/Model	4/29/2015	1 year	4/28/2019	\$309.50	Accept
Protection One, a division of ADT, LLC	Neighbors Health, LLC	er Security Systems and Services Agr	12/18/2017	5 years	12/17/2022	\$0.00	Accept
Roshal Imaging Services, Inc.	NEC Crosby Emergency Center, LP	Professional Services Agreement	5/1/2015	3 years	4/30/2019	\$8,510.00	Reject
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	\$10,195.06	Reject
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	7/21/2020	\$560.29	Reject
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	8/31/2018	\$0.00	Accept
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement4G LTE	9/18/2015	2 years	9/17/2018	\$22.17	Accept
Waste Management, Inc.	NEC Crosby Emergency Center, LP d/b/a Crosby Emergency Center	WM Agreement # S0005798627	4/30/2015	3 Years	4/29/2019	\$0.00	Accept
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	\$23,680.00	Reject
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	\$0.00	Accept
Wolters Kluwer Clinical Drug Information, Inc	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Clinical Drug Information Software Lic	6/15/2015	3 years	6/14/2018	\$0.00	Accept
\$56,727.80							

Attachment to Schedule 5.03
Desired 365 Contracts (Kingwood)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	\$0.00	Accept
Airgas, Inc.	Neighbors Health, LLC fka Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	\$131.08	Accept
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	\$2,066.33	Reject
BeaconMedaes, LLC	NEC Kingwood Emergency Center, LP	Service Quotation: BTSBK17-0031-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	\$0.00	Accept
Clear Channel Outdoor	Neighbors Health, LLC and NEC Kingwood Emergency Center, LP	Contract for Outdoor Advertising	5/28/2018	13- 4 week campaigns	5/27/2019	\$405.45	Accept
Clinical Diagnostic Solutions, Inc.	NEC Kingwood Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019	\$0.00	Accept
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	\$637.82	Accept
DataVox, Inc.	NEC Kingwood Emergency Center, LP f/k/a Kingwood Emergency Center, LLC	683837 Toshiba CIX670 Telephone System	02/12/11	48 months	02/12/15	\$474.32	Accept
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261992 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	\$0.00	Reject
Frontier Utilities	NEC Kingwood Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	\$4,623.07	Accept
General Electric Capital Corporation	NEC Kingwood Emergency Center, LP f/k/a Kingwood Emergency Center, LLC	8485400-001 LightSpeed Ultra CT/Definium 5000	03/28/11	60 months	03/28/16	\$17,695.48	Reject
Medicus Laboratory Information Systems	NEC Kingwood Emergency Center, LP	Annual Software Support Agreement	7/20/2017	1 year	7/19/2018	\$0.00	Accept
Medicus Laboratory Information Systems	NEC Kingwood Emergency Center, LP	Annual Software Support Agreement	7/20/2018	1 year	7/19/2019	\$0.00	Accept
Megan Anderson	NEC Kingwood Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	\$0.00	Accept
Multiplan, Inc.	Neighbors Physician Group, PLLC (assumed name Neighbors Emergency Center)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	\$0.00	Accept
NEC Kingwood Asset Holdings LLC	NEC Kingwood Emergency Center, LP	Commercial Lease	10/23/2012	10 years	8/31/2020	\$0.00	

Attachment to Schedule 5.03
Desired 365 Contracts (Kingwood)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
NEC Kingwood Asset Holdings LLC f/k/a S Rice, LLC	Smart Financial Credit Union f/k/a First Educators Credit Union	Lease Agreement	4/1/2003	9 years	6/30/2018	\$0.00	
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00	Accept
Omniceil, Inc.	NEC Kingwood Emergency Center, LP	Quote - 43889	6/1/2018	12 months	5/31/2019	\$1,117.14	Accept
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Kingwood Emergency Center, LP	Presidio End User Agreement	12/7/2017	36 months	12/06/20	\$0.00	Accept
ProStar Services, Inc. d/b/a Parks Coffee	NEC Kingwood Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22934 Brand/Model/Serial: Keurig, B-150, M0059308	11/20/2014	1 year	11/19/18	\$375.30	Accept
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	\$0.00	Accept
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	\$6,653.99	Reject
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	\$108.22	Accept
The Tribune d/b/a Tribune Newspapers	NEC Kingwood Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center")	N/A	5/1/2013	5 years	7/25/2018	\$0.00	Accept
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	\$560.29	Reject
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	\$365.18	Accept
UpToDate, Inc	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	\$0.00	Accept
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc (Formerly Known as Neighbors Health System, Inc)	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	\$22.17	Accept
Waste Management of Texas, Inc.	NEC Kingwood Emergency Center, LP f/k/a S Rice, LLC	WM Agreement # S0007233498 Customer Acct # 792-81499	4/7/2016	3 Years	04/06/19	\$505.09	Accept
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	\$18,170.00	Reject
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	\$0.00	Accept
Wolters Kluwer Clinical Drug Information, Inc	Neighbors Legacy Holdings, Inc (f/k/a Neighbors Health System, Inc)	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	\$0.00	Accept

\$53,910.93

Attachment to Schedule 5.03
Desired 365 Contracts (Pasadena)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	\$0.00	Accept
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	\$144.68	Accept
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	\$3,515.79	Reject
AT&T	Neighbors Health, LLC	Phone Services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	\$1,689.67	Accept
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0005 2004 GE LightSpeed Plus 16 Slice, 2013 DelWork U-Arm Digital Radiography, 2013 Mindray M7 Portable Ultrasound	08/14/14	60 months	08/14/19	\$9,021.48	Reject
BeaconMedaes, LLC	NEC Pasadena Emergency Center, LP	Service Quotation: BTSBK17-0040-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	\$0.00	Accept
Clear Channel Outdoor	Neighbors Health, LLC and NEC Pasadena Emergency Center, LP	Contract for Outdoor Advertising	4/16/2018	13 - 4 week campaigns	4/5/2019	\$2,943.92	Accept
Clear Channel Outdoor	Neighbors Health, LLC	Contract for Outdoor Advertising	12/25/2017	13 - 4 week campaigns	12/24/2018	\$0.00	Accept
Clinical Diagnostic Solutions, Inc.	NEC Pasadena Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	\$0.00	Accept
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	\$666.39	Accept
DataVox, Inc.	NEC Orange Emergency Center, LP	1045695 Toshiba Telephone System	04/13/15	48 months	04/13/19	\$0.00	Accept
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262018 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	\$0.00	Reject
Fairmont Crossing, Ltd	NEC Pasadena Emergency Center, LP f/k/a Pasadena Emergency Center, LLC	Lease Agreement	8/31/2012	129 months	5/31/2023	\$0.00	Accepted with revised terms
Fairmont Crossing, Ltd	NEC Pasadena Emergency Center, LP	Lease Agreement	8/2/2013	5 years	8/2/2018	\$0.00	Accepted with revised terms
Frontier Utilities	NEC Pasadena Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	8/17/2016	4 years and 9 months	05/03/21	\$3,191.77	Accept
Frontier Utilities	NEC Pasadena Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	\$0.00	Accept

Attachment to Schedule 5.03
Desired 365 Contracts (Pasadena)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
GAMMA Waste Systems, LLC	NEC Pasadena Emergency Center, LP (erroneously referred to as "Pasadena Emergency Center")	Service Agreement	8/20/2013	60 months	08/19/18	\$260.00	Accept
Medicus Laboratory Information Systems	NEC Pasadena Emergency Center, LP	Annual Software Support Agreement	7/16/2017	1 year	7/15/2018	\$0.00	Accept
Medicus Laboratory Information Systems	NEC Pasadena Emergency Center, LP	Annual Software Support Agreement	7/16/2018	1 year	7/15/2019	\$0.00	Accept
Megan Anderson	NEC Pasadena Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	\$0.00	Accept
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	\$0.00	Accept
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00	Accept
Omnicell, Inc.	NEC Pasadena Emergency Center, LP	Quote - 43887	6/1/2018	12 months	5/31/2019	\$1,117.14	Accept
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Pasadena Emergency Center, LP	Presidio End User Agreement	12/11/2017	36 months	12/10/20	\$0.00	Accept
ProStar Services, Inc. d/b/a Parks Coffee	NEC Pasadena Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22654 Brand/Model/Serial: Keurig, B-150, M0071231	4/29/2015	1 year	04/28/19	\$916.93	Accept
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	\$0.00	Accept
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	\$5,982.92	Reject
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	\$560.29	Reject
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	\$337.33	Accept
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	\$0.00	Accept
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	\$22.24	Accept
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	\$19,590.00	Reject
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	\$0.00	Accept
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	\$0.00	Accept

\$49,960.55

Attachment to Schedule 5.03
Desired 365 Contracts (Pearland)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	\$0.00	Accept
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	\$89.11	Accept
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	\$1,307.71	Reject
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0006 2005 GE LightSpeed Plus 16 Slice, 2013 DelWork U-Arm Digital Radiography, 2013 Mindray M7 Portable Ultrasound	08/14/14	60 months	08/14/19	\$0.00	Reject
BeaconMedaes, LLC	NEC Pearland Emergency Center, LP	Service Quotation: BTSBK17-0083-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	\$0.00	Accept
CHCA Clear Lake, LP d/b/a Clear Lake Regional Medical Center	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center	Patient Transfer Agreement	12/13/2017	2 years	12/12/19	\$0.00	Accept
CHCA Pearland, LP d/b/a Pearland Medical Center	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center (erroneously referred to as "Neighbors Pearland")	Patient Transfer Agreement	1/1/2018	2 years	12/31/19	\$0.00	Accept
Clinical Diagnostic Solutions, Inc.	NEC Pearland Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019	\$0.00	Accept
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	\$248.48	Accept
DataVox, Inc.	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center (erroneously referred to as "Neighbors Emergency Center - Pearland")	003-0290958-000 Toshiba Telephone System	07/22/13	36 months	07/22/16	\$316.53	Accept
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262010 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	\$0.00	Reject
Frontier Utilities	NEC Pearland Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/3/2016	5 years	05/03/21	\$3,691.78	Accept
GAMMA Waste Systems, LLC	NEC Pearland Emergency Center, LP (erroneously referred to as "Pearland Emergency Center")	Service Agreement	8/20/2013	60 months	08/19/18	\$390.00	Accepted with revised terms
Medicus Laboratory Information Systems	NEC Pearland Emergency Center, LP	Annual Software Support Agreement	4/25/2018	1 year	4/24/2019	\$0.00	Accept
Megan Anderson	NEC Pearland Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	\$0.00	Accept

Attachment to Schedule 5.03
Desired 365 Contracts (Pearland)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Memorial Hermann Health System d/b/a Memorial Hermann Southeast Hospital	NEC Pearland Emergency Center, LP	Patient Transfer Agreement	2/15/2018	1 year	2/14/2019	\$0.00	Accept
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	\$0.00	Accept
NEC Pearland Asset Holdings, LLC	NEC Pearland Emergency Center, LP	Commercial Lease	8/1/2013	10 years	7/31/2024	\$0.00	
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00	Accept
Omnicell, Inc.	NEC Pearland Emergency Center, LP	Quote - 43886	6/1/2018	12 months	5/31/2019	\$2,779.86	Accept
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Pearland Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/07/20	\$0.00	Accept
ProStar Services, Inc. d/b/a Parks Coffee	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22943 Brand/Model/Serial: Keurig, B-150, M0071850	11/6/2014	1 year	11/05/18	\$294.78	Accept
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	\$0.00	Accept
Roshal Imaging Services, Inc.	NEC Pearland Emergency Center, LP	Professional Services Agreement	5/3/2013	3 years	5/2/2019	\$8,055.00	Reject
SIGNAD, LTD.	NEC Pearland Emergency Center, LP	Contract # 032022R	2/28/2018	13 - 4 week campaigns	2/26/2019	\$2,504.46	Accept
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	\$6,786.58	Reject
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	\$1,578.98	Reject
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	\$1,885.13	Accept
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	\$0.00	Reject
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	\$22.15	Accept
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	\$12,590.00	Reject
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	\$0.00	Accept
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	\$0.00	Accept

\$42,540.55

Attachment to Schedule 5.03
Desired 365 Contracts (Porter)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount	Accept/Reject
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	\$0.00	Accept
Airgas, Inc	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	\$0.00	Accept
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	\$1,291.46	Reject
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0001 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	05/01/16	60 months	05/01/21	\$15,895.83	Reject
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325204 Various IT Products	02/14/16	63 months	05/14/21	\$0.00	Reject
Clinical Diagnostic Solutions, Inc	NEC Porter Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	2/3/2018	1 year	2/2/2019	\$0.00	Accept
DataVox, Inc	NEC Porter Emergency Center, LP	1116587 Toshiba Telephone System	01/07/16	48 months	01/07/20	\$0.00	Accept
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41235108 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	02/14/16	63 months	05/14/21	\$0.00	Reject
Medicus Laboratory Information Systems	NEC Porter Emergency Center, LP	Annual Software Support Agreement	3/9/2018	1 year	3/8/2019	\$0.00	Accept
Megan Anderson	NEC Porter Emergency Center	Consultant Pharmacist Service Agreement	3/12/2016	Until terminated	Until terminated	\$0.00	Accept
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00	Accept
Passport Health Communications, Medical Present Value Inc and Search America Inc.(Collectively referred as Experian Health)	NEC Porter Emergency Center, LP	Presidio End User Agreement	12/7/2017	36 months	12/06/20	\$0.00	Accept
Porter JFP, LLC	NEC Porter Emergency Center, LP	Lease Agreement	4/21/2015	12 years	3/31/2028	\$0.00	Accepted with revised terms
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22		Accept
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	2/19/2018	7 years	2/18/2025	\$3,543.08	Reject
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	2/18/2018	7 years	2/17/2025	\$0.00	Reject
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	2/23/2018	7 years	2/22/2025	\$0.00	Reject
SIGNAD, LTD.	NEC Porter Emergency Center, LP	Contract # 029238R	1/3/2018	13 - 4 week campaigns	1/2/2019	\$491.07	Accept
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	\$6,719.29	Reject
Stericycle, Inc	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	\$216.92	Accept

Attachment to Schedule 5.03
Desired 365 Contracts (Porter)

[illegible]

DISCLOSURE SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

**NEC AMARILLO EMERGENCY CENTER, LP,
NEC BEAUMONT EMERGENCY CENTER, LP,
NEC LUBBOCK EMERGENCY CENTER, LP,
NEC MCALLEN EMERGENCY CENTER, LP,
NEC ORANGE EMERGENCY CENTER, LP, and
NEC PORT ARTHUR EMERGENCY CENTER, LP,
as Operating Sellers**

**NEC BEAUMONT ASSET HOLDINGS, LLC,
as Owned Real Estate Seller**

**NEIGHBORS LEGACY HOLDINGS, INC.,
NEIGHBORS GLOBAL HOLDINGS, LLC,
NEIGHBORS HEALTH, LLC,
EDMG, LLC, and
NEIGHBORS PRACTICE MANAGEMENT, LLC,
as Corporate and Shared Services Sellers**

and

**EXCEPTIONAL H.C. INC.
as Buyer**

dated

September 12, 2018

Schedules

The following constitutes the Disclosure Schedules (these “**Schedules**”) referred to in the Asset Purchase Agreement (the “**Agreement**”), dated as of September 12, 2018, by and among (i) Exceptional H.C. Inc., a Texas corporation, or its assignee (“**Buyer**”), (ii) NEC Amarillo Emergency Center, LP, a Texas limited partnership, NEC Beaumont Emergency Center, LP, a Texas limited partnership, NEC Lubbock Emergency Center, LP, a Texas limited partnership, NEC McAllen Emergency Center, LP, a Texas limited partnership, NEC Orange Emergency Center, LP, a Texas limited partnership, and NEC Port Arthur Emergency Center, LP, a Texas limited partnership (collectively, the “**Operating Sellers**” and each individually, an “**Operating Seller**”), (iii) NEC Beaumont Asset Holdings, LLC, a Texas limited liability company (as “**Owned Real Estate Seller**”), and (iv) Neighbors Legacy Holdings, Inc., a Texas corporation, Neighbors Global Holdings, LLC, a Delaware limited liability company, Neighbors Health, LLC, a Texas limited liability company, EDMG, LLC, a Texas limited liability company and Neighbors Practice Management, LLC, a Texas limited liability company (collectively, the “**Corporate and Shared Services Sellers**” and each individually, a “**Corporate and Shared Services Seller**”, and together with the Operating Sellers and Owned Real Property Seller, the “**Sellers**” and each individually, a “**Seller**”). Buyer and the Sellers are sometimes referred to collectively herein as the “**Parties**” and singly as a “**Party**.”

Capitalized terms used in these Schedules but not defined herein shall have the meanings ascribed to such terms in the Agreement. Information provided in one Schedule hereto will suffice, without repetition or cross reference, as a disclosure of such information in any other Schedule hereto to which its relevance is reasonably apparent on its face. The reference to or listing, description, disclosure or other inclusion of any item or other matter, including, without limitation, any charge, violation, breach or Liability, in these Schedules shall not be construed to be an admission or suggestion that such item or matter constitutes a violation of, breach or default under, any Contract or otherwise. No disclosure in these Schedules relating to any possible breach or violation of any agreement, law or regulation shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Nothing in these Schedules shall be deemed adequate to disclose an exception to a representation or warranty herein unless the Schedule identifies the exception with reasonable particularity and describes the relevant facts in reasonable detail. The inclusion of any item in these Schedules, or any references to dollar amounts, will not be deemed to be an acknowledgement or representation that such item is material, to establish any standard of materiality or to define further the meaning of such terms for purposes of the Agreement. Furthermore, the inclusion of a particular item of information in these Schedules shall not be taken as an admission that such disclosure is required to be made under the terms of any of such representations and warranties. Headings have been inserted on the sections of these Schedules for convenience of reference only and shall be ignored in the construction or interpretation of these Schedules as set forth in the Agreement.

Schedule 2.02(e)

Excluded Facilities

1. *Baytown*, 6051 Garth Road, Baytown, Texas 77521
2. *Bellaire*, 5413 S. Rice Ave., Houston, Texas 77081
3. *Brownsville*, 2073 E. Ruben Torres Sr. Blvd., Brownsville, Texas 78526
4. *Crosby*, 14120 FM 2100, Crosby, Texas 77532
5. *Eastside*, 12101 Edgemere Blvd., El Paso, Texas 79938
6. *Harlingen*, 1725 Ed Carey, Harlingen, Texas 78550
7. *Kingwood*, 1120 Kingwood Drive, Kingwood, Texas 77339
8. *Midland*, 5409 West Wadley Avenue, Midland, Texas 79707
9. *Mueller*, 1801 East 51st St., Bldg. H, Austin, Texas 78723
10. *Odessa*, 2713 North Grandview Ave., Odessa, Texas 79762
11. *Paris*, 3055 NE Loop 286, Paris, Texas 75460
12. *Pasadena*, 7215 Fairmont Parkway, Pasadena, Texas 77505
13. *Pearland*, 11130 Broadway Street, Pearland, Texas 77584
14. *Porter*, 22678 US Hwy 59, Porter, Texas 77365
15. *Texarkana*, 2001 Mall Drive, Texarkana, Texas 75503
16. *Yorktown*, 5835 Hwy 6 North, Houston, Texas 77084

Schedule 3.06

Absence of Certain Developments

None.

Schedule 3.07

Sellers' Finders' Fees

Neighbors Global Holdings, LLC and Neighbors Legacy Holdings, Inc., collectively with its direct and indirect subsidiaries, have engaged Houlihan Lokey to provide investment banking services in connection with the Transactions.

Schedule 3.08(a)

Seller Contracts

[See attached.]

Attachment to Schedule 3.08(a)
Amarillo

Vendor/Lease	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
A.G.E. Advanced Geriatric Experts Pharmacy Consulting, PLLC	NEC Amarillo Emergency Center, LP	Consultant Pharmacist Service Agreement	3/1/2018	1 year	02/28/19	08/31/18	5	Auto renewal, for additional one year terms.	Clinical
Admiral Uren Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Argos, Inc.	Neighbors Health, LLC (f/a Neighbors Health System, LLC)	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linens And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
A&T	Neighbors Health, LLC	Phone Services Contract ID - 8550343 A&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
BSA Hospital, LLC d/b/a Baptist St. Anthony's Health System Laboratory	NEC Amarillo Emergency Center, LP	Laboratory Services Agreement	4/27/2017	1 year	4/16/2019	08/31/18	7	Automatic renewal for additional one (1) year terms.	Clinical
Caprock Waste and Waste Wranglers	NEC Amarillo Emergency Center, LP (erroneously referred to as "Amarillo Emergency Center")	Service Agreement	1/25/2016	36 months	01/24/19	08/31/18	4		Operations
Central Bank of St. Louis (Formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/a Neighbors Health System, Inc.	41300096 Various IT Products	02/14/16	63 months	04/14/21	08/31/18	31	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
Clinical Diagnostic Solutions, Inc.	NEC Amarillo Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	7/14/2017	1 year	7/13/2018	08/31/18	#NUM!		Clinical
DARWIN, Inc.	NEC Amarillo Emergency Center, LP	1118378 Toshiba Phone System Service Agreement	01/07/16	48 months	01/07/20	08/31/18	16		Equipment Leases
GAMMA Waste Systems, LLC	NEC Amarillo Emergency Center, LP (erroneously referred to as "NEC 24 - Amarillo")	Service Agreement	1/6/2016	60 months	01/05/20	08/31/18	16	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration.	Operations
Medius Laboratory Information Systems	NEC Amarillo Emergency Center, LP	Annual Software Support Agreement	2/27/2018	1 year	2/26/2019	08/31/18	5		Clinical
Novasat Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omnicell, Inc.	NEC Amarillo Emergency Center, LP	Quire - 43921	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Pishmak, LLC	NEC Amarillo Emergency Center, LP	Lease Agreement	4/21/2015	12 years	2/28/2028	08/31/18	113	Effective date as per lease agreement is "the date this lease is executed by all of the parties to this lease". Commencement Date is the earlier of 150 days after the delivery date or the date Tenant opens for business in the building.	Facility Leases
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Esperanza Health")	NEC Amarillo Emergency Center, LP	Presidio End User Agreement	11/27/2017	36 months	11/26/20	08/31/18	26	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Amarillo Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26386 Brand/Model/Serial: Keurig B-150, M0019999, and Brand/Model/Serial: Bloomfield, 3 burner, 118605658572	1/19/2016	1 year	01/18/19	08/31/18	4	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations

Attachment to Schedule 3.08(a)
Amarillo

Vendor/Lessor	REC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Month	Comments	Department
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020	8/31/2018	25	Automatic renewal on year to year term, unless terminated by either party in writing prior to the expiration date. Number of days for cancelling the agreement not specified, must be terminated prior to the expiration date.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK4 - Multi Fusion Digital Service Quote Nr: 1-L358FF Rev 2 Service Agreement-Silver Contract	1/16/2018	7 years	1/15/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHAGE - Sonalatom Scope Service Quote Nr: 1-3DHPC Rev 2 Service Agreement-Gold contract	1/18/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGVGH-P300 Service Quote Nr: 1-LJM332 Rev 2 Service Agreement-Gold contract	1/11/2018	7 years	1/10/2025	08/31/18	76		Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC		5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Agosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
The Lamar Companies	Neighbors Health, LLC and NEC Amarillo Emergency Center, LP	Contract # 2873001	1/1/2018	13-4 week campaigns	12/30/2018	08/31/18	3	Billboard - 22152. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
T System, Inc.	Neighbors Health, LLC	Site On-In Agreement	12/15/2015	5 years	12/14/20	08/31/18	27	5 Years Automatic renewal, until terminated.	Clinical
UP (IDAC), Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 05/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. /K/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement]	IT
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	001-0459248-106 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multi Fusion - Digital X-Ray	01/13/16	60 months	01/13/21	08/31/18	28	*Rent Commencement Date* blank so used Supplement date for Beginning Term.	Equipment Leases
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	until terminated	until terminated	08/31/18	until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Attachment to Schedule 3.08(a)
Beaumont

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's Date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Health, LLC	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Amplia, Inc.	Neighbors Health, LLC (d/b/a Neighbors Health System)	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Health, LLC	Linen And/OR Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express 00529-0007	9/29/2017	2 years	9/27/2019	08/31/18	12	Automatic renewal month-to-month until terminated with 30 days notice.	IT
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. (d/b/a Neighbors Health System, Inc.)	M7, 15" iClear SSP, Used CT Lightspeed Scanner, (2) GS Proteus XRA 65 KW, GS LS 16 used Tube, V10-4s Ultrasonic Transducer, DPM CS, 32 chan, 72 hr dis	05/07/15	60 months	05/01/20	08/31/18	20	Only executed addendum available. Missing complete lease agreement. Invoices located. Lease beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
BeaconMedics, LLC	NEC Beaumont Emergency Center, LP	Service Quotation: B758K17-0046-00	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Clinical Diagnostic Solutions, Inc.	NEC Beaumont Emergency Center, LP	Medical Gas Preventative Plan Quote Summary	1/16/2018	1 year	1/15/2019	08/31/18	4		Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. (d/b/a Neighbors Health System, Inc.)	Service Hematology Analyzer MSA ID # TX-328053-MJUNG SD ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	08/31/18	30		IT
DATAVIA, INC.	NEC Beaumont Emergency Center, LP	011-1003909-000 Toshiba Phone System Service Agreement	10/23/14	48 months	10/23/18	08/31/18	1		Equipment Leases
GAMMA Waste Systems, LLC	NEC Beaumont Emergency Center, LP (Incorrectly named "NEC 24 - Beaumont")	Annual Software Support Agreement	11/20/2014	60 months	11/19/19	08/31/18	14	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration.	Operations
Medical Laboratory Information Systems	Neighbors Physician Group, PLLC (Neighbors Emergency Center - is assumed name)	Annual Software Support Agreement	6/17/2018	1 year	6/16/2019	08/31/18	9	Automatic renewal for 1 year, unless terminated.	Clinical
Multiplex, Inc.	NEC Beaumont Emergency Center, LP	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	08/31/18	5		NPM
Novarad Corporation	Neighbors Health, LLC	Commercial Lease	11/21/2013	30 years	10/21/2024	08/31/18	74	On renewal the rent is \$30,000 per month. Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Facility Lease
Omniceil, Inc.	NEC Beaumont Emergency Center, LP	Quote - 43891	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Outfront Media	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Contract # 2591098	5/28/2018	13- 4 week campaigns	5/26/2019	08/31/18	8	Billboard - 2, 6035. The contract can be cancelled by providing at least 90 days written notice prior to affected posting date, with advertiser paying, upon invoicing, short rate for actual length of term.	Marketing
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Esperian Health")	NEC Beaumont Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/07/20	08/31/18	27	Automatic renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Police	NEC Beaumont Emergency Center, LP	Equipment Agreement & Customer Information Account: 23124 Brand/Model/Serial: Keurig B-150, M0071213	11/06/2014	1 year	11/25/18	08/31/18	2	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
S&B Razada	NEC Beaumont Emergency Center, LP	Consultant Pharmacist Service Agreement	11/1/2014	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Agosy Solutions, LLC. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
Spectrum, LLC (d/b/a Time Warner Cable Enterprises, LLC)	NEC Beaumont Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Internet Services Contract # 2331723	8/31/2016	36 months	8/30/2019	08/31/18	11		IT
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	2/12/2018	13- 4 week campaigns	2/12/2019	08/31/18	3	Billboard - 2303. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	6/4/2018	13- 4 week campaigns	6/2/2019	05/30/18	12	Billboard - 6161. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	10/23/2017	13- 4 week campaigns	10/21/2018	08/31/18	1	Billboard - 11402. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing

Attachment to Schedule 3.08(a)
Beaumont

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
TIAA Commercial Finance, Inc. (f/a EverBank Commercial Finance, Inc. (formerly All Points Building, Inc. d/b/a 3i International))	Neighbors Legacy Holdings, Inc. f/a Neighbors Health System, Inc.	43262043 (1) Xerox WC6655VM, (2) Xerox WC3655X, (1) Xerox 3335DN, 1 Xerox Phaser 3300DN	11/14/15	63 months	02/14/21	08/31/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
UPIDARC, Inc.	Neighbors Health, LLC	Site Option Agreement Contract No. 001-00-3897449	7/22/2015 6/1/2016 1 year subscription	5 years	07/21/20 08/31/18	08/31/18	22 0	5 years Automatic renewal until terminated. Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No. 001-00-3897449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 27, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical Clinical
Penius Wireless, LLC	Neighbors Legacy Holdings, Inc. f/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement].	IT
Waste Management of Texas, Inc.	NEC Beaumont Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement WM Agreement # 5000742825 (Customer Acct # 155-43373)	3/16/2016	3 years	03/15/19	08/31/18	6	Automatic renewal thereafter for additional terms of 12 months unless terminated.	Operations
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology
Walters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/a Neighbors Health System, Inc.	Walters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2019	08/31/18	9	The Master Agreement states the agreement is effective on Go Live Date, which is June 15, 2015. As per Seventeenth Amendment - Agreement automatically renew for successive one year renewal periods unless written notice of non-renewal is provided. [Evergreen Agreement]. I have considered the effective date to be Go Live Date.	Clinical

Attachment to Schedule 3.08(a)
Lubbock

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's Date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Argus, Inc.	Neighbors Health, LLC f/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0017 System Multix Fusion w/d YMAT, Somatom Scope, Acuson NX3 Ultrasound System	03/01/17	60 months	03/01/22	08/31/18	42	Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
BeaconMedix, LLC	NEC Lubbock Emergency Center, LP	Service Quotation: B158K17-0094-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations Clinical
Clinical Diagnostic Solutions, Inc	NEC Lubbock Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	6/1/2018	1 year	5/31/2019	08/31/18	9		IT
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MIUNG SO ID # TX-328093-MIUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	08/31/18	10		Marketing
Digital Signage Solutions L.L.P.	NEC Lubbock Emergency Center, LP	None	6/2/2018	12 months	6/1/2019	08/31/18	9	This is a group of digital boards in 19 different businesses in Lubbock. Half of existing total advertising balance due immediately upon cancellation. To cancel service customer/client must send written notice within 30 days prior to cancel date. If not received contract will go to month to month billing.	Marketing
Matthew J. Rise	NEC Lubbock Emergency Center, LP	Independent Contractor Agreement	11/7/2016	1 year	11/07/18	08/31/18	2	Contract auto renew for an additional one year term, unless terminated by either party.	Clinical
Medicus Laboratory Information Systems	NEC Lubbock Emergency Center, LP	Annual Software Support Agreement	12/6/2017	1 year	12/5/2018	08/31/18	3	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Clinical
Novrad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21		Radiology
Omnicell, Inc.	NEC Lubbock Emergency Center, LP	Quote - 43926	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Lubbock Emergency Center, LP	Presidio End User Agreement	12/21/2017	36 months	12/20/20	08/31/18	27	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Lubbock Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 28716 Brand/Model/Serial: Keurig, B-150, M0036588 and Brand/Model/Serial: Bloomfield, 8572, 02X00001888	11/28/2016	1 year	11/27/18	08/31/18	2	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Republic Waste Services of Texas, Ltd	NEC Lubbock Emergency Center, LP	Agreement Number: A1661340 Account Number: 068-13427 Customer Service Agreement	1/24/2017	36 months	1/23/2020	08/31/18	16	Automatic renewal thereafter for additional terms of 36 months unless terminated. Used opening date as effective date because illegible.	Operations
RKMS Lubbock LLC	NEC Lubbock Emergency Center, LP	Lease Agreement	12/21/2015	12 years	12/31/2028	08/31/18	124	Lease expires on 12/31/2028. Commencement and Expiry Dates obtained from Certificate of Commencement Date.	Facility Lease
Roshal Imaging Services, Inc.	NEC Lubbock Emergency Center, LP	Professional Services Agreement	6/15/2017	3 years	6/14/2020	8/31/2018	21	Automatic renewal on year to year term, unless terminated by either party in writing prior to the expiration date. Number of days for cancelling the agreement not specified, must be terminated prior to the expiration date.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	L-06480Z - Multix Fusion	12/8/2016	24 months	12/7/2018	8/31/2018	3	New Multix Fusion warranty start date is 12/08/18.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	L-0CTY3N- Acuson NX3	2/6/2016	36 months	2/5/2019	8/31/2018	5	New NX3 warranty starts on 02/06/2019.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	L-FTRQ01 - Scope	11/29/2018	24 months	11/28/2018	8/31/2018	2	New Scope warranty starts on 11/29/2018.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	L-MHACX1 - Multix Fusion Digital Service Quote Nr. 1-L358YF Rev 2	12/8/2018	7 years	12/7/2025	08/31/18	87		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	L-MH826E - Somatom Scope Service Agreement: Silver Contract	11/29/2018	7 years	11/28/2025	08/31/18	86		Radiology

Attachment to Schedule 3.08(a)
Lubbock

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-AMSTRUG - Acuson NX3 Service Quote Nr 1-13202X Rev 3 Service Agreement - Performance Private Plan V2	2/6/2019	7 years	2/5/2026	08/31/18	89		Radiology
Signature Financial, LLC (Formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3iInternational)	Neighbors Global Holdings, LLC	41421656 Various IT products	09/30/16	63 months	12/30/21	08/31/18	39	Disputed. Used Commencement Date provided by EverBank.	
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	08/31/18	19	Medical waste services. Automatic renewal for the same period, unless cancelled by a written notice 60 days prior to the expiration.	Operations
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	5/23/2016	5 years	06/22/21	08/31/18	33	5 years Automatic renewal until terminated.	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No. 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
West Houston Radiology Associates, LLP	Neighbors Health, LLC c/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Attachment to Schedule 3.08(a)
McAllen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Argus, Inc.	Neighbors Health, LLC (k/a Neighbors Health System, LLC)	Strategic Accounts Sales Agreement	4/4/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linear And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
Admiral Linen and Uniform Service, Inc.	Neighbors Health, LLC	Phone services	9/28/2017	1 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
AT&T	Neighbors Health, LLC	Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	05/01/16	60 months	05/01/21	08/31/18	32	Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0003 System Multi-Fusion w/ID YMAT, Sonatom Scope, P300 Ultrasound System	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. Used the signing date as the "start date" / effective date.	Operations
BeaconMedics, LLC	NEC McAllen Emergency Center, LP	Service Quotation: B158417-0057-00 Medical Gas Preventative Plan Quote Summary	02/14/16	63 months	05/14/21	08/31/18	32	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. (k/a EverBank Solution, Inc. d/b/a 3i International))	Neighbors Legacy Holdings, Inc. (k/a Neighbors Health System, Inc.	41325209 Various IT Products							
DrpVee, Inc.	NEC McAllen Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	4/4/2018	1 year	4/3/2019	08/31/18	7		Clinical
Diago Garza	NEC McAllen Emergency Center, LP	025-1134469-000 Toshiba Telephone System	03/10/16	48 months	03/10/20	08/31/18	18		Equipment Leases
George Mironowich as Trustee of the 2000 George Mironowich Living Trust, UDT dated February 4, 2000	NEC McAllen Emergency Center, LP	Consultant Pharmacist Service Agreement	4/4/2016	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
Medicus Laboratory Information Systems Novograd Corporation	NEC McAllen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	4/30/2028	08/31/18	115	Commencement Date is the earlier of 150 days after the delivery date or the date Tenant opens for business in the building. Considered the commencement date to be opening date of the center.	Facility Lease
Omnicell, Inc.	NEC McAllen Emergency Center, LP	Annual Software Support Agreement Customer License Agreement	4/5/2018 6/23/2017	1 year 3 years	4/4/2019 6/22/2020	08/31/18	7 21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Clinical Radiology
Passport Health Communications, Medical Present Value, Inc. and Search America, Inc. (collectively referred to as "Expertion Health")	NEC McAllen Emergency Center, LP	Quote - 43294 Prepaid End User Agreement	6/1/2018 1/2/2018	12 months 36 months	5/31/2019 01/01/21	08/31/18	9 28	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	Operations NPM
ProStar Services, Inc. d/b/a Parks Collee	NEC McAllen Emergency Center, LP	Equipment Agreement & Customer Information Account: 46928 Brand/Model/Serial: No Information available	3/30/2016	1 year	03/29/19	08/31/18	6	Automatically renewed each year thereafter in successive one year terms, unless Prostar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020	8/31/2018	25	Automatic renewal on year to year term, unless terminated by either party in writing prior to the expiration date. Number of days for cancelling the agreement not specified, must be terminated prior to the expiration date.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-4217NS - Acuson N33 Ultrasound	6/6/2016	36 months	6/5/2019	8/31/2018	9	New Acuson N33 warranty starts 06/06/2019	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement-Silver Contract	4/8/2018	7 years	4/7/2025	08/31/18	79		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Sonatom Scope Service Quote Nr: 1-43QHPC Rev 2 Service Agreement - Gold contract	3/23/2018	7 years	3/22/2025	08/31/18	78		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGT8GU - Acuson N33 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	6/6/2019	7 years	6/5/2026	08/31/18	93		Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC. Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing

Attachment to Schedule 3.08(a)
McAllen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Spectrum, LLC (N/A Time Warner Cable Enterprises, LLC)	NEC McAllen Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order	8/31/2016	36 months	8/30/2019	08/31/18	11		IT
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	08/31/18	19	Medical waste services. Automatic renewal for the same period, unless cancelled by a written notice 60 days prior to the expiration.	Operations
TIAA Commercial Finance, Inc. (N/A EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International))	Neighbors Legacy Holdings, Inc. (N/A Neighbors Health System, Inc.)	41325115 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC6655X (1) Xerox 3325DN, (1) Xerox Phaser 33200NI	02/14/16	63 months	05/14/21	08/31/18	32	Undisputed Used Commencement Date provided by EverBank.	Equipment Leases
TT-System, Inc.	Neighbors Health, LLC	Site Opt-in Agreement	12/15/2015	5 years	12/14/20	08/31/18	37	5 years Automatic renewal, until terminated.	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No. 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017 Addendum No. 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. (N/A Neighbors Health System, Inc.)	Managed Services Agreement	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated (Evergreen Agreement).	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Attachment to Schedule 3.08(a)
Orange

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Algas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/OR Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0009 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	04/01/15	60 months	04/01/20	08/31/18	19	Only executed addendum available. Missing complete lease agreement. Invoices located. Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
BeaconMedaes, LLC	NEC Orange Emergency Center, LP	Service Quotation: B75B17-0047-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Clinical Diagnostic Solutions, Inc.	NEC Orange Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/10/2017	1 year	8/9/2018	08/31/18	#NUM!		Clinical
Clinical Diagnostic Solutions, Inc.	NEC Orange Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/23/2018	1 year	8/22/2019	08/31/18	11		Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MIUNG SO ID # TX-328093-MIUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	08/31/18	10		IT
DataVox, Inc.	NEC Orange Emergency Center, LP	1045635 Toshiba Telephone System Service Agreement	04/13/15	48 months	04/13/19	08/31/18	7		Equipment Leases
GAMMA Waste Systems, LLC	NEC Orange Emergency Center, LP (erroneously referred to as "NEC 24-Orange")		5/20/2015	60 months	05/19/20	08/31/18	20	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration.	Operations
Medical Laboratory Information Systems, Inc.	NEC Orange Emergency Center, LP	Annual Software Support Agreement Contract # P278501-R1	5/20/2018 7/29/2017	1 year 12 months	5/19/2019 7/28/2018	08/31/18 08/31/18	#NUM!	Billboards - TX1348T TX1348B - The contract can be cancelled with 60 day written notice but the client must pay the cost of vinyl and install \$500, which is the cost that was included in this contract at no charge.	Clinical
Multiplex, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	08/31/18	5	Automatically renewed for 1 year, unless terminated.	NPM
Novrad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omniscell, Inc.	NEC Orange Emergency Center, LP	Quote - 43894 Presidio End User Agreement	6/1/2018 12/1/2017	12 months 36 months	5/31/2019 12/20/20	08/31/18 08/31/18	9 27	Automatically renewed for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	Operations
ProStar Services, Inc. d/b/a Parks Coffee	NEC Orange Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 24314 Brand/Model/Serial: Keurig, B-150 (serial number not available)	5/20/2015	1 year	05/19/19	08/31/18	#	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Service Agreement - Multi-Location Consultant Pharmacist Service Agreement	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Sigga Raizada	NEC Orange Emergency Center, LP		5/23/2015	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing

Attachment to Schedule 3.08(a)
Orange

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Spectrum, LLC /N/A Time Warner Cable Enterprises, LLC	NEC Orange Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order	8/31/2016	36 months	8/30/2019	08/31/18	11		IT
Spirit MTA REIT, LP	NEC Orange Emergency Center, LP	Business Internet Services Lease Agreement	9/12/2014	12 years	5/31/2027	08/31/18	105	Effective date as per lease agreement is "the date this lease is executed by all of the parties to this lease." The lease was executed on 05/31/2016. Commencement Date is the earlier of 150 days after the delivery date or the date Tenant opens for business in the building. Confirmation of Commencement Date listed in Exhibit E of the lease agreement. Expiry of lease 05/31/2027.	Facility Leases
The Lamar Companies	Neighbors Health, LLC and NEC Orange Emergency Center, LP	Contract # 2948853	3/19/2018	13 - 4 week campaigns	3/17/2019	08/31/18	6	Bilboard - 32. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
TIAA Commercial Finance, Inc. /N/A EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262027 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 09740625	11/14/15	63 months	02/14/21	08/31/18	29	Undisputed. Used Commencement Date provided by Everbank.	Equipment Leases
T-System, Inc. UpToDate, Inc.	Neighbors Health, LLC Neighbors Health, LLC	Site Opt-in Agreement Contract No: 001-00-38957449	7/22/2015 6/1/2016	5 years 1 year subscription	07/21/20 08/31/18	08/31/18	22 0	5 years Automatic renewal, until terminated. Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38957449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement].	IT
Waste Management, Inc.	NEC Orange Emergency Center, LP d/b/a Neighbors Emergency Center	WM Agreement # S0005860704	5/15/2015	3 Years	05/14/19	08/31/18	8	Automatic renewal thereafter for additional terms of 12 months unless terminated.	Operations
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed hereafter for successive 3 years unless terminated by either party.	Radiology
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2019	08/31/18	5	The Master agreement states the agreement is effective on Go Live Date, which is June 15, 2015. As per Seventeenth Amendment - Agreement automatically renew for successive one year renewal periods unless written notice of non-renewal is provided. [Evergreen Agreement]. I have considered the effective date to be Go Live Date.	Clinical

Attachment to Schedule 3.08(a)
Port Arthur

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Aliga, Inc.	Neighbors Health, LLC f/b/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/OR Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Automatic renewal month-to-month until terminated with 30 days notice.	IT
UDIB Leasing of Canton Falls, LLC	NEC Port Arthur Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027	08/31/18	110	Lease expires on 11/30/2027.	Facility Lease
BeaconMedas, LLC	NEC Port Arthur Emergency Center, LP	Service Quotation: B73BK17-0082-00 Medical Gas Preventative Plan Quote Summary	9/18/2017	1 year	09/27/18	08/31/18	0	The agreement can be canceled by either party with 30 days written notice. The used the signing date as the "start date" / effective date.	Operations
Clinical Diagnostic Solutions, Inc.	NEC Port Arthur Emergency Center, LP	Service Support Agreement for the Madonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	08/31/18	4		Clinical
DatalVox, Inc.	NEC Port Arthur Emergency Center, LP	012-1095150-000 Toshiba Telephone System	10/26/15	48 months	10/26/19	08/31/18	13		Equipment Leases
GAMMA Waste Systems, LLC	NEC Port Arthur Emergency Center, LP (erroneously referred to as "NEC 24 - Port Arthur")	Service Agreement	8/20/2013	60 months	08/19/18	08/31/18	#NUM!	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration.	Operations
Maddison Visual Media, L.P.	NEC Port Arthur Emergency Center, LP	Outdoor Advertising Contract	9/1/2017	12 months	8/30/2018	08/31/18	#NUM!	Bilboard Dallas #19477R. Contract can be cancelled with 60 days written notice prior to the expiration date of the contract term, otherwise contract shall remain in force on a month to month basis.	Marketing
Medcon Laboratory Information Systems	NEC Port Arthur Emergency Center, LP	Annual Software Support Agreement	11/18/2017	1 year	11/17/2018	08/31/18	2	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Clinical
Novrad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21		Radiology
Dmillell, Inc.	NEC Port Arthur Emergency Center, LP	Quote - 43900	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Outdoor Media Group, LLC	NEC Port Arthur Emergency Center, LP	Outdoor Advertising Space Lease Contract	6/15/2017	12 months	6/14/2019	08/31/18	5	Bilboard - 3016 HWY 365 at Central Mail Drive. This contract automatically renews for successive like terms at no less than a 6% rate increase unless either party notifies in writing 90 days prior to the expiration. After the initial term either party may cancel by giving 90 days written notice.	Marketing
Durifont Media	NEC Port Arthur Emergency Center, LP	Contract # 2493562	12/11/2017	13 - 4 week campaigns	12/9/2018	08/31/18	3	Bilboard -04_7764D. The contract can be cancelled by providing at least 90 days written notice prior to affected posting date, with advertiser paying, upon invoicing, short rate for actual length of term.	Marketing
Passport Health Communications, Medical Present Value Inc and Search America Inc. (collectively referred to as "Experian Health")	NEC Port Arthur Emergency Center, LP	Provide End User Agreement	12/21/2017	36 months	12/20/20	08/31/18	27	Automatic renewal for unlimited number of 12 month periods. Terminated NPM by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc d/b/a Parks Coffee	NEC Port Arthur Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 25924 Brand/Model/Serial: Keurig, B-150, M0079124 Brand/Model/Serial: Newco, 20-1LP3, N800003584 W/3- Glassops and W1-5m rack	11/13/2015	1 year	11/12/18	08/31/18	2	Automatic renewal each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-1358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHAGE - Somatom Scope Service Quote Nr: 1-13QHPC Rev 2	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Agreement - Gold contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	Service Quote Nr: 1-13M532 Rev 2	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siggi Rataada	NEC Port Arthur Emergency Center, LP	Consultant Pharmacist Service Agreement	11/21/2015	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical

Attachment to Schedule 3.08(a)
Port Arthur

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printers are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 90 days advanced written notice to the non-terminating party.	Marketing
Spectrum, LLC (f/a Time Warner Cable Enterprises, LLC)	NEC Port Arthur Emergency Center, LP	Order # 6071816 Time Warner Cable Business Class Service Agreement	7/17/2015	36 months	7/16/2018	08/31/18	#NUM!		IT
Spectrum, LLC (f/a Time Warner Cable Enterprises, LLC)	NEC Port Arthur Emergency Center, LP	Order # 6240875 Time Warner Cable Business Class Service Agreement	8/10/2015	36 months	8/9/2018	08/31/18	#NUM!		IT
TIAA Commercial Finance, Inc. (f/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International))	Neighbors Legacy Holdings, Inc. (f/a Neighbors Health System, Inc.)	411631465 (1) Xerox WC655XM4, (2) Xerox WC3655X (1) Xerox 33350N, (1) Xerox Phaser 33200M	11/14/15	63 months	02/14/21	08/31/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Op-In Agreement	10/15/2015	5 years	10/14/20	08/31/18	25	5 years Automatic renewal, until terminated.	Clinical
Unifi Equipment Finance, Inc. (former TIAA Commercial Finance, Inc. (f/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International))	Neighbors Legacy Holdings, Inc. (f/a Neighbors Health System, Inc.)	41340301 Various IT products	09/29/15	63 months	12/29/20	08/31/18	27	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
UpToDate, Inc.	Neighbors Health, LLC	Contract No. 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No. 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Venus Wireless, LLC	Neighbors Legacy Holdings, Inc. (f/a Neighbors Health System, Inc.)	Managed Services Agreement	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement]	IT
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	001-0453248-102 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20	08/31/18	27	"Rent Commencement Date" blank so used Supplement date for Beginning Term	Equipment Leases
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party, or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Schedule 3.08(b)

Seller Contracts – Defaults

[See attached.]

Anarillo Contracts

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Depart/Event
Central Bank of St. Louis (formerly AllPoints Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. /N/A EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. /N/A Neighbors Health System, Inc.	41300096 Various IT Products	01/14/16	63 months	04/14/21	09/04/18	31	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
TruSystem, Inc. Wells Fargo Equipment Finance, Inc.	Neighbors Health, LLC Neighbors Legacy Holdings, Inc.	Site On-In Agreement 901-059248-108 Benetis Medical Equipment: (1) Sonotom Scorp C117 Accuson P300 Ultra Sound System and (2) Molec Vision - Digital X-Ray	12/15/2015 01/13/16	3 years 60 months	12/14/20 01/13/21	09/04/18 09/04/18	27 28	3 years Automatic renewal, until terminated. "Rent Commencement Date" blank so used Supplement date for Beginning Term.	Clinical Equipment Leases

Seamont Contracts

Updated

Vendor/Lease	REC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BIVA Compass Financial Corporation	Neighbor Legacy Holdings, Inc. (N/A Neighbors Health System, Inc.	00029-0007 M7.15" Clear, 35P, Used CT Lightcured Scanner, (2) GS Proteus XRA 65 KW, GS LS 16-ajed Tube, V10-4s Ultrasonic Transducer, DPM CS, 32 Chan, 72 hr dis	05/01/15	60 months	05/01/20	09/04/18	19	Only executed addendum available. Missing complete lease agreement. Invoices located. Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
TRIA Commercial Finance, Inc. (N/A OverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3 International)	Neighbor Legacy Holdings, Inc. (N/A Neighbors Health System, Inc.	44352042 (1) Xerox W6655XM, (2) Xerox WCS65SA, (1) Xerox 3335SM, 1 Xerox Phaser 3200DN	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T. System, Inc.	Neighbor Health, LLC	Site Option Agreement	7/22/2015	5 years	07/21/20	09/04/18	22	5 years Automatic renewal until terminated	Clinical

MidAllen Contracts

Updates

Vendor/Lessor	NEC Entry	Agreement Name or No.	Effective Date	Term	Ending Date	Today's Date	Remaining Months	Comments	Department
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. /N/A EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. /N/A Neighbors Health System, Inc.	41335209 Various IT Products	02/14/16	63 months	05/14/21	09/04/18	32	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
TIAA Commercial Finance, Inc. (N/A EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International))	Neighbors Legacy Holdings, Inc. /N/A Neighbors Health System, Inc.	41335115 (1) Xerox 5315; (1) Xerox WC6655VM, (2) Xerox WC3655VM, (1) Xerox 3315DN, (1) Xerox Phaser 3335DN	02/14/16	63 months	05/14/21	09/04/18	32	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Option Agreement	12/15/2015	5 years	12/24/20	09/04/18	27	5 years Automatic renewal, until terminated.	Clinical

Orange Contracts

Updated

Vendor/Vendor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. (N/A) Neighbors Health System, Inc.	00525-0009 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	04/07/15	60 months	04/03/20	05/04/18	18	Only executed addendum available. Missing complete lease agreement. Invoices located. Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
TIAA Commercial Finance, Inc. (N/A) EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. (N/A) Neighbors Health System, Inc.	41260027 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2)	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
Esysstem, Inc.	Neighbors Health, LLC	057460625 Site Split Agreement	7/12/2015	5 years	07/23/20	09/04/18	22	5 years Automatic renewal, until terminated.	Clinical

Pert Arthur Contracts

Updated

Vendor/Leasee	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
THA Commercial Finance, Inc. 177/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. 177/a Neighbors Health System, Inc.	43362165 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	09/04/18	29	Undated. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Option Agreement 001-045592-48-103	10/15/2015	5 years	10/14/20	09/04/18	25	5 years automatic renewal, until termination.	Clinical
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	Siemens Medical Equipment: (1) Simatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multi Fusion - Digital X-ray	12/02/15	60 months	12/02/20	09/04/18	26	"Rent Commencement Date" blank so used Supplement date for Beginning Term	Equipment Leases

Anusillo Contracts

Vendor/Lease	REC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's Date	Remaining Months	Comments	Department
Central Bank of St. Louis (formerly All Points Building, Inc. d/b/a 3 International and TIAA Commercial Finance, Inc. /N/A EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. /N/A Neighbors Health System, Inc.	41300096 VeriBus IT Products	01/24/16	63 months	04/14/21	09/04/18	31	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
T. System, Inc.	Neighbors Health LLC	Site Option Agreement 001-04582416-026 Spectrum Medical Equipment: (1) Simulium Smart CTII) Ascension 7906 Ultra Sound System and (1) Media Fusion - Digital X-Ray	12/15/2015 01/13/16	5 years 60 months	12/14/20 01/13/21	09/04/18 09/04/18	27 28	5 years Automatic renewal, until terminated. 2 Rent Commencement Date Bank so used Supplement date for Beginning Term.	Clinical Equipment Leases
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.								

Beaumont Contracts

Updated:

Vendor/Lessor	WEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. (f/a Neighbors Health System, Inc.	00539-0007 M7, 15" iClerk-50P, Used CT Lightspeed Scanner, (2) GS Proteus 80A 60 kW, GS 15 used Tube, V10-44 Ultrasonic Transducer, DPM ES, 12 chn, 72 in dia	05/01/15	60 months	05/01/20	09/04/18	19	Only executed addendum available. Missing complete lease agreement. Invoices located. Lease beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
TIAA Commercial Finance, Inc. (f/a EverBank Commercial Finance, Inc. (formerly All Points Bank, Inc. (f/a 3i International))	Neighbors Legacy Holdings, Inc. (f/a Neighbors Health System, Inc.	12383042 (1) Xerox WC6555M, (2) Xerox WC3655X, (1) Arista 33250N, 1 Xerox Phaser 33200N	11/24/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
1.5x10m Inc.	Neighbors Health, LLC	Site Option Agreement	7/22/2015	5 years	07/21/20	09/04/18	22	5 years Automatic renewal, until terminated.	Other

Lublock Contracts

Updated

Vendor/Lessor	NLE Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00519-0017 System Miller Fusion w/D YMAT, Somatom Scope, Aquilon N33 Ultrasound System	03/01/17	60 months	03/01/22	09/04/18	41	Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
Signature Financial, LLC (formerly TIAA Commercial Finance, Inc. /TIAA FireBank Solutions, Inc. and All Points T-SYSTEM, Inc.	Neighbors Global Holdings, LLC	41421556 Various IT products	09/30/16	63 months	12/30/21	09/04/18	39	Deputed. Used Commencement Date provided by EverBank.	Equipment Leases
	Neighbors Health, LLC	Site Option Agreement	5/23/2016	5 years	06/23/21	09/04/18	33	5 years Automatic renewal, until terminated.	Clinical

Machlem Contracts:

Updated:

Vendor/Lessor	NCC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and AllPoints Solutions, Inc. d/b/a 31 International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325709 Various IT Products	02/14/16	63 months	05/14/21	09/04/18	31	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 31 International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41335115 (1) Xerox 3335, (1) Xerox WC6655SM, (2) Xerox WC3052K (2) Xerox 3323DN, (1) Xerox Phaser 3120DNI	02/14/16	63 months	05/14/21	09/04/18	32	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
E-system, Inc.	Neighbors Health, LLC	Site Off-in Agreement	12/15/2015	5 years	12/24/20	09/04/18	27	5 years Automatic renewal, until terminated.	Critical

Orange Contracts

Updated

Vendor/Lessor	NEC Entity	Agreement Name/ID No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BBVA Compass Financial Corporation	Neighbors Legacy Holdings Inc. (N/A) Neighbors Health System, Inc.	00539-0009 Refurbished 16 Pickle GF Lightspeed, Accessories 16 Scanner	04/01/15	60 months	04/01/20	09/04/18	18	Only executed addendum available. Missing complete lease agreement. Invoices located, lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
TIAA Commercial Finance, Inc. (N/A) EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings Inc. (N/A) Neighbors Health System, Inc.	41262027 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3335, (1) Xerox Phaser 3320 (2) 582540835	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
Z System, Inc.	Neighbors Health, LLC	Site Option Agreement	7/22/2015	5 years	07/21/20	09/04/18	22	5 year Automatic renewal, until terminated.	Clinical

Port Arthur Contracts

Updated		Comments							Department	
Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments		
TIAA Commercial Finance, Inc. /N/A EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. /N/A Neighbors Health System, Inc.	41262165 (1) Xerox WC6655XK, (2) Xerox WC3655X (1) Xerox 3335ON, (1) Xerox Phaser 3320DN	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases	
T-System, Inc.	Neighbors Health, LLC	Site Option Agreement 001-0459246-102	10/15/2015	5 year	10/14/20	09/04/18	25	5 years Automatic renewal, until terminated.	Clinical	
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	Siemens Medical Equipment: (1) Somatom Scope CT13 Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20	09/04/18	26	"Rent Commencement Date" blank so used Supplement date for Beginning Term	Equipment Leases	

Schedule 3.09(b)

Payment of Taxes

Sellers have filed for extensions with the State of Texas with respect to the payment of their franchise Taxes.

Schedule 3.11(a)

Transactions with Affiliates

Corporate and Shared Service Sellers

1. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and Neighbors Emergency Center, LLC, dated as of January 1, 2013.

Port Arthur

2. Intellectual Property Sublicense Agreement dated February 13, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Port Arthur Emergency Center, LP.
3. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Port Arthur Emergency Center, LP.
4. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Port Arthur Emergency Center, LP, and Neighbors Practice Management, LLC.

Amarillo

5. Intellectual Property Sublicense Agreement dated April 21, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Amarillo Emergency Center, LP.
6. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Amarillo Emergency Center, LP.
7. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Amarillo Emergency Center, LP, and Neighbors Practice Management, LLC.

Beaumont

8. Intellectual Property Sublicense Agreement dated August 8, 2013 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Beaumont Emergency Center, LP.

9. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Beaumont Emergency Center, LP.
10. Business Services Subcontract dated May 1, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Beaumont Emergency Center, LP, and Neighbors Practice Management, LLC.
11. Commercial Lease dated November 1, 2013 between NEC Beaumont Emergency Center, LP and NEC Beaumont Asset Holdings, LLC.

Orange

12. Intellectual Property Sublicense Agreement dated August 11, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Orange Emergency Center, LP.
13. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Orange Emergency Center, LP.
14. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Orange Emergency Center, LP, and Neighbors Practice Management, LLC.

McAllen

15. Intellectual Property Sublicense Agreement dated April 21, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC McAllen Emergency Center, LP.
16. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC McAllen Emergency Center, LP.
17. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC McAllen Emergency Center, LP, and Neighbors Practice Management, LLC.

Lubbock

18. Intellectual Property Sublicense Agreement dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Lubbock Emergency Center, LP.

19. Management and Administrative Services Agreement dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Lubbock Emergency Center, LP.
20. Business Services Subcontract dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC), as Manager of NEC Lubbock Emergency Center, LP, and Neighbors Practice Management, LLC.

Schedule 3.11(b)

Insiders

A press release issued by STAT Emergency Center of Laredo ("**STAT Laredo**") identifies Dr. Thomas Vo, Dr. Michael Chang, and Dr. Paul Alleyne as managing partners of STAT Laredo. Dr. Vo, Dr. Chang and Dr. Alleyne are each directors of Neighbors Legacy Holdings, Inc., Neighbors Global Holdings, Inc. and Neighbors Health, LLC.

Schedule 3.12(a)

Compliance with Laws

None.

Schedule 3.12(b)

Permits

1. See attached.
2. See Schedule 3.13(b).

Attachment to Schedule 3.12(b)

Facility Name	Facility Address	Boiler Alarm Permit Expiration Date	Fire Marshal Inspection 2017	PASS/Fail	Fire Marshal Inspection 2018	PASS/Fail	Annual Generator PM	Sent Annual Re Machine PM	ECM HVAC PM	Annual O2 Monitor Pump PM	Permit	Policy #	Certificate of Occupancy	Policy #
Amarillo	2105 S. Western St., Amarillo, TX 79109	Not Required	12/29/2017	PASS	Not Due	PASS	6/8/2017	3/1/2018	4/24/2018	2/28/2018			1/19/2016	281502192
Beaumont	4755 Eastex Freeway, Beaumont, TX 77706	12/22/2018	Need Copy	Need Copy	Need Copy	Need Copy	5/8/2018	2/1/2018	4/17/2018	11/7/2017	12/22/2018	13047	12/12/2014	14-00001666 000 000
Brownsville	2073 E. Ruben Torres Sr. Blvd., Brownsville, TX 78526	12/31/2018	3/21/2017	PASS	3/8/2018	PASS	6/8/2018	4/1/2018	6/6/2018	11/17/2017	12/31/2018	63832A	3/21/2016	2015-000000666
Edgemere	12101 Edgemere, El Paso, TX 79938	3/30/2020	2/1/2017	PASS	1/21/2018	PASS	5/8/2018	1/1/2018	5/15/2018	1/18/2018	2/15/2018	1FIR17-00348	11/12/2015	BCT115-00003
Harlingen	1725 Ed Carey, Harlingen, TX 78550	12/31/2018	1/24/2017	PASS	3/30/2018	PASS	6/14/2018	4/1/2018	6/6/2018	11/17/2017	4/24/2019	6795	1/22/2016	P013250-062215
Lubbock	4337 50th Street, Lubbock, TX 79413	Not Required	Not Done	1/26/2018	PASS	3/19/2018	5/1/2018	5/1/2018	4/25/2018	5/3/2018			12/7/2016	COMM-020898-2016
McAllen	6700 N. 10th Street, McAllen, TX 78504	12/31/2018	5/10/2017	PASS	4/10/2018	PASS	6/11/2018	4/11/2018	6/6/2018	6/26/2018	12/1/2019	44058	3/30/2016	CMM2015-04106
Midland	5409 West Wadley, Midland, TX 79707	5/16/2020	Need Copy	6/25/2018	PASS	6/26/2018	1/18/2018	1/18/2018	5/15/2018	11/7/2017	5/4/2018	25041	9/30/2015	COM15-0000002
Mueller	1801 E. 51st St., Bldg. H, Austin, TX 78723	2/10/2019	11/16/2017	PASS	Not Due	6/1/2018	4/1/2018	4/18/2018	4/18/2018	11/16/2017				
Odessa	2731 N. Grandview Ave., Odessa, TX 79762	2/14/2020	2/24/2017	PASS	2/27/2018	PASS	5/29/2018	1/18/2018	5/15/2018	11/7/2017	2/14/2020	16061		
Orange	1321 N. 16th St., Orange, TX 77630	Not Required	4/3/2017	PASS	4/24/2018	PASS	5/9/2018	5/16/2018	4/12/2018	3/5/2018			5/22/2015	14-0973
Paris	3055 NE Loop 286, Paris, TX 75460	Not Required	1/19/2017	PASS	Due	6/19/2018	1/1/2018	5/18/2018	5/18/2018	5/15/2018			1/23/2017	NCOM-16-0874
Port Arthur	3330 Hwy 365, Port Arthur, TX 77642	Not Required	2/3/2017	PASS	6/7/2018	FAIL	5/31/2018	2/1/2018	5/29/2018	11/8/2017				
Texarkana	2001 Mall Dr., Texarkana, TX 75503	3/31/2019	8/31/2017	PASS	2/13/2018	PASS	5/23/2018	2/1/2018	11/1/2017	11/30/2017	3/31/2019	A-2520	6/15/2016	

Schedule 3.13(a)

Compliance with Healthcare Laws

None.

Schedule 3.13(b)**Healthcare Laws Permits**

Facility	License	Number	Expiration Date
Amarillo	CLIA	45D2107156	03/21/19
Amarillo	COLA	26834	10/28/18
Amarillo	DEA	FN5873636	10/31/18
Amarillo	TDSHS	160236	02/29/20
Amarillo	TSBP	30556	01/31/20
Amarillo	X-RAY	R40809	01/31/24
Beaumont	CLIA	45D2081488	10/06/19
Beaumont	COLA	25711	05/02/19
Beaumont	DEA	FN5060948	10/31/20
Beaumont	TDSHS	160139	11/30/18
Beaumont	TSBP	29573	10/31/18
Beaumont	X-RAY	R39569	11/30/22
Lubbock	CLIA	45D2127105	08/06/19
Lubbock	COLA	27669	08/03/19
Lubbock	DEA	FN6478475	10/31/19
Lubbock	TDSHS	160298	12/31/18
Lubbock	TSBP	31038	10/31/18
Lubbock	X-RAY	R42096	11/30/24
McAllen	CLIA	45D2109309	03/21/19
McAllen	COLA	27024	12/06/18
McAllen	DEA	FN6079809	10/31/18
McAllen	TDSHS	160249	03/31/20
McAllen	TSBP	30697	03/31/20
McAllen	X-RAY	R41107	03/31/24
Orange	CLIA	45D2085872	04/12/20
Orange	COLA	25907	12/21/19
Orange	DEA	FN5407742	10/31/18
Orange	TDSHS	160166	05/31/19
Orange	TSBP	29884	03/31/19
Orange	X-RAY	R39900	04/30/23
Port Arthur	CLIA	45D2102908	09/28/18
Port Arthur	COLA	26679	06/26/20
Port Arthur	DEA	FN5729097	10/31/18
Port Arthur	TDSHS	160202	11/30/19
Port Arthur	TSBP	30278	10/30/19

Facility	License	Number	Expiration Date
Port Arthur	X-RAY	R40545	11/30/23

Schedule 3.14**Legal Proceedings**

<u>Seller</u>	<u>Case</u>
NEC Beaumont Emergency Center, LP NEC Beaumont Asset Holdings, LLC	Cause No. D-200,749; Beaumont Emergency Physicians Associates, PLLC as 72% Majority Member Derivatively on Behalf of NEC Beaumont Emergency Center, LLC vs. Neighbors Legacy Holdings, Inc., Successor to and d/b/a Neighbors Health System, Inc., Neighbors GP, LLC, General Partner of NEC Beaumont Emergency Center, LP, NEC Beaumont Emergency Center, LP, Setul G. Patel, Dharmesh A. Patel and Paul A. Alleyne; In this 136 th Judicial District Court of Jefferson County, Texas
NEC Port Arthur Emergency Center, LP NEC Amarillo Emergency Center, LP NEC McAllen Emergency Center, LP NEC Lubbock Emergency Center, LP	Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial

<u>Seller</u>	<u>Case</u>
	Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell; In the 164 th Judicial District Court of Harris County, Texas
NEC Amarillo Emergency Center, LP	Case No. 4:17-cv-02214-ERW; Central Bank of St. Louis vs. NEC Amarillo Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Odessa Emergency Center, LP, NEC Porter Emergency Center, LP, NEC Texarkana Emergency Center, LP, Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, Neighbors Global Holdings, LLC, Neighbors Health, LLC f/k/a Neighbors Health System, LLC, Neighbors Legacy Holdings, Inc.; In the United States District Court for the Eastern District of Missouri
NEC Lubbock Emergency Center, LP	Case No. 1:17-cv-06089-JSR; Signature Financial LLC vs. Neighbors Global Holdings, LLC, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC and NEC Bellaire Emergency Center, LP; In the United States District Court, Southern District of New York
Neighbors Health, LLC	Cause NO. DC 18-00876; JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC; In the 68 th Judicial District Court of Dallas County, Texas

Schedule 3.16(a)

Intellectual Property Rights

The Houston IP Seller has granted the Operating Sellers a license to use the Seller Marks pursuant to the applicable Contracts listed on Schedule 3.11(a) hereto.

Schedule 3.16(b)

Intellectual Property Rights - Infringement

None.

Schedule 3.18(a)

Owned Real Property

See attached.

Legal Description

Being that certain tract of land described as containing 1.180 acres, more or less out of the Frederick Bigner Survey, Abst. 1, Beaumont, Jefferson County, Texas as said tract is more particularly described, below:

BEING a 1.180 acre tract of land consisting of all that certain Patrick H. Phelan and Michael A. Phelan called 0.833 acre tract of land, more fully described and recorded in Volume 1740, Page 164 of the Deed Records of Jefferson County, Texas and all of that certain Phelan & Phelan called 0.346 acre tract of land, more fully described and recorded in Clerks File No. 2013010297 of the Official Public Records of said Jefferson County. Said 1.180 acre tract of land being situated in the Frederick Bigner Survey, Abstract No. 1, Jefferson County, Texas and being more particularly described as follows:

BEGINNING at a 1.2 inch iron pipe found at the North corner of said 0.833 acre tract, same being the East corner of that certain Star Graphics-Eastex Fwy tract of land shown under Property I.D. No. 199700 in the Jefferson County Appraisal District and being part of that certain Sixties Fund called 1.562 acre tract of land, recorded in Volume 1654, Page 399 of said Deed Records and being in the Southwest line of U. S. Highway 69, 96 & 287 (*Eastex Fwy*) public right-of-way;

THENCE South 43 deg. 49 min. 37 sec. East along and with the Northeast line of said 0.833 acre tract, same being the Southwest line of said U. S. Highway 69, 96 & 287, a distance of 195.85 (called 195.53) feet to a 5/8 inch iron rod found at the Northeast corner of said 0.833 acre tract, same being the Northwest corner of that certain BB (Multi) Limited Partnership called 11.473 acre tract of land, more fully described and recorded in Clerks File No. 2002004379 of said Official Public Records;

THENCE South 14 deg. 45 min. 23 sec. West along and with the East line of said 0.833 acre tract, same being the West line of said 11.473 acre tract, a distance of 43.79 (called 43.82) feet to a 1/2 inch iron rod found at the Southeast corner of said 0.833 acre tract, same being the Northeast corner of said 0.346 acre tract;

THENCE South 15 deg. 13 min. 20 sec. West along and with the East line of said 0.346 acre tract, same being the West line of said 11.473 acre tract, a distance of 166.98 (called 166.56) feet to a 1/2 inch iron rod found at the Southeast corner of said 0.346 acre tract, same being the Northeast corner of that certain James H. Williams called 0.93 acre tract of land, more fully described and recorded in Film Code No. 105-07-0121 of said Official Public Records;

THENCE North 78 deg. 37 min. 45 sec. West along and with the South line of said 0.346 acre tract, same being the North line of said 0.93 acre tract, a distance of 85.87 (called 86.20) feet to a 5/8 inch iron rod found at the Southwest corner of said 0.346 acre tract, same being the Southeast corner of that certain Keith Evans Consulting LLC called 0.653 acre tract of land, more fully described and recorded in Clerks File No. 2004037248 of said Official Public Records;

THENCE North 08 deg. 21 min. 49 sec. East along and with the West line of said 0.346 acre tract, same being the East line of said 0.653 acre tract, a distance of 151.78 (called 151.15) feet to a 1/2 inch iron rod found at the Northwest corner of said 0.346 acre tract, same being the Northeast corner of said 0.653 acre tract and being in the South line of said 0.833 acre tract;

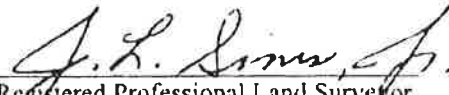
THENCE North 86 deg. 49 min. 47 sec. West along and with the South line of said 0.833 acre tract, same being the North line of said 0.653 acre tract, a distance of 202.04 feet to a 1/2 inch iron rod found at the Southwest corner of said 0.833 acre tract, same being the Northwest corner of said 0.653 acre tract and being in the East line of Treadway Road (public right-of-way);

THENCE North 04 deg. 08 min. 15 sec. West along and with the West line of said 0.833 acre tract, same being the East line of said Treadway Road, a distance of 92.84 (called 93.25) feet to an "X" mark set in concrete at the Northwest corner of said 0.833 acre tract, same being the Southwest corner of said Star Graphics-Eastex Fwy tract;

THENCE North 85 deg. 52 min. 44 sec. East along and with the North line of said 0.833 acre tract, same being the South line of said Star Graphics-Eastex Fwy tract, a distance of 122.12 (called 122.66) feet to a 5/8 inch iron rod with cap stamped "WORTCH SURVEYORS" set at an angle corner of said 0.833 acre tract, same being an angle corner of said Star Graphics-Eastex Fwy tract;

THENCE North 46 deg. 17 min. 15 sec. East along and with the Northwest line of said 0.833 acre tract, same being the Southeast line of said Star Graphics-Eastex Fwy tract, a distance of 94.23 (called 94.64) feet to the **PLACE OF BEGINNING**, containing 1.180 acres of land, more or less.

(This description is based upon a survey made on the ground under my direct supervision on June 17, 2013 and is being submitted along with a survey plat showing the property and facts found as described herein. All bearings are based upon the Texas Coordinate System of 1983 (2011), Central Zone '4203' (US Survey Foot). All distances and acreages are surface with a combined adjustment factor of 1.00007 applied.)


Registered Professional Land Surveyor



Schedule 3.18(b)

Leased Real Property

NEC Amarillo Emergency Center, LP—see Annex 3.18(b)(i)

NEC Lubbock Emergency Center, LP—see Annex 3.18(b)(ii)

NEC McAllen Emergency Center, LP—see Annex 3.18(b)(iii)

NEC Orange Emergency Center, LP—see Annex 3.18(b)(iv)

NEC Port Arthur Emergency Center, LP – see Annex 3.18(b)(v)

Annex 3.18(b)(i)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Lot 5, Block No. 1, Western Crossing Addition Unit No. 1, being a replat of Block 30, Second Amended Lawrence Park Unit No. 10, an Addition to the City of Amarillo, Potter County, Texas, according to the recorded map or plat thereof, of record in Volume 3888, Page 176, of the Official Public Records of Potter County, Texas.

Annex 3.18(b)(ii)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Tract A-2, Wells Fargo Addition to the City of Lubbock, Lubbock County, Texas, according to the map, plat and/or dedication deed thereof, recorded in Volume 8873, Page 265, Official Public Records, Lubbock County, Texas.

Annex 3.18(b)(iii)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

6700 N. 10th STREET, In McALLEN, TEXAS, DESCRIBED AS FOLLOWS: LOT TWO (2), ROBIN SUBDIVISION, AN ADDITION TO THE CITY OF McALLEN, HIDALGO COUNTY, TEXAS, AS PER MAP OR PLAT THEREOF RECORDED IN VOLUME 43, PAGE 101, MAP RECORDS HIDALGO COUNTY. TEXAS. REFERENCE TO WHICH IS HERE MADE FOR ALL PURPOSES.

Annex 3.18(b)(iv)

See attached.

Exhibit A To Special Warranty Deed

LEGAL DESCRIPTION

That certain 0.6581 acre tract out of the Nathan Cordrey Survey, Abstract 59, Orange County, Texas, and being that same called 0.657 acre tract conveyed to BB 16th Street Orange, LLC as recorded in File #355188 of the Official Public Records of Orange County, Texas, said 0.6581 acres being more particularly described by metes and bounds as follows:

Note: Bearings are reference to the east line of the said 0.657 acre tract having been called South 110.04 feet.

BEGINNING at a capped iron rod found at the intersection of the south right-of-way line of West Hart Avenue and the west right-of-way line of N. 16th Street (Texas State Highway 87) for the northeast corner of the said 0.6581 acre tract;

THENCE South along the said west right-of-way line of N. 16th Street (Texas State Highway 87) and the east line of the said 0.6581 acre tract a distance of 110.06 feet (called South 110.04 feet) to a capped iron rod found for the northeast corner of a tract conveyed to Realty Income Properties 29, LLC as recorded in File #397914 of the Official Public Records of Orange County, Texas and the southeast corner of the said 0.6581 acre tract;

THENCE along the common lines between the said Realty Income Properties 29 tract and the said 0.6581 acre tract with the following course and distances:

North 89°53'01" West a distance of 24.98 feet (called North 89°54'33" West 24.96 feet) to a capped iron rod found for corner;

South 00°02'38" West a distance of 7.62 feet (called South 00°08'48" West 7.51 feet) to a capped iron rod found for corner;

North 89°37'44" West a distance of 165.10 feet (called North 89°38'43" West 165.06 feet) to a capped iron rod found for corner;

North 02°23'50" East a distance of 6.50 feet (called North 00°40'18" East 6.52 feet) to a capped iron rod found for corner;

North 89°52'30" West a distance of 60.10 feet (called North 89°56'58" West 59.93 feet) to a capped iron rod found for an interior corner of the said Realty Income Properties 29 tract and the southwest corner of the said 0.6581 acre tract;

THENCE North 00°01'52" East along an interior line of the said Realty Income Properties 29 tract and the west line of the said 0.6581 acre tract a distance of 109.99 feet (called North 00°01'11" East 109.92 feet) to a ¼" iron rod found in the said south right-of-way line of West Hart Avenue for the most northerly northeast corner of the said Realty Income Properties 29 tract and the northwest corner of the said 0.6581 acre tract;

THENCE South 89°59'21" East along the said south right-of-way line of West Hart Avenue and the north line of the said 0.6581 acre tract a distance of 249.85 feet (called East 249.85 feet) to the **POINT OF BEGINNING** and containing 0.6581 acres of land, more or less.

Special Warranty Deed

**FILED FOR RECORD
ORANGE COUNTY CLERK**

A-1

'16 JUL -8 P4:22

BRANDY ROBERTSON

Brandy Robertson

P04682
S04219
L03928

Neighbor's Health - Orange, TX

Annex 3.18(b)(v)

See attached.



Schedule 3.20

ERISA Plans

1. 401(k) for EDMG, LLC
2. 401(k) for Neighbors Practice Management, LLC

Schedule 4.09

Buyer's Finders' Fees

None.

Schedule 5.03

Desired 365 Contracts

Real Property Leases with respect to the following locations:

NEC Amarillo Emergency Center, LP—see Annex 3.18(b)(i)
Estimated Cure Costs: \$81,672.58

NEC Lubbock Emergency Center, LP—see Annex 3.18(b)(ii)
Estimated Cure Costs: \$00.00

NEC McAllen Emergency Center, LP—see Annex 3.18(b)(iii)
Estimated Cure Costs: \$00.00

NEC Orange Emergency Center, LP—see Annex 3.18(b)(iv)
Estimated Cure Costs: \$00.00

NEC Port Arthur Emergency Center, LP – see Annex 3.18(b)(v)
Estimated Cure Costs: \$00.00

DISCLOSURE SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

**NEC BELLAIRE EMERGENCY CENTER, LP,
NEC YORKTOWN EMERGENCY CENTER, LP,
NEC MIDLAND EMERGENCY CENTER, LP,
NEC ODESSA EMERGENCY CENTER, LP,
NEC TEXARKANA EMERGENCY CENTER, LP, and
NEC PARIS EMERGENCY CENTER, LP,
as Operating Sellers**

**NEIGHBORS LEGACY HOLDINGS, INC.,
NEIGHBORS GLOBAL HOLDINGS, LLC,
NEIGHBORS HEALTH, LLC,
EDMG, LLC, and
NEIGHBORS PRACTICE MANAGEMENT, LLC,
as Corporate and Shared Services Sellers**

and

**GREATER TEXAS EMERGENCY CENTERS LLC,
as Buyer**

dated

September 13, 2018

Schedules

The following constitutes the Disclosure Schedules (these “***Schedules***”) referred to in the Asset Purchase Agreement (the “***Agreement***”), dated as of September 13, 2018, by and among (i) Greater Texas Emergency Centers LLC, a Texas limited liability company, as nominee for various acquiring entities to be designated as buyers in the Agreement (individually and collectively, “***Buyer***”), (ii) NEC Bellaire Emergency Center, LP, a Texas limited partnership, NEC Yorktown Emergency Center, LP, a Texas limited partnership, NEC Midland Emergency Center, LP, a Texas limited partnership, NEC Odessa Emergency Center, LP, a Texas limited partnership, NEC Texarkana Emergency Center, LP, a Texas limited partnership, and NEC Paris Emergency Center, LP, a Texas limited partnership (collectively, the “***Operating Sellers***” and each individually, an “***Operating Seller***”), and (iii) Neighbors Legacy Holdings, Inc., a Texas corporation, Neighbors Global Holdings, LLC, a Delaware limited liability company, Neighbors Health, LLC, a Texas limited liability company, EDMG, LLC, a Texas limited liability company and Neighbors Practice Management, LLC, a Texas limited liability company (collectively, the “***Corporate and Shared Services Sellers***” and each individually, a “***Corporate and Shared Services Seller***”, and together with the Operating Sellers, the “***Sellers***” and each individually, a “***Seller***”). Buyer and the Sellers are sometimes referred to collectively herein as the “***Parties***” and singly as a “***Party***.”

Capitalized terms used in these Schedules but not defined herein shall have the meanings ascribed to such terms in the Agreement. Information provided in one Schedule hereto will suffice, without repetition or cross reference, as a disclosure of such information in any other Schedule hereto to which its relevance is reasonably apparent on its face. The reference to or listing, description, disclosure or other inclusion of any item or other matter, including, without limitation, any charge, violation, breach or Liability, in these Schedules shall not be construed to be an admission or suggestion that such item or matter constitutes a violation of, breach or default under, any Contract or otherwise. No disclosure in these Schedules relating to any possible breach or violation of any agreement, law or regulation shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Nothing in these Schedules shall be deemed adequate to disclose an exception to a representation or warranty herein unless the Schedule identifies the exception with reasonable particularity and describes the relevant facts in reasonable detail. The inclusion of any item in these Schedules, or any references to dollar amounts, will not be deemed to be an acknowledgement or representation that such item is material, to establish any standard of materiality or to define further the meaning of such terms for purposes of the Agreement. Furthermore, the inclusion of a particular item of information in these Schedules shall not be taken as an admission that such disclosure is required to be made under the terms of any of such representations and warranties. Headings have been inserted on the sections of these Schedules for convenience of reference only and shall be ignored in the construction or interpretation of these Schedules as set forth in the Agreement.

Schedule 3.06

Absence of Certain Developments

None.

Schedule 3.07

Sellers' Finders' Fees

Neighbors Global Holdings, LLC and Neighbors Legacy Holdings, Inc., collectively with its direct and indirect subsidiaries, have engaged Houlihan Lokey to provide investment banking services in connection with the Transactions.

Schedule 3.08(a)

Seller Contracts

[See attached.]

Attachment to Schedule 3.08(a)
Contracts (Bellaire)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
AT&T	Neighbors Health, LLC	Phone Services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	06/11/18	15	IT
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0012 Proteus XR Radiographic & Optima	01/01/17	60 months	01/01/22	06/11/18	42	Equipment Leases
BeaconMedaes, LLC	NEC Bellaire Emergency Center, LP	Service Quotation: BTSBK17-0081-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	06/11/18	3	Operations
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Global Holdings, LLC	41404494 Various IT products	07/31/16	63 months	10/31/21	06/11/18	40	Equipment Leases
CHCA West Houston, L.P. d/b/a West Houston Medical Center	NEC Bellaire Emergency Center, LP d/b/a Neighbors Emergency Center	Laboratory Services Agreement	4/3/2018	1 year	04/02/19	06/11/18	9	Clinical
Clear Channel Outdoor	Neighbors Health, LLC and NEC Bellaire Emergency Center, LP	Contract # 9947610	1/1/2018	13- 4 week campaigns	12/31/2018	06/11/18	6	Marketing
Clinical Diagnostic Solutions, Inc.	NEC Bellaire Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/18/2017	1 year	8/17/2018	06/11/18	2	Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/8/2016	36 months	7/7/2019	06/11/18	12	IT
CH Retail Fund 1/Houston Uptown Crossing, L.P.	NEC Bellaire Emergency Center, LP	Lease Agreement	10/1/2014	10 years	8/31/2021	06/11/18	38	Facility lease
DataVox, Inc.	NEC Bellaire Emergency Center, LP	1167618 Toshiba Phone System	07/11/16	48 months	07/11/20	06/11/18	25	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	NEC Bellaire Emergency Center, LP (erroneously referred to as "NEC Bellaire Emergency Clinic")	41043323 (3) WCS5335PH Copier Printer Scanner Fax , (1) WC4260 Copier Printer Scanner Fax	04/15/14	60 months	04/15/19	6/11/2018	10	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	NEC Bellaire Emergency Center, LP	20156490 (1) Xerox WorkCenter 5335, (3) Xerox WorkCenter 5335	05/15/14	63 months	08/15/19	6/11/2018	14	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	NEC Bellaire Emergency Center, LP	20178971 (7) Xerox WCS5335PT	01/05/15	60 months	01/04/19	6/11/2018	6	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	NEC Bellaire Emergency Center, LP	20164601 (2) WCS5335 Xerox Copier Printer Scanner Fax, (1) WC7835 Color Copier Printer Scanner Fax, (1) WC4260 Copier Printer Scanner Fax	09/30/14	60 months	09/30/19	6/11/2018	15	Equipment Leases

Attachment to Schedule 3.08(a)
Contracts (Bellaire)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	NEC Bellaire Emergency Center, LP	20186043 (3) Xerox ColorQube 8700X	03/10/15	60 months	03/10/20	6/11/2018	20	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41343967 (2) Xerox 3655/XM, (1) Xerox 33215, (1) Xerox 6655/XM, (1) Xerox 3320/DNI, (1) Xerox 5335/PH	05/10/16	63 months	08/10/21	06/11/18	37	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262035 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
Frontier Utilities	NEC Bellaire Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q155640 Commercial (Texas) - Fixed Rate Plan	6/7/2016	5 years	06/07/21	06/11/18	35	Operations
Medicus Laboratory Information Systems	NEC Bellaire Emergency Center, LP	Annual Software Support Agreement	7/28/2017	1 year	7/28/2018	06/11/18	1	Clinical
Medicus Laboratory Information Systems	NEC Bellaire Emergency Center, LP	Annual Software Support Agreement	7/23/2017	1 year	7/22/2019	06/11/18	13	Clinical
Megan Anderson	NEC Bellaire Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omnicell, Inc.	NEC Bellaire Emergency Center, LP	Quote - 43932	6/1/2018	12 months	5/31/2019	06/11/18	11	Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Bellaire Emergency Center, LP	Presidio End User Agreement	12/7/2017	36 months	12/06/20	06/11/18	29	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Bellaire Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 23009 Brand/Model/Serial: Keurig, B-150, M0071877	11/13/2014	1 year	11/12/18	06/11/18	5	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Republic Waste Services of Texas, Ltd	NEC Bellaire Emergency Center, LP d/b/a Neighbors Emergency Center	Agreement Number : A161355085 Account Number : 85147 Customer Service Agreement	8/4/2016	36 months	8/3/2019	06/11/18	13	Operations
Roshal Imaging Services, Inc.	NEC Bellaire Emergency Center, LP	Professional Services Agreement	11/14/2011	3 years	11/14/2018	6/11/2018	5	Radiology
Signature Financial, LLC (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41343964 Various IT products	05/01/16	63 months	08/01/21	06/11/18	37	Equipment Leases
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
Universal Hospital Services, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	Agreement # UHS -09926 Master Services Agreement	9/1/2014	Until 08/31/2018	8/31/2018	06/11/18	2	Operations
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology

Attachment to Schedule 3.08(a)
Contracts (Bellaire)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.08(a)
Contracts (Yorktown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	06/11/18	28	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	06/11/18	34	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen and/or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	06/11/18	5	Operations
ARC Houston Healthcare, DST	NEC Yorktown Emergency Center, LP f/k/a NEC Yorktown Emergency Center, LLC	Lease Agreement	11/14/2013	15 years	10/31/2029	06/11/18	136	Facility Leases
AT&T	Neighbors Health, LLC	Phone Services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	06/11/18	15	IT
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0003 Del Medical Digital U-arm, Mindray DPM CS, Mindray M7 Dicom, Central Station Network of Hardwi, GS LS 16 Used Tube	04/01/15	60 months	04/01/20	06/11/18	21	Equipment Leases
BeaconMedaes, LLC	NEC Yorktown Emergency Center, LP	Service Quotation: BTSBK17-0091-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	06/11/18	3	Operations
Clear Channel Outdoor	Neighbors Health, LLC and NEC Yorktown Emergency Center, LP	Contract for Outdoor Advertising	3/26/2018	13- 4 week campaigns	3/25/2019	06/11/18	9	Marketing
Clear Channel Outdoor	Neighbors Health, LLC and NEC Yorktown Emergency Center, LP	Contract for Outdoor Advertising	6/19/2017	15-4 week campaigns	8/12/2018	06/11/18	2	Marketing
Clinical Diagnostic Solutions, Inc.	NEC Yorktown Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/8/2018	1 year	1/7/2019	06/11/18	6	Clinical
DataVox, Inc.	NEC Yorktown Emergency Center, LP d/b/a Neighbors Emergency Center	998668 Toshiba Telephone System	02/18/15	48 months	02/18/19	06/11/18	8	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262155 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21	06/11/18	32	Equipment Leases
GAMMA Waste Systems, LLC	NEC Yorktown Emergency Center, LP d/b/a Neighbors Emergency Center (erroneously referred to as "NEC 24-Copperfield Emergency Center")	Service Agreement	10/24/2014	60 months	10/23/19	06/11/18	16	Operations
Medicus Laboratory Information Systems	NEC Yorktown Emergency Center, LP	Annual Software Support Agreement	7/20/2017	1 year	7/19/2018	06/11/18	1	Clinical
Medicus Laboratory Information Systems	NEC Yorktown Emergency Center, LP	Annual Software Support Agreement	7/21/2018	1 year	7/20/2019	06/11/18	13	Clinical
Megan Anderson	NEC Yorktown Emergency Center, LP	Consultant Pharmacist Service Agreement	10/9/2015	Until terminated	Until terminated	06/11/18	Until terminated	Clinical
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	06/11/18	8	NPM
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	06/11/18	24	Radiology
Omniceil, Inc.	NEC Yorktown Emergency Center, LP	Quote - 43892	6/1/2018	12 months	5/31/2019	06/11/18	11	Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred as "Experian Health")	NEC Yorktown Emergency Center, LP	Presido End User Agreement	9/22/2017	36 months	09/21/20	06/11/18	27	NPM
ProStar Services, Inc d/b/a Parks Coffee	NCE Yorktown Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 22924 Brand/Model/Serial: Keurig, B-3000, F0113351	11/3/2014	1 year	11/02/18	06/11/18	4	Operations

Attachment to Schedule 3.08(a)
Contracts (Yorktown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Department
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	06/11/18	54	Operations
Roshal Imaging Services, Inc.	NEC Yorktown Emergency Center, LP	Professional Services Agreement	10/13/2014	3 years	10/12/2018	06/11/18	4	Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	06/11/18	10	Marketing
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20	06/11/18	25	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	06/11/18	2	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	06/11/18	3	IT
Waste Management, Inc.	NEC Yorktown Emergency Center, LP d/b/a Neighbors Emergency Center	WM Agreement # S0005082175	10/7/2014	3 Years	10/06/18	06/11/18	3	Operations
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	06/11/18	Until terminated	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	06/11/18	18	Radiology
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2018	06/11/18	0	Clinical

Attachment to Schedule 3.08(a)
Midland

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
BeaconMedaes, LLC	NEC Midland Emergency Center, LP	Service Quotation: BTSBK17-0054-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Clinical Diagnostic Solutions, Inc.	NEC Midland Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	11/7/2017	1 year	11/7/2018	08/31/18	2		Clinical
DataVox, Inc.	NEC Midland Emergency Center, LP	025-1077636-000 Toshiba Telephone System	08/08/15	48 months	08/08/19	08/31/18	11		Equipment Leases
Ector Country Hospital District d/b/a Medical Center Hospital	NEC Midland Emergency Center, LP d/b/a Neighbors Emergency Center	Laboratory Services Agreement	9/1/2017	1 year	08/31/18	08/31/18	0	Automatic renewal for additional one (1) year terms.	Clinical
GAMMA Waste Systems, LLC	NEC Midland Emergency Center, LP (erroneously referred to as "NEC 24-Midland")	Service Agreement	8/3/2015	60 months	08/02/20	08/31/18	23	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration.	Operations
Midland County Hospital District d/b/a Midland Memorial Hospital	NEC Midland Emergency Center, LP	Laboratory Services Agreement	9/1/2015	1 year	08/31/18	08/31/18	0	Automatic renewal for additional one (1) year terms.	Clinical
Midland Rockhounds Professional Club	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. OR Neighbors Health, LLC f/k/a Neighbors Health System, LLC (erroneously referred to as "Neighbors Health Systems")	Advertising Contract	10/1/2015	3 years	9/30/2018	08/31/18	0	2015-2018. Sponsorship stadium scoreboard and sponsorship nights. This contract is non-cancelable.	Marketing
Nathaniel Ehni	NEC Midland Emergency Center, LP	Consultant Pharmacist Service Agreement	9/5/2015	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omniceil, Inc.	NEC Midland Emergency Center, LP	Quote - 43896	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Midland Emergency Center, LP	Presido End User Agreement	11/14/2017	36 months	11/13/20	08/31/18	26	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Midland Emergency Center, LP	Equipment Agreement & Customer Information Account: 25437 Brand/Model/Serial: Keurig, B-150, M0019560; and Brand/Model/Serial: Newco, 20:1LP3, NB00002749	9/26/2015	1 year	09/25/18	08/31/18	0	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate. Unsigned contract, unknown effective date. Assumed the opening date of the facility to be effective date.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Republic Waste Services of Texas, Ltd.	NEC Midland Emergency Center, LP d/b/a Neighbors Emergency Center	Agreement Number : A15546995 Account Number : 888-1009347 Customer Service Agreement	9/26/2015	36 months	9/25/2018	08/31/18	0	Automatic renewal thereafter for additional terms of 36 months unless terminated. Used opening date as effective date because illegible.	Operations
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	3/1/2018	7 years	2/28/2025	08/31/18	77	Facility -Midland	Radiology

Attachment to Schedule 3.08(a)
Midland

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
Spirit MTA REIT, L.P.	NEC Midland Emergency Center, LP	Lease Agreement	11/20/2014	12 years	09/30/27	08/31/18	108	Lease expires on 09/30/2027.	Facility Lease
The Lamar Companies	Neighbors Health, LLC and NEC Midland Emergency Center, LP	Contract # 2818999	7/3/2017	13 weeks- 4 week campaigns	7/1/2018	08/31/18	#NUM!	Billboards -7410. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
The Lamar Companies	Neighbors Health, LLC and NEC Midland Emergency Center, LP	Contract # 2818999	7/6/2018	3 weeks- 4 week campaigns	10/7/2018	08/31/18	1	Billboards - 64. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262040 (1) Xerox W6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	08/31/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	8/11/2015	5 years	08/10/20	08/31/18	23	5 years Automatic renewal, until terminated.	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement].	IT
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-0459248-101 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	09/21/15	60 months	09/21/20	08/31/18	24	"Rent Commencement Date" blank so used Supplement date for Beginning Term.	Equipment Leases
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party , or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology
Windstream	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Ethernet internet bundle Proposal	8/5/2015	36 months	8/23/2018	08/31/18	#NUM!	Automatically renews for successive one year terms until terminated.	IT

Attachment to Schedule 3.08(a)
Odessa

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31		Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
BeaconMedaes, LLC	NEC Odessa Emergency Center, LP	Service Quotation: BTSBK17-0051-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Cable ONE Business Services	NEC Odessa Emergency Center, LP d/b/a Neighbors Emergency Center	Account - 2340600273101 Business Services Agreement 2 Fax lines, D3 Enterprise, D3 Statics Ips, Installation and Business News Information	8/24/2015	3 years	8/23/2018	08/31/18	#NUM!	Telephone and Data Services provided	IT
Cecilia Brown	NEC Odessa Emergency Center, LP	Lease Agreement	2/10/2015	12 years	12/31/2027	08/31/18	112	Commencement Date is the earlier of 150 days after the delivery date or the date Tenant opens for business in the building.	Facility Lease
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261960 Various IT products	09/25/15	63 months	12/25/20	08/31/18	27	Disputed. Used signing date on page 8 of the agreement.	Equipment Leases
Clinical Diagnostic Solutions, Inc.	NEC Odessa Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	08/31/18	4		Clinical
DataVox, Inc.	NEC Odessa Emergency Center, LP	010-1095182-000 Toshiba Telephone System	10/26/15	48 months	10/26/19	08/31/18	13		Equipment Leases
Frontier Utilities	NEC Odessa Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/6/2016	5 years	05/03/21	08/31/18	32	Address: 2731 N GRANDVIEW AVE UNIT CNTR ODESSA TX 79762-6952 Fixed Energy	Operations
Frontier Utilities	NEC Odessa Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/6/2016	5 years	05/03/21	08/31/18	32	Address: 2731 N GRANDVIEW AVE HLTS 2 ODESSA TX 79762-6952 Fixed Energy	Operations
GAMMA Waste Systems, LLC	NEC Odessa Emergency Center, LP (erroneously referred to as "NEC 24 - Odessa")	Service Agreement	1/6/2016	60 months	01/05/20	08/31/18	16	Medical Waste Services. Automatic renewal for the same period, unless cancelled by a written notice 30 days prior to the expiration.	Operations
Medicus Laboratory Information Systems	NEC Odessa Emergency Center, LP	Annual Software Support Agreement	12/17/2017	1 year	12/16/2018	08/31/18	3		Clinical
Nathaniel Ehni	NEC Odessa Emergency Center, LP	Consultant Pharmacist Service Agreement	12/19/2015	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omnicell, Inc.	NEC Odessa Emergency Center, LP	Quote - 43897	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Odessa Emergency Center, LP	Presido End User Agreement	11/14/2017	36 months	11/13/20	08/31/18	26	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Odessa Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 25924 Brand/Model/Serial: Keurig, B-150, M0071250; and Brand/Model/Serial: Newco, 20:1LP3, NB00003019	12/15/2015	1 year	12/14/18	08/31/18	3	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Republic Waste Services of Texas, Ltd.	NEC Odessa Emergency Center, LP d/b/a Neighbors Emergency Center	Agreement Number : A15741968 Account Number : 688-1009748 Customer Service Agreement	12/19/2015	36 months	12/18/2018	08/31/18	3	Automatic renewal thereafter for additional terms of 36 months unless terminated. Used opening date as effective date because illegible.	Operations
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology

Attachment to Schedule 3.08(a)
Odessa

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	1/8/2018	7 years	1/7/2025	08/31/18	76		Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
The Lamar Companies	Neighbors Health, LLC and NEC Odessa Emergency Center, LP	Contract # 2830930	10/23/2017	13 weeks- 4 week campaigns	10/21/2018	08/31/18	1	Billboards - 300. Contract can be cancelled 60 days out from the start date and the customer will be responsible for the next two billing periods.	Marketing
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262033 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	08/31/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20	08/31/18	25	5 years Automatic renewal, until terminated.	Clinical
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement].	IT
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	459248-103 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20	08/31/18	27	"Rent Commencement Date" blank so used Supplement date for Beginning Term	Equipment Leases
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party , or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Attachment to Schedule 3.08(a)
Texarkana

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20	08/31/18	26	Automatic renewal for successive 5 year periods unless notified in writing by customer 60 days in advance of the expiration of the then current term that customer does not wish to renew.	Operations
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18	08/31/18	2	Automatic renewal for consecutive 12 months periods thereafter unless either party gives the termination notice.	Operations
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0009 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System	09/01/16	60 months	09/01/21	08/31/18	36	Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
BeaconMedaes, LLC	NEC Texarkana Emergency Center, LP	Service Quotation: BTSBK17-0044-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18	08/31/18	0	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Cable ONE Business Services	NEC Texarkana Emergency Center, LP d/b/a Neighbors Emergency Center	Account - 2345020000101 Business Services Agreement D3 Enterprise, D3 Statics Ips, Installation and Business News Information	4/11/2016	3 years	4/10/2019	08/31/18	7		IT
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Global Holdings, LLC	41404518 Various IT products	07/31/16	63 months	10/31/21	08/31/18	38	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	08/31/18	10		IT
DataVox, Inc.	NEC Texarkana Emergency Center, LP	016-1145322-000 Toshiba Telephone System	04/20/16	48 months	04/20/20	08/31/18	19		Equipment Leases
David L. Osborn, Trustee of the Margaret M. Nobmann Family Trust, a California trust	NEC Texarkana Emergency Center, LP	Lease Agreement	7/23/2015	12 years	7/31/2028	08/31/18	119	Commencement Date is the earlier of 150 days after the delivery date or the date Tenant opens for business in the building. Certificate of Commencement Date to be opening date of the center. Effective and ending date to be confirmed.	Facility Leases
Fairway Outdoor Funding, LLC	NEC Texarkana Emergency Center, LP and Neighbors Health LLC	Media Display Order	3/26/2018	13 - 4 week campaigns	3/25/2019	08/31/18	6	Billboard - 1857. This contract is non-cancelable by the Advertiser Agency, or by its successors or permitted assigns.	Marketing
LaSandra Winters	NEC Texarkana Emergency Center, LP	Consultant Pharmacist Service Agreement	6/28/2016	Until terminated	Until terminated	08/31/18	Until terminated	Contract continues until terminated by either party with at least 30 days advanced written notice of termination.	Clinical
Medicus Laboratory Information Systems	NEC Texarkana Emergency Center, LP	Annual Software Support Agreement	6/28/2017	1 year	6/27/2018	08/31/18	#NUM!		Clinical
Medicus Laboratory Information Systems	NEC Texarkana Emergency Center, LP	Annual Software Support Agreement	6/28/2018	1 year	6/27/2019	08/31/18	9		Clinical
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omniceil, Inc.	NEC Texarkana Emergency Center, LP	Quote - 43925	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Texarkana Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20	08/31/18	27	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
ProStar Services, Inc. d/b/a Parks Coffee	NEC Texarkana Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 27579 Brand/Model/Serial: Keurig, B-150, M0059896; and Brand/Model/Serial: Keurig, B-150, J0080557	6/22/2016	1 year	06/21/19	08/31/18	9	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Reliance Mechanical Contractors	NEC Texarkana Emergency Center, LP	Preventative Maintenance Package	12/18/2017	12 months	12/17/18	08/31/18	3	HVAC preventative maintenance program. Only Texarkana uses this service. Agreement continues unless terminated.	Operations
Roshal Imaging Services, Inc.	NEC Texarkana Emergency Center, LP	Professional Services Agreement	7/1/2016	3 years	6/30/2019	08/31/18	9	Automatic renewal on year to year term, unless terminated by either party in writing prior to the expiration date. Number of days for cancelling the agreement not specified, must be terminated prior to the expiration date.	Radiology

Attachment to Schedule 3.08(a)
Texarkana

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Shipp Outdoor, LLC	NEC Texarkana Emergency Center, LP	Billboard Advertising Contract	4/1/2018	13 - 4 week campaigns	4/1/2019	08/31/18	7	Digital - I504x416 72 DPI JPG. Automatic renewal with similar terms unless cancellation is received 60 days prior to the termination of this agreement.	Marketing
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DD6B6O - Acuson NX3 Ultrasound System	7/21/2016	36 months	7/20/2019	8/31/2018	10	New warranty for Acuson NX3 starts 07/21/19.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	6/10/2018	7 years	6/9/2025	08/31/18	81		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	6/3/2018	7 years	6/2/2025	08/31/18	81		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	7/21/2019	7 years	7/20/2026	08/31/18	94		Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	08/31/18	19	Medical waste services. Automatic renewal for the same period, unless cancelled by a written notice 60 days prior to the expiration.	Operations
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336625 (1) Xerox WC5335, (+K104:K1062) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	05/07/16	63 months	08/07/21	08/31/18	35	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20	08/31/18	27	5 years Automatic renewal, until terminated.	Clinical
Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336614 Various IT Products	05/01/16	63 months	08/01/21	08/31/18	35	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	08/31/18	0	Automatic Renewal for additional 1 year terms unless terminated [Evergreen Agreement].	IT
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party , or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Attachment to Schedule 3.08(a)
Paris

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21	08/31/18	31	Automatic renewal thereafter for successive one year terms.	Operations
Aramark Uniform Services, a division of Aramark Uniform & Career Apparel, LLC	NEC Paris Emergency Center, LP	Service Agreement	6/21/2017	60 months	06/20/22	08/31/18	45	Automatic renewal for the same term, unless either party terminates the agreement.	Operations
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	08/31/18	12	Autorenewal month-to-month until terminated with 30 days notice.	IT
BeaconMedaes, LLC	NEC Paris Emergency Center, LP	Service Quotation: BTSBK18-0010-00 Medical Gas Preventative Plan Quote Summary	1/23/2018	1 year	01/22/19	08/31/18	4	The agreement can be cancelled by either party with 30 days written notice. I used the signing date as the "start date" / effective date.	Operations
Clinical Diagnostic Solutions, Inc.	NEC Paris Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	6/1/2018	1 year	5/31/2019	08/31/18	9		Clinical
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG-7073816 Comcast Enterprise Services Sales Order Form Internet and cable services	9/1/2016	36 months	8/31/2019	08/31/18	12		IT
DiscoverOUTDOOR.com LP	NEC Paris Emergency Center, LP	Bulletin Contract	6/1/2018	12 months	5/31/2019	08/31/18	9	Billboard - Hwy 82 (renewal). Contract is renewed or cancelled in writing no less than 60 days prior to expiration.	Marketing
Frontier Utilities	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Enrollment Authorization Quote # Q213150 Commercial (Texas) - Fixed Rate Plan	12/7/2016	4 years and 6 months	06/07/21	08/31/18	33	Fixed Energy	Operations
NEC Central Texas Healthcare Management, LLC	NEC Paris Emergency Center, LP	Management and Administrative Services Agreement	9/15/2017	Until terminated	Until terminated	08/31/18	Until terminated	Evergreen Agreement, until terminated by either party. The terminating party must provide written notice to the non-terminating party not less than 90 days prior to the next succeeding anniversary of the Effective Date.	Management
Neighbors Health, LLC	NEC Paris Emergency Center, LP	Amended and Restated Management and Administrative Services Agreement	5/13/2016	Until terminated	Until terminated	08/31/18	Until terminated	Evergreen Agreement, until terminated by either party. The terminating party must provide written notice to the non-terminating party not less than 90 days prior to the next succeeding anniversary of the Effective Date.	Management
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	08/31/18	21	Renewed automatically for 1 year if not terminated. Used signing date as effective date.	Radiology
Omniceil, Inc.	NEC Paris Emergency Center, LP	Quote - 43933	6/1/2018	12 months	5/31/2019	08/31/18	9		Operations
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Paris Emergency Center, LP	Presido End User Agreement	10/30/2017	36 months	10/29/20	08/31/18	25	Automatically renewal for unlimited number of 12 month periods. Terminated by either party with a 90 day written termination notice.	NPM
Primary Media	Neighbors Health, LLC and NEC Paris Emergency Center, LP	Contract for Outdoor Advertising	6/14/2018	13 - 4 week campaigns	6/12/2019	08/31/18	9	Billboards - 643B.1, 648A.1. . This contract can be cancelled at anytime with a written 90 day notice.	
ProStar Services, Inc. d/b/a Parks Coffee	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26386 Brand/Model/Serial: Keurig, B-150, M0152398; and Brand/Model/Serial: Bloomfield, 8572, 1114754	6/7/2017	1 year	06/06/19	08/31/18	9	Automatically renewed each year thereafter in successive one year terms, unless ProStar notified 30 days prior to the anniversary date of their intent to terminate. The contract does not have Lessee name. Considered the Lessee to be same as other facilities. The Lessee name confirmed by Christina Moore.	Operations
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	08/31/18	51	Automatic renewal for successive one year, unless terminated.	Operations
Quality Care ER Paris, LLC	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Clinical Radiology Services Agreement	3/19/2018	1 year	3/19/2019	08/31/18	6	Signed on 03/19/2018.	Radiology
Quality Care ER Paris, LLC	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Clinical Radiology Services Agreement	3/19/2018	1 year	3/19/2019	08/31/18	6	As per Legal, we have reciprocal agreements with this company so there should be 2 agreements total. Signed on 05/14/2018.	Radiology
RKMS Paris LLC	NEC Paris Emergency Center, LP	Lease Agreement	5/31/2016	12 years	4/30/2029	08/31/18	127	Effective date as per lease agreement is "the date this lease is executed by all of the parties to this lease." The lease was executed on 05/31/2016. Commencement Date is the earlier of 150 days after the delivery date or the date Tenant opens for business in the building. Expiry of lease 04/30/2029. Commencement and Expiry Dates obtained from Certificate of Commencement Date.	Facility Lease
Roshal Imaging Services, Inc.	NEC Paris Emergency Center, LP	Professional Services Agreement	6/15/2017	3 years	6/14/2020	08/31/18	21	Automatic renewal on year to year term, unless terminated by either party in writing prior to the expiration date. Number of days for cancelling the agreement not specified, must be terminated prior to the expiration date.	Radiology
Sanitation Solutions	NEC Paris Emergency Center, LP	Service Agreement	4/7/2017	36 months	03/22/20	08/31/18	18	Automatic renewal thereafter for additional terms of 12 months unless terminated.	Operations
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	Master Equipment Lease Agreement dated 6/14/17	N/A	N/A	N/A	08/31/18	N/A		Equipment Leases
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36518-54082 (1) Multix Fusion wireless detector	06/15/17	60 months	06/15/22	08/31/18	45	Receiving invoices for loan payment.	Equipment Leases
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36517-54081 (1) Acuson NX 3 Ultrasound System	06/15/17	60 months	06/15/22	08/31/18	45	Signed on 05/06/2014. Terms depends on each individual lease.	Equipment Leases

Attachment to Schedule 3.08(a)
Paris

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36516-54080 (1) Somatom Scope (16-slice)	06/15/17	60 months	06/15/22	08/31/18	45	Signed on 03/22/2016. Terms depends on each individual lease.	Equipment Leases
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DCKNIM- Multix Fusion	12/28/2016	24 months	12/27/2018	8/31/2018	3	New Multix Fusion warranty starts on 12/28/2018.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DD6OCU- Acuson NX3	7/18/2017	36 months	7/17/2020	8/31/2018	22	NX3 warranty starts on 07/18/2020.	Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	12/28/2018	7 years	12/27/2025	08/31/18	87		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	6/27/2018	7 years	6/26/2025	08/31/18	81		Radiology
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	7/18/2020	7 years	7/17/2027	08/31/18	106		Radiology
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019	08/31/18	8	Agreement expires on 04/30/2018. Agreement renews automatically for 1 year, unless reviewed and a new contract is signed. Southwest Precision Printer are the current owners. They bought the business from Page/International Communications, a division of Nationwide Argosy Solutions, LLC, Inc. The agreement can be terminated by either party, for any reason, upon 60 days advanced written notice to the non-terminating party.	Marketing
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20	08/31/18	19	Medical waste services. Automatic renewal for the same period, unless cancelled by a written notice 60 days prior to the expiration.	Operations
Suddenlink Business	NEC Paris Emergency Center, LP	Account no - 100-7256822-01 Commercial Service Order & Agreement Loyalty Bundle, Business Internet Modem Rental, 5 Static IP, Unlimited Business Class Phone - 1st Line and Loyalty Bundle - Unlimited Business Class Phone -additional Line and Commercial Video Play3 Discount	12/1/2016	36 months	11/30/2019	08/31/18	14	Automatic renewal for successive one year periods unless prior notice of non-renewal is delivered by either party.	IT
Tracy D. Attebury	NEC Paris Emergency Center, LP	Independent Contractor Agreement	6/12/2017	1 year	06/11/19	08/31/18	9	Auto renewal for additional one year. Contract continuities until terminated by either party with at least 10 days advanced written notice of termination.	Clinical
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/07/16	5 years	12/06/21	8/31/2018	39	5 years Automatic renewal, until terminated. .	Clinical
Universal Hospital Service, Inc.	NEC Paris Emergency Center, LP	Agreement # UHS -15211 Letter of Commitment	7/1/2017	Until 08/31/2018	8/31/2018	08/31/18	0	Initial term was one year. The master agreement amended on 10/15/2015 and the contract is effective till 08/31/2018.	Operations
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18	08/31/18	0	Original subscription effective from 06/01/2016 to 5/31/2017. Addendum No: 001-00-38997449 entered on June 1, 2016 extended subscription from 06/01/2017 to 5/31/2018. Amendment entered on May 17, 2018 extended subscription from 06/01/2018 to 8/31/2018.	Clinical
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated	08/31/18	Until terminated	Agreement continues until terminated by either party , or by mutual agreement.	Radiology
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020	08/31/18	16	Contract automatically renewed thereafter for successive for 3 years unless terminated by either party.	Radiology

Schedule 3.08(b)

Seller Contracts – Defaults

[See attached.]

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0012 Proteus XR Radiographic & Optima	01/01/17	60 months	01/01/22
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Global Holdings, LLC	41404494 Various IT products	07/31/16	63 months	10/31/21
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	NEC Bellaire Emergency Center, LP (erroneously referred to as "NEC Bellaire Emergency Clinic")	41043323 (3) WC5335PH Copier Printer Scanner Fax , (1) WC4260 Copier Printer Scanner Fax	04/15/14	60 months	04/15/19
Signature Financial, LLC (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41343964 Various IT products	05/01/16	63 months	08/01/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Yorktown Contracts

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0003 Del Medical Digital U-arm, Mindray DPM CS, Mindray M7 Dicom, Central Station Network of Hardwi, GS LS 16 Used Tube	04/01/15	60 months	04/01/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262155 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Midland Contracts

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262040 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	8/11/2015	5 years	08/10/20	09/04/18	23	5 years Automatic renewal, until terminated.	Clinical
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-0459248-101 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	09/21/15	60 months	09/21/20	09/04/18	24	"Rent Commencement Date" blank so used Supplement date for Beginning Term.	Equipment Leases

Odessa Contracts

Updated

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261960 Various IT products	09/25/15	63 months	12/25/20	09/04/18	27	Disputed. Used signing date on page 8 of the agreement.	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262033 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21	09/04/18	29	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20	09/04/18	25	5 years Automatic renewal, until terminated.	Clinical
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	459248-103 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20	09/04/18	26	"Rent Commencement Date" blank so used Supplement date for Beginning Term	Equipment Leases

Texarkana Contracts

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0009 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System	09/01/16	60 months	09/01/21	09/04/18	35	Lease Beginning and Ending Term obtained from BBVA SLV schedule provided by BBVA.	Equipment Leases
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336625 (1) Xerox WC5335, (+K104:K1062) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	05/07/16	63 months	08/07/21	09/04/18	35	Undisputed. Used Commencement Date provided by EverBank.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20	09/04/18	27	5 years Automatic renewal, until terminated.	Clinical
Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336614 Various IT Products	05/01/16	63 months	08/01/21	09/04/18	34	Disputed. Used Commencement Date provided by EverBank.	Equipment Leases

Paris Contracts

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Today's date	Remaining Months	Comments	Department
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	Master Equipment Lease Agreement dated 6/14/17	N/A	N/A	N/A	09/04/18	N/A		Equipment Leases
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36518-54082 (1) Multix Fusion wireless detector	06/15/17	60 months	06/15/22	09/04/18	45	Receiving invoices for loan payment.	Equipment Leases
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36517-54081 (1) Acuson NX 3 Ultrasound System	06/15/17	60 months	06/15/22	09/04/18	45	Signed on 05/06/2014. Terms depends on each individual lease.	Equipment Leases
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36516-54080 (1) Somatom Scope (16-slice)	06/15/17	60 months	06/15/22	09/04/18	45	Signed on 03/22/2016. Terms depends on each individual lease.	Equipment Leases
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/07/16	5 years	12/06/21	9/4/2018	39	5 years Automatic renewal, until terminated..	Clinical

Schedule 3.09(b)

Payment of Taxes

Sellers have filed for extensions with the State of Texas with respect to the payment of their franchise Taxes.

Schedule 3.11(a)

Transactions with Affiliates

Corporate and Shared Service Sellers

1. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and Neighbors Emergency Center, LLC, dated as of January 1, 2013.

Bellaire

2. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Bellaire Emergency Center, LP, dated as of January 1, 2013.
3. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Bellaire Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of May 1, 2014.
4. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Bellaire Emergency Center, LP, dated effective as of November 16, 2015.

Yorktown

5. Intellectual Property Sublicense Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Yorktown Emergency Center, LP, dated January 1, 2014.
6. Business Services Subcontract by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Yorktown Emergency Center, LP, and Neighbors Practice Management, LLC, dated effective as of May 1, 2014.
7. Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Yorktown Emergency Center, LP, dated effective as of November 16, 2015.

Midland

8. Intellectual Property Sublicense Agreement dated December 3, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Midland Emergency Center, LP.
9. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Midland Emergency Center, LP.

10. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Midland Emergency Center, LP, and Neighbors Practice Management, LLC.

Odessa

11. Intellectual Property Sublicense Agreement dated December 3, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Odessa Emergency Center, LP.
12. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Odessa Emergency Center, LP.
13. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Odessa Emergency Center, LP, and Neighbors Practice Management, LLC.

Texarkana

14. Intellectual Property Sublicense Agreement dated July 6, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Texarkana Emergency Center, LP.
15. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Texarkana Emergency Center, LP.
16. Business Services Subcontract dated July 6, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Texarkana Emergency Center, LP, and Neighbors Practice Management, LLC.

Paris

17. Intellectual Property Sublicense Agreement dated May 12, 2016 between Neighbors Health, LLC and NEC Paris Emergency Center, LP.
18. Management and Administrative Services Agreement dated May 12, 2016 between Neighbors Health, LLC and NEC Paris Emergency Center, LP.
19. Business Services Subcontract dated May 12, 2016 between Neighbors Health, LLC, as Manager of NEC Paris Emergency Center, LP, and Neighbors Practice Management, LLC.

Schedule 3.11(b)

Insiders

A press release issued by STAT Emergency Center of Laredo (“**STAT Laredo**”) identifies Dr. Thomas Vo, Dr. Michael Chang, and Dr. Paul Alleyne as managing partners of STAT Laredo. Dr. Vo, Dr. Chang and Dr. Alleyne are each directors of Neighbors Legacy Holdings, Inc., Neighbors Global Holdings, Inc. and Neighbors Health, LLC.

Schedule 3.12(a)

Compliance with Laws

Not applicable.

Schedule 3.12(b)

Permits

1. See attached.
2. See Schedule 3.13(b).

Facility Name	Facility Address	State of Texas License Number	License Expiration Date	Burglar Alarm Permit Expiration Date	Fire Marshal Inspection 2017 PASS/FAIL	Fire Marshal Inspection 2018 PASS/FAIL	Annual Generator PM	Semi Annual Ice Machine PM	EOM HVAC PM	Annual O2 Manifold & Vacuum Pump PM		
Bellaire	5413 S. Rice Ave., Houston, TX 77081	160271	8/31/18	2/13/2019	4/9/2017	PASS	5/9/2018	PASS	5/23/2018	4/1/2018	4/17/2018	12/29/2017
Yorktown	5835 HWY 6 North, Houston, TX 77084	160130	10/31/18	3/31/2019	3/17/2017	PASS	4/3/2018	PASS	5/9/2018	2/1/2018	3/9/2018	2/7/2018

Facility Name	Facility Address	Burglar Alarm Permit Expiration Date	Fire Marshal Inspection 2017 PASS/FAIL	Fire Marshal Inspection 2018 PASS/FAIL	Annual Generator PM	Semi Annual Ice Machine PM	EOM HVAC PM	Annual O2 Manifold & Vacuum Pump PM	Panic Alarm Permit	Policy #	Certificate of Occupancy	Policy #		
Midland	5409 West Wadley, Midland, TX 79707	5/16/2020	Need Copy		6/25/2018	PASS	6/26/2018	1/18/2018	5/15/2018	11/7/2017	5/4/2018	25041	9/30/2015	COM15-0000002
Odessa	2731 N. Grandview Ave., Odessa, TX 79762	2/14/2020	2/24/2017	PASS	2/27/2018	PASS	5/29/2018	1/18/2018	5/15/2018	11/7/2017	2/14/2020	16061		
Paris	3055 NE Loop 286, Paris, TX 75460	Not Required	1/19/2017	PASS	Due		6/19/2018	1/1/2018	5/18/2018	5/15/2018			1/23/2017	NCOM-16-0874
Texarkana	2001 Mall Dr., Texarkana, TX 75503	3/31/2019	8/31/2017	PASS	2/13/2018	PASS	5/23/2018	2/1/2018	11/1/2017	11/30/2017	3/31/2019	A-2520	6/15/2016	

Schedule 3.13(a)

Compliance with Healthcare Laws

None.

Schedule 3.13(b)**Healthcare Laws Permits**

Facility	License	Number	Expiration Date
Bellaire	CLIA	45D2023652	02/08/19
Bellaire	DEA	FB3418995	08/07/19
Bellaire	TDSHS	160271	08/31/18
Bellaire	TSBP	28097	06/30/20
Bellaire	X-RAY	R41551	06/30/24
Midland	CLIA	45D2101542	10/18/18
Midland	COLA	26593	05/10/20
Midland	DEA	FN5671006	10/31/18
Midland	TDSHS	160188	09/30/19
Midland	TSBP	30172	08/31/19
Midland	X-RAY	R40436	09/30/23
Odessa	CLIA	45D2103122	10/18/18
Odessa	COLA	26624	05/11/20
Odessa	DEA	FN5768215	10/31/18
Odessa	TDSHS	160215	12/31/19
Odessa	TSBP	30279	10/31/19
Odessa	X-RAY	R40690	12/31/23
Paris	CLIA	45D2123019	12/11/18
Paris	COLA	28140	05/11/20
Paris	DEA	FN6942242	10/31/20
Paris	TDSHS	160327	07/31/19
Paris	TSBP	31377	04/30/19
Paris	X-RAY	R42133	12/31/24
Texarkana	CLIA	45D2112361	05/30/19
Texarkana	COLA	27216	05/18/19
Texarkana	DEA	FN6326397	10/31/19
Texarkana	TDSHS	160259	06/30/20
Texarkana	TSBP	30895	06/30/20
Texarkana	X-RAY	R41248	05/31/24
Yorktown	CLIA	45D2082018	10/06/19
Yorktown	COLA	25706	06/12/19
Yorktown	DEA	FN4933924	10/30/20
Yorktown	TDSHS	160130	10/31/18
Yorktown	TSBP	29574	10/31/18
Yorktown	X-RAY	R39265	09/30/22

Schedule 3.14**Legal Proceedings**

<u>Seller</u>	<u>Case</u>
NEC Bellaire Emergency Center, LP	Case No. 1:17-cv-06089-JSR; Signature Financial LLC vs. Neighbors Global Holdings, LLC, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC and NEC Bellaire Emergency Center, LP; In the United States District Court, Southern District of New York
NEC Bellaire Emergency Center, LP NEC Texarkana Emergency Center, LP	Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell; In the

<u>Seller</u>	<u>Case</u>
	164 th Judicial District Court of Harris County, Texas
NEC Bellaire Emergency Center, LP NEC Odessa Emergency Center, LP NEC Texarkana Emergency Center, LP	Case No. 4:17-cv-02214-ERW; Central Bank of St. Louis vs. NEC Amarillo Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Odessa Emergency Center, LP, NEC Porter Emergency Center, LP, NEC Texarkana Emergency Center, LP, Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, Neighbors Global Holdings, LLC, Neighbors Health, LLC f/k/a Neighbors Health System, LLC, Neighbors Legacy Holdings, Inc.; In the United States District Court for the Eastern District of Missouri
Neighbors Health, LLC	Cause NO. DC 18-00876; JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC; In the 68 th Judicial District Court of Dallas County, Texas

Schedule 3.16(a)

Intellectual Property Rights

The Houston IP Seller has granted the Operating Sellers a license to use the Seller Marks pursuant to the applicable Contracts listed on Schedule 3.11(a) hereto.

Schedule 3.18(a)

Owned Real Property

None.

Schedule 3.18(b)

Leased Real Property

NEC Bellaire Emergency Center, LP – see Annex 3.18(b)(i)

NEC Yorktown Emergency Center, LP see Annex 3.18(b)(ii)

NEC Midland Emergency Center, LP—see Annex 3.18(b)(iii)

NEC Odessa Emergency Center, LP—see Annex 3.18(b)(iv)

NEC Texarkana Emergency Center, LP—see Annex 3.18(b)(v)

NEC Paris Emergency Center, LP—see Annex 3.18(b)(vi)

Annex 3.18(b)(i)

See attached.

LEGAL DESCRIPTION

A TRACT OR PARCEL CONTAINING 1.7005⁺ ACRES OR 74,074 SQUARE FEET OF LAND, BEING A PORTION OF UNRESTRICTED RESERVE "B" OF UPTOWN CROSSING RETAIL SECTION I, MAP OR PLAT RECORDED UNDER FILM CODE NO. 665182 OF THE HARRIS COUNTY MAP RECORDS, SITUATED IN THE HARRY SANDERSON SURVEY, ABSTRACT NO. 725 AND THE T.W. HOUSE SURVEY, A-1044, HARRIS COUNTY, TEXAS, AND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS, WITH ALL BEARINGS BASED ON THE TEXAS STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE (NAD 83):

BEGINNING AT A 5/8 INCH IRON ROD WITH CAP STAMPED "BROWN & GAY" FOUND ON THE EAST RIGHT-OF-WAY (R.O.W.) LINE OF SOUTH RICE AVENUE (PLATTED AS RICE AVENUE, CALLED 90' WIDE) AS RECORDED UNDER VOLUME 3, PG. 60, H.C.M.R. AND MARKING A WEST CORNER OF UNRESTRICTED RESERVE "A" OF SAID UPTOWN CROSSING RETAIL SECTION I AND THE MOST WESTERLY NORTHWEST CORNER OF SAID RESTRICTED RESERVE "B" AND OF THE HEREIN DESCRIBED TRACT;

THENCE, DEPARTING THE EAST R.O.W. LINE OF SAID SOUTH RICE AVENUE AND ALONG THE COMMON LINE BETWEEN SAID RESERVES "A" AND "B", NORTH 42 DEGREES 37 MINUTES 21 SECONDS EAST, A DISTANCE OF 31.11 FEET TO A 1/2 INCH IRON PIPE WITH CAP STAMPED "BROWN & GAY" FOUND MARKING AN ANGLE POINT OF SAID UNRESTRICTED RESERVE "A" AND THE MOST NORTHERLY NORTHWEST CORNER OF SAID UNRESTRICTED RESERVE "B" AND OF THE HEREIN DESCRIBED TRACT;

THENCE, CONTINUING ALONG SAID COMMON LINE NORTH 87 DEG. 37 MIN. 21 SEC. EAST, A DISTANCE OF 148.00 FEET TO A 1/2 INCH IRON PIPE FOUND MARKING AN ANGLE POINT OF SAID UNRESTRICTED RESERVE "A" AND THE MOST NORTHERLY NORTHEAST CORNER OF SAID UNRESTRICTED RESERVE "B" AND THE HEREIN DESCRIBED TRACT;

THENCE, CONTINUING ALONG SAID COMMON LINE, SOUTH 47 DEG. 22 MIN. 39 SEC. EAST, A DISTANCE OF 56.57 FEET TO A 1/2 INCH IRON PIPE WITH CAP STAMPED "BROWN & GAY" FOUND MARKING AN ANGLE POINT OF SAID UNRESTRICTED RESERVE "A" AND THE MOST EASTERLY NORTHEAST CORNER OF SAID UNRESTRICTED RESERVE "B" AND THE HEREIN DESCRIBED TRACT;

THENCE, CONTINUING ALONG SAID COMMON LINE, SOUTH 02 DEG. 22 MIN. 29 SEC. EAST, A DISTANCE OF 239.32 FEET TO A 5/8 INCH IRON ROD WITH CAP STAMPED "WINDROSE LAND SERVICES" SET MARKING AN EAST CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE, OVER AND ACROSS SAID UNRESTRICTED RESERVE "B", SOUTH 87 DEG. 37 MIN. 21 SEC. WEST, A DISTANCE OF 16.50 FEET TO A 5/8 INCH IRON ROD WITH CAP STAMPED "WINDROSE LAND SERVICES" SET MARKING AN INTERIOR CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE, SOUTH 02 DEG. 22 MIN. 39 SEC. EAST, A DISTANCE OF 72.80 FEET TO A 5/8 INCH IRON ROD WITH CAP STAMPED "WINDROSE LAND SERVICES" SET MARKING THE SOUTHEAST CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE, SOUTH 87 DEG. 37 MIN. 21 SEC. WEST, A DISTANCE OF 159.59 FEET TO A 5/8 INCH IRON ROD WITH CAP STAMPED "WINDROSE LAND SERVICES" SET MARKING THE SOUTHWEST CORNER OF THE HEREIN DESCRIBED TRACT;

CORNER

THENCE, NORTH 02 DEG. 22 MIN. 39 SEC. WEST, A DISTANCE OF 53.99 FEET TO A 5/8 INCH IRON ROD WITH CAP STAMPED "WINDROSE LAND SERVICES" SET MARKING AN INTERIOR CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE, SOUTH 87 DEG. 36 MIN. 38 SEC. WEST, A DISTANCE OF 33.91 FEET TO A 5/8 INCH IRON ROD WITH CAP STAMPED "WINDROSE LAND SERVICES" SET ON THE EAST R.O.W. LINE OF SAID SOUTH RICE AVENUE AND MARKING A WEST CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE, ALONG THE EAST R.O.W. LINE OF SAID SOUTH RICE AVENUE, NORTH 02 DEG. 22 MIN. 39 SEC. WEST, A DISTANCE OF 296.14 FEET TO THE PLACE OF BEGINNING, AND CONTAINING 1.7005 ACRES OR 74,074 SQUARE FEET OF LAND, AS SHOWN ON JOB NO. 43604, PREPARED BY WINDROSE LAND SERVICES, INC.

Annex 3.18(b)(ii)

See attached.

LEGAL DESCRIPTION OF PROPERTY

A tract of land containing 1.836 acres being out of Restricted Reserve "B", Block 2, Yondtown Crossing, Section 1, recorded in Film Code No. 600047, Harris County Map Records, Texas and being more particularly described by metes and bounds as follows;

BEGINNING, at a found five eighths inch iron rod with cap stamped "CCI", marking the northeast corner of the tract herein described and being in the west line of State Highway 6, (100 foot wide);

1. **THENCE**, South 02 degrees 19 minutes 46 seconds East, along the east line of the tract herein described and the west line of said State Highway 6, for a distance of 161.25 feet to a set five eighths inch iron rod with cap stamped "CCI", marking the southeast corner of the tract herein described;
2. **THENCE**, South 87 degrees 39 minutes 15 seconds West, over and across said Restricted Reserve "B" and along the south line of the tract herein described, for a distance of 483.09 feet to a set five eighths inch iron rod with cap stamped "CCI", marking the southwest corner of the tract herein described, being in the east line of Homma Drive (60 foot wide and being in a non-tangent curve to the right;
3. **THENCE**, for an arc length of 80.25 feet, along the east line of said Homma Drive, the west line of Restricted Reserve "B" and following a curve to the right, having a radius of 281.29 feet, a chord bearing of North 10 degrees 31 minutes 50 seconds West and a chord distance of 79.98 feet to a set five eighths inch iron rod with cap stamped "CCI";
4. **THENCE**, North 02 degrees 19 minutes 55 seconds West, continuing along the east line of said Homma Drive and the west line of Restricted Reserve "B", for a distance of 84.22 feet to a set five eighths inch iron rod with cap stamped "CCI", marking the northwest corner of the tract herein described;
5. **THENCE**, North 87 degrees 54 minutes 04 seconds East, along the north line of the tract herein described, for a distance of 494.50 feet to the **POINT OF BEGINNING**.

Annex 3.18(b)(iii)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Being the SURFACE ESTATE ONLY IN AND TO LOT SEVENTY ONE B (71B), BLOCK FIFTEEN (15), FINAL PLAT GRASSLAND ESTATES SECTION 22, an addition to the City of Midland, Midland County, Texas, according to the map or plat thereof, recorded in Cabinet G, Page 55, Plat Records, Midland County, Texas.

A handwritten signature or mark, possibly a stylized 'C' or a signature, located in the bottom right corner of the page.

Annex 3.18(b)(iv)

See attached.

LEGAL DESCRIPTION

FIELD NOTE DESCRIPTION OF THE SURVEY OF AN 0.97-ACRE TRACT OF LAND OUT OF LOT 29, BLOCK 2, REPLAT OF 3.78 ACRES OUT OF GULF PARK NO. 13, BLOCK 2, SPRINGDALE ADDITION, AN ADDITION TO THE CITY OF ODESSA, AS PER PLAT OF RECORD IN CABINET "A", PAGE 145D, PLAT RECORDS, ECTOR COUNTY, TEXAS SAID 0.97-ACRE TRACT DESCRIBED MORE FULLY BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A MAG NAIL FOUND IN THE WEST RIGHT OF WAY LINE OF GRANDVIEW AVENUE FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE SOUTH $13^{\circ}58'32''$ E. 150.57 FEET ALONG THE WEST RIGHT OF WAY LINE OF GRANDVIEW AVENUE TO A MAG NAIL SET FOR THE SOUTHEAST CORNER OF THIS TRACT;

THENCE SOUTH $75^{\circ}59'58''$ WEST 259.53 FEET TO A CORNER OF A TOWER SITE FOR THE MOST SOUTHERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE NORTH $13^{\circ}56'51''$ WEST 49.35 FEET ALONG THE WEST LINE OF SAID TOWER SITE TO A POINT FOR A CORNER OF THIS TRACT;

THENCE SOUTH $76^{\circ}14'56''$ WEST 28.96 FEET ALONG THE NORTH LINE OF SAID TOWER SITE TO A POINT FOR THE MOST WESTERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE NORTH $14^{\circ}11'17''$ WEST 101.44 FEET TO A MAG NAIL SET FOR THE NORTHWEST CORNER OF THIS TRACT;

THENCE NORTH $76^{\circ}04'13''$ EAST 288.84 FEET TO THE PLACE OF BEGINNING.

Annex 3.18(b)(v)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF THE PROPERTY

Property Description
1.238 Acres
Bowie County, Texas

All that certain lot, tract or parcel of land lying and situated in the R. G. Cannon Headright Survey, Abstract 733, Bowie County, Texas, being part of that certain tract of land described as Lot No. 1, Lavender Pasco Addition, recorded in Volume 8622, Page 217 of the Real Property Records of Bowie County, Texas, and being more particularly described by metes and bounds as follows:

BEGINNING at a 1/2 inch steel rod (control monument), found for a corner, the Northeast Corner of the said Lot No. 1, the Northwest Corner of that certain tract of land described as 0.143 acres in the deed from City of Texarkana, Texas to Pasco Oil Co., Inc., dated July 12, 1989, recorded in Volume 1352, Page 246 of the Real Property Records of Bowie County, Texas, lying in the South right-of-way line of Interstate 30;

THENCE South 11 degrees 14 minutes 47 seconds East a distance of 50.51 feet along the East line of said Lot No. 1 and the West line of the said 0.143 acre tract, to a mag nail, found for a corner, the Southwest Corner of the said 0.143 acre tract, the Northwest Corner of that certain tract of land described as 0.449 acres in the deed from Jim Lindsey, et ux to Pasco Oil Co., Inc., dated December 27, 1983, recorded in Volume 713, Page 379 of the Deed Records of Bowie County, Texas, lying in the East line of the said Lot No. 1;

THENCE South 03 degrees 32 minutes 25 seconds East a distance of 157.59 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE North 85 degrees 34 minutes 39 seconds East a distance of 9.13 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE North 87 degrees 10 minutes 39 seconds East a distance of 5.90 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a X cut in concrete, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE South 07 degrees 19 minutes 53 seconds East a distance of 20.29 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE North 69 degrees 00 minutes 23 seconds West a distance of 4.37 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the beginning of a circular curve to the left, tangent to the said line;

THENCE in a Northwesterly direction along the arc of the said circular curve a distance of 8.12 feet, with a delta angle of 2 degrees 26 minutes 33 seconds, a radius of 180.50 feet, a chord bearing of North 70 degrees 13 minutes 40 seconds West, and a chord distance of 8.12 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the end of the said circular curve;

THENCE North 71 degrees 26 minutes 57 seconds West, tangent to the said circular curve, a distance of 15.66 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the beginning of a circular curve to the left, tangent to the said line;

THENCE in a Southwesterly direction along the arc of the said circular curve a distance of 215.31 feet, with a delta angle of 37 degrees 57 minutes 26 seconds, a radius of 325.00 feet, a chord bearing of South 89 degrees 34 minutes 20 seconds West, and a chord distance of 211.39 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the end of the said circular curve;

THENCE North 19 degrees 55 minutes 12 seconds West a distance of 17.72 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the beginning of a circular curve to the left, tangent to the said line;

THENCE in a Northwesterly direction along the arc of the said circular curve a distance of 58.00 feet, with a delta angle of 16 degrees 36 minutes 56 seconds, a radius of 200.00 feet, a chord bearing of North 28 degrees 13 minutes 40 seconds West, and a chord distance of 57.80 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the end of the said circular curve and at the beginning of a circular curve to the right;

THENCE in a Northwesterly direction along the arc of the said circular curve a distance of 132.41 feet, with a delta angle of 37 degrees 55 minutes 56 seconds, a radius of 200.00 feet, a chord bearing of North 17 degrees 34 minutes 10 seconds West, and a chord distance of 130.00 feet, to a X cut in concrete, set for a corner, at the end of the said circular curve;

THENCE North 01 degrees 23 minutes 48 seconds East, tangent to the said circular curve, a distance of 31.40 feet, to a X cut in concrete, lying in the North line of the said Lot No. 1 and the South right-of-way line of said Interstate 30;

THENCE South 85 degrees 31 minutes 50 seconds East a distance of 160.25 feet along the North line of said Lot No. 1 and the South right-of-way line of said Interstate 30, to a TxDOT right-of-way marker (control monument), found for a corner, at an angle point;

THENCE North 86 degrees 02 minutes 32 seconds East (basis of bearings) a distance of 113.13 feet, to the point of beginning and containing 1.238 acres of land, at the time of this survey.

This description is based on the survey and plat made by Jeffrey A. Wood, Registered Professional Land Surveyor No. 6220, on June 2, 2015.

Annex 3.18(b)(vi)

See attached.

Exhibit "A"
Legal Description of Land

Being 1.470 acres of land situated within the corporate limits of the City of Paris, Lamar County, Texas, said 1.470 acres being out of the Joseph Leech Survey, Abstract Number 524 as well as being part of a called 2.9398 acre tract of land conveyed from David R. Robinson and wife Brenda Robinson to B.C. Muthappa and Devahrata Ganguly on December 10, 2010 recorded in Lamar County Clerk's Document Number 084198-2010 and also being all of a called 1.470 acre tract of land platted as Lot 1, Block A, Oak Ridge 318 Addition as filed in Envelope 455-D of the Plat Records of Lamar County Texas. The said 1.470 acres being more fully described by metes and bounds as follows:

Beginning at a broken concrete right-of-way monument found at the Southwest corner of the aforementioned called 2.9398 acre Muthappa & Ganguly tract and at the Southwest corner of the aforementioned Lot 1, Block A Oak Ridge 318 Addition, and said monument also being the Southeast corner of Lot 1, Block A of Kushi & Esha Addition 318 as recorded in Envelope 408-A of the Plat Records of Lamar County, Texas, and said monument also being in the North right-of-way line of Loop 286 at TxDOT right-of-way Station 208+00;

Thence N 01° 41' 42" E, along the West boundary line of the aforementioned called 2.9398 Muthappa & Ganguly tract, a distance of 278.56 feet to a 1/2 inch capped (Whitley) iron rod found at the Northwest corner of the aforementioned Lot 1, Block A Oak Ridge 318 Addition, said rod also being the Southwest corner of a called 1.470 acre tract of land conveyed from Devahrata Ganguly and B. C. Muthappa to Haresh Patel on June 27, 2014 as recorded in Lamar County Clerk's Document Number 115798-2014, and platted as Lot 2, Block A, Oak Ridge 318 Addition as filed in the aforementioned Envelope 455-D;

Thence N 87° 30' 53" E, along the common boundary line of the aforementioned Lot 1 and Lot 2, a distance of 247.99 feet to a 1/2 inch capped (Whitley) iron rod found at the Northeast corner of said Lot 1 and at the Southeast corner of said Lot 2, said rod also being located in the current East boundary line of a called 19.19 acre tract of land conveyed from Virginia Burnett to David R. Robinson on October 15, 2008 and recorded in Lamar County Clerk's Document Number 063847-2008;

Thence S 10° 26' 41" W, along the East boundary line of the aforementioned Lot 1 and the current West boundary line of the aforementioned David Robinson tract, a distance of 313.52 feet to a 5/8 inch iron rod found at the Southeast corner of said Lot 1, said rod also being in the North right-of-way line of Loop 286;

Thence N 74° 30' 10" W, along the North right-of-way of Loop 286 and the South boundary line of the aforementioned Lot 1, a distance of 96.26 feet to a 1/2 inch capped (Whitley) iron rod found;

[EXHIBIT A – SNDA]

Thence S 86° 27' 25" W, along the North right-of-way line of Loop 286 and the South boundary line of the aforementioned Lot 1, a distance of 106.60 feet to the Point of Beginning and containing 1.470 acres of land.

[EXHIBIT A – SNDA]

Schedule 3.20

ERISA Plans

1. 401(k) for EDMG, LLC
2. 401(k) for Neighbors Practice Management, LLC

Schedule 4.09

Buyer's Finders' Fees

None.

DISCLOSURE SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

**NEC EASTSIDE EMERGENCY CENTER, LP,
NEC BROWNSVILLE EMERGENCY CENTER, LP, and
NEC HARLINGEN EMERGENCY CENTER, LP,
as Operating Sellers**

**NEIGHBORS LEGACY HOLDINGS, INC.,
NEIGHBORS GLOBAL HOLDINGS, LLC,
NEIGHBORS HEALTH, LLC,
EDMG, LLC, and
NEIGHBORS PRACTICE MANAGEMENT, LLC,
as Corporate and Shared Services Sellers**

and

**TENET BUSINESS SERVICES CORPORATION,
as Buyer**

dated

September 12, 2018

Schedules

The following constitutes the Disclosure Schedules (these “**Schedules**”) referred to in the Asset Purchase Agreement (the “**Agreement**”), dated as of September 12, 2018, by and among (i) Tenet Business Services Corporation, a Texas corporation (“**Buyer**”), (ii) NEC Eastside Emergency Center, LP, a Texas limited partnership, NEC Brownsville Emergency Center, LP, a Texas limited partnership, and NEC Harlingen Emergency Center, LP, a Texas limited partnership (collectively, the “**Operating Sellers**” and each individually, an “**Operating Seller**”), and (iii) Neighbors Legacy Holdings, Inc., a Texas corporation, Neighbors Global Holdings, LLC, a Delaware limited liability company, Neighbors Health, LLC, a Texas limited liability company, EDMG, LLC, a Texas limited liability company and Neighbors Practice Management, LLC, a Texas limited liability company (collectively, the “**Corporate and Shared Services Sellers**” and each individually, a “**Corporate and Shared Services Seller**”, and together with the Operating Sellers, the “**Sellers**” and each individually, a “**Seller**”). Buyer and the Sellers are sometimes referred to collectively herein as the “**Parties**” and singly as a “**Party**.”

Capitalized terms used in these Schedules but not defined herein shall have the meanings ascribed to such terms in the Agreement. Information provided in one Schedule hereto will suffice, without repetition or cross reference, as a disclosure of such information in any other Schedule hereto to which its relevance is reasonably apparent on its face. The reference to or listing, description, disclosure or other inclusion of any item or other matter, including, without limitation, any charge, violation, breach or Liability, in these Schedules shall not be construed to be an admission or suggestion that such item or matter constitutes a violation of, breach or default under, any Contract or otherwise. No disclosure in these Schedules relating to any possible breach or violation of any agreement, law or regulation shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Nothing in these Schedules shall be deemed adequate to disclose an exception to a representation or warranty herein unless the Schedule identifies the exception with reasonable particularity and describes the relevant facts in reasonable detail. The inclusion of any item in these Schedules, or any references to dollar amounts, will not be deemed to be an acknowledgement or representation that such item is material, to establish any standard of materiality or to define further the meaning of such terms for purposes of the Agreement. Furthermore, the inclusion of a particular item of information in these Schedules shall not be taken as an admission that such disclosure is required to be made under the terms of any of such representations and warranties. Headings have been inserted on the sections of these Schedules for convenience of reference only and shall be ignored in the construction or interpretation of these Schedules as set forth in the Agreement.

Schedule 2.02(e)

Excluded Facilities

Houston

1. *Baytown, 6051 Garth Road, Baytown, Texas 77521*
2. *Bellaire, 5413 S. Rice Ave., Houston, Texas 77081*
3. *Crosby, 14120 FM 2100, Crosby, Texas 77532*
4. *Kingwood, 1120 Kingwood Drive, Kingwood, Texas 77339*
5. *Pasadena, 7215 Fairmont Parkway, Pasadena, Texas 77505*
6. *Pearland, 11130 Broadway Street, Pearland, Texas 77584*
7. *Porter, 22678 US Hwy 59, Porter, Texas 77365*
8. *Yorktown, 5835 Hwy 6 North, Houston, Texas 77084*

Other Non-Houston

1. *Port Arthur, 3300 Hwy 365, Port Arthur, Texas 77642*
2. *Midland, 5409 West Wadley Avenue, Midland, Texas 79707*
3. *Odessa, 2713 North Grandview Ave., Odessa, Texas 79762*
4. *Amarillo, 2105 S. Western Street, Amarillo, Texas 79109*
5. *Beaumont, 4755 Eastex Freeway, Beaumont, Texas 77706*
6. *Mueller, 1801 East 51st St., Bldg. H, Austin, Texas 78723*
7. *Orange, 1321 North 16th Street, Orange, Texas 77630*
8. *Texarkana, 2001 Mall Drive, Texarkana, Texas 75503*
9. *McAllen, 6700 North 10th Street, McAllen, Texas 78504*
10. *Lubbock, 4337 50th Street, Lubbock, Texas 79413*
11. *Paris, 3055 NE Loop 286, Paris, Texas 75460*

Schedule 3.06

Absence of Certain Developments

None.

Schedule 3.07

Sellers' Finders' Fees

Neighbors Global Holdings, LLC and Neighbors Legacy Holdings, Inc., collectively with its direct and indirect subsidiaries, have engaged Houlihan Lokey to provide investment banking services in connection with the Transactions.

Schedule 3.08(a)

Seller Contracts

Brownsville:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/3/2020
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	4/13/2021
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/2018
AT&T	Neighbors Health, LLC	Phone services Contract ID – 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	0619-0002 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	5/1/2016	60 months	5/1/2021
BeaconMedaes, LLC	NEC Brownsville Emergency Center, LP	Service Quotation: BTSBK17-0060-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018

Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Various IT Products; Most hardware and software included in this lease	2/14/2016	63 months	5/14/2021
Clinical Diagnostic Solutions, Inc.	NEC Brownsville Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	3/21/2018	1 year	3/20/2019
DataVox, Inc.	NEC Brownsville Emergency Center, LP	012-1134456-000 Toshiba Telephone System	3/10/2016	48 months	3/10/2020
Gorgee, LLC	NEC Brownsville Emergency Center, LP	Lease Agreement	4/21/2015	12 years	3/31/2028
Medicus Laboratory Information Systems	NEC Brownsville Emergency Center, LP	Annual Software Support Agreement	3/23/2018	1 year	3/22/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Brownsville Emergency Center, LP	Quote - 43923	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value, Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Brownsville Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/2020
ProStar Services, Inc. d/b/a Parks Coffee	NEC Brownsville Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26826 Brand/Model/Serial: No information available	3/26/2016	1 year	3/25/2019
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/2022

Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	3/21/2018	7 years	3/20/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	3/21/2018	7 years	3/20/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	6/7/2019	7 years	6/6/2026
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-AZ17HN - Acuson NX3 Ultrasound	6/7/2016	36 months	6/6/2019
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Brownsville Emergency Center, LP	Order # 7431780 Business Class Customer Service Order Business Class Phone and Internet Services	8/31/2016	36 months	8/30/2019
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	3/31/2020
The Lamar Companies	Neighbors Health, LLC and NEC Brownsville Emergency Center, LP	Contract # 2816751	10/16/2017	13- 4 week campaigns	10/14/2018
Thomas Garza	NEC Brownsville Emergency Center, LP	Consultant Pharmacist Service Agreement	3/23/2016	Until terminated	Until terminated
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325111 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	2/14/2016	63 months	5/14/2021
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/2020
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	8/31/2018

Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Eastside:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	4/13/2021
American Linen Supply of N.M., Inc.	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Service Contract	11/27/2015	60 months	11/26/2020
AT&T	Neighbors Health, LLC	Phone services Contract ID – 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BeaconMedaes, LLC	NEC Eastside Emergency Center, LP	Service Quotation: BTSBK17-0052-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018
Clinical Diagnostic Solutions, Inc.	NEC Eastside Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019
DataVox, Inc.	NEC Eastside Emergency Center, LP d/b/a NEC Edgemere Emergency Center	1095178 Toshiba Telephone System	10/26/2015	48 months	10/26/2019
EL Paso Disposal	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement	12/3/2015	36 months	12/2/2018
GAMMA Waste Systems, LLC	NEC Eastside Emergency Center, LP (erroneously referred to as "NEC 24- EL Paso - Edgemere")	Service Agreement	11/19/2015	60 months	11/18/2020

Manasseh Medical Imaging	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Professional Service Agreement	2/14/2018	Until terminated	Until terminated
Melissa Carrillo	NEC Eastside Emergency Center, LP, d/b/a NEC Edgemere Emergency Center, LP	Consultant Pharmacist Service Agreement	11/21/2015	Until terminated	Until terminated
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
OC Paso, LLC	NEC Eastside Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027
Omnicell, Inc.	NEC Eastside Emergency Center, LP	Quote - 43898	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Eastside Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/2020
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/2022
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	2/13/2018	7 years	2/12/2025
Siemens Medical Solutions	Neighbors Health, LLC	1-MGV4GH-P300	1/8/2018	7 years	1/7/2025

USA, Inc.		Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract			
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Eastside Emergency Center, LP (erroneously referred to as "NEC El Paso #2")	Order # 6071815 Time Warner Cable Business Class Service Agreement Internet and Video services	7/17/2015	36 months	7/16/2018
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Eastside Emergency Center, LP (erroneously referred to as "NEC El Paso #2")	Time Warner Cable Business Class Service Agreement Phone services	8/10/2015	36 months	8/9/2018
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340271 Various IT products	9/29/2015	63 months	12/29/2020
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340264 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/2015	63 months	2/14/2021
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/2020
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	8/31/2018
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-459248-104 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/2/2015	60 months	12/2/2020
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Harlingen:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/3/2020
Airgas, Inc.	Neighbors Health, LLC fka Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	4/13/2021
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/2018
AT&T	Neighbors Health, LLC	Phone services Contract ID – 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0005 Optima CT520, 25 KAIC X-Ray, M7 Ultrasound System	6/1/2016	60 months	6/1/2021
BeaconMedaes, LLC	NEC Harlingen Emergency Center, LP	Service Quotation: BTSBK17-0058-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018

Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300111 Various IT Products	1/14/2016	63 months	4/14/2021
Clinical Diagnostic Solutions, Inc.	NEC Harlingen Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019
DataVox, Inc.	NEC Harlingen Emergency Center, LP	016-1116581-000 Toshiba Telephone System	1/7/2016	48 months	1/7/2020
Frontier Utilities	NEC Harlingen Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/11/2016	5 years	5/3/2021
GAMMA Waste Systems, LLC	NEC Harlingen Emergency Center, LP (erroneously referred to as "NEC 24- Harlingen")	Service Agreement	1/6/2016	60 months	1/5/2020
Lonestar Delivery and Process	NEC Harlingen Emergency Center, LP	Contract Agreement	TBA	1 year	TBA
MediaChoice	NEC Harlingen Emergency Center, LP	Contract # P308327	1/1/2018	12 months	12/31/2018
Medicus Laboratory Information Systems	NEC Harlingen Emergency Center, LP	Annual Software Support Agreement	2/27/2018	1 year	2/26/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020

Omnicell, Inc.	NEC Harlingen Emergency Center, LP	Quote - 29332	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Harlingen Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/2020
Phoenix HAR Investments, LLC	NEC Harlingen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	1/31/2028
ProStar Services, Inc. d/b/a Parks Coffee	NEC Harlingen Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26736 Brand/Model/Serial: Keurig, B-150, M0034374; and Brand/Model/Serial: Newco, 20:1LP3, NB00003515	1/19/2016	1 year	1/18/2019
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/2022
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Harlingen Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone and Internet Services	8/31/2016	36 months	8/30/2019

The Lamar Companies	Neighbors Health, LLC and NEC Harlingen Emergency Center, LLC	Contract # 2890961	1/1/2018	13- 4 week campaigns	12/30/2018
Thomas Garza	NEC Harlingen Emergency Center, LP	Consultant Pharmacist Service Agreement	1/25/2016	Until terminated	Until terminated
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261998 (2) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/2015	63 months	2/14/2021
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/2020
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	8/31/2018
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Schedule 3.08(b)**Defaulted Contracts****Brownsville:**

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	0619-0002 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	5/1/2016	60 months	5/1/2021
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Various IT Products; Most hardware and software included in this lease	2/14/2016	63 months	5/14/2021
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325111 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	2/14/2016	63 months	5/14/2021
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/2020

Eastside:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340271 Various IT products	9/29/2015	63 months	12/29/2020

TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340264 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/2015	63 months	2/14/2021
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/2020
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-459248-104 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/2/2015	60 months	12/2/2020

Harlingen:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0005	6/1/2016	60 months	6/1/2021
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300111 Various IT Products	1/14/2016	63 months	4/14/2021
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41261998 (2) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1)	11/14/2015	63 months	2/14/2021

(formerly All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	Xerox Phaser 3320DNI			
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/2020

Schedule 3.09(b)

Payment of Taxes

Sellers have filed for extensions with the State of Texas with respect to the payment of their franchise Taxes.

Schedule 3.11(a)

Transactions with Affiliates

Corporate and Shared Service Sellers

1. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and Neighbors Emergency Center, LLC, dated as of January 1, 2013.

Eastside

2. Intellectual Property Sublicense Agreement dated February 26, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Eastside Emergency Center, LP.
3. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Eastside Emergency Center, LP.
4. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Eastside Emergency Center, LP, and Neighbors Practice Management, LLC.

Brownsville

5. Intellectual Property Sublicense Agreement dated April 21, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Brownsville Emergency Center, LP.
6. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Brownsville Emergency Center, LP.
7. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Brownsville Emergency Center, LP, and Neighbors Practice Management, LLC.

Harlingen

8. Intellectual Property Sublicense Agreement dated November 17, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Harlingen Emergency Center, LP.

9. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Harlingen Emergency Center, LP.
10. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Harlingen Emergency Center, LP, and Neighbors Practice Management, LLC.

Schedule 3.11(b)

Insiders

A press release issued by STAT Emergency Center of Laredo (“**STAT Laredo**”) identifies Dr. Thomas Vo, Dr. Michael Chang, and Dr. Paul Alleyne as managing partners of STAT Laredo. Dr. Vo, Dr. Chang and Dr. Alleyne are each directors of Neighbors Legacy Holdings, Inc., Neighbors Global Holdings, Inc. and Neighbors Health, LLC.

Schedule 3.12(a)

Compliance with Laws

None.

Schedule 3.12(b)**Permits**

1.

Facility Name	Facility Address	Burglar Alarm Permit Expiration Date	Fire Marshal Inspection 2017	PASS/FAIL	Fire Marshal Inspection 2018	PASS/FAIL	Annual Generator PM	Semi Annual Ice Machine PM	EOM HVAC PM	Annual O2 Manifold & Vacuum Pump PM	Panic Alarm Permit	Policy #	Certificate of Occupancy	Policy #
Brownsville	2073 E. Ruben Torres Sr. Blvd., Brownsville, TX 78526	12/31/2018	3/21/2017	PASS	3/8/2018	PASS	6/8/2018	4/1/2018	6/6/2018	11/17/2017	12/31/2018	63832A	3/21/2016	2015-00000066
Edgemere	12101 Edgemere, El Paso, TX 79938	3/30/2020	2/1/2017	PASS	1/21/2018	PASS	5/8/2018	1/1/2018	5/15/2018	1/18/2018	2/15/2018	LFIR17-00348	11/12/2015	8CT115-00003
Harlingen	1725 Ed Carey, Harlingen, TX 78550	12/31/2018	1/24/2017	PASS	1/30/2018	PASS	6/14/2018	4/1/2018	6/6/2018	11/17/2017	4/24/2019	6795	1/22/2016	P013250-062215

2. See Schedule 3.13(b).

Schedule 3.13(a)

Compliance with Healthcare Laws

None.

Schedule 3.13(b)**Healthcare Laws Permits**

Facility	License	Number	Expiration Date
Brownsville	CLIA	45D2110859	03/21/19
Brownsville	COLA	27026	12/08/18
Brownsville	DEA	FN5965984	10/31/18
Brownsville	TDSHS	160247	03/31/20
Brownsville	TSBP	30741	03/31/20
Brownsville	X-RAY	R40911	02/29/24
Eastside	CLIA	45D2101513	03/21/19
Eastside	COLA	26625	11/28/18
Eastside	DEA	FN5752337	10/31/18
Eastside	TDSHS	160204	11/30/19
Eastside	TSBP	30255	10/31/19
Eastside	X-RAY	R40473	10/31/23
Harlingen	CLIA	45D2105593	12/20/18
Harlingen	COLA	26832	10/04/18
Harlingen	DEA	FN5833644	10/31/18
Harlingen	TDSHS	160235	01/31/20
Harlingen	TSBP	30546	01/31/20
Harlingen	X-RAY	R40770	01/31/24

Schedule 3.14**Legal Proceedings**

<u>Seller</u>	<u>Case</u>
NEC Eastside Emergency Center, LP NEC Brownsville Emergency Center, LP NEC Harlingen Emergency Center, LP	Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell; In the 164 th Judicial District Court of Harris County, Texas
NEC Brownsville Emergency Center, LP NEC Harlingen Emergency Center, LP	Case No. 4:17-cv-02214-ERW; Central Bank of St. Louis vs. NEC Amarillo Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Odessa Emergency Center, LP, NEC Porter Emergency Center, LP,

<u>Seller</u>	<u>Case</u>
	NEC Texarkana Emergency Center, LP, Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, Neighbors Global Holdings, LLC, Neighbors Health, LLC f/k/a Neighbors Health System, LLC, Neighbors Legacy Holdings, Inc.; In the United States District Court for the Eastern District of Missouri
Neighbors Health, LLC	Cause NO. DC 18-00876; JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC; In the 68 th Judicial District Court of Dallas County, Texas

Schedule 3.16(a)

Intellectual Property Rights

The Houston IP Seller has granted the Operating Sellers a license to use the Seller Marks pursuant to the applicable Contracts listed on Schedule 3.11(a) hereto.

Schedule 3.16(b)

Intellectual Property Rights – Infringement

None.

Schedule 3.18(b)

Leased Real Property

NEC Eastside Emergency Center, LP—see Annex 3.18(b)(i)

NEC Brownsville Emergency Center, LP—see Annex 3.18(b)(ii)

NEC Harlingen Emergency Center, LP—see Annex 3.18(b)(iii)

Schedule 3.20

ERISA Plans

1. 401(k) for EDMG, LLC
2. 401(k) for Neighbors Practice Management, LLC

Schedule 5.03

Buyer Finders' Fee

None.

Schedule 5.03**Desired 365 Contracts****Brownsville:**

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Desired 365 Contract Status
Clinical Diagnostic Solutions, Inc.	NEC Brownsville Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	3/21/2018	1 year	3/20/2019	Yes. Keep.
Gorgee, LLC	NEC Brownsville Emergency Center, LP	Lease Agreement	4/21/2015	12 years	3/31/2028	Yes. Keep. Note: Real Property Lease for Subject Location.
Omnicell, Inc.	NEC Brownsville Emergency Center, LP	Quote - 43923	6/1/2018	12 months	5/31/2019	Yes. Keep
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/2022	Yes. Keep.

Eastside:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Desired 365 Contract Status
EL Paso Disposal	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement	12/3/2015	36 months	12/2/2018	Yes. Keep.
OC Paso, LLC	NEC Eastside Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027	Yes. Keep. Note: Real Property Lease for Subject Location
Omnicell, Inc.	NEC Eastside Emergency Center, LP	Quote - 43898	6/1/2018	12 months	5/31/2019	Yes. Keep.
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/2022	Yes. Keep.

Harlingen:

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Desired 365 Contract Status
Lonestar Delivery and Process	NEC Harlingen Emergency Center, LP	Contract Agreement	TBA	1 year	TBA	Yes. Keep
Omnicell, Inc.	NEC Harlingen Emergency Center, LP	Quote - 29332	6/1/2018	12 months	5/31/2019	Yes. Keep.
Phoenix HAR Investments, LLC	NEC Harlingen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	1/31/2028	Yes. Keep. Note: Real Property Lease for Subject Location
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/2022	Yes. Keep