

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,</b> <i>et al.,</i>  <b>Debtors.<sup>1</sup></b>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836 (MI)</b> § § <b>(Jointly Administered)</b> §
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**CERTIFICATE OF SERVICE**

I, Jennifer Westwood, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned cases.

On October 18, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

- **Neighbors Global Holdings, LLC's Notice of Filing and Amended Schedule E/F: Creditors Who Have Unsecured Claims** [Docket No. 570]

Additionally, on October 18, 2018, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Monthly Fee Statement of Cole Schotz P.C. for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2018 Through September 30, 2018** [Docket No. 571]

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



- **Monthly Fee Statement of GlassRatner Advisory & Capital Group LLC for Compensation for Services as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from September 1, 2018 Through September 30, 2018 [Docket No. 572]**

Dated: October 19, 2018

/s/ Jennifer Westwood  
Jennifer Westwood  
KCC  
2335 Alaska Ave  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

**Exhibit A**  
**Master Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel for Spirit Realty Capital, Spirit MTA REIT, L.P., and SMTA Financing IV, LLC	Akerman LLP	John E. Mitchell and Scott D. Lawrence	john.mitchell@akerman.com; scott.lawrence@akerman.com
Counsel for Spirit Realty Capital, Spirit MTA REIT, L.P., and SMTA Financing IV, LLC	Akerman LLP	Katherine C. Fackler	katherine.fackler@akerman.com
Counsel for Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Johnetta Lang	bnkatty@aldineisd.org
Counsel for BB&T Commercial Equipmental Capital Corp.	Barbara Lanza Farley, P.C.	Barbara L. Farley	blfpclaw@gmail.com
Counsel for Bank of Ann Arbor and Unifi Equipment Finance, Inc.	Bodman PLC	Robert J. Diehl, Jr	rdiehl@bodmanlaw.com
Attorney for Brazoria County Tax Office	Brazoria County Tax Office	Perdue, Brandon, Fielder, Collins & Mott, L.L.P. c/o Owen M. Sonik	osonik@pbfc.com
Counsel for McKesson Medical-Surgical, Inc.	Buchalter, PC	Jeffrey K. Garfinkle, Esq.	jgarfinkle@buchalter.com
Counsel for Xtremed Enterprise, LLC, Committee Member	Christian, Smith & Jewell, LLP	Allan Levine, Esq.	alevine@csj-law.com
Counsel for the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Felice R. Yudkin	fyudkin@coleschotz.com
Counsel for the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Michael Warner, Benjamin L. Wallen	mwarner@coleschotz.com; bwallen@coleschotz.com
Counsel for AEC ER 4, LLC	DuBois, Bryant & Campbell, LLP	Seth E. Meisel	smeisel@dbcllp.com
Counsel for Interested Party	Foley Gardere Foley & Lardner LLP	Marcus A. Helt & Michael Riordan	mhelt@foley.com; mriordan@foley.com
Top 50; Counsel for Read King, Inc	Gray Reed & McGraw LLP	Jason S. Brookner, J. Cary Gray, and Blake Allen	jbrookner@grayreed.com; cgray@grayreed.com; ballen@read-king.com
Counsel for National Western Life Insurance Company	Greer, Herz & Adams, LLP	Frederick Black, Tara B. Annweiler, Marc D. Young	tannweiler@greerherz.com; myoung@greerherz.com
Counsel for UniFi Equipment Finance, Inc.	Haynes and Boone, LLP	J. Frasher Murphy	frasher.murphy@haynesboone.com
Counsel for Phoenix HAR Investments LLC	Haynes and Boone, LLP	Patrick L. Hughes, Kelsey L. Zottnick	patrick.hughes@haynesboone.com; kelsey.zottnick@haynesboone.com
Counsel for Infinity Emergency Management Group, LLC	Hendershot, Cannon & Hisey, P.C.	Simon W. Hendershot, III, Benjamin L. Hisey, Katie T. Cowart, and Raymond L. Panneton	treyc@hchlawyers.com; bhisey@hchlawyers.com; kcowart@hchlawyers.com; rpanneton@hchlawyers.com
Counsel for Midway Companies	Hoover Slovacek LLP	Brendetta A. Scott	scott@hooverslovacek.com
Interested Party	J. Scott Douglass	Attorney at Law	jsd@aol.com
Counsel for Central Bank of St. Louis	J.R. Jones Law PLLC	John R. Jones	john@jrroneslaw.com
Counsel for NEC LBT, LLC	James H. Stokes Jr.		jim.stokes57@yahoo.com
Counsel for Interested Party	Johnson DeLuca Kurisky & Gould, P.C.	Millard A. Johnson, Sara J. Sherman, Stacy L. Fisher	mjohnson@jdkglaw.com; ssherman@jdkglaw.com; sfisher@jdkglaw.com
Counsel for Exceptional Healthcare	Joyce W. Lindauer Attorney, PLLC	Joyce W. Lindauer, Sarah M. Cox & Jeffery M. Veteto	joyce@joycelindauer.com; sarah@joycelindauer.com; jeff@joycelindauer.com
Counsel for Clear Channel Outdoor, Inc.	K&L Gates LLP	Daniel M. Eliades, David S. Catuogno	daniel.eliaades@klgates.com; David.catuogno@klgates.com
Counsel for Creditor All Points Solution, Inc. d/b/a 3i International	Kane Russell Coleman Logan PC	Michael P. Ridulfo, Demetri J. Economou	mridulfo@krcl.com; deconomou@krcl.com
Counsel for Travis County	Kay D. Brock	Assistant Travis County Attorney	kay.brock@traviscountytexas.gov
Counsel for Gerald H. Phipps, Inc., d/b/a GH Phipps Construction Company	Keith Coulter		Kcoulter@keclaw.com
Counsel for Catellus Market District, LLC and Their Affiliates	Kilmer Crosby & Quadros PLLC	Brian A. Kilmer	bkilmer@kcq-lawfirm.com
Counsel for The Margaret M. Nobmann Family Trust	Lee Carroll		leecarroll@sbcglobal.net
Counsel for Wells Fargo Equipment Finance, Inc.	Leyh Payne & Mallia, PLLC	Steven A. Leyh	sleyh@lpmfirm.com
Counsel for Cameron County, Harlingen CISD, Hidalgo County, City of McAllen, and City of Harlingen	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	austin.bankruptcy@publicans.com
Counsel for City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Counsel for Smith County, Gregg County, and Tom Green CAD	Linebarger Goggan Blair & Sampson, LLP	Elizabeth Weller	dallas.bankruptcy@publicans.com

**Exhibit A**  
**Master Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel for Harris County, Cypress - Fairbanks ISD, Texas City ISD, Orange County, Angelina County, Galveston County, and Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	houston_bankruptcy@publicans.com
Counsel for Evercore Commercial Financial, Inc.	Locke Lord LLP	Elizabeth M. Guffy & Philip G. Eisenberg	eguffy@lockelord.com; peisenberg@lockelord.com
Attorney for Lubbock Central Appraisal District Midland County	Lubbock Central Appraisal District Midland County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P. c/o Laura J. Monroe	lmbkr@pbfcm.com
Counsel for Claimants, Bowie Central Appraisal District, The County of Brazos, Texas, Gladewater Independent School District, Pine Tree Independent School District, White Oak Independent School District, Midland Central Appraisal District and The County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	tleday@mvbalaw.com
Counsel for BBVA Compass	McGlinchey Stafford PLLC	Richard A. Aguilar	raguilar@mcglinchey.com
Patient Care Ombudsman	Mesch Clark & Rothschild PC	Susan N. Goodman	sgoodman@mcrazlaw.com; doesterle@mcrazlaw.com; ecfbk@mcrazlaw.com
Counsel for Signature Financial LLC	Moritt Hock & Hamroff LLP	Leslie Ann Berkoff	lberkoff@morithock.com
Counsel for NITYA Capital, LLC	Nathan Sommers Jacobs, A Professional Corporation	Heather R. Potts	hpotts@nathansommers.com
Counsel for Jay Martinovich on behalf of RKMS McAllen, LLC	Neligan LLP	Patrick J. Neligan; John D. Gaither	pneligan@neliganlaw.com; jgaither@neliganlaw.com
Texas Attorney General	Office of the Attorney General	Bankruptcy & Collections Division	casey.roy@oag.state.tx.us; casey.roy@texasattorneygeneral.gov
Counsel for Siemens Financial Services, Inc.	Okin Adams LLP	Matthew S. Okin; Brian D. Roman	mokin@okinadams.com; broman@okinadams.com
Counsel for Southwest Precision Printers, LP, Committee Member	Page Davis & Hill, P.C.	Dennis McQueen, Esq.	dam@pdhlaw.com
Counsel for UCP Texas Limited, Ltd., Committee Member	Pearce & Company, P.C.	Attn: John Pearce	jpearce@pearceattycpa.com
Counsel for City of Wichita Falls, Wichita Falls Independent School District and Wichita County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Jeanmarie Baer	jbaer@pbfcm.com
Counsel for Interested Party	Pratt & Flack, LLP	Paul D. Flack	pflack@prattflack.com
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Lloyd A. Lim	llim@reedsmith.com
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Matthew E. Tashman	mtashman@reedsmith.com
Counsel for Reagan National Advertising of Austin, Inc.	Savrick, Schumann, Johnson, McGarr, Kaminski & Shirley, L.L.P	Mitchell D. Savrick	mittchell@ssjmlaw.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel for Signature Financial LLC	Shackelford, Bowen, McKinley & Norton LLP	Frances A. Smith	fsmith@shackelfordlaw.net
Counsel for Gorgee, LLC and Pashmak, LLC	Sussman & Moore, L.L.P.	Weldon L. Moore, III	wmoore@csmlaw.net
Counsel for the Texas Comptroller of Public Accounts	The Comptroller of Public Accounts of the State of Texas	Courtney J. Hull, Assistant Attorney General	courtney.hull@oag.texas.gov
Counsel for Altus Health Systems OpCo, LLC and Altus Health System Realty, LLC	The Gerger Law Firm, PLLC	Alan S. Gerger and Broocks Mack Wilson	asgerger@gerglaw.com; mwilson@gerglaw.com
Counsel for Tyler Independent School District	Tyler Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P. c/o Tab Beall	tbeall@pbfcm.com; tylbkc@pbfcm.com
Counsel for The Don Levin Trust	Underwood Perkins, P.C.	David L. Campbell, Eli D. Pierce	dcampbell@uplawtx.com; epierce@uplawtx.com
Office of the United States Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Hector Duran & Stephen Douglas Statham	Hector.Duran.Jr@usdoj.gov; stephen.statham@usdoj.gov
Counsel for Acme Partnership LP	William T. Peckham	Attorney at Law	wpeckham@peckhamlawaustin.com

## **Exhibit B**

**Exhibit B**  
**Master Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Lessor	A3 Storage		4610 North Holiday Hill Road		Midland	TX	79707
Lessor	A3 Storage Centers		4610 Holiday Hill Rd.		Midland	TX	79707
Lessor	Ample Storage		8005 Pontiac Ave		Lubbock	TX	79424
Lessor	Barshop & Oles Company	Attn Deborah Hornickel, Property Manager	801 Congress Avenue, Suite 300		Austin	TX	78701
Lessor	Crescendo Commercial Realty	Attn Dwayne Hurt, Property Accountant	6929 W. 130th Street, Suite 602		Parma Heights	OH	44130
Lessor	Extra Space Storage		2250 Joe Battle Blvd.		El Paso	TX	79938
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS	Internal Revenue Service GCLS		1919 Smith Street		Houston	TX	77002
Counsel for Exceptional Healthcare	Joyce W. Lindauer Attorney, PLLC	Joyce W. Lindauer, Sarah M. Cox & Jeffery M. Veteto	12720 Hillcrest Road, Suite 625		Dallas	TX	75230
Counsel for Catellus Market District, LLC and Their Affiliates	Kilmer Crosby & Quadros PLLC	Brian A. Kilmer	712 Main St., Ste. 1100		Houston	TX	77002
Counsel for Roshal Imaging Services, Inc.	Law Office of Keval Patel, PC	Keval Patel	19855 Southwest Freeway, Suite 330		Sugar Land	TX	77479
Counsel for Cameron County, Harlingen CISD, Hidalgo County, City of McAllen, and City of Harlingen	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	PO Box 17428		Austin	TX	78760-7428
Counsel for City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	711 Navarro Street, Ste 300		San Antonio	TX	78205
Counsel for Smith County, Gregg County, and Tom Green CAD	Linebarger Goggan Blair & Sampson, LLP	Elizabeth Weller	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207
Counsel for Harris County, Cypress - Fairbanks ISD, Texas City ISD, Orange County, Angelina County, Galveston County, and Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	PO Box 3064		Houston	TX	77253-3064
Counsel for BBVA Compass	McGlinchey Stafford PLLC	Richard A. Aguilar	601 Poydras Street	Suite 1200	New Orleans	LA	70130
Lessor	Metro Self Storage		560 Kingwood Dr.		Kingwood	TX	77339
Counsel for Signature Financial LLC	Moritt Hock & Hamroff LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530
Texas Attorney General	Office of the Attorney General	Bankruptcy & Collections Division	J. Casey Roy, Assistant Attorney General	P. O. Box 12548- MC 008	Austin	TX	78711-2548
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th St		Austin	TX	78701
Counsel for Southwest Precision Printers, LP, Committee Member	Pagel Davis & Hill, P.C.	Dennis McQueen, Esq.	1415 Louisiana, 22nd Floor		Houston	TX	77002

**Exhibit B**  
**Master Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for UCP Texas Limited, Ltd., Committee Member	Pearce & Company, P.C.	Attn: John Pearce	8310 N. Capitol of Texas Highway		Austin	TX	78731
Interested Party	Pearland Town Center Limited Partnership	c/o CBL & Associates Management, Inc.	2030 Hamilton Place Blvd., Ste 500		Chattanooga	TN	37421-6000
Counsel for City of Wichita Falls, Wichita Falls Independent School District and Wichita County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Jeanmarie Baer	PO Box 8188		Wichita Falls	TX	76307
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Lloyd A. Lim	811 Main Street, Suite 1700		Houston	TX	77002-6110
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Matthew E. Tashman	1717 Arch Street, Suite 3100		Philadelphia	PA	19103
Lessor	SBG Ventures		8418 Academy St.		Houston	TX	77025
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Lessor	Smart Financial Credit Union f/k/a First Educators Credit Union		6051 North Course Dr.		Houston	TX	77072
Regulatory Agency	Texas Department of State Health Services		PO Box 149347		Austin	TX	78714-9347
Regulatory Agency	Texas Department of State Health Services		1100 West 49th Street		Austin	TX	78756-3199
Regulatory Agency	Texas Health and Human Services Commission		Brown - Heath Building	4900 Lamar Blvd.	Austin	TX	78751-2316
Counsel for the Texas Comptroller of Public Accounts	The Comptroller of Public Accounts of the State of Texas	Courtney J. Hull, Assistant Attorney General	Bankruptcy & Collections Division MC 008	P.O. Box 12548	Austin	TX	78711-2548
Counsel for Altus Health Systems OpCo, LLC and Altus Health System Realty, LLC	The Gerger Law Firm, PLLC	Alan S. Gerger and Brooks Mack Wilson	2211 Norfolk Street, Suite 517		Houston	TX	77098
Regulatory Agency	U.S. Department of Health & Human Services		200 Independence Avenue, S.W.		Washington	DC	20201
United States Attorney's Office, Southern District of Texas	US Attorney's Office	Southern District of Texas	1000 Louisiana	Suite 2300	Houston	TX	77002
Office of the United States Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Hector Duran & Stephen Douglas Statham	515 Rusk Street	Suite 3516	Houston	TX	77002



## **Exhibit C**

**Exhibit C**  
**Affected Parties**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Andy Chen, MD	Blue Grasshopper Holdings, Ltd.	903 N. 3rd St.	Bellaire	TX	77401
Cyril Eastace Gillman, MD		17515 Big Basin Ln	Humble	TX	77346
Dharmesh Patel, MD		11002 Greenbay St.	Houston	TX	77024
Hitesh Patel, MD	JPMP Investments, LP	1122 Rymers Switch Lane	Friendswood	TX	77546
Michael Lihchun Chang, MD, FAAEM	Series B,D,F,H,I,K,G,L, A Series of EM Neighbors, Series LLC	2138 McClendon	Houston	TX	77030
Paul Andre Alleyne, MD	PMAS Medical Investment, LLC	5361 Fairdale Lane	Houston	TX	77056
Quang Hai Henderson, MD	QSH Family LP	2414 Inwood Dr.	Houston	TX	77019
Setul Girishchandra Patel, MD, MBA	SGP Medical Enterprises, LP	3 W. Rivercrest Dr.	Houston	TX	77042

## **Exhibit D**

**Exhibit D**  
**Fee App Parties**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Felice R. Yudkin	fyudkin@coleschotz.com
Counsel for the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Michael Warner, Benjamin L. Wallen	mwarner@coleschotz.com; bwallen@coleschotz.com
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Lloyd A. Lim	llim@reedsmith.com
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Matthew E. Tashman	mtashman@reedsmith.com
Office of the United States Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Hector Duran & Stephen Douglas Statham	Hector.Duran.Jr@usdoj.gov; stephen.statham@usdoj.gov

## **Exhibit E**

**Exhibit E**  
**Fee App Parties**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Debtors	Neighbors Global Holdings, LLC		10800 Richmond Avenue		Houston	TX	77042
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Lloyd A. Lim	811 Main Street, Suite 1700		Houston	TX	77002-6110
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement	Reed Smith LLP	Matthew E. Tashman	1717 Arch Street, Suite 3100		Philadelphia	PA	19103
Office of the United States Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Hector Duran & Stephen Douglas Statham	515 Rusk Street	Suite 3516	Houston	TX	77002