Case 18-33836 Document 588 Filed in TVCP on 10/20/10 Page 18-33836 Date Filed: 10/29/2018

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	_ §
In re:	§ Chapter 11
	§
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
et al.,	§
	§ (Jointly Administered)
Debtors. <sup>1</sup>	8

#### **CERTIFICATE OF SERVICE**

I, Jennifer Westwood, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned cases.

On October 24, 2018, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Authorizing Retention of FTI Consulting to (I) Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Continue the Designation of Chad J. Shandler as Chief Restructuring Officer for the Debtors [Docket No. 580]
- Notice of Filing of Back Up Bid Asset Purchase Agreement [Docket No. 581]

Dated: October 29, 2018

/s/ Jennifer Westwood Jennifer Westwood KCC 2335 Alaska Ave El Segundo, CA 90245 Tel 310.823.9000

Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

# Exhibit A

#### Exhibit A Master Service List Served via Electronic Mail

		LIECTI OTTIC MIAII	
Description Councel for Spirit Poolty Capital	CreditorName	CreditorNoticeName	Email
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In re: Neighbors Legacy Holdings, Inc., et al.

Case No.: 18-33836

#### Exhibit A Master Service List Served via Electronic Mail

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Linebarger Goggan Blair & Sampson, LUP   Consel for Smith County, Gregor Goggan Blair & Sampson, LUP   Consel for Smith County, Gregor Goggan Blair & Sampson, LUP   Consel for Harris County, Cypress - Target County, Angelina County, Ange			Diane W. Sanders	austin hankruntov@nublicans.com
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Farbanks (SD, Texas City (SD, Drange County, Anglian County, Salveston County, and Montgomery Durns of for Evercore Commercial Imandial, Inc.  Attorney for Lubbock Central Appraisal District Midland County  Lubbock Central Appraisal District The County of Midland County  Midland County  McGreary, Veselka, Bragg & Allen, P. C.  P. C.  Joursel for BBVA Compass  McGlinchey Stafford PLLC  Richard A, Aguilar  Spanisal District and The County of Midland Central Appraisal Dist	County, and Tom Green CAD	LLP	Elizabeth Weller	dallas.bankruptcy@publicans.com
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Printers, LP, Committee Member Counsel for UCP Texas Limited, Ltd., Committee Member Counsel for City of Wichita Falls, Wichita Falls Independent School District and Wichita County  Perfue, Brandon, Fielder, Collins & Mott, L.L.P.  Perfue, Brando	Services, Inc.	Okin Adams LLP	Matthew S. Okin; Brian D. Roman	broman@okinadams.com
Counsel for UCP Texas Limited, Ltd., Committee Member Counsel for City of Wichita Falls, Counsel for City of Wichita Falls, Michita Falls Independent School District and Wichita County  Counsel for Interested Party Counsel for Interested Party Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Advertising of Austin, Inc.  Sec Regional Office Sec urities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP  Counsel for Signature Financial LLC Counsel for Gorgee, LLC and  Attn: John Pearce jpearce@pearceattycpa.com jpearce@pearceattycpa.	Counsel for Southwest Precision			
Committee Member Counsel for City of Wichita Falls, Wichita Falls Independent School District and Wichita County Counsel for Interested Party Counsel for Interested Party Counsel for Interested Party Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Advertising of Austin, Inc.  Reed Smith LLP  Matthew E. Tashman  Mitchell D. Savrick  Securities & Exchange Commission Secretary of the Treasury Security Secu	Printers, LP, Committee Member	Pagel Davis & Hill, P.C.	Dennis McQueen, Esq.	dam@pdhlaw.com
Counsel for City of Wichita Falls, Wichita Falls Independent School District and Wichita County Mott, L.L.P. Perdue, Brandon, Fielder, Collins & Mott, L.L.P. Perdue, Brandon, Fielder, Collins & Mott, L.L.P. Paul D. Flack pflack@prattflack.com  Pratt & Flack, LLP Paul D. Flack pflack@prattflack.com  Pratt & Flack, LLP Paul D. Flack pflack@prattflack.com  Lloyd A. Lim llim@reedsmith.com  Reed Smith LLP Lloyd A. Lim llim@reedsmith.com  Reed Smith LLP Matthew E. Tashman mtashman@reedsmith.com  Matthew E. Tashman mtashman@reedsmith.com  Reed Smith LLP Matthew E. Tashman mtashman@reedsmith.com  Reed Smith LLP Savrick mitchell@ssjmlaw.com  Reed Smith LLP Savrick mitchell@ssjmlaw.com  Reed Smith LLP Savrick mitchell D. Savrick mitchell@ssjmlaw.com  Sec Regional Office Securities & Exchange Commission Secretary of the Treasury secbankruptcy@sec.gov  Shackelford, Bowen, McKinley & Frances A. Smith fsmith@shackelfordlaw.net		Beeree & Company B C	Atta: John Boores	incarco@pogragottyons.com
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.  Counsel for Interested Party Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Advertising of Austin, Inc.  Sec Regional Office Securities & Exchange Commission Sec Readouarters Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP Counsel for Signature Financial LLC Counsel for Gorgee, LLC and  Pratt & Flack, LLP Paul D. Flack  pflack@prattflack.com  pflack@prattflack.com  Ilim@reedsmith.com  Matthew E. Tashman mtashman@reedsmith.com  mitchell D. Savrick mitchell D. Savrick  fort Worth Regional Office Securities & Exchange Commission Secretary of the Treasury Secbankruptcy@sec.gov Shackelford, Bowen, McKinley & Frances A. Smith  fsmith@shackelfordlaw.net		Pearce & Company, P.C.	Attii. John Pearce	jpearce@pearceattycpa.com
Counsel for Interested Party Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Association in its capacity as lender under the proposed postpetition credit agreement Counsel for Reagan National Advertising of Austin, Inc.  Securities & Exchange Commission SEC Regional Office Securities & Exchange Commission SEC Headquarters  Counsel for Signature Financial LLC Counsel for Signature Financial LLC Counsel for Gorgee, LLC and  Moth LLP Paul D. Flack  pflack@prattflack.com  pflack@prattflack.com  llim@reedsmith.com  Matthew E. Tashman  mtashman@reedsmith.com  mitchell D. Savrick  mitchell D. Savrick  dfw@sec.gov  secbankruptcy@sec.gov  Frances A. Smith  fsmith@shackelfordlaw.net		Perdue, Brandon, Fielder, Collins &		
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement  Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement  Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement  Reed Smith LLP  Matthew E. Tashman  mtashman@reedsmith.com  Matchell D. Savrick  mitchell@ssjmlaw.com  SEC Regional Office  Securities & Exchange Commission SEC Headquarters  Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP  Frances A. Smith  fsmith@shackelfordlaw.net	District and Wichita County		c/o Jeanmarie Baer	jbaer@pbfcm.com
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement  Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement  Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement  Reed Smith LLP  Matthew E. Tashman  mtashman@reedsmith.com  Matchell D. Savrick  mitchell@ssjmlaw.com  SEC Regional Office  Securities & Exchange Commission SEC Headquarters  Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP  Frances A. Smith  fsmith@shackelfordlaw.net	,			·
Association in its capacity as lender under the proposed postpetition credit agreement  Reed Smith LLP  Lloyd A. Lim  Ilim@reedsmith.com  Ilim@reedsmith.com  Reed Smith LLP  Matthew E. Tashman  Matchell D. Savrick  Mitchell D. Savrick  Mitc	Counsel for Interested Party	Pratt & Flack, LLP	Paul D. Flack	pflack@prattflack.com
ander the proposed postpetition credit agreement  Reed Smith LLP  Lloyd A. Lim  Ilim@reedsmith.com  Lloyd A. Lim  Ilim@reedsmith.com  Reed Smith LLP  Reed Smith LLP  Matthew E. Tashman  Matthew E. Tashman  mtashman@reedsmith.com  Reed Smith LLP  Savrick, Schumann, Johnson, McGarr, Kaminski & Shirley, L.L.P  Mitchell D. Savrick  Mitchell D. Sav				
Reed Smith LLP  Lloyd A. Lim  llim@reedsmith.com  llin@reedsmith.com  llim@reedsmith.com  llin@reedsmith.com  llin@reedsmith.com  llin@reedsmith.com  llin@reedsmith.com  llin@reedsmith.com  llin@reedsmith.com  llin@reedsmith.com  llin@redsmith.com  llin@reedsmith.com  llin@reedsmith.co				
Counsel for KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement Reed Smith LLP Matthew E. Tashman mtashman@reedsmith.com  Savrick, Schumann, Johnson, McGarr, Kaminski & Shirley, L.L.P Mitchell D. Savrick Mitchell D. Savrick mitchell@ssjmlaw.com  SEC Regional Office Securities & Exchange Commission SEC Headquarters Securities & Exchange Commission Secretary of the Treasury Secbankruptcy@sec.gov Shackelford, Bowen, McKinley & Norton LLP Frances A. Smith fsmith@shackelfordlaw.net		Reed Smith LLP	Lloyd A. Lim	llim@reedsmith.com
Association in its capacity as lender under the proposed postpetition credit agreement  Reed Smith LLP  Savrick, Schumann, Johnson, McGarr, Kaminski & Shirley, L.L.P  Mitchell D. Savrick  Mitchell D. Savrick  mitchell@ssjmlaw.com  SEC Regional Office  Securities & Exchange Commission  SEC Headquarters  Securities & Exchange Commission  Secretary of the Treasury  Secbankruptcy@sec.gov  Shackelford, Bowen, McKinley &  Norton LLP  Frances A. Smith  fsmith@shackelfordlaw.net		NOOG OMINITELE	Lioyu A. Liiii	minerocusiniui.com
Advertising of Austin, Inc.  Sec Regional Office Securities & Exchange Commission SEC Readquarters Sec Regional Office Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP Securities & Norton LLP Secu	Association in its capacity as lender			
Counsel for Reagan National Advertising of Austin, Inc.  Savrick, Schumann, Johnson, McGarr, Kaminski & Shirley, L.L.P  Mitchell D. Savrick  mitchell@ssjmlaw.com  Fort Worth Regional Office  Securities & Exchange Commission Secretary of the Treasury Shackelford, Bowen, McKinley & Norton LLP  Frances A. Smith  fsmith@shackelfordlaw.net	under the proposed postpetition credit			
Advertising of Austin, Inc.  Kaminski & Shirley, L.L.P  Mitchell D. Savrick  mitchell@ssjmlaw.com  Fort Worth Regional Office  Securities & Exchange Commission  Securities & Exchange Commission  Securities & Exchange Commission  Secretary of the Treasury  Shackelford, Bowen, McKinley &  Norton LLP  Frances A. Smith  fsmith@shackelfordlaw.net	agreement		Matthew E. Tashman	mtashman@reedsmith.com
SEC Regional Office Securities & Exchange Commission SEC Headquarters Securities & Exchange Commission Secretary of the Treasury Shackelford, Bowen, McKinley & Norton LLP Frances A. Smith fsmith@shackelfordlaw.net				
SEC Headquarters Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP Frances A. Smith fsmith@shackelfordlaw.net	Advertising of Austin, Inc.	Kaminski & Shirley, L.L.P	Mitchell D. Savrick	mitchell@ssjmlaw.com
SEC Headquarters Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP Securities & Exchange Commission Shackelford, Bowen, McKinley & Norton LLP Frances A. Smith fsmith@shackelfordlaw.net	SEC Pagional Office	Securities & Evolution Commission	Fort Worth Pagional Office	dfw@soc gov
Shackelford, Bowen, McKinley & Frances A. Smith fsmith@shackelfordlaw.net  Counsel for Gorgee, LLC and				
Counsel for Signature Financial LLC Norton LLP Frances A. Smith fsmith@shackelfordlaw.net	OLO Fleadquarters		occidiary of the Heasury	3005GIRI uptoy @360.gov
Counsel for Gorgee, LLC and	Counsel for Signature Financial LLC		Frances A. Smith	fsmith@shackelfordlaw.net
	Counsel for Gorgee, LLC and			
	Pashmak, LLC	Sussman & Moore, L.L.P.	Weldon L. Moore, III	wmoore@csmlaw.net

In re: Neighbors Legacy Holdings, Inc., et al.

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#### Exhibit A Master Service List Served via Electronic Mail

Description CreditorName		CreditorNoticeName	Email
Counsel for the Texas Comptroller of	The Comptroller of Public Accounts of	Courtney J. Hull, Assistant Attorney	
Public Accounts	the State of Texas	General	courtney.hull@oag.texas.gov
Counsel for Altus Health Systems			
OpCo, LLC and Altus Health System		Alan S. Gerger and Broocks Mack	asgerger@gerglaw.com;
Realty, LLC	The Gerger Law Firm, PLLC	Wilson	mwilson@gerglaw.com
Counsel for Tyler Independent School		Perdue, Brandon, Fielder, Collins &	tbeall@pbfcm.com;
District	Tyler Independent School District	Mott, L.L.P. c/o Tab Beall	tylbkc@pbfcm.com
			dcampbell@uplawtx.com;
Counsel for The Don Levin Trust	Underwood Perkins, P.C.	David L. Campbell, Eli D. Pierce	epierce@uplawtx.com
Office of the United States Trustee for	US Trustee for the Southern District of	Hector Duran & Stephen Douglas	Hector.Duran.Jr@usdoj.gov;
the Southern District of Texas	Texas (Houston Division)	Statham	stephen.statham@usdoj.gov
Counsel for Acme Partnership LP	William T. Peckham	Attorney at Law	wpeckham@peckhamlawaustin.com

In re: Neighbors Legacy Holdings, Inc., et al.

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# Exhibit B

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# Exhibit B Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Lessor	A3 Storage		4610 North Holiday Hill Road		Midland	TX	79707
Lessor	A3 Storage Centers		4610 Holiday Hill Rd.		Midland	TX	79707
Lessor	Ample Storage		8005 Pontiac Ave		Lubbock	TX	79424
		Attn Deborah Hornickel,	801 Congress Avenue, Suite				
Lessor	Barshop & Oles Company	Property Manager	300		Austin	TX	78701
		Attn Dwayne Hurt, Property	6929 W. 130th Street, Suite				
Lessor	Crescendo Commercial Realty	Accountant	602		Parma Heights	ОН	44130
Lessor	Extra Space Storage		2250 Joe Battle Blvd.		El Paso	TX	79938
		Centralized Insolvency					
IRS	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS	Internal Revenue Service GCLS	·	1919 Smith Street		Houston	TX	77002
Counsel for Exceptional	Joyce W. Lindauer Attorney,	Joyce W. Lindauer, Sarah M.	12720 Hillcrest Road, Suite				
Healthcare	PLLC	Cox & Jeffery M. Veteto	625		Dallas	TX	75230
Counsel for Catellus Market		,					
District, LLC and Their Affiliates	Kilmer Crosby & Quadros PLLC	Brian A. Kilmer	712 Main St., Ste. 1100		Houston	TX	77002
Counsel for Roshal Imaging	,		19855 Southwest Freeway,				
Services, Inc.	Law Office of Keval Patel, PC	Keval Patel	Suite 330		Sugar Land	TX	77479
Counsel for Cameron County,							
Harlingen CISD, Hidalgo County,							
City of McAllen, and City of	Linebarger Goggan Blair &						
Harlingen	Sampson, LLP	Diane W. Sanders	PO Box 17428		Austin	TX	78760-7428
	Linebarger Goggan Blair &						
Counsel for City of El Paso	Sampson, LLP	Don Stecker	711 Navarro Street, Ste 300		San Antonio	TX	78205
Counsel for Smith County, Gregg	Linebarger Goggan Blair &						
County, and Tom Green CAD	Sampson, LLP	Elizabeth Weller	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207
Counsel for Harris County,							
Cypress - Fairbanks ISD, Texas							
City ISD, Orange County,							
Angelina County, Galveston	Linebarger Goggan Blair &						
County, and Montgomery County	Sampson, LLP	John P. Dillman	PO Box 3064		Houston	TX	77253-3064
Counsel for BBVA Compass	McGlinchey Stafford PLLC	Richard A. Aguilar	601 Poydras Street	Suite 1200	New Orleans	LA	70130
Lessor	Metro Self Storage		560 Kingwood Dr.		Kingwood	TX	77339
Counsel for Signature Financial							
LLC	Moritt Hock & Hamroff LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530
		Bankruptcy & Collections	J. Casey Roy, Assistant	P. O. Box 12548-			
Texas Attorney General	Office of the Attorney General	Division	Attorney General	MC 008	Austin	TX	78711-2548
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th St		Austin	TX	78701

In re: Neighbors Legacy Holdings, Inc., et al.

Case No.: 18-33836

# Exhibit B Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for Southwest Precision	Daniel Davida & LISH D.O.	Dannia MaQuasan Fan	4445 Laviaiana 00m d Flann			<b>T</b> \(\alpha\)	77000
Printers, LP, Committee Member	Pagel Davis & Hill, P.C.	Dennis McQueen, Esq.	1415 Louisiana, 22nd Floor		Houston	TX	77002
Counsel for UCP Texas Limited,	D 0. O D. O	Attack Jaha Daaraa	8310 N. Capitol of Texas		A 4:	TV	70704
Ltd., Committee Member	Pearce & Company, P.C. Pearland Town Center Limited	Attn: John Pearce c/o CBL & Associates	Highway 2030 Hamilton Place Blvd.,		Austin	TX	78731
Interested Deute			,		01	<b>TN1</b>	07404 0000
Interested Party	Partnership	Management, Inc.	Ste 500		Chattanooga	TN	37421-6000
Counsel for City of Wichita Falls,							
	Perdue, Brandon, Fielder, Collins						
District and Wichita County	& Mott, L.L.P.	c/o Jeanmarie Baer	PO Box 8188		Wichita Falls	TX	76307
Counsel for KeyBank National	C WOLL, E.E.I .	6,6 dearmane Baer	1 0 Box 0100		Wichita Falls	17	70007
Association in its capacity as							
lender under the proposed							
postpetition credit agreement	Reed Smith LLP	Lloyd A. Lim	811 Main Street, Suite 1700		Houston	TX	77002-6110
Counsel for KeyBank National	Trood Cimer Lei	Lioya 7 t. Liiii	OTT Main Groot, Gaile 1700		Tiodotori	17	77002 0110
Association in its capacity as							
lender under the proposed							
postpetition credit agreement	Reed Smith LLP	Matthew E. Tashman	1717 Arch Street, Suite 3100		Philadelphia	PA	19103
Lessor	SBG Ventures	Mattricw E. Tasriman	8418 Academy St.		Houston	TX	77025
20001	Securities & Exchange		801 Cherry Street, Suite		riodotori	17	77020
SEC Regional Office	Commission	Fort Worth Regional Office	1900, Unit 18		Fort Worth	TX	76102
CEO (togicinal cinico	Securities & Exchange	r on worm regional omeo	1000, 01111 10		T OIL TYOILI	173	70102
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
	Smart Financial Credit Union f/k/a						
Lessor	First Educators Credit Union		6051 North Course Dr.		Houston	TX	77072
	Texas Department of State						
Regulatory Agency	Health Services		PO Box 149347		Austin	TX	78714-9347
	Texas Department of State						
Regulatory Agency	Health Services		1100 West 49th Street		Austin	TX	78756-3199
	Texas Health and Human						
Regulatory Agency	Services Commission		Brown - Heath Building	4900 Lamar Blvd.	Austin	TX	78751-2316
Counsel for the Texas	The Comptroller of Public	Courtney J. Hull, Assistant	Bankruptcy & Collections				
Comptroller of Public Accounts	Accounts of the State of Texas	Attorney General	Division MC 008	P.O. Box 12548	Austin	TX	78711-2548
Counsel for Altus Health Systems							
OpCo, LLC and Altus Health		Alan S. Gerger and Broocks	2211 Norfolk Street, Suite				[ <b>!</b>
System Realty, LLC	The Gerger Law Firm, PLLC	Mack Wilson	517		Houston	TX	77098
	U.S. Department of Health &		200 Independence Avenue,				
Regulatory Agency	Human Services		S.W.		Washington	DC	20201

In re: Neighbors Legacy Holdings, Inc., et al.

Case No.: 18-33836

## Case 18-33836 Document 588 Filed in TXSB on 10/29/18 Page 9 of 9

# Exhibit B Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
United States Attorney's Office,							
Southern District of Texas	US Attorney's Office	Southern District of Texas	1000 Louisiana	Suite 2300	Houston	TX	77002
Office of the United States	US Trustee for the Southern						
Trustee for the Southern District	District of Texas (Houston	Hector Duran & Stephen					
of Texas	Division)	Douglas Statham	515 Rusk Street	Suite 3516	Houston	TX	77002

In re: Neighbors Legacy Holdings, Inc., et al.

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