

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors.¹	§ § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) §
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SUPPLEMENTAL AGREED ORDER EXTENDING THE DEADLINE BY WHICH THE DEBTORS MUST COMPLY WITH SECTION 345(b) OF THE BANKRUPTCY CODE
[Relates To Doc. Nos. 9 and 197]

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)² for entry of final order (a) authorizing, but not directing, the Debtors to continue using their existing cash management system, bank accounts, and business forms, and to pay related prepetition obligations, and (b) authorizing the continuance of intercompany transactions and honoring certain related prepetition obligations including, to the extent applicable, granting administrative expense status to post-petition intercompany claims between and among the Debtors pursuant to Bankruptcy Code section 503(b)(1).

On August 8, 2018, at Docket No. 197, the Court entered its Final Order (the “Final Order”) Authorizing the Debtors to (i) Continue Operating their Cash Management System, (ii) Honor Certain Prepetition Obligations, (iii) Maintain Existing Business Forms, and (iv) Granting Related Relief. The Order set a deadline, agreed to by the Debtors and the United States Trustee,

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kcellc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



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of November 2, 2018, for the Debtors to comply with the requirements of section 345(b) of the Bankruptcy Code. The Debtors and the United States Trustee have agreed to extend the November 2 deadline so that the Debtors can complete all closings for the sale of the Debtors' assets. It is therefore **ORDERED THAT**

1. The Debtors shall have until November 30, 2018, to comply with the requirements of section 345(b) of the Bankruptcy Code and the Complex Chapter 11 Guidelines; provided that the Debtors must comply with section 345 of the Bankruptcy Code only to the extent that any of the Debtors' cash is (a) not held either in (i) a bank account that is an authorized depository under the UST Operating Guidelines; or (ii) a bank account that is insured by the FDIC; or (b) exceeds the applicable FDIC insurance limits.

2. Except for the relief granted above in paragraph 1, the Final Order applies fully as if set forth herein.

SIGNED:

**THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE**

AGREED:

By: /s/ Eric M. English

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– and –

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