

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

	§
In re:	§ Chapter 11
	§
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
<i>et al.,</i>	§
	§ (Jointly Administered)
Debtors.¹	§

NOTICE OF CLOSING OF ASSET SALE
[Relates to Doc. No. 482]

PLEASE TAKE NOTICE that on September 12, 2018, the Court entered the Order (A) Approving the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief (Doc. No. 482) (the “Sale Order”).

PLEASE TAKE FURTHER NOTICE that pursuant to the Sale Order and the Asset Purchase Agreement, the sale transaction to Exceptional Healthcare INC. closed on November 14, 2018.

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¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Dated: November 19, 2018.

Respectfully submitted,

PORTER HEDGES LLP

By: /s/ Eric M. English

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