UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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Docket #0972 Date Filed: 07/29/20 ENTERED 07/29/2019

In re:

§ Chapter 11

NEIGHBORS LEGACY HOLDINGS, INC., et al.,

Case No. 18-33836

(Jointly Administered)

Debtors.

STIPULATION AND AGREED ORDER ON TIME WARNER CABLE ENTERPRISES LLC'S ADMINISTRATIVE EXPENSE CLAIMS

(Resolves Docket No. 900 and 914)

The Liquidating Trustee and Time Warner Cable Enterprises LLC (which the Debtors refer to as "Spectrum, LLC f/k/a Time Warner Cable, Enterprises, LLC") ("Time Warner") have reached an agreement (the "Stipulation"), as set forth below, with regard to Time Warner's Application and Payment of Time Warner Cable Enterprises, LLC's Administrative Expense Claims Pursuant to 11 U.S.C. § U.S.C. 503(b) [Docket No. 900 and 914] (the "Claim"). The Court has jurisdiction to enter this Stipulation pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. This Stipulation resolves the assertion of a claim against the estate, which is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Claim. Upon consideration of the proposed Stipulation, the Court finds that good cause exists to grant the requested relief and approve the Stipulation. It is therefore **ORDERED** that:

1. Time Warner is granted an allowed administrative claim of \$1,363.63 (the "Administrative Claim") to be paid by the Liquidating Trust within 14 (fourteen) days from the date of this Order.

¹ Terms not specifically defined in this Order shall be defined by the Debtors' Plan [Docket No. 772, confirmed at Docket No. 847].



- 2. The Administrative Claim granted to Time Warner in this Order is in full and final satisfaction of any administrative, priority, or secured claim that Time Warner has asserted or could assert against the Debtors or the Liquidating Trust.
- 3. All remaining amounts included in claims by Time Warner, other than the \$1,363.63, shall be treated as general unsecured claims until and unless they are disallowed for any reason.

Signed: July 29, 2019

Marvin Isgur United States Bankruptcy Judge

AGREED TO:

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