Docket #1005 Date Filed: 10/21/20

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

NEIGHBORS LEGACY HOLDINGS, INC.,

et al., ¹

Debtors.

Chapter 11

Case No. 18-33836 (MI)

Jointly Administered

ORDER ESTABLISHING OBJECTION DEADLINE

Upon the motion (the "Motion") of the Unsecured Creditor Trust in the above-captioned Chapter 11 cases for entry of an order correcting scrivener's error in the terms of the *Confirmed First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the "Plan"); and upon the Declaration of Michael D. Warner, Esq. in support of the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein being a core proceeding in accordance with 28 U.S.C.

§§ 157(b)(2) on which the Court may enter a final order consistent with Article III of the United States Constitution; and venue being properly in this district under 28 U.S.C. §§ 1408 and 1409; and good and adequate notice of the Motion having been given under the circumstances and it appearing that no other or further notice need be provided; and it appearing that the legal and

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY ORDERED THAT:

1. Section VIII.C. of the Plan is hereby amended as follows:

Unless otherwise ordered by the Bankruptcy Court, the Plan Trustees shall file all objections to Claims by no later than 180 days after the Effective Date, except to the extent that such Claims are filed on or after the Effective Date, in which case, the Plan Trustees shall have until the later of 180 days after the Effective Date or 90 days after such claim is filed to file an objection to same. Notwithstanding the foregoing, if either Plan Trustee determines that an extension of time is warranted, the Plan Trustee may seek the Bankruptcy Court's approval to extend such time by a period of an additional 90 days, without prejudice to the Plan Trustee's request to seek additional time upon a showing of good cause.

- 2. Subject to further Order, the deadline for objection to Class 4 and 5 Claims is December 31, 2019.
- 3. The Court retains jurisdiction to hear and determine all matters arising from the implementation of this Order.

Signed: October 21, 2019

Marvin Isgur United States Bankruptcy Judge