

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>, <p style="text-align: center;">Debtors.</p>	§ § § § § § §	Chapter 11 Case No. 18-33836 (Jointly Administered)
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**STIPULATION AND AGREED ORDER ON
CLAIMS OF CENTRAL BANK OF ST. LOUIS**

Tensie Axton, Trustee (the “Liquidating Trustee”) of the Liquidating Trust (the “Liquidating Trust”) of Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (the “Debtors”) and Central Bank of St. Louis (“Central Bank”) have reached an agreement (the “Stipulation”), as set forth below, with regard to Central Bank’s proofs of claims 385, 477, 478, 481, 483, 566, 567, 568, 569, 571, 572 and 681 (the “Claims”). The Court has jurisdiction to enter this Stipulation pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. This Stipulation resolves the assertion of a claim against the estate, which is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Claim. Upon consideration of the proposed Stipulation, the Court finds that good cause exists to grant the requested relief and approve the Stipulation. It is therefore **ORDERED** that:

1. Central Bank’s Claims 385, 478, and 566 have been satisfied through the Debtors’ return of Central Bank’s Equipment. The return of the equipment for Claims 385, 478, and 566 is in full and final satisfaction of any administrative, priority, or secured claim that Central Bank has asserted or could assert, pursuant to Claims 385, 478, and 566, against the Debtors or the Liquidating Trust.



2. For its remaining Claims, Central Bank is granted a secured claim in the amount of \$15,000 (the “Secured Claim”) to be paid by the Liquidating Trust within 14 (fourteen) days from the date of this Order.

3. The Secured Claim granted to Central Bank in this Order is in full and final satisfaction of any administrative, priority, or secured claim that Central Bank has asserted or could assert against the Debtors or the Liquidating Trust.

4. All remaining amounts included in Central Bank’s Claims, other than the \$15,000, shall be treated as general unsecured claims until and unless they are disallowed for any reason.

SIGNED:

**HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE**

AGREED TO:

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