



ENTERED
01/10/2020

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

NEIGHBORS LEGACY HOLDINGS, INC.,
et al.,

Debtors.

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Chapter 11

Case No. 18-33836

(Jointly Administered)

**STIPULATION AND AGREED ORDER ON
CLAIMS FILED BY BBVA COMPASS FINANCIAL CORPORATION**

Tensie Axton, Trustee (the “Liquidating Trustee”) of the Liquidating Trust (the “Liquidating Trust”) of Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (the “Debtors”) and BBVA Compass Financial Corporation (“BBVA”) have reached an agreement (the “Stipulation”), as set forth below, with regard to BBVA’s proofs of claims including, but not limited to, claims 503, 505, 514, 515, 518, 519, 522, 527, 528, 529, 531, 537, 547, 548, 564, 565, 573, 574, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717 (collectively, the “Claims”). The Court has jurisdiction to enter this Stipulation pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. This Stipulation resolves the assertion of claims against the estates, which is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Claims. Upon consideration of the proposed Stipulation, the Court finds that good cause exists to grant the requested relief and approve the Stipulation. It is therefore **ORDERED** that:


1. BBVA is granted an allowed administrative priority claim in the amount of \$5,000 (the “Administrative Claim”) to be paid by the Liquidating Trust within 14 (fourteen) days from the date of this Order.



2. The Administrative Claim granted to BBVA in this Order is in full and final satisfaction of any administrative, priority, or secured claim that BBVA has asserted or could assert against the Debtors or the Liquidating Trust.

3. The remainder of BBVA's Claims shall be treated as general unsecured claims until and unless they are disallowed for any reason.

Signed: January 10, 2020



Marvin Isgur
United States Bankruptcy Judge