Case 18-33836 Document 1146 Filed in TXSR on 10/08/20 Page 1 of 10 Sankr. Docket #1146 Date Filed: 10/08/2020

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ENTERED 10/06/2020

In re:

NEIGHBORS LEGACY HOLDINGS, INC., et al., I

Debtors.

Chapter 11

Case No. 18-33836 (MI)

Jointly Administered

STIPULATION AND AGREED ORDER BY AND BETWEEN THE UNSECURED CREDITOR TRUST AND THE AFFILIATES OF READ KING, INC.

Mark Shapiro, the Trustee of the Unsecured Creditor Trust (the "<u>Unsecured Creditor</u> <u>Trustee</u>") and Read King Inc. and various affiliates thereof (collectively, "<u>Read King</u>", and collectively with the Unsecured Creditor Trustee, the "<u>Parties</u>") hereby enter into this stipulation (the "<u>Stipulation</u>"), pursuant to which the Parties, by and through their duly authorized undersigned counsel, hereby stipulate and agree as follows:

WHEREAS, on July 12, 2018 and July 23, 2018, Neighbors Legacy Holdings Inc. and certain of its affiliates and subsidiaries (collectively, the "<u>Debtors</u>") each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code, and on that same date, the Court entered the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 14], which established a deadlines for filing proofs of claim;

WHEREAS, on October 5, 2018, the Debtors filed their Notice of Deadlines for Filing Proofs of Claim [Docket No. 551] (the "Bar Date Notice"), which provided notice that the

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address was: 10800 Richmond Avenue, Houston, Texas 77042.

deadline for all entities, other than Governmental Unites, to file proofs of claim was November 14, 2018 (the "General Bar Date");

WHEREAS, on November 14, 2018, Read King filed thirty-six claims, identified as Claim Nos. 388 – 390, 393 – 396, 398 – 402, 404 – 427 (collectively, **RK Claims**");

WHEREAS, on February 20, 2019, the Debtors filed their First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 772] (the "Plan") and accompanying Second Amended Disclosure Statement [Docket No. 773];

WHEREAS, on March 22, 2019, the Court entered its Order Approving Debtors' Second Amended Disclosure Statement and Confirming Debtors' First Amended Joint Plan of Liquidation of Neighbors Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 847] (the "Confirmation Order")

WHEREAS, on April 10, 2019, Read King filed thirty-six Claims, identified as Claim Nos. 852 – 887 (the "Amended RK Claims"), which amended and superseded the RK Claims;

WHEREAS, on August 8, 2019, the Effective Date of the Plan occurred, as set forth in that certain Notice of (I) Entry of an Order Approving Second Amended Disclosure Statement and Confirming Debtors' First Amended Plan of Liquidation of Neighbors Legacy Holdings, Inc. and Its Debtor Affiliates under Chapter 11 of the Bankruptcy Code; (II) Occurrence of Effective Date; and (III) Administrative and Rejection Damage Claim Bar Dates [Docket No. 862]; and

WHEREAS, on June 11, 2020, the Court entered the Order Sustaining Unsecured Creditor Trustee's First Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow and Expunge Certain Claims (Duplicate Claims) [Docket No. 1085] (the "First

<u>Omnibus Claim Objection Order</u>"), which, *inter alia*, disallowed the Amended RK Claims, with the exception of Claim No. 876 (the "<u>Surviving Claim</u>"), which was expressly unaffected by the First Omnibus Claim Objection Order.

Based upon the foregoing recitals, the Parties Stipulate and Agree as follows:²

- 1. The RK Claims. The RK Claims shall be deemed disallowed upon Court approval of this Stipulation, and the Unsecured Creditor Trustee, the Claims Agent, and the Clerk of the Court are authorized to take all actions necessary to effectuate the deemed disallowance of the RK Claims. For the avoidance of doubt, the Surviving Claim shall be left unaffected and shall not be disallowed by this Stipulation.
- 2. Reservation of the Parties' Respective Rights. Nothing in this Stipulation shall prejudice or otherwise impact the Parties' respective rights with respect to the Surviving Claim, including that nothing herein shall be deemed (a) an admission as to the validity or priority of the Surviving Claim; (b) a waiver of any Parties' right to dispute or assert the Surviving Claim on any grounds; (c) a promise or requirement to pay the Surviving Claim; or (d) a waiver of any of the Parties' rights under the Bankruptcy Code or any other applicable law, except as explicitly set forth herein.
- 3. <u>Immediate Effect of this Stipulation Upon the Bankruptcy Court's Approval.</u>
 Notwithstanding anything to the contrary in the Bankruptcy Code, Bankruptcy Rules or Local Bankruptcy Rules, neither the Bankruptcy Court's approval of this Stipulation nor the effectiveness of the Stipulation shall be stayed in any respect, pursuant to FED. R. BANKR. P. 4001(a)(3), or otherwise. The Stipulation shall be effective immediately upon entry.

² The preceding recitals are intended to be factual recitations of the Parties and are therefore incorporated into the stipulated terms herein and are intended to be incorporated into the Court's Order approving this Stipulation.

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4. Binding Effect. This Stipulation is binding on the Parties, their successors

(including any subsequently appointed Trustee or Examiner), assigns, affiliates, officers,

directors, shareholders, investors, members, employees, Agents, and professionals.

5. Jurisdiction. The Bankruptcy Court shall retain exclusive jurisdiction to hear and

determine all matters or disputes arising from or relating to the interpretation and/or enforcement

of this Stipulation.

6. Effectiveness and Enforceability of this Stipulation. The Parties expressly agree

and acknowledge that this Stipulation is subject to the Court's approval and absent the

Bankruptcy Court's entry of an Order approving this Stipulation, this Stipulation shall have no

force and effect and shall not otherwise bind or obligate the Parties. The Parties further agree

that no subsequent Order of the Bankruptcy Court shall modify the terms of this Stipulation,

except as agreed to in writing by the Parties.

IT IS SO ORDERED.

Signed: October 06, 2020

Marvin Isgur

United States Bankruptcy Judge

4

AGREED TO AS TO FORM AND CONTENT:

Dated: October 2, 2020 Dated: October 2, 2020

COLE SCHOTZ P.C.

GRAY REED & McGRAW LLP

By: /s/ Michael D. Warner

Michael D. Warner, Esq. (TX Bar No. 00792304)
Benjamin L. Wallen, Esq. (TX Bar No. 24102623)
301 Commerce Street, Suite 1700
Ft. Worth, TX 76102
(817) 810-5250
(817) 810-5255 (fax)
mwarner@coleschotz.com
bwallen@coleschotz.com

Counsel for the Unsecured Creditors Trust By: /s/ Jason S. Brookner

Jason S. Brookner, Esq. (TX Bar No. 24033684) Amber M. Carson, Esq. (TX Bar No. 24075610) 1601 Elm Street, Suite 4600 Dallas, TX 75201 (214) 954-4135 (214) 953-1332 jbrookner@grayreed.com acarson@grayreed.com

Counsel for the Affiliates of Read King Inc.

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 18-33836-mi
Neighbors Legacy Holdings, Inc. Chapter 11

Debtor(s)

NHS Emergency Centers, LLC

CERTIFICATE OF NOTICE

District/off: 0541-4 User: TylerLaws Page 1 of 5
Date Rcvd: Oct 06, 2020 Form ID: pdf002 Total Noticed: 110

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was

undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 08, 2020:

Recip ID db	Recipient Name and Address + EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Belaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
db	+ NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db db	+ NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794 + NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	
db	+ NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794 + NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794 + NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4734
db	+ NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Wish Wall Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NHS Emergency Centers, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
	College C

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District/off: 0541-4 User: TylerLaws Page 2 of 5 Date Rcvd: Oct 06, 2020 Form ID: pdf002 Total Noticed: 110 db + Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db #+ Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 + Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 db Neighbors Legacy Holdings, Inc., c/o Tensie Axton, Liquidating Trustee, FTI Consulting, 1301 McKinney, Suite 3500 Houston, TX db Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 db #+ Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db db #+ Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 db Ali Burner, Reed Smith, LLP, 811 Main St., Ste. 1700, Houston, TX 77002-6110 atv Arlene N Gelman, Vedder Price PC, 222 North LaSalle, Ste 2600, Chicago, IL 60601-1104 atv Brian G. Rose, Porter Hedges, LLP, 1000 Main St., 36th Floor, Houston, TX 77002-6341 atv Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189 aty John R. Luze, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412 aty Katherine C Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659 aty Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762 aty Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301 aty Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189 aty + Acme Partnership, L.P., c/o William T. Peckham, 1104 Nueces St., Suite 104, Austin, TX 78701, UNITED STATES 78701-2106 cr All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer Road, Suite 1000, Houston, TX cr 77056-5749 BBVA Compass Financial Corporation, c/o McGlinchey Stafford, PLLC, Attn: Stephanie Laird Tolson, 1001 McKinney Street, Suite 1500 cr Houston, TX 77002-6420 Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269 cr Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UNITED STATES 77494-4376 cr + City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749 cr + City of Baytown, 407 W Baker Rd Suite Z, Baytown, TX 77521-2381 cr + Clear Channel Outdoor, Inc., c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237 cr + CohnReznick LLP, c/o Chad J. Shandler, 1301 Avenue of the Americas, New York, NY 10019-6032 fa + David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900, Dallas, Tx 75240-6230 cr Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX intp Goose Creek CISD And Lee College District, c/o Reid Strickland & Gillette, PO Box 809, Baytown, TX 77522-0809 cr Gorgee, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326 cr Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX cr + Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600 Dallas, TX 75201-3340 intp Iron Mountain Information Management, LLC, One Federal Street, 7th Floor, Boston, MA 02110-2003 cr Jackson Walker LLP, Genevieve M Graham, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900 intp Jay Martinovich, 325 N. St. Paul, Suite 3600, Dallas, TX 75201-3833 cr Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808 op Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX cr 79408-0817 cr NEC LBT, LLC, Law Office of James H Stokes, Jr., 1662 Creekside Dr., Sugar Land, TX 77478-4204 NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042 cr #+ Pashmak, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326 cr Reagan National Advertising of Austin, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758 cr + Robert Lueken, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114 cr + SMTA Financing JV, LLC, c/o John E. Mitchell, Esq., 2001 Ross Ave, Suite 3600, Dallas, TX 75201-2938 cr Setul G. Patel, M.D., c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houston, TX 77002-6774 cr Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 11530, UNITED STATES cr 11530-3327 Signature Financial LLC, c/o Shackelford Bowen McKinley Norton, Attn: Frances A. Smith, 9201 N. Central Expressway, 4th Floor cr Dallas, TX 75231-6033 + Smith County, Linebarge Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 cr Sohail Alam, 7505 Fannin, Ste 300, Houston, TX 77054-1953 intp Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430 intp ombh Susan N. Goodman, Mesch, Clark & Rothschild, P.C., Tucson, AZ 85701

Taxing Districts Collected by Potter County c/o Pe, PO Box 9132, Amarillo, TX 79105-9132 cr

Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007 cr

WiarCom, Inc., c/o Wayne Kitchens, HughesWattersAskanase, LLP, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607

+ c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748 cr

cr

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Date Rcvd: Oct 06, 2020 Form ID: pdf002 Total Noticed: 110

TOTAL: 98

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address Email/Text: elburnette@wisestaff.com	Date/Time	Recipient Name and Address
aty			Oct 06 2020 21:02:00	Erica A. Littlejohn Burnette, 2280 Holcombe Boulevard, Houston, Tx 77030
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: ipfscollectionsreferrals@ipfs.com	Oct 06 2020 21:05:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Jefferson County, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: bnkatty@aldineisd.org	Oct 06 2020 21:06:00	Johnetta Lang, Aldine ISD, 2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
intp		Email/Text: legaldept@nationalwesternlife.com	Oct 06 2020 21:02:00	National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Orange County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Oct 06 2020 21:04:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 12

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Heather R Potts
aty		Heather R Potts
aty		Porter Hedges LLP
aty		Stacy & Baker, P.C.
tr		Mark Shapiro
intp		AEC ER 4, LLC
cr		Alief Independent School District
dft		Andy Chen, M.D.
cr		Austin Mueller MD, LLC
cr		Bank of Ann Arbor
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office and Brazos Independent
cr		Brazoria County Tax Office, Crosby Independent Sch
cr		Cameron County

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Date Rcvd: Oct 06, 2020 Form ID: pdf002 Total Noticed: 110

cr Catellus Market District, LLC

intp Cecilia Brown

cr Century Square Commercial Venture LLC

cr City Of Harlingen cr City Of McAllen cr City of Houston

cr Crosby Independent School District cr Crosby Municipal Utility District

cr Cyril Gillman

cr Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston

cr Everbank Commercial Financial, Inc.

fa FTI Consulting, Inc.

cr Gerald H.Phipps, Inc, d/b/a GH Phipps Construction

cr Greater Texas Emergency Center LLC

cr Harlingen CISD

cr Harris County Municipal Utility District #276

cr Hidalgo County
dft Hitesh Patel, M.D.

op Houlihan Lokey Capital, Inc.
cr Humble Independent School District
cr Infinity Emergency Management Group, LLC

intp Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US

intp James Scott Douglass cr KeyBank, N.A.

intp McKesson Medical-Surgical, Inc.

dft Michael Chang, M.D. cr Midway Companies

cr Neighbors of the Permian Basin LLC

intp Nitya Health Operations LLC and Nitya Health RE LL

ombh Patient Care Ombudsman

cr Paul Alleyne

cr Phoenix HAR Investments LLC
dft Quang Henderson, M.D.
cr Read King, Inc. and Affiliates
cr Roshal Imaging Services, Inc.
intp Siemens Financial Services, Inc.

cr Spirit MTA REIT

cr Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas

intp Tenet Health Services Corp.
op Tensie Axton, Liquidating Trustee
cr Texas Comtproller of Public Accounts

cr The Don Levin Trust

cr The Margaret M. Nobmann Family Trust crcm The Official Committee of Unsecured Creditors

cr Time Warner Cable Enterprises LLC cr UniFi Equipment Finance, Inc.

cr Valley Ranch Municipal Utility District 1

cr WISESTAFF LLC

cr Wells Fargo Equipment Finance, Inc. intp West Physics Consulting, LLC

intp ##+ Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051

cr ##+ BB&T Commercial Equipment Capital Corp. F/K/A Susq, c/o Padfield & Stout, LLP, Christopher V. Arisco, 421 W. Third Street,

Suite 910, Fort Worth, TX 76102-3751

intp ##+ Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES

77098-4051

TOTAL: 65 Undeliverable, 0 Duplicate, 3 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

District/off: 0541-4 User: TylerLaws Page 5 of 5
Date Rcvd: Oct 06, 2020 Form ID: pdf002 Total Noticed: 110

belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 08, 2020 Signature: /s/Joseph Speetjens