IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

NEIGHBORS LEGACY HOLDINGS, INC.,

et al.,1

Chapter 11

Case No. 18-33836 (MI)

Jointly Administered

Debtors.

CERTIFICATE OF NO OBJECTION TO FOURTH MOTION OF UNSECURED CREDITOR TRUSTEE TO EXTEND THE DEADLINE TO FILE CLAIM OBJECTIONS

Cole Schotz PC ("<u>Cole Schotz</u>"), as counsel to Mark Shapiro, Unsecured Creditor Trustee of the Unsecured Creditor Trust, hereby certify as follows:

- 1. On September 30, 2020, the Fourth Motion of Unsecured Creditor Trustee to Extend the Deadline to File Claim Objections (the "Motion") [Docket No. 1141] was filed with the Court.
- 2. Objections, if any, to the Motion were required to have been filed with the Court and served by no later than October 21, 2020 (the "Objection Deadline").
- 3. The Objection Deadline has passed and no objections to the Motion appear on the docket or were served upon the undersigned counsel. Accordingly, the form of Proposed Order approving the Motion, which was submitted with the Motion, is submitted concurrently herewith.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.



58324/0002-21529168v1

Dated: October 22, 2020 /s/ Michael D. Warner

Michael D. Warner, Esq. (TX Bar No. 00792304)

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Counsel for Mark Shapiro, Unsecured Creditor

Trustee

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of October, 2020, a true and correct copy of the above and foregoing has been served by electronic transmission to all registered CM/ECF users appearing in these cases.

/s/ Michael D. Warner

Michael D. Warner

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ORDER EXTENDING CLAIM OBJECTION DEADLINE

(Related Docket No. 1141)

Upon the motion (the "Motion")² of the Unsecured Creditor Trustee in the above-referenced Chapter 11 cases for entry of an order further extending the deadline to file objections to claims; and the Court having jurisdiction to consider the Motion and the relief requested therein being a core proceeding in accordance with 28 U.S.C. § 157(b)(2) on which the Court may enter a final order consistent with Article III of the United States Constitution; and venue being properly in this district under 28 U.S.C. §§ 1408 and 1409; and good and adequate notice of the Motion having been given under the circumstances and it appearing that no other or further notice need be provided; and it appearing that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY ORDERED THAT:

1. The Claims Objection Deadline shall be extended through December 31, 2020.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Motion.

2.	The Court shall retain jurisdiction to hear and determine all matters arising from	
the impleme	ntation of this Order.	
Dated:	, 2020	The Honorable Marvin Isgur United States Bankruptcy Judge