



ENTERED
01/21/2021

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

NEIGHBORS LEGACY HOLDINGS, INC.,
et al.,¹

Debtors.

Chapter 11

Case No. 18-33836 (MI)

Jointly Administered

**STIPULATION AND AGREED ORDER BY AND BETWEEN THE UNSECURED
CREDITOR TRUST AND BBVA COMPASS FINANCIAL CORPORATION**

Mark Shapiro, the Trustee of the Unsecured Creditor Trust (the “**Unsecured Creditor Trustee**”) and BBVA Compass Financial Corporation (“**BBVA**”, and collectively with the Unsecured Creditor Trustee, the “**Parties**”) hereby enter into this stipulation (the “**Stipulation**”), pursuant to which the Parties hereby stipulate and agree as follows:

WHEREAS, on July 12, 2018 and July 23, 2018 (collectively, the “**Petition Dates**”), Neighbors Legacy Holdings Inc. and certain of its affiliates and subsidiaries (collectively, the “**Debtors**”) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code, and on that same date, the Court entered the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 14], which established a deadlines for filing proofs of claim;

WHEREAS, on October 5, 2018, the Debtors filed their Notice of Deadlines for Filing Proofs of Claim [Docket No. 551] (the “**Bar Date Notice**”), which provided notice that the

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address was: 10800 Richmond Avenue, Houston, Texas 77042.



deadline for all entities, other than Governmental Unites, to file proofs of claim was November 14, 2018 (the “**General Bar Date**”);

WHEREAS, on November 14, 2018, BBVA filed, *inter alia*, Claim Nos. 564 and 691 (“**Claim No. 564**” and “**Claim No. 691**”, respectively, and collectively, the “**BBVA Claims**”) against Debtor Neighbors Legacy Holdings, Inc., related to certain equipment leases and the various equipment schedules and supplements thereto;

WHEREAS, on February 20, 2019, the Debtors filed their *First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 772] (the “**Plan**”) and accompanying *Second Amended Disclosure Statement* [Docket No. 773];

WHEREAS, on March 22, 2019, the Court entered its *Order Approving Debtors’ Second Amended Disclosure Statement and Confirming Debtors’ First Amended Joint Plan of Liquidation of Neighbors Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 847] (the “**Confirmation Order**”);

WHEREAS, on August 8, 2019, the Effective Date of the Plan occurred, as set forth in that certain *Notice of (I) Entry of an Order Approving Second Amended Disclosure Statement and Confirming Debtors’ First Amended Plan of Liquidation of Neighbors Legacy Holdings, Inc. and Its Debtor Affiliates under Chapter 11 of the Bankruptcy Code; (II) Occurrence of Effective Date; and (III) Administrative and Rejection Damage Claim Bar Dates* [Docket No. 862]; and

WHEREAS, at various times following the Petition Dates, BBVA has taken steps to mitigate its damages and liquidate certain of the equipment subject to the equipment leases underlying the BBVA Claims.

Based upon the foregoing recitals, the Parties Stipulate and Agree as follows:²

1. The BBVA Claims. The BBVA Claims shall be amended and reduced to reflect the application of proceeds from the sale of certain equipment by BBVA as follows:

(a) Claim No. 564 shall be deemed amended and reduced to the amount of \$2,017,775.88; and

(b) Claim No. 691 shall be deemed amended and reduced to the amount of \$4,682,314.70.

2. Reservation of the Parties' Respective Rights. Nothing in this Stipulation shall prejudice or otherwise impact the Parties' respective rights with respect to the BBVA Claims, including that nothing herein shall be deemed (a) an admission as to the validity or priority of the BBVA Claims; (b) a waiver of any Parties' right to dispute or assert the BBVA Claims on any grounds; (c) a promise or requirement to pay the BBVA Claims; or (d) a waiver of any of the Parties' rights under the Bankruptcy Code or any other applicable law, except as explicitly set forth herein.

3. Immediate Effect of this Stipulation Upon the Bankruptcy Court's Approval. Notwithstanding anything to the contrary in the Bankruptcy Code, Bankruptcy Rules or Local Bankruptcy Rules, neither the Bankruptcy Court's approval of this Stipulation nor the effectiveness of the Stipulation shall be stayed in any respect, pursuant to FED. R. BANKR. P. 4001(a)(3), or otherwise. The Stipulation shall be effective immediately upon entry.

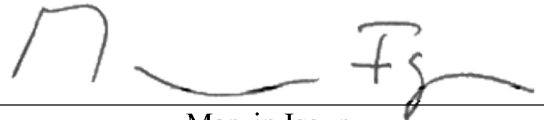
4. Binding Effect. This Stipulation is binding on the Parties, their successors (including any subsequently appointed Trustee or Examiner), assigns, affiliates, officers, directors, shareholders, investors, members, employees, Agents, and professionals.

² The preceding recitals are intended to be factual recitations of the Parties and are therefore incorporated into the stipulated terms herein and are intended to be incorporated into the Court's Order approving this Stipulation.

5. Jurisdiction. The Bankruptcy Court shall retain exclusive jurisdiction to hear and determine all matters or disputes arising from or relating to the interpretation and/or enforcement of this Stipulation.

IT IS SO ORDERED.

Signed: January 21, 2021



Marvin Isgur
United States Bankruptcy Judge

AGREED TO AS TO FORM AND CONTENT:

Dated: December 31, 2020

Dated: December 31, 2020

By: /s/ Michael D. Warner

Michael D. Warner, Esq.
(TX Bar No. 00792304)
Benjamin L. Wallen, Esq.
(TX Bar No. 24102623)
COLE SCHOTZ P.C.
301 Commerce Street, Suite 1700
Ft. Worth, TX 76102
(817) 810-5250
(817) 810-5255 (fax)
mwarner@coleschotz.com
bwallen@coleschotz.com

*Counsel for the Unsecured
Creditors Trust*

By: /s/ Joshua Lewis

Joshua Lewis
15 South 20th St., Suite 1802
Birmingham, AL 35233
(205) 297-7126
Joshua.lewis@bbva.com

*Authorized Representative of BBVA
Financial Corporation*

United States Bankruptcy Court
Southern District of Texas

In re:
Neighbors Legacy Holdings, Inc.
NHS Emergency Centers, LLC
Debtors

Case No. 18-33836-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 21, 2021

User: TylerLaws
Form ID: pdf002

Page 1 of 5
Total Noticed: 110

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 23, 2021:

Recip ID	Recipient Name and Address
db	+ EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
db	+ NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NHS Emergency Centers, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

District/off: 0541-4
Date Rcvd: Jan 21, 2021

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Page 2 of 5
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db + Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db + Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db #+ Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db #+ Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db + Neighbors Legacy Holdings, Inc., c/o Tensie Axton, Liquidating Trustee, FTI Consulting, 1301 McKinney, Suite 3500 Houston, TX 77010-3034
db #+ Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db #+ Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db #+ Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db #+ Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db + Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
aty + Ali Burner, Reed Smith, LLP, 811 Main St., Ste. 1700, Houston, TX 77002-6110
aty + Arlene N Gelman, Vedder Price PC, 222 North LaSalle, Ste 2600, Chicago, IL 60601-1104
aty + Brian G. Rose, Porter Hedges, LLP, 1000 Main St., 36th Floor, Houston, TX 77002-6341
aty + Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189
aty + John R. Luze, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412
aty + Katherine C Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659
aty + Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762
aty + Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301
aty + Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189
cr + Acme Partnership, L.P., c/o William T. Peckham, 1104 Nueces St., Suite 104, Austin, TX 78701, UNITED STATES 78701-2106
cr + All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer Road, Suite 1000, Houston, TX 77056-5749
cr + BBVA Compass Financial Corporation, c/o McGlinchey Stafford, PLLC, Attn: Stephanie Laird Tolson, 1001 McKinney Street, Suite 1500 Houston, TX 77002-6420
cr Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269
cr + Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UNITED STATES 77494-4376
cr + City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749
cr + City of Baytown, 407 W Baker Rd Suite Z, Baytown, TX 77521-2381
cr + Clear Channel Outdoor, Inc., c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237
fa + CohnReznick LLP, c/o Chad J. Shandler, 1301 Avenue of the Americas, New York, NY 10019-6032
cr + David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900, Dallas, Tx 75240-6230
intp #+ Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163
cr + Goose Creek CISD And Lee College District, c/o Reid Strickland & Gillette, PO Box 809, Baytown, TX 77522-0809
cr #+ Gorgee, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326
cr + Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
intp + Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600 Dallas, TX 75201-3340
cr + Iron Mountain Information Management, LLC, One Federal Street, 7th Floor, Boston, MA 02110-2003
intp + Jackson Walker LLP, Genevieve M Graham, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900
cr + Jay Martinovich, 325 N. St. Paul, Suite 3600, Dallas, TX 75201-3833
op + Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808
cr + Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
cr + NEC LBT, LLC, Law Office of James H Stokes, Jr., 1662 Creekside Dr., Sugar Land, TX 77478-4204
cr + NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042
cr #+ Pashmak, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326
cr + Reagan National Advertising of Austin, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758
cr + Robert Lueken, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114
cr + SMTA Financing JV, LLC, c/o John E. Mitchell, Esq., 2001 Ross Ave, Suite 3600, Dallas, TX 75201-2938
cr + Setul G. Patel, M.D., c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houston, TX 77002-6774
cr + Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 11530, UNITED STATES 11530-3327
cr + Signature Financial LLC, c/o Shackelford Bowen McKinley Norton, Attn: Frances A. Smith, 9201 N. Central Expressway, 4th Floor Dallas, TX 75231-6033
cr + Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
intp + Sohail Alam, 7505 Fannin, Ste 300, Houston, TX 77054-1953
intp + Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430
ombh Susan N. Goodman, Mesch, Clark & Rothschild, P.C., Tucson, AZ 85701
cr + Taxing Districts Collected by Potter County c/o Pe, PO Box 9132, Amarillo, TX 79105-9132
cr + Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007
cr + WiarCom, Inc., c/o Wayne Kitchens, HughesWattersAskanase, LLP, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
cr + c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748

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Page 3 of 5

Date Rcvd: Jan 21, 2021

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TOTAL: 98

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: elburnette@wisestaff.com	Jan 21 2021 20:49:00	Erica A. Littlejohn Burnette, 2280 Holcombe Boulevard, Houston, Tx 77030
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: ipfscollectionsreferrals@ipfs.com	Jan 21 2021 20:52:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Jefferson County, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: bnkatty@aldineisd.org	Jan 21 2021 20:53:00	Johnetta Lang, Aldine ISD, 2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
intp	Email/Text: legaldept@nationalwesternlife.com	Jan 21 2021 20:49:00	National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Orange County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 21 2021 20:51:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 12

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Heather R Potts
aty		Heather R Potts
aty		Porter Hedges LLP
aty		Stacy & Baker, P.C.
tr		Mark Shapiro
intp		AEC ER 4, LLC
cr		Alief Independent School District
dft		Andy Chen, M.D.
cr		Austin Mueller MD, LLC
cr		Bank of Ann Arbor
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office and Brazos Independent
cr		Brazoria County Tax Office, Crosby Independent Sch
cr		Cameron County

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Form ID: pdf002

Page 4 of 5
Total Noticed: 110

cr		Catellus Market District, LLC
intp		Cecilia Brown
cr		Century Square Commercial Venture LLC
cr		City Of Harlingen
cr		City Of McAllen
cr		City of Houston
cr		Crosby Independent School District
cr		Crosby Municipal Utility District
cr		Cyril Gillman
cr		Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston
cr		Everbank Commercial Financial, Inc.
fa		FTI Consulting, Inc.
cr		Gerald H.Phipps, Inc, d/b/a GH Phipps Construction
cr		Greater Texas Emergency Center LLC
cr		Harlingen CISD
cr		Harris County Municipal Utility District #276
cr		Hidalgo County
dft		Hitesh Patel, M.D.
op		Houlihan Lokey Capital, Inc.
cr		Humble Independent School District
cr		Infinity Emergency Management Group, LLC
intp		Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US
intp		James Scott Douglass
cr		KeyBank, N.A.
intp		McKesson Medical-Surgical, Inc.
dft		Michael Chang, M.D.
cr		Midway Companies
cr		Neighbors of the Permian Basin LLC
intp		Nitya Health Operations LLC and Nitya Health RE LL
ombh		Patient Care Ombudsman
cr		Paul Alleyne
cr		Phoenix HAR Investments LLC
dft		Quang Henderson, M.D.
cr		Read King, Inc. and Affiliates
cr		Roshal Imaging Services, Inc.
intp		Siemens Financial Services, Inc.
cr		Spirit MTA REIT
cr		Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas
intp		Tenet Health Services Corp.
op		Tensie Axton, Liquidating Trustee
cr		Texas Comptroller of Public Accounts
cr		The Don Levin Trust
cr		The Margaret M. Nobmann Family Trust
cr		The Official Committee of Unsecured Creditors
cr		Time Warner Cable Enterprises LLC
cr		UniFi Equipment Finance, Inc.
cr		Valley Ranch Municipal Utility District 1
cr		WISESTAFF LLC
cr		Wells Fargo Equipment Finance, Inc.
intp		West Physics Consulting, LLC
intp	###+	Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051
cr	###+	BB&T Commercial Equipment Capital Corp. F/K/A Susq, c/o Padfield & Stout, LLP, Christopher V. Arisco, 421 W. Third Street, Suite 910, Fort Worth, TX 76102-3751
intp	###+	Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051

TOTAL: 65 Undeliverable, 0 Duplicate, 3 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

District/off: 0541-4
Date Rcvd: Jan 21, 2021

User: TylerLaws
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Page 5 of 5
Total Noticed: 110

belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 23, 2021

Signature: /s/Joseph Speetjens