

Bankruptcy Court, 6500 Cherrywood Lane, Greenbelt, Maryland 20770, during regular business hours. In addition, a copy of the Disclosure Statement and the Plan may be obtained at the Debtor's case information website, www.kccllc.net/neogenix or upon written request to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, attn: Neogenix Oncology, Inc. Parties also may obtain a copy of the Disclosure Statement and the Plan online through the Bankruptcy Court website at www.mdb.uscourts.gov (a PACER account is required).

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement must (a) be in writing, (b) state the name and address of the objecting or responding party and the nature of the claim or the interest of such party, (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response, (d) otherwise comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the local rules of the Bankruptcy Court, and (e) be filed, together with proof of service, with the Bankruptcy Court, and served so as to be actually received, on or before **4:00 p.m. (Eastern) on March 4, 2013** by:

Counsel for the Debtor:

GREENBERG TRAUIG, LLP

1750 Tysons Boulevard

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McLean, Virginia 22102

(Attn: Lawrence E. Rifken, Esq. and Thomas J. McKee, Jr., Esq.)

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and

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(Attn: Maria J. DiConza, Esq.)

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Counsel for the Official Committee:

If by personal service or overnight delivery:

SANDS ANDERSON PC
1111 East Main Street, 24th Floor
Richmond, Virginia 23219
(Attn: Roy M. Terry, Jr., Esq. and Elizabeth L. Gunn, Esq.)
(804) 648-1636 (phone)
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If by first class mail:

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P.O. Box 1998
Richmond, Virginia 23218-1998
(Attn: Roy M. Terry, Jr., Esq. and Elizabeth L. Gunn, Esq.)
(804) 648-1636 (phone)
(804) 783-7291 (fax)

The Proposed Liquidating Trustee:

Peter Kravitz, Proposed Liquidating Trustee
Solution Trust
230 Park Avenue, 10th Floor
New York, New York 10169
(212) 808-7230 (phone)
(310) 974-6342 (fax)

The United States Trustee:

Office of the United States Trustee
6305 Ivy lane, Suite 600
Greenbelt, Maryland 20770
(Attn: Lynn A. Kohen, Esq.)

IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND WILL NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

PLEASE TAKE FURTHER NOTICE THAT, following approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against and holders of interest in the Debtor who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

GREENBERG TRAURIG, LLP

By: /s/ Thomas J. McKee, Jr.
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