

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
Greenbelt Division

In re:)	Chapter 11
NEOGENIX ONCOLOGY, INC.,)	Case No. 12-23557 (TJC)
)	
)	Debtor.
)	

NOTICE OF (I) CONFIRMATION OF NEOGENIX ONCOLOGY, INC.’S SECOND AMENDED PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, (II) THE OCCURRENCE OF THE EFFECTIVE DATE AND (III) THE DEADLINES FOR FILING ADMINISTRATIVE EXPENSE CLAIMS, REJECTION DAMAGES CLAIMS, AND FINAL FEE APPLICATIONS

ADMINISTRATIVE EXPENSE CLAIMS BAR DATE (SEE BELOW) – AUGUST 1, 2016

REJECTION DAMAGES CLAIMS BAR DATE (SEE BELOW) – AUGUST 5, 2016

FINAL FEE APPLICATION DEADLINE (SEE BELOW) – AUGUST 15, 2016

PLEASE TAKE NOTICE that on May 24, 2016, the United States Bankruptcy Court for the District of Maryland, (the “**Bankruptcy Court**”), entered the Findings of Fact, Conclusions of Law and Order Confirming Neogenix Oncology, Inc.’s Second Amended Plan of Liquidation [Docket No. 598] (the “**Confirmation Order**”) in the above-captioned case of the Debtor, Neogenix Oncology, Inc. (the “**Debtor**”).

Pursuant to the Confirmation Order, this Court confirmed Neogenix Oncology, Inc.’s Second Amended Plan of Liquidation (the “**Second Amended Plan**”),¹ which confirmed Second Amended Plan was attached to the Confirmation Order as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Effective Date under the Second Amended Plan occurred on July 1, 2016.

¹ Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Second Amended Plan.



PLEASE TAKE FURTHER NOTICE that, pursuant to the Second Amended Plan and the Confirmation Order, and except as otherwise provided in Article IX of the Second Amended Plan, requests for payment of an Administrative Expense Claim that arose on and after July 23, 2012 up to and through the Effective Date must be filed with the Bankruptcy Court in accordance with the instructions set forth below and served on the Liquidating Trustee and counsel for the Liquidating Trustee at the addresses set forth below by NO LATER THAN AUGUST 1, 2016.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order constitutes an order under Bankruptcy Code section 365 rejecting, unless otherwise provided in the Second Amended Plan and/or the Confirmation Order, all pre-petition executory contracts and unexpired leases (collectively, the “Rejected Contracts and Leases”) to which the Debtor is a party, to the extent that such contracts or leases are executory contracts or unexpired leases, on the Effective Date.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Second Amended Plan and the Confirmation Order, all Claims arising from the rejection of the Rejected Contracts and Leases pursuant to the Second Amended Plan and the Confirmation Order must be filed with the Court-appointed Claims, Noticing and Voting Agent at the address set forth below and served on the Liquidating Trustee and counsel for the Liquidating Trustee at the addresses set forth below by NO LATER THAN AUGUST 5, 2016.

PLEASE NOTE: Proofs of Claim MAY NOT be faxed or emailed.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Second Amended Plan and the Confirmation Order, Final Fee Applications must be filed with the Bankruptcy Court in accordance with the instructions set forth below and served on the Liquidating Trustee, counsel for the Liquidating Trustee, and the Office of the United States Trustee at the addresses set forth below by NO LATER THAN AUGUST 15, 2016.

PLEASE TAKE FURTHER NOTICE that Administrative Expense Claims and Final Fee Applications must be filed in writing with the Bankruptcy Court at:

Clerk of Court
United States Bankruptcy Court
6500 Cherrywood Ln
Greenbelt, Maryland 20770

or electronically at www.mdb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the address for (i) the Claims, Noticing and Voting Agent, (ii) the Liquidating Trustee, (iii) counsel for the Liquidating Trustee, and (iv) the Office of the United States Trustee are as follows:

Claims, Noticing and Voting Agent

Neogenix Claims Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

Liquidating Trustee

Peter Kravitz, Liquidating Trustee
The Neogenix Oncology, Inc. Liquidating Trust
c/o PROVINCE, INC.
2360 Corporate Circle, Suite 330
Henderson, Nevada 89074

Counsel to the Liquidating Trustee

Lawrence E. Rifken, Esq.
The Rifken Law Firm PLLC
11135 Bowen Avenue
Great Falls, Virginia 22066

and

Thomas J. McKee, Jr., Esq.
Greenberg Traurig LLP
1750 Tysons Boulevard, Suite 1000
McLean, Virginia 22102

Office of the United States Trustee

Office of the United States Trustee for the
District of Maryland
Attn: Lynn A. Kohen, Esq.
6305 Ivy Lane, Suite 600
Greenbelt, Maryland 20770

PLEASE TAKE FURTHER NOTICE that copies of the Second Amended Plan, the Confirmation Order, any exhibits thereto, a copy of the Proof of Claim form, the entire docket of the Debtor's case, and other relevant case information are publicly available by accessing the Debtor's case information website at www.kcellc.net/neogenix and may also be obtained, upon reasonable written request from the Claims, Noticing and Voting Agent at:

Kurtzman Carson Consultants LLC
Attn: Neogenix Oncology, Inc.
2335 Alaska Avenue
El Segundo, CA 90245
Tel: (888) 830-4662

Dated: July 6, 2016,

Counsel for the Debtor

/s/ Thomas J. McKee, Jr.
Thomas J. McKee, Jr., Esq.
Greenberg Traurig, LLP
1750 Tysons Boulevard, Suite 1000
McLean, Virginia 22102
Telephone: (703) 749-1300
Facsimile: (703) 749-1301
mckeet@gtlaw.com

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Maria J. DiConza, Esq.
Greenberg Traurig, LLP
200 Park Avenue
New York, NY 10166
Telephone: (212) 801-9200
Facsimile: (212) 801-6400
diconzam@gtlaw.com

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Lawrence E. Rifken, Esq.
The Rifken Law Firm PLLC
11135 Bowen Avenue
Great Falls, VA 22066
(703) 407-6266 (phone)
lrifken@rifkenlaw.com