

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NEWPAGE CORPORATION, et al.,

Debtors.¹

Chapter 11

Case No. 11-12804 (KG)

Jointly Administered

NOTICE OF APPEAL

The Official Committee of Unsecured Creditors appointed in the jointly-administered chapter 11 cases (the “Cases”) of NewPage Corporation and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), by and through its undersigned proposed counsel, hereby appeals, pursuant to 28 U.S.C. § 158(a) and Rule 8001(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), solely from that portion of the *Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U. S. C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U. S. C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U. S. C. §§ 361, 362, 363 and 364* [Docket No. 310] (the “Order”), entered by the United States Bankruptcy Court for the District of Delaware on October 5, 2011, which prohibits the charging of expenses of the estates, under section 506(c) of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Chillicothe Paper Inc. (6154), Escanaba Paper Company (5598), Luke Paper Company (6265), NewPage Canadian Sales LLC (5384), NewPage Consolidated Papers Inc. (8330), NewPage Corporation (6156), NewPage Energy Services LLC (1838), NewPage Group Inc. (2465), NewPage Holding Corporation (6158), NewPage Port Hawkesbury Holding LLC (8330), NewPage Wisconsin System Inc. (3332), Rumford Paper Company (0427), Upland Resources, Inc. (2996), and Wickliffe Paper Company LLC (8293).



Bankruptcy Code², against the Noteholder Collateral, the Notes Collateral Trustees, the Notes Indenture Trustees or the Secured Noteholders.

In accordance with Bankruptcy Rule 8001(a), the name of all parties to this appeal and the names, addresses and telephone numbers of their respective counsel are as follows:

<u>The Official Committee of Unsecured Creditors</u>	<u>The Debtors</u>
YOUNG CONAWAY STARGATT & TAYLOR, LLP M. Blake Cleary Jamie N. Luton The Brandywine Building, 1000 West Street, 17th Floor, P.O. Box 391 Wilmington, DE 19899-0391 Telephone: (302) 571-6600	PACHULSKI STANG ZIEHL & JONES LLP Laura Davis Jones, Esq. Michael R. Seidl, Esq. Timothy P. Cairns, Esq. 919 North Market Street 17th Floor Wilmington, DE 19801 Telephone: (302) 652-4100
PAUL HASTINGS LLP Luc A. Despins Robert E. Winter Aaron M. Klein Park Avenue Tower 75 East 55th Street, First Floor New York, NY 10022 Telephone: (212) 318-6000	DEWEY & LEBOEUF LLP Martin J. Bienenstock, Esq. Judy G.Z. Liu, Esq. Philip M. Abelson, Esq. 1301 Avenue of the Americas New York, NY 10019-6092 Telephone: (212) 259-8000

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

<u>Ad Hoc Group of First Lien Noteholders</u>	<u>Ad Hoc Group of Second Lien Noteholders</u>
<p>MORRIS, NICHOLS, ARSHT & TUNNELL LLP Robert J. Dehney, Esq. Daniel B. Butz, Esq. 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899-1347 Telephone: (302) 658-9200</p> <p>MILBANK, TWEED, HADLEY & MCCLOY LLP Dennis F. Dunne, Esq. Evan R. Fleck, Esq. Samuel A. Khalil, Esq. 1 Chase Manhattan Plaza New York, NY 10005 Telephone: (212) 530-5000</p> <p>-and-</p> <p>Andrew M. Leblanc, Esq. 1850 K Street, NW, Suite 1100 Washington, DC 20006 Telephone: (202) 835-7500</p>	<p>BLANK ROME LLP David W. Carickhoff, Esq. Stanley B. Tarr, Esq. 1201 Market Street, Suite 800 Wilmington, DE 19801 Telephone: (302) 425-6400</p> <p>AKIN GUMP STRAUSS HAUER & FELD LLP Ira S. Dizengoff, Esq. Philip C. Dublin, Esq. One Bryant Park New York, NY 10036-6745 Telephone: (212) 872-1000</p> <p>-and-</p> <p>Joanna F. Newdeck, Esq. Robert S. Strauss Building 1333 New Hampshire Avenue, N.W. Washington, DC 20036-1564 Telephone: (202) 887-4000</p>
<p><u>The Bank of New York Mellon</u> (as indenture trustee for First Lien Noteholders)</p> <p>EMMET, MARVIN & MARVIN, LLP Edward P. Zujkowski, Esq. 120 Broadway New York, NY 10271 Telephone: (212) 238-3000</p>	<p><u>Wilmington Trust, National Association</u> (as successor indenture trustee for Second Lien Noteholders)</p> <p>PRYOR CASHMAN LLP Tina N. Moss, Esq. 7 Times Square New York, NY 10036-6569 Telephone: (212) 421-4100</p>

Dated: October 18, 2011
Wilmington, Delaware

/s/ M. Blake Cleary
YOUNG CONAWAY STARGATT & TAYLOR, LLP
M. Blake Cleary (No. 3614)
The Brandywine Building,
1000 West Street, 17th Floor,
P.O. Box 391
Wilmington, Delaware 19899-0391
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

-and-

Luc A. Despins
Robert E. Winter
Aaron M. Klein
Paul Hastings LLP
Park Avenue Tower
75 East 55th Street, First Floor
New York, New York 10022
Telephone: (212) 318-6000
Facsimile: (212) 319-4090

*Proposed Co-Counsel to the Official Committee of
Unsecured Creditors*