

NP Creditor Litigation Trust  
Schedule of Cash and Reserves  
Estimated as of: December 31, 2013  
(Unaudited)

	<u>Estimated Value as of 12/31/2013</u>
Cash balance	\$ 14,162,045
<u>Reserves:</u>	
Disputed claims reserve (1)	(7,052,717)
Pending distributions (2)	(2,083,202)
Expense reserve (3)	<u>(4,550,000)</u>
Total reserves	<u>(13,685,919)</u>
Net cash after reserves	<u>\$ 476,126</u>

Notes:

- (1) Reserve for unresolved claims and potential 502(h) claims pursuant to Section 4.3(g) of the Trust Agreement.
- (2) Reserve for distributions on allowed claims that cannot be distributed due to missing tax information, 502(d) holds, or distribution amounts are less than the \$50 minimum threshold.
- (3) Reserve for Trust expenses pursuant to Section 4.3(d) of the Trust Agreement.

*This report is prepared in accordance with Section 4.5 of the NP Creditor Litigation Trust Agreement dated as of December 18, 2012.*