

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

In re) Case No. 19-62584-pcm11
NORPAC FOODS, INC.)
)
) **Notice of Debtor's**
) **Amendment of Mailing List or**
Debtor(s)) **Schedules D, E, F, E/F, G, or H**

1. Filing Instructions for Debtor(s)

- A. File this form to add or delete creditors from the mailing list and/or [Official Forms \(OF\) Schedules D, E, F, E/F, G or H](#), or change the amount or classification of a debt listed on Schedules D, E, F and/or E/F. An amendment [filing fee](#) is required.
- B. If filing in paper, include a creditor mailing list with only the new or deleted creditors listed in the format set forth on [Local Bankruptcy Form \(LBF\) 104](#). Be sure to label each set of changes (i.e., "Add", "Delete", etc.).
- C. If amending Schedules D, E, F, E/F, G or H, label them as "Supplemental" and include only the new information, and file them with this notice.
- D. If amending Schedules D, E, F or E/F, file [OF B 106Sum](#) for individual debtors, or [OF B 206Sum](#) for non-individual debtors.
- E. If the case is closed, file a separate motion to reopen with the applicable [filing fee](#).
- F. To file an address change for a previously listed creditor, use [LBF 101C](#) instead of this form.

2. Service Instructions for Debtor(s)

- A. When adding creditors, serve each new creditor with this notice, and a copy of any of the following documents that have already been filed in this case:
 - 1. The notice of meeting of creditors (i.e., notice of bankruptcy case) that includes all 9 digits of any Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN).
 - 2. Each applicable amended schedule.
 - 3. When the time for filing a timely proof of claim or complaint under 11 U.S.C. § 523(c) or § 727 has expired, a separate notification that adding the creditor may not result in discharge of the debt. You must create this notification.
 - 4. Chapter 7 or 11: Any order fixing time for filing a proof of claim form.

5. Chapter 9, 11, 12, or 13:

- The notice of any pending confirmation hearing, all related documents sent with that notice and, in a chapter 13 case, the most recent proposed plan; or
- The most recent confirmation order, the most recent confirmed plan, and, if a confirmed chapter 11 plan, the approved disclosure statement.

6. Chapter 11, 12 or 13: Any notice of modification of plan, including attachments, if time for objection has not expired.

7. Chapter 9 or 11:

- The names and addresses of the chairperson and any attorney for each official committee of creditors or equity security holders.
- The notice of any pending hearing on a disclosure statement, with attachments.

B. When deleting creditors, changing a creditor status (e.g., nondisputed to disputed), or reducing a creditor's claim, serve each affected creditor with this notice, the applicable amended schedule(s), and the following:

1. A notice to each deleted creditor that:

- the creditor is being deleted and will not receive any further notices; and
- if time has been fixed to file a proof of claim, the creditor should contact the creditor's attorney with any claims questions.

2. Chapter 9 or 11: A notice to each affected creditor that a proof of claim must be filed by the later of (a) 30 days from the service date of this notice, or (b) the latest time fixed by the court.

3. Certificate of Compliance

The undersigned debtor or debtor's attorney certifies that: (A) all applicable requirements above have been completed; and (B) the attachments are true and correct or were individually verified by the debtor(s).

Dated: 10/21/2019

/s/ Albert N. Kennedy

Signature

Albert N. Kennedy, Attorney for Debtor 503-802-2013

Type or Print Signer's Name and Phone No.

1777 SW Chandler Ave., Bend OR 97702 (-4252)

Debtor's Address & Taxpayer ID#(s) (last 4 digits)

Fill in this information to identify the case:

Debtor Name: In re : NORPAC Foods, Inc.
 United States Bankruptcy Court for the: District of Oregon
 Case number (if known): 19-62584 (PM)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals - 1st Amended 12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B* \$ 10,050,270.90

1b. Total personal property:

Copy line 91A from *Schedule A/B* \$ 305,377,719.59

1c. Total of all property:

Copy line 92 from *Schedule A/B* \$ 315,427,990.49

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 125,591,583.86

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* + \$ 39,672,178.21

4. Total liabilities

Lines 2 + 3a + 3b \$ 165,263,762.07

Fill in this information to identify the case:

Debtor Name: In re : NORPAC Foods, Inc.

United States Bankruptcy Court for the: District of Oregon

Case number (if known): 19-62584 (PM)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims - 1st Amended 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
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2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____	\$ _____	
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Check all that apply.

Creditor Name _____

Contingent

Creditor's Notice name _____

Unliquidated

Disputed

Address _____

Basis for the claim:

Taxes _____

City _____ State _____ ZIP Code _____

Country _____

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims - 1st Amended

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Supplemental Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

246,676.23

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims - 1st Amended

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts	
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 246,676.23
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 246,676.23

Fill in this information to identify the case:

Debtor Name: In re : NORPAC Foods, Inc.
United States Bankruptcy Court for the: District of Oregon
Case number (if known): 19-62584 (PM)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases - 1st Amended 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Supplemental Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City State ZIP Code

Country

In re: NORPAC Foods, Inc.

Case No. 19-62584

Supplemental Schedule E/F, Part 2 Attachment
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	D.A. Davidson & Co.	701 5th Ave, Suite 4050	Seattle	WA	98104	7/1/2019	Services Rendered	N	X			Unknown
3.2	Sage Valley Farms LLC	101 Rd V SW	Quincy	WA	98848	8/22/2019	Product Services	N				\$246,676.23
3.3	Sierraconstellation Partners	400 S Hope St Suite 1050	Los Angeles	CA	90071	8/22/2019	Accounts Payable	N				\$308,678.64
3.4	Tonkon Torp LLP	888 SW Fifth Ave	Portland	OR	97204	8/22/2019	Accounts Payable	N				\$250,000.00
										TOTAL:		\$246,676.23

In re: NORPAC Foods, Inc.
Case No. 19-62584
 Supplemental Schedule G Attachment
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	B&G Foods	c/o J Kirk Bromiley	Av Paseo De La Solidar 2600 Cester Kim Rd	11051 Esfuerzo Obrero	Irapuato Gto Wenatchee	WA	36680 98801	Mexico	Customer Land Leases/ Real Estate	Add Add
2.3	CPI Qualified Plan Consultants, Inc.		1809 24th St		Great Bend	KS	67530		MPPP Administrators	Add
2.4	Dot Foods Canada, Inc.		1 Dot Way	PO Box 192	Mount Sterling New York	IL NY	62353 10020		Customer Insurance	Add Add
2.5	Endurance American Insurance		1221 Ave of the Americas		Portland	OR	97220		Services- Truck Scale	Add
2.6	Fairbanks Service		8388 NE Sandy Blvd							Add
2.7	Fruit Hill		6501 NE HWY 240		Yamhill	OR	97148-8507		Ingredients- Cherries	Add
2.8	Independent Actuaries Engagement		4500 Kruse Way Suite 200		Lake Oswego	OR	97035		Supplemental Pension Plan	Add
2.9	Kernutt Stokes		4949 SW Meadows Rd	Suite 475	Lake Oswego	OR	97035		Defined Benefit Plan	Add
2.10	Kurtzman Carson Consultants		222 N Pacific Coast Highway	3rd Floor	El Segundo	CA	90245		Consulting	Add
2.11	MEMBA		697 Lookis Trail Rd		Lynden	WA	98264		Ingredients- Raspberry	Add
2.12	Motion Industries		2375 McGilchrist St, SE		Salem	OR	97302			Add
2.13	Nestle Canada		PO Box 250		Oshawa	ON	K8V5Z7	Canada	Customer- Black Beans	Add
2.14	Nestle USA		PO Box 6805		Troy	MI	29341		Customer- Green Beans.	Add
2.15	Nestle USA		PO Box 6806		Troy	MI	29342		Customer- Beans and Lentils	Add
2.16	PricewaterhouseCoopers LLP		PO Box 514038		Los Angeles	CA	90051-4038		Financial	Add
2.17	Salwood Consulting LLC		6650 SW Redwood Lane,	Suite 370	Portland	OR	97224		Consulting	Add
2.18	WRC, Confederated Tribes of Grand Ronde	Western Rivers Conservancy	71 SW Oak St,	Suite 100	Portland	OR	97204		Road Maintenance	Add

Fill in this information to identify the case:

Debtor Name: In re : NORPAC Foods, Inc.

United States Bankruptcy Court for the: District of Oregon

Case number (if known): 19-62584 (PM)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended *Schedule* Schedule E/F, Part 2; and Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/21/2019
MM / DD / YYYY

✘ / s / Winston Mar
Signature of individual signing on behalf of debtor

Winston Mar
Printed name
Chief Restructuring Officer
Position or relationship to debtor