Case 23-10937-LSS Doc 227 Filed 08/22/23 Page 1 of / Docket #0227 Date Filed: 08/22/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
NOVAN, INC., et al., ¹)
) Case No. 23-10937 (LSS)
Debtors.)
) (Jointly Administered)
)

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF SALE, BIDDING PROCEDURES, AUCTION, SALE HEARING, AND OTHER DEADLINES RELATED HERETO IN USA TODAY

This Affidavit of Publication includes the sworn statements verifying that the Notice of Sale, Bidding Procedures, Auction, Sale Hearing, and Other Deadlines Related Hereto was published and incorporated by reference herein as follows:

1. In USA TODAY on August 21, 2023, attached hereto as **Exhibit A**.

The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors' federal tax identification number (if applicable), are: Novan, Inc. (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is 4020 Stirrup Creek Drive, Suite 110, Durham, NC 27703.



Exhibit A



VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on <u>Monday</u>, <u>August 21</u>, <u>2023</u>, the following legal advertisement – <u>NOVAN</u>, <u>INC</u>.— was published in the national edition of **USA TODAY**.

Vanossa Salvo

Principal Clerk of USA TODAY August 21, 2023

Commanders name Sam Howell their quarterback for '23

Chris Bumbaca

USA TODAY

ASHBURN, Va. - One of the few remaining training camp quarterback battles in the NFL officially has ended.

Not that it was much of a competition to begin with.

Washington Commanders coach Ron Rivera confirmed Sam Howell will be the team's starter behind center to start the 2023 season Friday. The team, which has lacked quarterback stability during Rivera's tenure, brought in Jacoby Brissett to challenge Howell, a fifth-round pick in 2022 out of North Carolina.

"He and Jacoby are at two different points in his career," Rivera said before practice Friday. "To me, the guy who's ascending, growing into it, compared to the guy who's already there, you got to look at that."

Howell entered the offseason program and training camp with the leg up and kept it that way, Rivera said, demonstrating growth in the necessary areas while installing Eric Bieniemy's new offense. Rivera made the decision Thursday after the team's joint practices against the Baltimore Ravens and in consultation with Bieniemy and quarterbacks coach Tavita Pritchard.

A three-year starter in college for the Tar Heels, Howell threw for more than 3,000 yards in all three seasons. He had 38 touchdowns in 2019, his freshman year, and after that season was considered a future top-5 pick, although his performance the next two seasons saw him slip to Washington late in the 2022 draft.

"It means a lot," Howell said.



Sam Howell started the 2022 regular-season finale, going 11-for-19 for 169 yards and a TD. KEN BLAZE/USA TODAY SPORTS

"To have this opportunity in front of me means everything to me, but I think all of my work is ahead of me, and I know this is only the beginning."

Behind Carson Wentz and Taylor Heinicke on the depth chart for most of last season, Howell - inactive for nine games – saw his first NFL action by starting the Commanders final game against the Dallas Cowboys.

Howell was 11-for-19 with one touchdown and one interception against one of the league's better defenses playing its starters in a 26-6 win.

From there, it was Howell's job to lose. More than eight months later, he was declared the winner.

"I didn't have any doubt," Rivera said.

"I think he's in a really good spot," the coach added. "I think he's right now a more than serviceable quarterback. He's a guy that's growing. He's a guy that can win, I believe."

Haskins' widow reaches some settlements in lawsuit over death

Tom Schad USA TODAY

Dwayne Haskins' widow has reached a settlement with three of the 14 people or entities that she sued on behalf of her late husband's estate earlier this year, according to court documents filed Friday.

Kalabrya Haskins' lawyer, Rick Ellsley, said in a statement that she has settled legal claims against the driver and owners of the dump truck that struck and killed the NFL quarterback in April 2022. An attorney for Sorrel De-

velopment, the trucking company named in the lawsuit, separately confirmed to USA TODAY Sports that the parties had reached "an amicable resolution of this tragic case."

"We cannot comment on the settlement terms as they remain confidential at the request of the parties," the at-



torney, Jaime Baca, wrote in an email.

Ellsley indicated in his statement that other settlements had been

"previously secured," but the case will proceed in Broward County (Florida) Circuit Court. Claims against 11 other people or entities remain active as part of the lawsuit that Kalabrya Haskins filed on behalf of her husband's estate, shortly before the one-year anniversary of his death.

Dwayne Haskins, a former first-round NFL pick, was hit and killed by a dump truck early on the morning of April 9, 2022, as he attempted to cross a highway near Fort Lauderdale, apparently in search of

He was 24 years old. In her lawsuit, Kalabrya

Haskins had accused the dump truck's driver and owners of negligence.

She is continuing to pursue legal claims against a variety of other entities and people that she alleges were involved in her late husband's death, including the state government entity tasked with maintaining the highway and the nightclub he attended hours before the

Kalabrya Haskins' lawsuit also alleged that four individuals deliberately drugged Haskins "to blackmail and rob him" before the crash, though it did not offer any evidence to support that claim.

Dwayne Haskins had ketamine in his system and a bloodalcohol concentration of at least 0.20% - more than double the legal limit in Florida – at the time of his death, according to the local medical examiner's office.

Patriots' Bolden released from hospital after frightening injury

Casey L. Moore USA TODAY

The New England Patriots provided some encouraging news on rookie cornerback Isaiah Bolden, who suffered a frightening injury during the preseason game against the Green Bay Packers.

The Patriots released a statement Sunday morning indicating that Bolden was released from a Green Bay, Wisconsin, hospital after "undergoing a series of evaluations and being held for overnight observations." Bolden is set to



Bolden

team Sunday. "We thank the medical staff at Aurora Bay Medical Center for

their overnight

travel with the

evaluations, as well as the Patriots and Packers medical staffs for their immediate on-field response and care in transporting Isaiah," the team said in the statement.

Bolden was carted off the field Saturday after colliding with teammate Calvin Munson during the fourth quarter.

The game was called with

10:29 to go, as the Patriots said the decision came via "mutual agreement of the teams."

The Patriots said Bolden "had feeling in all his extremities but has been taken to a local hospital for further tests and observation."

The Patriots also announced they have canceled their joint practices this week with the Tennessee Titans. The Patriots will instead return to Foxborough, Massachusetts, for the week before flying to Nashville, Tennessee, on Thursday for their preseason finale against the Titans on Friday.

Veteran linebacker **Myles Jack** will retire

Victoria Hernandez **USA TODAY**

Myles Jack won't suit up for the Philadelphia Eagles in a regular-season NFL game.



The linebacker informed the NFC champions that he is retiring after seven seasons, NFL Network's Ian Rapoport reported on

Sunday. Jack, who turns 28 in two weeks, was drafted by the Jacksonville Jaguars in the second round of the 2016 draft. He played six years there, during which he had three seasons with at least 100 tackles.

The former UCLA defender was released last offseason and signed with the Pittsburgh Steelers, where he led the team in 2022 with 104 tackles.

Jack signed with the Eagles two weeks ago along with fellow linebacker Zach Cunningham. Jack appeared in both of Philadelphia's preseason games and recorded five tackles.

Jack told reporters when he joined the team that he was considering becoming an electrician or plumber during the offseason.

"I'm a hustler," he said, per The News Journal (Delaware), part of the USA TODAY Network. "I feel like I can do anything. ... I've been blessed to make a lot of money, so I could just retire and sit at the house. But I'm too bored. My mind is too much. I just want to be in-

"If the zombie apocalypse happens, I want to be able to build something or fix some-

LEGAL MONDAY

For advertising information: 1.800.872.3433 www.marketplace.usatoday.com

Chapter 11 Case No. 23-10774 (BLS)

NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM
(INCLUDING FOR CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE)

PLEASE TAKE NOTICE OF THE FOLL GENERAL BAR DATE: SEPTEMBER 14, 2023 AT 5:00 P.M. (FT

GOVERNMENTAL BAR DATE: DECEMBER 11, 2023 AT 5:00 P.M. (ET) On June 14, 2023, the above-captioned debtors (the "<u>Debtors</u>") each filed a voluntary petition for relief under chapter 11 of title 11 of the U.S. Code, 11 U.S.C. § 5 101 et seq. (the "<u>Bankruptcy Code</u>"). The Debtors' chapter 11 cases are jointly administered under case number 23-10774 (BLS) (the "<u>Chapter 11 Cases</u>"). On August 15, 2023, the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") entered order [Docket No. 311] (the "<u>Bar Date Order"</u>)² establishing certain deadlines for the filing of Proofs of

an order (Docket No. 31) (time <u>bar vale urder</u>) estainsting certain deadinies for the ining of Proots of Claim in these Chapter 11 Cases.

Pursuant to the Bar Date Order, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a Claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose, or is deemed to have arisen, prior to the Petition Date (including, without limitation, Claims entitled to administrative priority status under escition 503(b)(9) of the Bankruptcy Code), on matter how remote or contingent such right to payment or equitable remedy may be (with certain limited exceptions as set forth in the Bar Date Order), <u>MUST FILE</u>

RROOF OF CLAIM on or before September 14, 2023 at 5-500 p.m. (prevailling Eastern Time) (the "General Bar Date"), by (i) sending an original Proof of Claim form to: (if by first-class mail) The Rockport Company, LLC, Claims Processing Center, to Epiq Corporate Restructuring, P.O. Box 4419, Beaverton, OR 9705. 4419, (ii) delivering such original Proof of Claim by overnight mail, courier service, hand delivery, or in person to The Rockport Company, LLC, Claims Processing Center, to Epiq Corporate Restructuring, LLC, 13030 SW Allen Blwd, Beaverton, OR 9705. 4419, (iii) by completing the online Proof of Claim from available at https://dm.epiq11.com/rockport, so that it is actually received on or before the General Bar Date; provided that, solely with respect to governmental units to file a Proof of Claim in Spreecember 11, 2023 at 5:00 (del), the deadline for such governmental units to file a Proof of Claim is December 11, 2023 at 5:00 Code), the deadline for such governmental units to file a Proof of Claim is **December 11, 2023 at 5:00 p.m. (prevailing Eastern Time) (the "Governmental Bar Date").

Any person or entity that holds a Claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (a) the General Bar Date and (b) thirty (30) days after the effective date of such rejection as may be set pursuant to the procedures approved by the Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and (II) Granting Related Relief

[Docket No. 189] (the "<u>Rejection Bar Date</u>").
You may be listed as the holder of a Claim in the Schedules. The Schedules are available free of charge or Epiq's website at https://dm.epiq11.com/case/rockport. If you rely on the Schedules, it is your responsibility to determine that your Claim is accurately listed in the Schedules. As described above, if (a) you agree with to determine that your claim is accurately listed in the Schedules. As described above, if (a) you dapree with the nature, amount and status of your Claim is listed in the Schedules, (b) your Claim is NOT described as "disputed," "contingent," or "unliquidated," and (c) you do not dispute that the claim is an obligation of the particular Debtor against which the claim is listed in the Schedules, then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

If the Debtors amend their Schedules, then the Bar Date for those creditors affected by any such If the Debtors amend their Schedules, then the Bar Date for those creditors affected by any such amendment shall be the later of (a) the General Bar Date or (b) 5.00 p.m. (Prevailing Eastern Time) on the date that is twenty-one (21) days from the date that the Debtors provided written notice to the affected creditor that the Schedules have been amended (the "Amended Schedules Bar Date" and, together with the General Bar Date, Governmental Bar Date, and Rejection Bar Date, the "Bar Dates" and each a "Bar Date" proofs of Claim must be sent by overnight mail, courier service, hand delivery, regular mail or in pater), or completed electronically through Epiq's website described above. Proofs of Claim sent by facsimile, telecopy, or electronic mail will not be accepted and will not be considered properly or timely filed for any nurprose; in these (hander 11) Cases. There are certain limited exemptions from the requirements to file a any purpose in these Chapter 11 Cases. There are certain limited exemptions from the requirements to file a

CLAIM AGAINST THE DEBTORS OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM AGAINST

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST THE DEBTORS BUT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, MAY BE FOREVER BARRED, ESTOPPED AND ENDINGE FROM: (A) ASSERTING SUCH LAILM AGAINST THE DEBTORS AND THEIR ESTATES (OR FILING A PROOF OF CLAIM), AND THE DEBTORS AND THEIR PROPERTIES AND ESTATES MAY BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM AND (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN IN THESE CHAPTER 11 CASES OR OTHERWISE IN RESPECT OF OR ON ACCOUNT OF SUCH CLAIM, AND SUCH PERSON OR ENTITY MAY NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY

PERSON OR ENTITY MAY NOT BE TREATED AS A CREDITION WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

The Proof of Claim Form and the Bar Date Order, and all other pleadings filed in these Chapter 11 Cases are available free of charge on Epids website at https://dm.epid1.com/case/rockopt.tf upon due questions concerning the filing or processing of Claims, you may contact the Debtox's daims and noticing agent, Epiq, by email at Rockopt@epiglobal.com or by telephone at (888) 565-0258 for U.S. parties, or +1 [503] 660-4989 for non-U.S. parties. ¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpave

identification number, are: The Rockport Company, LLC (5670); CB Marathon Midco, LLC (6498); Rockport IP Holdings, LLC (6809) CB Footwear Services, LLC (6826); and Rockport UK Holdings Ltd. (3108). The Debtors' mailing address is: 1220 Washington Street, West Newton, MA 02465.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar

Visit USA TODAY's web site at www.usatoday.com

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: NOVAN, INC., et al., 1) Chapter 11, Case No. 23-10937 (LSS)

Sale Objection Deadline: Aug. 28, 2023 at 4 p.m.
Sale Hearing: September 11, 2023 at 10:00 a.m.
NOTICE OF SALE, BIDDING PROCEDURES, AUCTION,
SALE HEARING, AND OTHER DEADLINES RELATED HERETO PLEASE TAKE NOTICE OF THE FOLLOWING:

PLEASETAKE NOTICE OF THE FOLLOWING:
On July 17, 2023, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") in the above-captioned chapter 11 cases (the "<u>Chapter 11 Cases</u>"), filed with the United States Bankruptcy Court for the District of Delaware (the "Goutt") a motion (D.1.16] (the "Röidding Procedures Motion").

D. Sale seeking entry of (a) an order (the "Bidding Procedures") (to) approving bidding procedures (the "Bidding Procedures") to be used in connection with one or more sales (each a "Sale") of the Debtors' assets (the "Rössets") free and clear of all liens, claims, interests, and encumbrances, (ii) authorizing the Debtors and designate light and Pharmaceutical Incompared ("lianan") as the Stalika ("Long Pharmaceutical Incompared ("Long Pharmaceutical Incomp to designate Ligand Pharmaceuticals, Incorporated ("<u>Ligand</u>") as the Stalking Horse Bidder for all of the Assets in connection with considering the entry of the Bidding Procedures Order, (iii) scheduling an auction of the Assets (the "Auction"); (iv) approving the form and manner of service of this Notice of Sale; (v) approving (v) approving the form and malmer of service of this Notice of Sales, (v) approving procedures for the assumption and assignment of executory contracts and unexpired leases (collectively, "<u>Assumed Contracts</u>") in connection with any Sale; (vi) approving the form and manner of service of notice to each relevant non-debtor counterparty to an Assumed Contract (each a "<u>Counterparty</u>") of the proposed assumption and assignment of such Counterparty's Assumed Contract; (vii) scheduling a final hearing to consider approval of the proposed Sale(s) (the "Sale Hearing"); and (vi) granting related relief; and (b) one or more orders (each, a "Sale Order") (i) authorizing a Sale of the Assets free and clear of all liens, claims, s, and encumbrances; (ii) authorizing the assumption and assignment of certain Assumed Contracts in connection with the approved Sale; and (iii) granting

On August 15.2023.the Court entered the Bidding Procedures Order [D.I. 166]. ASSETS FOR SALE. The Debtors intend to sell all, substantially all, or a portion of the Assets. Any Qualified Bidder may submit a bid for all or a portion of the R&D Assets, the Commercial Assets, or all of the Assets, subject to the conditions set for th in the Bidding Procedures. The ability to undertake and consummate a Sale shall be subject to competitive bidding, as set forth herein and in the Bidding Procedures Order, and approval by the Court.

Any party interested in submitting a bid for any of the Debtors' Assets should

KEY DATES AND DEADLINES

(ET), at the offices of proposed investment banker for the Debtors, Raymond James & Associates, Inc., 320 Park Avenue, Floor 12, New York, New York 10022, or virtually via telephone or video conference pursuant to information to be timely provided by the Debtors to the Auction Participants (as defined below). If the Debtors conduct the Auction virtually, the Debtors will provide instructions setting forth how to attend the Auction to the Auction Participants via electronic mail. The Debtors will provide notice (via electronic mail or otherwise) of any change in the date, time, or location of any Auction to the relevant Qualified Bidders, and will cause publication of such change to occur on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC.

Within one (1) business day of the selection of any Winning Bid(s), the Debtors shall file a Notice of Winning Bid with the Court that sets forth: (i) the identity of the Winning Bidder(s) and any Back-Up Bidder; (ii) the amount of the Winning Bid and any Back-Up Bid; (iii) a summary of the Assets subject to the Winning Bid; and (iv) whether the Winning Bidder or the Back-Up Bidder have any connections to the Debtors other than those arising from their respective bids. C. Sale Objection Deadlines

Bidder, must (a) be in writing, (b) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, (c) state with specificity the grounds for such objection, and (d) be filed with the Court and served on (i) the Debtors; (ii) proposed course! to the Debtors; (iii) course! to Ligand; and (iv) proposed course! the Creditors' Committee (the 'Objection Notice Parties') on or before August 28, 2023, at 4:00 p.m.(ET).

ii. Winning Bid Objection Deadline. Any objection relating solely to the conduct of the Auction, the Auction results, the selection of any Winning Bid or Back-Up Bid, or the terms of any Sale to a Winning Bidder or a Back-Up Bidder, which could not have been raised by the Initial Sale Objection Deadline, must (a) be in writing, (b) comply with the Bankruptyx (ode, Bankruptyx Rules, and Local Rules, (c) state with specificity the grounds for such objection, and (d) be filed with the Court and served on the Objection Notice Parties on or before September 6, 2023, at 4:00 p.m.(ET).

(c) state with specificity the grounds for such objection, and (d) be filed with the Court and served on the Objection Notice Parties on or before September 6, 2023, at 10-20, and 12-20, at 10-20, at 10-20

Koyalty Agreement.

ADDITIONAL INFORMATION. Copies of the Bidding Procedures Motion, the Bidding Procedures, the Bidding Procedures Order, and all other documents filed with the Court may be obtained free of charge by visiting the Kurtzman Carson Consultants LIC Website at https://www.kcdl.net/novan, or can be requested by calling kurtzman Carson Consultants LIC at: (888) 251-2954 (U.S./Canada) or (310) 1731.15414 (Agreentises).

contact (a) the Debtors' proposed investment banker, Raymond James & Associates (Geoffrey, Richards (Geoff RIDDING FOR AND ALICTION OF ANY OF THE ASSETS THE FAILURE OF ANY PERSON OR ENTITY TO TIMELY FILE AND SERVE AN

A. Bid Deadline. Any Qualified Bidder that intends to participate in the Auction must submit a Qualified Bidd in that intends to participate in the Auction must submit a Qualified Bidd in accordance with Section 7 of the Bidding Procedures, on or before August 28, 2023, at 5:00 p.m. (ET) (the "Bid Deadline").

B. Auction. If the Debtors timely receive one or more Qualified Bids other than the Stalking Horse Bid for any Assets, then the Debtors shall conduct one or Management of the Control of the INCLUDING THE FAILURE TO FILE ANY SUCH OR JECTION BY THE APPLICABLE OBJECTION DEADLINE, SHALL FOREVER BAR SUCH PERSON OR ENTITY FROM B. Auction. It the Debtors timely receive one or more Qualified Bids other of that the Stalking Horse Bid for any Asset, then the Debtors shall conduct one or Assertling, AT THE SALE HEARING HERSELTED IN THE MOTION, THE CONSUMMATION more Auctions. If the Debtors do not receive more than one Qualified Bid other than 10 THE RELIEF REQUESTED IN THE MOTION, THE CONSUMMATION the Stalking Horse Bid. the Debtors shall cancel the Assets, deem of Anny Applicable Sale, Fucloing THE SALE OF ANY ASSETS TO A the Stalking Horse Bid as the Winning Bid for the Assets, and shall request at the Sale Hearing that the Court approve the Stalking Horse Bid and the transactions contemplated thereunder for the Assets. The Auction, if required, will commence on August 31, 2023, at 10:00 a.m. PURCHASE AGREEMENT EXECUTED BY THE DEBTORS. Dated: August 16,2023, Wilmington, Delaware

Respectfully submitted, <u>/s/ Daniel B. Butz</u>, MORRIS, NICHOLS, ARSHT & TUNNELL LLP, Derek C. Abbott (No. 3376), Daniel B. Butz (No. 4227), Tamara K. Manr (No. 5643), Scott D. Jones (No. 6672), 1201 Market Street, 16th Floor, Wilmington Delaware 19801, Telephone: (302) 658-9200, Facsimile: (302) 658-3989, Email dabbott@morrisnichols.com, dbutz@morrisnichols.com, tmann@morrisnichols om, siones@morrisnichols.com, Proposed Counsel to the Debtors and Debtors in

1 The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors federal tax identification number (if applicable), are: Novan, Inc. (7682) and EPI Health, LLG (9118). The corporate headquarters and the mailing address for the Debtors is 4020 Stirrup Creek Drive, Suite 110, Durham, NC 27703.

Capitalized terms used but not defined herein shall have the respective meanings given to them in the Motion or the Bidding Procedures, as applicable
Any summary of the Bidding Procedures or the Bidding Procedures Order (or any
provision thereof) contained herein is qualified in its entirety by the actual terms i. <u>Initial Sale Objection Bealline</u>. Objections to a Sale of the Assets, including a peneral objections to the Sale and objections to the Sale of any Assets free summary in this Notice of Sale and the terms and conditions of either of the Bidding and dear of all libros, claims, interest, and encumbrances pursuant to section 363(f) Procedures or the Bidding Procedures Order, the actual terms and conditions in of the Bankruptcy Code to the Stalking Horse Bidder, a Winning Bidder or a Back-Up those documents shall control.

For more information on how to place your ad in Legal Monday, call

1-800-8*72*-3433

Toll-free in the U.S. only