

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
NOVAN, INC., et al.,¹)
) Case No. 23-10937 (LSS)
Debtors.) (Jointly Administered)
)
)
) **Re: D.I. 291**

NOTICE OF REVISED ASSUMED CONTRACTS LIST

PLEASE TAKE NOTICE that, on July 17, 2023 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”), commencing these chapter 11 cases (the “Chapter 11 Cases”).

PLEASE TAKE FURTHER NOTICE that, on September 1, 2023, the Court entered the *Order (I) Approving Asset Purchase Agreement, (II) Authorizing the Sale of the Debtors’ Development Assets and Certain of the Commercial Assets Free and Clear of all Encumbrances to LNHC, Inc., (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* (the “Sale Order”) [D.I. 291]. Attached to the Sale Order as Exhibit A was the Amended and Restated Asset Purchase Agreement by and between the Debtors and Ligand Pharmaceuticals Incorporated (“Ligand”) dated September 1, 2023 (the “Purchase Agreement”). Attached to the Purchase Agreement as Schedule 2.6(a) was the assumed contracts list (the “Assumed Contracts List”).

PLEASE TAKE FURTHER NOTICE that the Debtors and Ligand have made certain revisions to the Assumed Contracts List (the “Revised Assumed Contracts List”). A copy of the Revised Assumed Contracts List is attached hereto as **Exhibit A**. In addition, a blackline comparing the Revised Assumed Contracts List with the Assumed Contracts List is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that copies of the Sale Order, the Purchase Agreement and all other documents filed with the Court are available free of charge on the Debtors’ case information website maintained by the Debtors’ claims and noticing agent, located at <https://www.kccllc.net/novan>.

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: Novan, Inc. (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is 4020 Stirrup Creek Drive, Suite 110, Durham, NC 27703.



Dated: September 26, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

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*Counsel to the Debtors and
Debtors in Possession*

Exhibit A

Revised Assumed Contracts List

Schedule 2.6(a)**Assumed Contract List**

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
1	Actalent Services, LLC	Novan, Inc.	Actalent_SOW_QA Manager_FE_16Feb2023	2/16/2023	\$0.00
2	Actalent Services, LLC	Novan, Inc.	Actalent Scientific_Services Agreement_FE_11Oct2021	10/5/2021	\$0.00
3	Actalent Services, LLC	Novan, Inc.	Actalent_Exhibit A_Steven Jones_FE_14Apr2022	4/14/2022	\$0.00
4	Actalent Services, LLC	Novan, Inc.	Actalent Services_MSA_FE_17Nov2021	11/17/2021	\$81,560.00
5	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_Fee Agreement_FE_7Mar2023	3/7/2023	\$0.00
6	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_Rate Agreement_FE_22Mar2023	3/7/2023	\$10,133.31
7	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_DH Agreement_FE_11Jun2021	6/11/2021	\$0.00
8	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_SA_FE_18Feb2019	2/18/2019	\$0.00
9	Airgas USA, L.L.C.	Novan, Inc.	Airgas_Am1 Reinstatement_Mutual NDA_FE_3Aug2021	8/3/2021	\$9,007.89
10	Airgas USA, L.L.C.	Novan, Inc.	Airgas_Rider_FE_3Mar2022	2/1/2022	\$0.00
11	Armstrong Relocation Co, Inc - Raleigh	Novan, Inc.	Armstrong Commercial Services_Proposal_FE_9Mar2021	2/8/2021	\$20,932.80
12	Barry Wehmiller Design Group	Novan, Inc.	Barry Wehmiller Design Group_SOW1_FE_15Feb2023	2/15/2023	\$0.00
13	Barry Wehmiller Design Group	Novan, Inc.	Barry Wehmiller Design_Mutual NDA_FE_19Oct2021	10/19/2021	\$66,560.00
14	Barry Wehmiller Design Group	Novan, Inc.	Barry Wehmiller Design Group_MSA_FE_15Feb2023	2/15/2023	\$0.00
15	Bayron Cleaning Services LLC	Novan, Inc.	Bayron Cleaning Services_SOW2_FE_25Aug2022	8/25/2022	\$0.00
16	Bayron Cleaning Services LLC	Novan, Inc.	Bayron Cleaning Services_MSA_FE_3Mar2022	2/17/2022	\$9,500.00
17	Bayron Cleaning Services LLC	Novan, Inc.	Bayron Cleaning Services_SOW 1_FE_11Apr2022	3/7/2022	\$0.00
18	Brady Trane Service, Inc.	Novan, Inc.	Brady Trane Service_Service Agreement_FE_3Mar2022	4/1/2022	\$17,820.10
19	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_QTE-9144450_Extractables Characterization of Aluminum Tube and Cap_FE_25SEP2019	9/18/2019	\$22,003.81
20	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_SOW 9208973_FE_30Aug2022	8/30/2022	\$0.00
21	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_QTE-9202127v2_FE_10Dec2021	11/24/2021	\$0.00
22	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_Quotation 9145101_FE_7Sept2021	9/2/2021	\$0.00
23	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_SOW 9194167_FE_17May2022	5/3/2022	\$0.00
24	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_MSA_FE_8Apr2015 as amended	4/8/2015	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
25	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_QTE-9219576_FE_27Sept2022	9/27/2022	\$0.00
26	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_Quote_Microscopy_FE_23Sept2022	8/25/2022	\$0.00
27	Certara USA, Inc.	Novan, Inc.	Certara_WO1 Toxicology_FE_30May2023	5/30/2023	\$9,117.50
28	Certara USA, Inc.	Novan, Inc.	Certara_MSA_FE_25Apr2023	4/25/2023	\$0.00
29	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston_SOW 23-01_FE_30Mar2023	2/10/2023	\$0.00
30	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston_SOW 22-02_FE_18Oct2022	10/10/2022	\$0.00
31	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston Consulting_Mutual NDA_FE_9Mar2022	3/9/2022	\$410,050.00
32	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston Consulting_MSA_FE_14Apr2022	4/5/2022	\$0.00
33	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_CO SOW8_NI-MC301_FE_27Jun2019	6/27/2019	\$0.00
34	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 19-531_AD201_FE_27Sept2019	9/27/2019	\$0.00
35	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_CO SOW9_NI-MC302_FE_27Jun2019	6/27/2019	\$0.00
36	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_SOW9_MC302_FE_28Mar2019	4/1/2019	\$0.00
37	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_Work Order 20-272_FE_6Jul2020	7/7/2020	\$0.00
38	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 19-664_HF_FE_16Sep2019	9/13/2019	\$0.00
39	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_SOW8_MC301_FE_28Mar2019	4/1/2019	\$0.00
40	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_NI-MC101_WO 19-537_CO 1_FE_15Aug2019	8/14/2019	\$0.00
41	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 19-537_MC101_FE_15Jul2019	7/9/2019	\$0.00
42	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 22-126_FE_2Feb2022	2/2/2022	\$11,799.18
43	Commissioning Agents, Inc	Novan, Inc.	Commissioning Agents_SOW2_FE_6Feb2023	2/6/2023	\$0.00
44	Commissioning Agents, Inc	Novan, Inc.	CAI_SOW 1_FE_15Nov2021	11/15/2021	\$95,610.28
45	Commissioning Agents, Inc	Novan, Inc.	Commissioning Agents_Mutual NDA_FE_4Feb2021	2/4/2021	\$0.00
46	Commissioning Agents, Inc	Novan, Inc.	Commissioning Agents_MSA_FE_16Apr2021	4/12/2021	\$0.00
47	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Lease Am2_FE_19Nov2021	11/23/2021	\$0.00
48	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Lease Am1_FE_18Mar2021	3/18/2021	\$0.00
49	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Lease_FE_18Jan2021	1/18/2021	\$0.00
50	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Estoppel_FE_1Dec2021	12/1/2021	\$0.00
51	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Estoppel_FE_11Oct2022	10/11/2022	\$0.00
52	Doe & Ingalls	Novan, Inc.	Doe & Ingalls_Stocking Agreement_FE_26May2022	5/26/2022	\$119,283.69

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
53	Doe & Ingalls	Novan, Inc.	Doe and Ingalls_WSA_PE_12Aug2021	8/6/2021	\$0.00
54	EPL Archives	Novan, Inc.	EPL_MSA_FE_20Jul2015	7/13/2015	\$1,649.00
55	Evergreen Healthcare Consulting LLC	Novan, Inc.	Evergreen Consulting, LLC Statement of Work #1	1/12/2023	\$1,950.00
56	Evergreen Healthcare Consulting LLC	Novan, Inc.	Evergreen HealthCare MSA	1/11/2023	\$0.00
57	Industrial Automated Systems, Inc.	Novan, Inc.	Industrial Automated Systems_Quote 22085_FE_12May2022	5/12/2022	\$0.00
58	Industrial Automated Systems, Inc.	Novan, Inc.	Industrial Automated Systems_MSA_FE_11Feb2022	2/11/2022	\$10,433.60
59	KIPAX AB	Novan, Inc.	Kipax_Patent_Purchase_Agreement_FE_27July15	7/27/2015	\$0.00
60	KIPAX AB	Novan, Inc.	First_Am_Novan_Kipax_Patent_FE_13Oct17	10/17/2013	\$0.00
61	KNOW Bio, LLC	Novan, Inc.	UNC Sublicense Agreement, dated December 29, 2015, by and between Novan, Inc. and KNOW Bio,	12/29/2015	\$0.00
62	KNOW Bio, LLC	Novan, Inc.	Novan Patent and Know-How License Agreement, dated December 29, 2015, by and between Novan,	12/29/2015	\$0.00
63	Level 3 Communications	Novan, Inc.	CenturyLink-Lumen_Service Order_FE_23Feb2021	2/23/2021	\$1,417.40
64	MasterControl	Novan, Inc.	Mastercontrol_Quote_FE_10Feb2023	2/10/2023	\$0.00
65	MasterControl	Novan, Inc.	Mastercontrol_Quote_FE_4May2023	6/1/2023	\$17,200.00
66	Mobile Mini	Novan, Inc.	Mobile Mini_Rental Agreement_40' Container_27Apr2021	5/4/2021	\$435.68
67	National Institute of Allergy and Infectious Diseases	Novan, Inc.	NIH Grant titled Development of a nitric oxide-releasing antiviral gel for the treatment of cervical HPV infections and prevention of downstream malignancies in women	8/12/2023	\$0.00
68	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_WO1_FE_5May2021	5/4/2021	\$0.00
69	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_WO3_FE_24May2023	5/24/2023	\$0.00
70	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_MSA_FE_5May2021	5/5/2021	\$0.00
71	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_WO2_FE_20Aug2021	8/17/2021	\$0.00
72	Orion Corporation	Novan, Inc.	Orion_SOW11_FE_11Nov2021	11/11/2021	\$0.00
73	Orion Corporation	Novan, Inc.	Orion_SOW 10_FE_15Mar2022	3/7/2022	\$0.00
74	Orion Corporation	Novan, Inc.	Orion_SOW12_FE_31May2022	5/27/2022	\$0.00
75	Orion Corporation	Novan, Inc.	Orion_SOW1 TTA_FE_8Jan2019	1/8/2019	\$0.00
76	Orion Corporation	Novan, Inc.	Orion_SOW3 Am1_16Dec2019	12/12/2019	\$0.00
77	Orion Corporation	Novan, Inc.	Orion_SOW7_FE_22Mar2021	3/22/2021	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
78	Orion Corporation	Novan, Inc.	Orion_SOW15_FE	2/22/2023	\$0.00
79	Orion Corporation	Novan, Inc.	Orion_SOW16_FE_17May2023	5/17/2023	\$0.00
80	Orion Corporation	Novan, Inc.	Orion_SOW 3_FE_12Jul2019	6/10/2019	\$0.00
81	Orion Corporation	Novan, Inc.	Orion_MCMA_FE_15Oct2018	10/15/2018	\$0.00
82	Orion Corporation	Novan, Inc.	Orion_Quality Agreement Updated Oct 2019_FE_16Oct2019	8/16/2019	\$146,792.81
83	Orion Corporation	Novan, Inc.	Orion_Quinta_NDA 3-way_FE_6Feb2019	2/1/2019	\$0.00
84	Orion Corporation	Novan, Inc.	Orion_SOW 8_FE_23Jun2021	6/22/2021	\$0.00
85	Orion Corporation	Novan, Inc.	Orion_SOW9 Am1_FE_10Feb2022	2/4/2022	\$0.00
86	Orion Corporation	Novan, Inc.	Orion_Visitor NDA_FE_7Dec2021	12/7/2021	\$0.00
87	Orion Corporation	Novan, Inc.	Orion_SOW14_FE_16Sept2022	9/16/2022	\$0.00
88	Orion Corporation	Novan, Inc.	Orion_SOW13_FE_14Jun2022	6/14/2022	\$0.00
89	Orion Corporation	Novan, Inc.	Orion_Quality Agreement_FE_1Jun2022	5/31/2022	\$0.00
90	Orion Corporation	Novan, Inc.	Orion_Mutual NDA_Cilatus audit_FE_7Apr2022	4/7/2022	\$0.00
91	Orion Corporation	Novan, Inc.	Orion_SOW 10 Am1_FE_4Apr2022	4/4/2022	\$0.00
92	Orion Corporation	Novan, Inc.	Orion_SOW9_FE_4Oct2021	9/27/2021	\$0.00
93	Orion Corporation	Novan, Inc.	Orion_SOW5_FE_6Nov2020	11/6/2020	\$0.00
94	PCI	Novan, Inc.	PCI_SOW CPR23103_00_FE_22Feb2023	2/7/2023	\$0.00
95	PCI	Novan, Inc.	PCI_SOW CPR22334_FE_16May2022	5/16/2022	\$0.00
96	PCI	Novan, Inc.	PCI_CPR21173_00_FE_2Mar2021	2/23/2021	\$0.00
97	PCI	Novan, Inc.	PCI_CPR21096_01_FE_2Mar2021	3/2/2021	\$0.00
98	PCI	Novan, Inc.	PCI_MSA Am3_FE_5Oct2022	8/12/2021	\$38,078.84
99	PCI	Novan, Inc.	PCI_SOW CPR21256_02_FE_2Jun2021	5/27/2021	\$0.00
100	Precision Stability Storage, L.L.C.	Novan, Inc.	Precision Stability Storage_MSA_FE_17Aug2022	8/17/2022	\$12,258.00
101	Precision Stability Storage, L.L.C.	Novan, Inc.	Precision Stability Storage_Quality Agreement_FE_30Aug2022	8/30/2022	\$0.00
102	Quality Resource Solutions, LLC	Novan, Inc.	Quality Resource Solutions_SOW_GLP Audits_FE_23Sept2019	8/9/2019	\$0.00
103	Quality Resource Solutions, LLC	Novan, Inc.	Quality Resources_SOW MC Site Audit_FE_5Jun2019	5/23/2019	\$0.00
104	Reedy Creek Investments LLC	Novan, Inc.	Reedy Creek_Royalty and Milestone Purchase Agreement_FE_30Apr2019	4/29/2019	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
105	Reedy Creek Investments LLC	Novan, Inc.	Reedy Creek_Mutual NDA_FE_13Jul2023	7/13/2023	\$0.00
106	Research Triangle Institute	Novan, Inc.	RTI_SOW10_FE_15Oct2019	10/3/2019	\$18,148.20
107	Research Triangle Institute	Novan, Inc.	RTI International_SOW Method Dev 3_FE_16May2023	5/16/2023	\$0.00
108	Research Triangle Institute	Novan, Inc.	RTI_SOW9_FE_26Jun2019	6/18/2019	\$0.00
109	Research Triangle Institute	Novan, Inc.	RTI_MC304 Consulting Agreement_08May2020	5/8/2020	\$0.00
110	Research Triangle Institute	Novan, Inc.	RTI_SOW Am1_FE_4Sept2020	9/22/2020	\$0.00
111	Research Triangle Institute	Novan, Inc.	RTI_MSA_03May2020	5/3/2020	\$0.00
112	Research Triangle Institute	Novan, Inc.	RTI_SOW NDMA Method_FE_30Nov2022	11/30/2022	\$0.00
113	Research Triangle Institute	Novan, Inc.	RTI_SOW Method Dev 2_FE_16Feb2023	2/16/2023	\$0.00
114	SAP America, Inc.	Novan, Inc.	Order Form for SAP Cloud Services	12/29/2022	\$184,677.02
115	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	First Amendment to License Agreement between Novan, Inc. and Sato Pharmaceutical Co., Ltd	1/12/2017	\$22,000.00 ¹
116	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato-Novan Am to License Agreement_FE_12Jan2017	1/13/2017	\$0.00
117	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Second Amendment to License Agreement between Novan, Inc. and Sato Pharmaceutical Co., Ltd.	10/5/2018	\$0.00
118	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Clinical Supply Agreement, dated March 10, 2023 by and between Novan, Inc. and Sato Pharmaceutical Co., Ltd.	3/10/2023	\$0.00
119	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato Data Transfer Agreement_FE_10Mar2023	2/23/2023	\$0.00
120	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Pharmacovigilance Agreement, dated May 31, 2018, by and between Novan, Inc. and Sato Pharmaceutical Co., Ltd.	5/31/2018	\$0.00
121	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato Quality Agreement_FE_30Jul2018	7/11/2018	\$0.00
122	Sonitrol Integrated Security	Novan, Inc.	Sonitrol_Security System Agreement_FE_26Feb2021	2/26/2021	\$0.00
123	Sonitrol Integrated Security	Novan, Inc.	Sonitrol_WO_FE_13May2021	5/13/2021	\$0.00
124	Syneract, Inc.	Novan, Inc.	Syneract_SOW ISS/ISE_FE_22Oct2021	10/22/2021	\$0.00
125	Syneract, Inc.	Novan, Inc.	Syneract_WO_MC304_FE_11Aug2020	5/15/2020	\$13,375.48
126	Syneract, Inc.	Novan, Inc.	Syneract_MCRO Am1_FE_10Feb2021	2/10/2021	\$0.00
127	TBC Stirrup Creek JV LLC	Novan, Inc.	AMENITIES CENTER LICENSE AGREEMENT	12/22/2022	\$0.00
128	Technical Safety Services, LLC	Novan, Inc.	TSS_SOW2_FE_1May2023	1/1/2023	\$0.00
129	Technical Safety Services, LLC	Novan, Inc.	TSS_SOW4_PE_7Jul2023	7/6/2023	\$0.00

¹ Subsequently paid post-petition by the Debtors.
DB1/ 141180092.3

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
130	Technical Safety Services, LLC	Novan, Inc.	Technical Safety Services_MSA_FE_27Oct2021	10/27/2021	\$39,920.00
131	Technical Safety Services, LLC	Novan, Inc.	TSS_SOW3_FE_1Jan2023	5/2/2023	\$0.00
132	Tergus Pharma	Novan, Inc.	Tergus_WO17_FE_9Mar2022	3/8/2022	\$0.00
133	Tergus Pharma	Novan, Inc.	Tergus_WO7_FE_4Dec2020	12/4/2020	\$0.00
134	Tergus Pharma	Novan, Inc.	Tergus Pharma_WO 2_FE_7Jul2020	6/30/2020	\$0.00
135	Tergus Pharma	Novan, Inc.	Tergus Pharma_Quality Agreement_FE_25Oct2022	10/21/2022	\$0.00
136	Tergus Pharma	Novan, Inc.	Tergus Pharma_WO15_FE_25Jun2021	6/25/2021	\$0.00
137	Tergus Pharma	Novan, Inc.	Tergus Pharma_MSA Am2_FE_10Nov2021	11/1/2021	\$95,100.54
138	Tergus Pharma	Novan, Inc.	Tergus Pharma_WO11_FE_24Feb2021	2/24/2023	\$0.00
139	Tergus Pharma	Novan, Inc.	Tergus_MC304 Stability Testing Work Order_08May2020	5/8/2020	\$0.00
140	The University of Akron Research Foundation	Novan, Inc.	Akron_License Agreement_FE_23May2012	5/23/2012	\$0.00
141	The University of Alabama at Birmingham	Novan, Inc.	UAB_LOI_CDMRP Grant_FE_19Mar2019	3/18/2019	\$0.00
142	The University of Alabama at Birmingham	Novan, Inc.	UAB_Subaward_NIH Grant	03/19/2023	\$0.00
143	Therapeutics, Inc.	Novan, Inc.	Therapeutics Inc_SOW4_FE_15Mar2022	3/8/2022	\$0.00
144	Therapeutics, Inc.	Novan, Inc.	Therapeutics Inc_SOW5_FE_	3/24/2023	\$0.00
145	Therapeutics, Inc.	Novan, Inc.	Therapeutics Inc._SOW1_FE_11Aug2020	6/15/2020	\$9,949.50
146	TimelyText, Inc.	Novan, Inc.	TimelyText_MSA_FE_16Feb2023	2/16/2023	\$1,800.00
147	Two Labs Holdings, LLC	Novan, Inc.	Two Labs_SOW2_FE_10Dec2021	12/10/2021	\$0.00
148	Two Labs Holdings, LLC	Novan, Inc.	Two Labs_SOW1_FE_10Dec2021	12/10/2021	\$0.00
149	Two Labs Holdings, LLC	Novan, Inc.	Two Labs Holdings_Mutual NDA_FE_4Oct2021	10/4/2021	\$10,000.00
150	Two Labs Holdings, LLC	Novan, Inc.	Two Labs Holdings_MSA_FE_19Nov2021	11/19/2021	\$0.00
151	UNC Chapel Hill	Novan, Inc.	UNC-CH_Koch Sponsored Research_FE as amended	3/8/2018	\$50,063.47
152	University of North Carolina	Novan, Inc.	Amended, Restated and Consolidated License Agreement between The University of North Carolina	6/27/2012	\$0.00
153	USA Med Research ACQ Activity	Novan, Inc.	CDMRP Grant Agreement Log# CA180741	9/20/2019	\$0.00
154	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_SOW4_FE_10Jan2023	1/10/2023	\$0.00
155	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_Mutual NDA_FE_22Sept2021	9/22/2021	\$27,300.00
156	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_SOW2_FE_29Aug2022	8/29/2022	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
157	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_MSA_FE_4Apr2022	4/1/2022	\$0.00

ASSUMED CONTRACTS FOR COMMERCIAL BUSINESS ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Cure Amount
158	Bayer Healthcare LLC	EPI Health, LLC	OTC Switch License Agreement between EPI Health, LLC and Bayer Healthcare LLC	2/21/2020	\$0.00
159	BioAlliance Pharma, S.A. & Innocutis Holdings, LLC	EPI Health, LLC	Supply Agreement by and between BioAlliance Pharma SA (later Onxeo then Vectans) and Innocutis Holdings, LLC (later Cipher then EPI Health)	3/17/2014	\$0.00
160	Vectans Pharma	EPI Health, LLC	Transfer and License Agreement between Vectans Pharma and EPI Health LLC	2/21/2020	\$10,613.75
161	Vectans Pharma	EPI Health, LLC	Quality Agreement- Sitavig US Market between EPI Health, LLC and Vectans Pharma	8/30/2018	\$0.00

Exhibit B

Blackline

Schedule 2.6(a)**Assumed Contract List**

~~The Contracts that Buyer directs to be assumed by Sellers, and assigned to Buyer, under the Bankruptcy Code in accordance with the Agreement.~~

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
1	Actalent Services, LLC	Novan, Inc.	Actalent_SOW_QA Manager_FE_16Feb2023	2/16/2023	\$0.00
2	Actalent Services, LLC	Novan, Inc.	Actalent Scientific_Services Agreement_FE_11Oct2021	10/5/2021	\$0.00
3	Actalent Services, LLC	Novan, Inc.	Actalent_Exhibit A_Steven Jones_FE_14Apr2022	4/14/2022	\$0.00
4	Actalent Services, LLC	Novan, Inc.	Actalent Services_MSA_FE_17Nov2021	11/17/2021	\$81,560.00
5	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_Fee Agreement_FE_7Mar2023	3/7/2023	\$0.00
6	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_Rate Agreement_FE_22Mar2023	3/7/2023	\$10,133.31
7	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_DH Agreement_FE_11Jun2021	6/11/2021	\$0.00
8	Advanced Recruiting Partners, LLC	Novan, Inc.	Advanced Recruiting Partners_SA_FE_18Feb2019	2/18/2019	\$0.00
9	Airgas USA, L.L.C.	Novan, Inc.	Airgas_Am1 Reinstatement_Mutual NDA_FE_3Aug2021	8/3/2021	\$9,007.89
10	Airgas USA, L.L.C.	Novan, Inc.	Airgas_Rider_FE_3Mar2022	2/1/2022	\$0.00
11	Armstrong Relocation Co, Inc - Raleigh	Novan, Inc.	Armstrong Commercial Services_Proposal_FE_9Mar2021	2/8/2021	\$20,932.80
12	Barry Wehmiller Design Group	Novan, Inc.	Barry Wehmiller Design Group_SOW1_FE_15Feb2023	2/15/2023	\$0.00
13	Barry Wehmiller Design Group	Novan, Inc.	Barry Wehmiller Design_Mutual NDA_FE_19Oct2021	10/19/2021	\$66,560.00
14	Barry Wehmiller Design Group	Novan, Inc.	Barry Wehmiller Design_Group_MSA_FE_15Feb2023	2/15/2023	\$0.00
15	Bayron Cleaning Services LLC	Novan, Inc.	Bayron Cleaning Services_SOW2_FE_25Aug2022	8/25/2022	\$0.00
16	Bayron Cleaning Services LLC	Novan, Inc.	Bayron Cleaning Services_MSA_FE_3Mar2022	2/17/2022	\$9,500.00
17	Bayron Cleaning Services LLC	Novan, Inc.	Bayron Cleaning Services_SOW 1_FE_11Apr2022	3/7/2022	\$0.00
18	Brady Trane Service, Inc.	Novan, Inc.	Brady Trane Service_Service Agreement_FE_3Mar2022	4/1/2022	\$17,820.10
19	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_QTE-9144450_Extractables Characterization of Aluminum Tube and Cap_FE_25SEP2019	9/18/2019	\$22,003.81

~~¹ Note: Estimated Cure Amounts are based on information available to the Debtors as of July 25, 2023, as amended, related to petition date balances owed and are subject to update, including updates that have been communicated to Buyer via reports due under the DIP Loan Agreement. The Estimated Cure Amounts have generally been provided in this chart on an aggregate basis across all contracts with a particular counterparty. For ease of reference, the aggregate amount has been set out in the "Estimated Cure Amount" column for one particular contract (even though the cure costs may be spread out across multiple contracts with the same counterparty).~~

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
20	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_SOW 9208973_FE_30Aug2022	8/30/2022	\$0.00
21	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_QTE-9202127v2_FE_10Dec2021	11/24/2021	\$0.00
22	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_Quotation 9145101_FE_7Sept2021	9/2/2021	\$0.00
23	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_SOW 9194167_FE_17May2022	5/3/2022	\$0.00
24	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_MSA_FE_8Apr2015 as amended	4/8/2015	\$0.00
25	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_QTE-9219576_FE_27Sept2022	9/27/2022	\$0.00
26	Catalent Pharma Solutions - RTP	Novan, Inc.	Catalent_Quote_Microscopy_FE_23Sept2022	8/25/2022	\$0.00
27	Certara USA, Inc.	Novan, Inc.	Certara_WO1 Toxicology_FE_30May2023	5/30/2023	\$9,117.50
28	Certara USA, Inc.	Novan, Inc.	Certara_MSA_FE_25Apr2023	4/25/2023	\$0.00
29	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston_SOW 23-01_FE_30Mar2023	2/10/2023	\$0.00
30	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston_SOW 22-02_FE_18Oct2022	10/10/2022	\$0.00
31	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston Consulting_Mutual NDA_FE_9Mar2022	3/9/2022	\$410,050.00
32	Clarkston-Potomac Group, Inc.	Novan, Inc.	Clarkston Consulting_MSA_FE_14Apr2022	4/5/2022	\$0.00
33	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_CO SOW8_NI-MC301_FE_27Jun2019	6/27/2019	\$0.00
34	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 19-531_AD201_FE_27Sept2019	9/27/2019	\$0.00
35	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_CO SOW9_NI-MC302_FE_27Jun2019	6/27/2019	\$0.00
36	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_SOW9_MC302_FE_28Mar2019	4/1/2019	\$0.00
37	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_Work Order 20-272_FE_6Jul2020	7/7/2020	\$0.00
38	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 19-664_HF_FE_16Sep2019	9/13/2019	\$0.00
39	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_SOW8_MC301_FE_28Mar2019	4/1/2019	\$0.00
40	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_NI-MC101 WO 19-537_CO 1_FE_15Aug2019	8/14/2019	\$0.00
41	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 19-537_MC101_FE_15Jul2019	7/9/2019	\$0.00
42	Clinical Supplies Management, Inc.	Novan, Inc.	CSM_WO 22-126_FE_2Feb2022	2/2/2022	\$11,799.18
43	Commissioning Agents, Inc	Novan, Inc.	Commissioning Agents_SOW2_FE_6Feb2023	2/6/2023	\$0.00
44	Commissioning Agents, Inc	Novan, Inc.	CAI_SOW 1_FE_15Nov2021	11/15/2021	\$95,610.28
45	Commissioning Agents, Inc	Novan, Inc.	Commissioning Agents_Mutual NDA_FE_4Feb2021	2/4/2021	\$0.00
46	Commissioning Agents, Inc	Novan, Inc.	Commissioning Agents_MSA_FE_16Apr2021	4/12/2021	\$0.00
47	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Lease Am2_FE_19Nov2021	1/18/2021 11/23/2021	\$0.00
48	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Lease Am1_FE_18Mar2021	3/18/2021	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
49	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Lease_FE_18Jan2021	1/18/2021	\$0.00
50	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Estoppel_FE_1Dec2021	12/1/2021	\$0.00
51	Copper II 2020, LLC	Novan, Inc.	Lincoln Harris_Estoppel_FE_11Oct2022	10/11/2022	\$0.00
52	Doe & Ingalls	Novan, Inc.	Doe & Ingalls_Stocking Agreement_FE_26May2022	5/26/2022	\$119,283.69
53	Doe & Ingalls	Novan, Inc.	Doe and Ingalls_WSA_PE_12Aug2021	8/6/2021	\$0.00
54	EPL Archives	Novan, Inc.	EPL_MSA_FE_20Jul2015	7/13/2015	\$1,649.00
55	Evergreen Healthcare Consulting LLC	Novan, Inc.	Evergreen Consulting, LLC Statement of Work #1	1/12/2023	\$1,950.00
56	Evergreen Healthcare Consulting LLC	Novan, Inc.	Evergreen HealthCare MSA	1/11/2023	\$0.00
57	Industrial Automated Systems, Inc.	Novan, Inc.	Industrial Automated Systems_Quote 22085_FE_12May2022	5/12/2022	\$0.00
58	Industrial Automated Systems, Inc.	Novan, Inc.	Industrial Automated Systems_MSA_FE_11Feb2022	2/11/2022	\$10,433.60
59	KIPAX AB	Novan, Inc.	Kipax_Patent_Purchase_Agreement_FE_27July15	7/27/2015	\$0.00
60	KIPAX AB	Novan, Inc.	First_Am_Novan_Kipax_Patent_FE_13Oct17	10/17/2013	\$0.00
61	KNOW Bio, LLC	Novan, Inc.	UNC Sublicense Agreement, dated December 29, 2015, by and between Novan, Inc. and KNOW Bio,	12/29/2015	\$0.00
62	KNOW Bio, LLC	Novan, Inc.	Novan Patent and Know-How License Agreement, dated December 29, 2015, by and between Novan,	12/29/2015	\$0.00
63	Level 3 Communications	Novan, Inc.	CenturyLink-Lumen_Service Order_FE_23Feb2021	2/23/2021	\$1,417.40
64	MasterControl	Novan, Inc.	Mastercontrol_Quote_FE_10Feb2023	2/10/2023	\$0.00
65	MasterControl	Novan, Inc.	Mastercontrol_Quote_FE_4May2023	6/1/2023	\$17,200.00
66	Mobile Mini	Novan, Inc.	Mobile Mini_Rental Agreement_40' Container_27Apr2021	5/4/2021	\$435.68
67	National Institute of Allergy and Infectious Diseases	Novan, Inc.	NIH Grant titled Development of a nitric oxide-releasing antiviral gel for the treatment of cervical HPV infections and prevention of downstream malignancies in women	8/12/2023	\$0.00
68	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_WO1_FE_5May2021	5/4/2021	\$0.00
69	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_WO3_FE_24May2023	5/24/2023	\$0.00
70	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_MSA_FE_5May2021	5/5/2021	\$0.00
71	NDA Regulatory Development, Inc.	Novan, Inc.	NDA Group_WO2_FE_20Aug2021	8/17/2021	\$0.00
72	Orion Corporation	Novan, Inc.	Orion_SOW11_FE_11Nov2021	11/11/2021	\$0.00
73	Orion Corporation	Novan, Inc.	Orion_SOW 10_FE_15Mar2022	3/7/2022	\$0.00
74	Orion Corporation	Novan, Inc.	Orion_SOW12_FE_31May2022	5/27/2022	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
75	Orion Corporation	Novan, Inc.	Orion_SOW1 TTA_FE_8Jan2019	1/8/2019	\$0.00
76	Orion Corporation	Novan, Inc.	Orion_SOW3 Am1_16Dec2019	12/12/2019	\$0.00
77	Orion Corporation	Novan, Inc.	Orion_SOW7_FE_22Mar2021	3/22/2021	\$0.00
78	Orion Corporation	Novan, Inc.	Orion_SOW15_FE	2/22/2023	\$0.00
79	Orion Corporation	Novan, Inc.	Orion_SOW16_FE_17May2023	5/17/2023	\$0.00
80	Orion Corporation	Novan, Inc.	Orion_SOW 3_FE_12Jul2019	6/10/2019	\$0.00
81	Orion Corporation	Novan, Inc.	Orion_MCMA_FE_15Oct2018	10/15/2018	\$0.00
82	Orion Corporation	Novan, Inc.	Orion_Quality Agreement Updated Oct 2019_FE_16Oct2019	8/16/2019	\$146,792.81
83	Orion Corporation	Novan, Inc.	Orion_Quinta_NDA 3-way_FE_6Feb2019	2/1/2019	\$0.00
84	Orion Corporation	Novan, Inc.	Orion_SOW 8_FE_23Jun2021	6/22/2021	\$0.00
85	Orion Corporation	Novan, Inc.	Orion_SOW9 Am1_FE_10Feb2022	2/4/2022	\$0.00
86	Orion Corporation	Novan, Inc.	Orion_Visitor NDA_FE_7Dec2021	12/7/2021	\$0.00
87	Orion Corporation	Novan, Inc.	Orion_SOW14_FE_16Sept2022	9/16/2022	\$0.00
88	Orion Corporation	Novan, Inc.	Orion_SOW13_FE_14Jun2022	6/14/2022	\$0.00
89	Orion Corporation	Novan, Inc.	Orion_Quality Agreement_FE_1Jun2022	5/31/2022	\$0.00
90	Orion Corporation	Novan, Inc.	Orion_Mutual NDA_Cilatus audit_FE_7Apr2022	4/7/2022	\$0.00
91	Orion Corporation	Novan, Inc.	Orion_SOW 10 Am1_FE_4Apr2022	4/4/2022	\$0.00
92	Orion Corporation	Novan, Inc.	Orion_SOW9_FE_4Oct2021	9/27/2021	\$0.00
93	Orion Corporation	Novan, Inc.	Orion_SOW5_FE_6Nov2020	11/6/2020	\$0.00
94	PCI	Novan, Inc.	PCI_SOW CPR23103_00_FE_22Feb2023	2/7/2023	\$0.00
95	PCI	Novan, Inc.	PCI_SOW CPR22334_FE_16May2022	5/16/2022	\$0.00
96	PCI	Novan, Inc.	PCI_CPR21173_00_FE_2Mar2021	2/23/2021	\$0.00
97	PCI	Novan, Inc.	PCI_CPR21096_01_FE_2Mar2021	3/2/2021	\$0.00
98	PCI	Novan, Inc.	PCI_MSA Am3_FE_5Oct2022	8/12/2021	\$38,078.84
99	PCI	Novan, Inc.	PCI_SOW CPR21256_02_FE_2Jun2021	5/27/2021	\$0.00
100	Precision Stability Storage, L.L.C.	Novan, Inc.	Precision Stability Storage_MSA_FE_17Aug2022	8/17/2022	\$12,258.00
101	Precision Stability Storage, L.L.C.	Novan, Inc.	Precision Stability Storage_Quality Agreement_FE_30Aug2022	8/30/2022	\$0.00
102	Quality Resource Solutions, LLC	Novan, Inc.	Quality Resource Solutions_SOW_GLP Audits_FE_23Sept2019	8/9/2019	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
103	Quality Resource Solutions, LLC	Novan, Inc.	Quality Resources_SOW MC Site Audit_FE_5Jun2019	5/23/2019	\$0.00
104	Reedy Creek Investments LLC	Novan, Inc.	Reedy Creek_Royalty and Milestone Purchase Agreement_FE_30Apr2019	4/29/2019	\$0.00
105	Reedy Creek Investments LLC	Novan, Inc.	Reedy Creek_Mutual NDA_FE_13Jul2023	7/13/2023	\$0.00
106	Research Triangle Institute	Novan, Inc.	RTI_SOW10_FE_15Oct2019	10/3/2019	\$18,148.20
107	Research Triangle Institute	Novan, Inc.	RTI International_SOW Method Dev 3_FE_16May2023	5/16/2023	\$0.00
108	Research Triangle Institute	Novan, Inc.	RTI_SOW9_FE_26Jun2019	6/18/2019	\$0.00
109	Research Triangle Institute	Novan, Inc.	RTI_MC304 Consulting Agreement_08May2020	5/8/2020	\$0.00
110	Research Triangle Institute	Novan, Inc.	RTI_SOW Am1_FE_4Sept2020	9/22/2020	\$0.00
111	Research Triangle Institute	Novan, Inc.	RTI_MSA_03May2020	5/3/2020	\$0.00
112	Research Triangle Institute	Novan, Inc.	RTI_SOW NDMA Method_FE_30Nov2022	11/30/2022	\$0.00
113	Research Triangle Institute	Novan, Inc.	RTI_SOW Method Dev 2_FE_16Feb2023	2/16/2023	\$0.00
114	SAP America, Inc.	Novan, Inc.	SAP_Service Agreement_FE_30Dec2022 Order Form for SAP Cloud Services	12/29/2022	\$184,677.02
115	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	First Amendment to License Agreement between Novan, Inc. and Sato Novan License Agreement_FE_12Jan2017 Sato Pharmaceutical Co., Ltd	1/12/2017	\$22,000.00 ¹
116	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato-Novan Am to License Agreement_FE_12Jan2017	1/13/2017	\$0.00
117	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Second Amendment to License Agreement between Novan, Inc. and Sato Novan Am2 to License Agreement_FE_5Oct2018 Sato Pharmaceutical Co., Ltd.	10/5/2018	\$0.00
118	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato_Clinical Supply Agreement_SKN15B01_10Mar2023 Clinical Supply Agreement, dated March 10, 2023 by and between Novan, Inc. and Sato Pharmaceutical Co., Ltd.	3/10/2023	\$0.00
119	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato Data Transfer Agreement_FE_10Mar2023	2/23/2023	\$0.00
120	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Pharmacovigilance Agreement, dated May 31, 2018, by and Sato Novan PV Agreement_FE_29Jun2018 between Novan, Inc. and Sato Pharmaceutical Co., Ltd.	5/31/2018	\$0.00
121	Sato Pharmaceutical Co. Ltd.	Novan, Inc.	Sato Quality Agreement_FE_30Jul2018	7/11/2018	\$0.00
122	Sonitrol Integrated Security	Novan, Inc.	Sonitrol_Security System Agreement_FE_26Feb2021	2/26/2021	\$0.00
123	Sonitrol Integrated Security	Novan, Inc.	Sonitrol_WO_FE_13May2021	5/13/2021	\$0.00
124	Synteract, Inc.	Novan, Inc.	Synteract_SOW ISS/ISE_FE_22Oct2021	10/22/2021	\$0.00

¹ [Subsequently paid post-petition by the Debtors.](#)

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
125	Synteract, Inc.	Novan, Inc.	Synteract_WO_MC304_FE_11Aug2020	5/15/2020	\$13,375.48
126	Synteract, Inc.	Novan, Inc.	Synteract_MCRO Am1_FE_10Feb2021	2/10/2021	\$0.00
127	TBC Stirrup Creek JV LLC	Novan, Inc.	AMENITIES CENTER LICENSE AGREEMENT	12/22/2022	\$0.00
128	Technical Safety Services, LLC	Novan, Inc.	TSS_SOW2_FE_1May2023	1/1/2023	\$0.00
129	Technical Safety Services, LLC	Novan, Inc.	TSS_SOW4_PE_7Jul2023	7/6/2023	\$0.00
130	Technical Safety Services, LLC	Novan, Inc.	Technical Safety Services_MSA_FE_27Oct2021	10/27/2021	\$39,920.00
131	Technical Safety Services, LLC	Novan, Inc.	TSS_SOW3_FE_1Jan2023	5/2/2023	\$0.00
132	Tergus Pharma	Novan, Inc.	Tergus_WO17_FE_9Mar2022	3/8/2022	\$0.00
133	Tergus Pharma	Novan, Inc.	Tergus_WO7_FE_4Dec2020	12/4/2020	\$0.00
134	Tergus Pharma	Novan, Inc.	Tergus Pharma_WO 2_FE_7Jul2020	6/30/2020	\$0.00
135	Tergus Pharma	Novan, Inc.	Tergus Pharma_Quality Agreement_FE_25Oct2022	10/21/2022	\$0.00
136	Tergus Pharma	Novan, Inc.	Tergus Pharma_WO15_FE_25Jun2021	6/25/2021	\$0.00
137	Tergus Pharma	Novan, Inc.	Tergus Pharma_MSA Am2_FE_10Nov2021	11/1/2021	\$95,100.54
138	Tergus Pharma	Novan, Inc.	Tergus Pharma_WO11_FE_24Feb2021	2/24/2023	\$0.00
139	Tergus Pharma	Novan, Inc.	Tergus_MC304 Stability Testing Work Order_08May2020	5/8/2020	\$0.00
140	The University of Akron Research Foundation	Novan, Inc.	Akron_License Agreement_FE_23May2012	5/23/2012	\$0.00
141	The University of Alabama at Birmingham	Novan, Inc.	UAB_LOI_CDMRP Grant_FE_19Mar2019	3/18/2019	\$0.00
142	The University of Alabama at Birmingham	Novan, Inc.	UAB_Subaward_NIH Grant	03/19/2023	\$0.00
143	Therapeutics, Inc.	Novan, Inc.	Therapeutics Inc_SOW4_FE_15Mar2022	3/8/2022	\$0.00
144	Therapeutics, Inc.	Novan, Inc.	Therapeutics Inc_SOW5_FE_	3/24/2023	\$0.00
145	Therapeutics, Inc.	Novan, Inc.	Therapeutics Inc._SOW1_FE_11Aug2020	6/15/2020	\$9,949.50
146	TimelyText, Inc.	Novan, Inc.	TimelyText_MSA_FE_16Feb2023	2/16/2023	\$1,800.00
147	Two Labs Holdings, LLC	Novan, Inc.	Two Labs_SOW2_FE_10Dec2021	12/10/2021	\$0.00
148	Two Labs Holdings, LLC	Novan, Inc.	Two Labs_SOW1_FE_10Dec2021	12/10/2021	\$0.00
149	Two Labs Holdings, LLC	Novan, Inc.	Two Labs Holdings_Mutual NDA_FE_4Oct2021	10/4/2021	\$10,000.00
150	Two Labs Holdings, LLC	Novan, Inc.	Two Labs Holdings_MSA_FE_19Nov2021	11/19/2021	\$0.00
151	UNC Chapel Hill	Novan, Inc.	UNC-CH_Koch Sponsored Research_FE as amended	3/8/2018	\$50,063.47
152	University of North Carolina	Novan, Inc.	Amended, Restated and Consolidated License Agreement between The University of North Carolina	6/27/2012	\$0.00

ASSUMED CONTRACTS FOR DEVELOPMENT ASSETS					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount ¹
153	USA Med Research ACQ Activity	Novan, Inc.	CDMRP Grant Agreement Log# CA180741	9/20/2019	\$0.00
154	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_SOW4_FE_10Jan2023	1/10/2023	\$0.00
155	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_Mutual NDA_FE_22Sept2021	9/22/2021	\$27,300.00
156	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_SOW2_FE_29Aug2022	8/29/2022	\$0.00
157	Verta Life Sciences LLC	Novan, Inc.	Verta Life Sciences_MSA_FE_4Apr2022	4/1/2022	\$0.00

Assumed Contracts for Commercial Business Assets <u>ASSUMED CONTRACTS FOR COMMERCIAL BUSINESS ASSETS</u>					
ID#	Contract Counterparty	Debtor	Contract Title & Description	Date of Contract	Estimated Cure Amount
158	Bayer Healthcare LLC	EPI Health, LLC	OTC Switch License Agreement between EPI Health, LLC and Bayer Healthcare LLC	2/21/2020	\$0.00
159	BioAlliance Pharma, S.A. & Innocutis Holdings, LLC	EPI Health, LLC	Supply Agreement by and between BioAlliance Pharma SA (later Onxeo then Vectans) and Innocutis Holdings, LLC (later Cipher then EPI Health)	3/17/2014	\$0.00
160	Vectans Pharma	EPI Health, LLC	Transfer and License Agreement between Vectans Pharma and EPI Health LLC	2/21/2020	\$10,613.75
161	Vectans Pharma	EPI Health, LLC	Quality Agreement- Sitavig US Market between EPI Health, LLC and Vectans Pharma	8/30/2018	\$0.00

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