IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

NVN Liquidation, Inc., *et al.*, f/k/a NOVAN, INC.,¹

Debtors.

Chapter 11 Case No. 23-10937 (LSS)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Darlene S. Calderon, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors* (Docket No. 459) (the "Disclosure Statement and Plan"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On July 19, 2023, the Court entered the Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date (Docket No. 35).

3. On September 15, 2023, the Court entered the Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date (Docket No. 296).

4. Consistent with its retention as claims and noticing agent, KCC is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures within the Order (1) Approving the Combined Disclosure Statement and Chapter 11 Plan of Liquidation on an Interim Basis; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballot and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto; and (VI)

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Solicitation Procedures Order



¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors' federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.

Granting Related Relief (Docket No. 476) (the "Solicitation Procedures Order") entered on December 19, 2023.

- 5. The Solicitation Package consists of the following materials:
 - a. USB Flash Drive (the "USB") containing the following documents:
 - i. the Disclosure Statement and Plan (with all exhibits thereto); and
 - ii. the Solicitation Procedures Order (without exhibits);
 - b. Notice of (I) Interim Approval of Combined Disclosure Statement and Plan; and (II) the Hearing to Consider (A) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information and (B) Confirmation of the Combined Disclosure Statement and Plan (the "Confirmation Hearing Notice") (substantially in the form attached as Exhibit 1 to the Solicitation Procedures Order);
 - c. the Committee Letter, which recommends that general unsecured creditors vote to accept the Plan (the "Committee Letter") (Exhibit 1 to Docket No. 464);
 - d. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 3 Ballot (NVN Unsecured Claims) ("Class 3 Ballot") (substantially in the form attached as Exhibit 2 to the Solicitation Procedures Order);
 - ii. Class 4 Ballot (EPI Unsecured Claims) ("Class 4 Ballot") (substantially in the form attached as Exhibit 2 to the Solicitation Procedures Order);
 - e. A pre-addressed, postage pre-paid return envelope (the "Return Envelope").
- 6. The Non-Voting Package consists of the following documents:
 - a. the Notice of Non-Voting Status (the "Notice of Non-Voting Status") (substantially in the form attached as Exhibit 3 to the Solicitation Procedures Order); and
 - b. Confirmation Hearing Notice.

7. On December 22, 2023, links to the following documents were made available on the public access website of www.kccllc.net/novan:

- a. Solicitation Procedures Order;
- b. Disclosure Statement and Plan;

- c. Committee Letter;
- d. Notice of Non-Voting Status; and
- e. Confirmation Hearing Notice.

8. On January 2, 2024, at my direction and under my supervision, employees of KCC caused the Solicitation Package, including a Class 3 Ballot, Disclosure Statement and Plan, Solicitation Procedures Order, Committee Letter and Confirmation Hearing Notice to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**.

Dated: January 18, 2024

<u>/s/ Darlene S. Calderon</u> Darlene S. Calderon KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

Exhibit A Class 3 Voting Party Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Ligand Pharmaceuticals	Attn David K. Shim - Morgan, Lewis &	
Incorporated	Bockius LLP	david.shim@morganlewis.com