

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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NOVUM PHARMA, LLC, : Case No. 19-10209 (____)

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Debtor.¹ :

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**NOTICE OF BANKRUPTCY FILING AND
FIRST DAY MOTIONS AND RELATED PLEADINGS**

PLEASE TAKE NOTICE that on February 3, 2019, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed a voluntary petition (the “Petition”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the Petition, the Debtor has filed the following first day motions and related pleadings in the above-captioned chapter 11 case (collectively, the “First Day Motions” and, together with the Petition, the “Pleadings”):

1. Declaration of Thomas S. O’Donoghue, Jr. in Support of Chapter 11 Petition and First Day Pleadings [Docket No. 3]
2. Debtor’s Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 345, and 363 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks and Business Forms; (II) Authorizing Continuation of Existing Deposit Practices; (III) Waiving the Requirements of 11 U.S.C. § 345(b); (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 4]
3. Debtor’s Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363, 503 and 507 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing (A) Payment of Prepetition Wages, Salaries, Other Compensation and Reimbursable Expenses and (B) Continuation of Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 5]

¹ The last four digits of the Debtor’s federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.



4. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 507(a)(8) and 541(d) and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Payment of Prepetition Taxes and Fees; (II) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor and Pay Checks Issued and Electronic Fund Transfers Made Relating to the Foregoing; and (III) Granting Related Relief [Docket No. 6]
5. Debtor's Motion for Interim and Final Orders (A) Authorizing the Debtor to Use Cash Collateral, (B) Granting Adequate Protection, (C) Modifying the Automatic Stay, and (D) Granting Related Relief [Docket No. 7]
6. Debtor's Application for Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and Del. Bankr. L.R. 2002-1(f) *Nunc Pro Tunc* to the Petition Date [Docket No. 8]

PLEASE TAKE FURTHER NOTICE that copies of the above-referenced documents may be obtained free of charge (i) by request to the Debtor's proposed counsel via email to pratkowiak@coleschotz.com; and (ii) at the website of Debtor's proposed claims and noticing agent, Kurtzman Carson Consulting LLC, www.kccllc.net/novum. In addition, copies of the documents also can be downloaded for a fee from the Court's website, www.deb.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login which can be obtained at <http://www.pacer.psc.uscourts.gov>.

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PLEASE TAKE FURTHER NOTICE that the Debtor is seeking to schedule a hearing for consideration of the First Day Motions on Tuesday, February 5, 2019 (the “First Day Hearing”). Once the date and time of the First Day Hearing have been set by the Court, the Debtor will provide notice thereof.

Dated: Wilmington, Delaware
February 3, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Patrick J. Reilley (I.D. No. 4451)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

– and –

Jacob S. Frumkin
25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-3479

*Proposed Counsel for Debtor and
Debtor-in-Possession*