IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:		:	Chapter 11
		:	•
NOVUM PHARMA, LLC,		:	Case No. 19-10209 (KJC)
	Debtor. ¹	:	Related to Docket No. 139
		X	

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 19, 2019 AT 10:00 A.M. (EASTERN TIME)³ BEFORE THE HONORABLE KEVIN J. CAREY⁴

CERTIFICATIONS OF NO OBJECTION/CERTIFICATIONS OF COUNSEL

Debtor's Motion for Order Establishing Procedures for Interim Compensation and 1. Reimbursement of Expenses for Professionals (Filed February 22, 2019) [Docket No. 62]

Related Documents:

- Certification of No Objection Regarding Debtor's Motion for Order (a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (Filed March 12, 2019) [Docket No. 126]
- (b) **Order Establishing Procedures for Interim Compensation and** Reimbursement of Expenses for Professionals (Entered March 18, 2019) [Docket No. 142]

Objection Deadline: March 11, 2019 at 4:00 p.m.

Responses Received: None.

The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.



58448/0002-16959164v2

The last four digits of the Debtor's federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.

Amendments appear in bold print.

At the direction of the Court, the hearing which was originally scheduled for March 18, 2019 at 3:00 p.m. was rescheduled to March 19, 2019 at 10:00 a.m. [Docket No. 122].

Status: The Court entered an Order granting the Motion. This matter will not be going forward.

2. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 327, 330 and 331 Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business (Filed February 22, 2019) [Docket No. 63]

Related Documents:

- (a) Certification of Counsel Regarding Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 327, 330 and 331 Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business (Filed March 12, 2019) [Docket No. 127]
- (b) Order Pursuant to 11 U.S.C. §§ 105(a), 327, 330 and 331 Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business (Entered March 18, 2019) [Docket No. 143]

Objection Deadline: March 11, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered an Order granting the Motion. This matter will not be going forward.

3. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 362, 363 and 553 and Fed. R. Bankr. P. 4001(d) and 6004 Approving Stipulation Between Debtor, McKesson Corporation and Affiliates With Respect to eVoucher Program (Filed February 22, 2019) [Docket No. 65]

Related Documents:

- (a) Certification of No Objection Regarding Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 362, 363 and 553 and Fed. R. Bankr. P. 4001(d) and 6004 Approving Stipulation Between Debtor, McKesson Corporation and Affiliates With Respect to eVoucher Program (Filed March 12, 2019) [Docket No. 128]
- (b) Order Pursuant to 11 U.S.C. §§ 105(a), 362, 363 and 553 and Fed. R. Bankr. P. 4001(d) and 6004 Approving Stipulation Between Debtor, McKesson Corporation and Affiliates With Respect to eVoucher Program (Entered March 18, 2019) [Docket No. 144]

Objection Deadline: March 11, 2019 at 4:00 p.m.

Responses Received: None.

Status: The Court entered an Order approving the Motion. This matter will not be going forward.

4. Debtor's Motion For Order Pursuant to Sections 105(a), 501, 502, 503 and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3) and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates For Filing Claims Against the Debtor and (II) Approving Form and Manner of Notice Thereof (Filed February 25, 2019) [Docket No. 71]

Related Documents:

- (a) Certification of Counsel Regarding Debtor's Motion For Order Pursuant to Sections 105(a), 501, 502, 503 and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3) and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates For Filing Claims Against the Debtor and (II) Approving Form and Manner of Notice Thereof (Filed March 12, 2019) [Docket No. 129]
- (b) Order Pursuant to Sections 105(a), 501, 502, 503 and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3) and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates For Filing Claims Against the Debtor and (II) Approving Form and Manner of Notice Thereof (Entered March 18, 2019) [Docket No. 145]

Objection Deadline: March 11, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered an Order granting the Motion. This matter will not be going forward.

5. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 521, Fed. R. Bankr. P. 1007(c) and Del. Bankr. L.R. 1007-1(b) Extending the Time Within Which the Debtor Must File its Schedules of Assets and Liabilities and Statement of Financial Affairs (Filed March 1, 2019) [Docket No. 78]

Related Documents:

(a) Certification of No Objection Regarding Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 521, Fed. R. Bankr. P. 1007(c) and Del. Bankr. L.R. 1007-1(b) Extending the Time Within Which the Debtor Must File its Schedules of Assets and Liabilities and Statement of Financial Affairs (Filed March 12, 2019) [Docket No. 130]

(b) Order Pursuant to 11 U.S.C. §§ 105(a) and 521, Fed. R. Bankr. P. 1007(c) and Del. Bankr. L.R. 1007-1(b) Extending the Time Within Which the Debtor Must File its Schedules of Assets and Liabilities and Statement of Financial Affairs (Entered March 18, 2019) [Docket No. 146]

Objection Deadline: March 11, 2019 at 4:00 p.m.

Responses Received: None.

Status: The Court entered an Order granting the Motion. This matter will

not be going forward.

MATTERS GOING FORWARD

6. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed February 26, 2019) [Docket No. 72]

Related Documents:

- (a) Debtor's Motion to Set Expedited Hearing and Shorten Notice Period With Respect to Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed February 26, 2019) [Docket No. 73]
- (b) Order Setting Expedited Hearing and Shortening Notice Period With Respect to Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Entered February 26, 2019) [Docket No. 74]
- (c) Notice of Hearing on Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed February 26, 2019) [Docket No. 75]
- (d) Declaration of Thomas S. O'Donoghue, Jr. in Support of Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed March 18, 2019) [Docket No. 147]

Objection Deadline: March 11, 2019 at 4:00 p.m. On consent of the parties, the Objection Deadline was extended until 5:00 p.m. on March 14, 2019 for the Official Committee of Unsecured Creditors.

Responses Received:

- (a) Objection of the United States Trustee to Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 363, 364(c)(1) and Fed. R. Bankr. P. 4001 and 6004 for Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (D.E. 72) (Filed March 8, 2019) [Docket No. 119]
- (b) Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed.R.Bankr.P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed March 14, 2019) [Docket No. 138]
- (c) Motion For Leave to File Response of ConnectiveRx to Objections to Debtor's Motion For Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 4001 and 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed March 18, 2019) [Docket No. 141]

Status: This matter will be going forward.

Dated: Wilmington, Delaware March 18, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst

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- and -

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