

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
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NOVUM PHARMA, LLC, : Case No. 19-10209 (KJC)
:
Debtor.¹ :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 26, 2019 AT 10:00 A.M. (EASTERN TIME)
BEFORE THE HONORABLE KEVIN J. CAREY²**

**AS NO MATTERS ARE GOING FORWARD, AND WITH THE COURT'S
PERMISSION, THE HEARING IS CANCELLED.**

ADJOURNED MATTERS

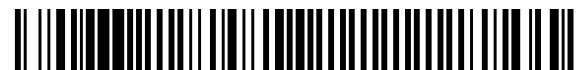
1. Debtor's Motion for Orders (I)(A) Approving Bidding Procedures for Sale of Substantially All of the Debtor's Assets, (B) Approving Bid Protections, (C) Scheduling Auction for, and Hearing to Approve, Sale of Substantially All of the Debtor's Assets, (D) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (E) Approving Assumption and Assignment Procedures and (F) Granting Related Relief; and (II)(A) Approving Sale of Debtor's Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Authorizing Assumption and Assignment of Unexpired Leases and Executory Contracts and (C) Granting Related Relief (Filed February 13, 2019) [Docket No. 42]

Related Documents:

- (a) Notice of Filing of Proposed Form of Order (A) Approving Sale of Debtor's Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Authorizing Assumption and Assignment of Unexpired Leases and Executory Contracts and (C) Granting Related Relief (Filed March 5, 2019) [Docket No. 101]

¹ The last four digits of the Debtor's federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.



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- (b) Order (A) Approving Bidding Procedures for Sale of Substantially All of the Debtor's Assets, (B) Scheduling Auction for, and Hearing to Approve, Sale of Substantially All of the Debtor's Assets, (C) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (D) Approving Assumption and Assignment Procedures and (E) Granting Related Relief (Entered March 6, 2019) [Docket No. 111]
- (c) Notice of Auction and Sale Hearing (Filed March 7, 2019) [Docket No. 114]
- (d) Affidavit of Publication of The Notice of Auction and Sale Hearing in the New York Times National Edition (Filed March 19, 2019) [Docket No. 151]
- (e) Notice of (I) Potential Assumption and Assignment of Contracts and Leases and (II) Cure Amounts in Connection Therewith (Filed March 20, 2019) [Docket No. 160]
- (f) Notice of (I) Extension of Bid Deadline and (II) Adjournment of Auction and Sale Hearing (Filed April 23, 2019) [Docket No. 236]

Objection Deadline: April 12, 2019 at 4:00 p.m.

Responses Received:

- (a) Objection and Reservation of Rights of Primus Pharmaceuticals, Inc. to Debtor's Notice of (I) Potential Assumption and Assignment of Contracts and Leases and (II) Cure Amounts (Filed April 12, 2019) [Docket No. 212]
- (b) [RGP Pharmacap, LLC's] Limited Objection to Debtor's Motion for Entry of an Order (A) Approving Sale of Debtor's Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Authorizing Assumption and Assignment of Unexpired Leases and Executory Contracts and (C) Granting Related Relief (Filed April 12, 2019) [Docket No. 213]
- (c) Limited Objection of The Chubb Companies to the Debtor's Motion for Orders (I)(A) Approving Bidding Procedures for Sale of Substantially All of the Debtor's Assets, (B) Approving Bid Protections, (C) Scheduling Auction for, and Hearing to Approve, Sale of Substantially All of the Debtor's Assets, (D) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (E) Approving Assumption and Assignment Procedures and (F) Granting Related Relief; and (II)(A) Approving Sale of Debtor's Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Authorizing Assumption and Assignment of Unexpired Leases and Executory Contracts and (C) Granting Related Relief (Filed April 12, 2019) [Docket No. 215]

- (d) Objection of AmerisourceBergen Drug Corporation to Cure Amount (Filed April 12, 2019) [Docket No. 216]
- (e) Reservation of Rights of PSKW, LLC d/b/a ConnectiveRx With Respect to Motion of Debtor For Entry of an Order (A) Approving Sale of Debtor's Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Authorizing Assumption and Assignment of Unexpired Leases and Executory Contracts and (C) Granting Related Relief (Filed April 12, 2019) [Docket No. 217]
- (f) Objection of Cardinal Health 110, LLC, Cardinal Health 105, LLC, and Sonexus Health, LLC to Cure Amounts Set Forth in the Notice of: (I) Potential Assumption and Assignment of Executory Contracts and Leases; and (II) Cure Amounts in Connection Therewith [Doc. No. 160] (Filed April 15, 2019) [Docket No. 218]
- (g) Objection of McKesson Corporation to Cure Amounts Set Forth in Notice of: (I) Potential Assumption and Assignment of Executory Contracts and Leases; and (II) Cure Amounts in Connection Therewith (Filed April 18, 2019) [Docket No. 224]

Status: This matter is adjourned to May 30, 2019 at 2:00 p.m. This matter will not be going forward.

- 2. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed February 26, 2019) [Docket No. 72]

Related Documents:

- (a) Debtor's Motion to Set Expedited Hearing and Shorten Notice Period With Respect to Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed February 26, 2019) [Docket No. 73]
- (b) Order Setting Expedited Hearing and Shortening Notice Period With Respect to Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Entered February 26, 2019) [Docket No. 74]
- (c) Notice of Hearing on Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed February 26, 2019) [Docket No. 75]

- (d) Declaration of Thomas S. O'Donoghue, Jr. in Support of Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed March 18, 2019) [Docket No. 147]

Objection Deadline: March 11, 2019 at 4:00 p.m. On consent of the parties, the Objection Deadline was extended until 5:00 p.m. on March 14, 2019 for the Official Committee of Unsecured Creditors.

Responses Received:

- (a) Objection of the United States Trustee to Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 363, 364(c)(1) and Fed. R. Bankr. P. 4001 and 6004 for Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (D.E. 72) (Filed March 8, 2019) [Docket No. 119]
- (b) Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed March 14, 2019) [Docket No. 138]
- (c) Motion For Leave to File Response of ConnectiveRx to Objections to Debtor's Motion For Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 364(c)(1) and Fed. R. Bankr. P. 4001 and 6004 Approving Stipulation Regarding Continuation of Co-Pay Services and Purchase of Claim (Filed March 18, 2019) [Docket No. 141]

Status: This matter is adjourned to May 9, 2019 at 11:00 a.m. This matter will not be going forward.

CERTIFICATION OF NO OBJECTION/CERTIFICATION OF COUNSEL

- 3. Debtor's Motion for Order Pursuant to Sections 105(a), 363 and 554(a) of the Bankruptcy Code and Bankruptcy Rule 2002 Authorizing and Approving Procedures for the Sale or Abandonment of De Minimis Assets Free and Clear of Liens, Claims, Interests and Encumbrances (Filed April 5, 2019) [Docket No. 199]

Related Documents:

- (a) Certification of Counsel Regarding Debtor's Motion for Order Pursuant to Sections 105(a), 363 and 554(a) of the Bankruptcy Code and Bankruptcy Rule 2002 Authorizing and Approving Procedures for the Sale or Abandonment of De Minimis Assets Free and Clear of Liens, Claims, Interests and Encumbrances (Filed April 22, 2019) [Docket No. 231]

- (b) Order Pursuant to Sections 105(a), 363 and 554(a) of the Bankruptcy Code and Bankruptcy Rule 2002 Authorizing and Approving Procedures for the Sale or Abandonment of De Minimis Assets Free and Clear of Liens, Claims, Interests and Encumbrances (Entered April 23, 2019) [Docket No. 238]

Objection Deadline: April 19, 2019 at 4:00 p.m.

Responses Received: Informal comments by the Office of the United States Trustee.

Status: The Court entered an Order approving the Motion. This matter will not be going forward.

Dated: Wilmington, Delaware
April 23, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst

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*Counsel for Debtor and
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