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Proposed Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **341 Meeting Date: Friday, December 20, 2019 at 10:30
a.m. (prevailing Central time)**

**NOTICE OF CHAPTER 11 BANKRUPTCY CASE &
RESCHEDULED 341 MEETING OF CREDITORS**

PLEASE TAKE NOTICE THAT Nuvectra Corporation (the “Debtor”) filed a chapter 11 bankruptcy case per the *Notice of Chapter 11 Bankruptcy Case* (the “Bankruptcy Notice”) attached hereto. All provisions of the Bankruptcy Notice remain unchanged, however, the meeting of creditors originally scheduled for December 6, 2019 at 2:30 p.m., has been **rescheduled** to commence at the following date, time and location:

Date & Time: December 20, 2019 at 10:30 a.m.
Location: Plano Event Center, (Use EAST Parking Lot)
2000 E. Spring Creek Pkwy
Plano, TX 75074

Copies of the above-referenced Bankruptcy Notice and other pleadings may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



the Bankruptcy Court's website at <https://www.txeb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtor's proposed notice, claims and solicitation agent, Kurtzman Carson Consultants LLC ("KCC"), at <http://www.kccllc.net/nuvectra>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents.

Dated: November 20, 2019

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns

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Certificate of Service

I certify that on November 20, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns

Ryan E. Manns

Information to identify the case:	
Debtor Name	<u>Nuvector Corporation</u> EIN: 30-0513847
United States Bankruptcy Court Eastern District of Texas	Date case filed for chapter: 11 11/12/19
Case number:	19-43090

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Nuvector Corporation	
2. All other names used in the last 8 years	dba Algostim, dba Pelvistim, dba QiG Group, LLC, dba NeuroNexus Technologies, dba Neuro Nexus Technologies, dba AlgoStim, dba ControlStim	
3. Address	5830 Granite Parkway Suite 1100 Plano, TX 75024	
4. Debtor's attorney Name and address	Ryan Manns Norton Rose Fulbright US LLP 2200 Ross Ave., Ste. 3600 Dallas, TX 75201	Contact phone 214-855-8000 Email _____
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	Suite 300B 660 North Central Expressway Plano, TX 75074	Hours open Mon-Fri 8am-4pm Contact phone (972)509-1240 Date: 11/13/19
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	December 6, 2019 at 02:30 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Plano Event Center, (Use EAST Parking Lot), 2000 E. Spring Creek Pkwy., Plano, TX 75074

For more information, see page 2 >



Debtor **Nuvector Corporation**

Case number **19-43090**

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: 3/11/20 For a governmental unit: 5/11/20</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed, contingent, or unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint:</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>