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Proposed Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **Hearing Date: Tuesday, January 7, 2020 at 9:30 a.m.**

(prevailing Central time)

NOTICE OF HEARING ON DEBTOR’S EXPEDITED MOTION FOR AN ORDER (I) APPROVING BID AND AUCTION PROCEDURES, INCLUDING STALKING HORSE PROTECTIONS; (II) AUTHORIZING AND SCHEDULING AN AUCTION FOR THE SALE OF ASSETS; (III) APPROVING THE SALE OF ASSETS; AND (IV) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the Eastern District of Texas (the “Bankruptcy Court”) has set a hearing (the “Hearing”) on the following pleading filed by the Debtor on **Tuesday, January 7, 2020, at 9:30 a.m. (CT)** before the Honorable Brenda T. Rhoades, United States Bankruptcy Court, 660 North Central Expressway, Suite 300B, Plano, Texas 75074:

1. *Debtor’s Expedited Motion for an Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling an Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief [DE # 110, filed 12/20/2019] (the “Motion”).*

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



Copies of the above-referenced Motion may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court's website at <https://www.txeb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtor's proposed notice, claims and solicitation agent, Kurtzman Carson Consultants LLC ("KCC"), at <http://www.kccllc.net/nuvectra>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for a copy of the Motion and further information may also be made to proposed counsel for the Debtor using the contact information below.

Dated: December 23, 2019

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns

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Certificate of Service

I certify that on December 23, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns

Ryan E. Manns