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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **Hearing Date: Friday, March 6, 2020 at 10:00 a.m.**

(prevailing Central time)

LIST OF WITNESSES AND EXHIBITS FOR MARCH 6, 2020 HEARING

TO THE HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE:

Nuvectra Corporation (the “Debtor”), by and through its undersigned counsel hereby designates the following witnesses and exhibits (the “Witness and Exhibit List”) for the hearing scheduled on **Friday, March 6, 2020 at 10:00 a.m. (CST)** before the Honorable Brenda T. Rhoades, United States Bankruptcy Court, 660 N. Central Expressway, Suite 300-B, Plano, Texas 75074.

The following matters have been set for a hearing:

1. *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying the Automatic Stay; and (IV) Setting a Final Hearing [DE #19, filed 11/14/2019].*
2. *Debtor’s Motion for Entry of an Order (I) Approving the Disclosure Statement with Respect to Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the*

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



Bankruptcy Code; (II) Approving Form of Ballot and Proposed Solicitation and Tabulation Procedures for the Plan of Liquidation; (III) Prescribing the Form and Manner of Notice Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary Allowance of Claims Related Thereto; (V) Establishing Deadline for Filing Objections to the Plan of Liquidation; and (VI) Scheduling a Hearing to Consider Confirmation of Plan of Liquidation of Nuvectra Corporation [DE #192, filed 1/31/2020].

3. *Debtor’s Expedited Motion for an Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling an Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief [Dkt. No. 110, filed December 20, 2019] & Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling an Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief (the “Bid Procedures Order”) [Dkt. No. 169, filed January 13, 2020].*

A. WITNESSES

1. John L. Stuart, Managing Director at Alvarez & Marsal North America, LLC;
2. Michael Krakovsky, Managing Director and Head of Special Situations at Stout Risius Ross Advisors, LLC;
3. Any rebuttal and/or impeachment witnesses; and
4. All persons listed on the witness list of any other party.

B. EXHIBITS

Debtor’s Exhibit No.	Description of Exhibit	OFFERED	OBJECTION	ADMITTED
1.	Proposed Final Cash Collateral Budget			
2.	Interim Order (I) Authorizing the Debtor to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [DE# 44]			
3.	Second Interim Order (I) Authorizing the Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting			

Debtor's Exhibit No.	Description of Exhibit	OFFERED	OBJECTION	ADMITTED
	Related Relief [DE# 146])			
4.	Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE# 27]			
5.	Stipulation and Agreed Order (I) Authorizing the Debtor's Continued Use of Cash Collateral and (II) Continuing Final Hearing on the Cash Collateral Motion [DE# 224]			
6.	Certificate of Service [DE# 165]			
7.	Certificate of Service [DE# 228]			
8.	Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code [DE# 189]			
9.	Disclosure Statement for Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code [DE# 190]			
10.	Liquidation Analysis [DE# TBD]			
11.	Wind-Down Budget [DE# TBD]			
12.	Notice of Non-Voting Status [DE# 192-1]			
13.	Form of Ballot [DE# 192-1]			
14.	Confirmation Hearing Notice [DE# 192-1]			
15.	Certificate of Service [DE# 200]			
16.	Supplemental Certificate of Service [DE# 207]			
17.	Supplemental Certificate of Service [DE# 211]			

Debtor's Exhibit No.	Description of Exhibit	OFFERED	OBJECTION	ADMITTED
18.	Supplemental Certificate of Service [DE# 235]			
19.	Supplemental Certificate of Service [DE# 236]			
20.	Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling an Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief [DE# 169]			
21.	Bidding Procedures			
22.	Notice of Proposed Sale, Bidding Procedures, Auction, and Sale Hearing			
23.	Notice of Executory Contracts and Unexpired Leases That May Be Assumed and Assigned in Connection with the Sale of the Debtor's Assets and the Proposed Cure Costs With Respect Thereto [DE# 171]			
24.	Proof of Publication of Sale Notice [DE# 172]			
25.	Certificate of Service [DE# 176]			
26.	Certificate of Service [DE# 181]			
27.	Amended Certificate of Service [DE# 183]			
28.	Supplemental Certificate of Service [DE# 194]			
29.	Supplemental Certificate of Service [DE# 202]			
30.	Notice of Filing of Form APA and Proposed Sale Order [DE# 209]			
31.	Notice of Successful and Backup Bidders With Respect to the Auction of the Debtor's Assets [DE# 233]			

Debtor's Exhibit No.	Description of Exhibit	OFFERED	OBJECTION	ADMITTED
32.	Notice of Designated Contracts [DE# 234]			
33.	Declaration of John L. Stuart in Support of Sale [DE# TBD]			
34.	Declaration of Michael Krakovsky in Support of Sale [DE# TBD]			
35.	Executed Asset Purchase Agreement Dated as of February 29, 2020 By and Between Nuvectra Corporation and Cirtec Medical Corp. [DE# TBD]			
36.	Any exhibit designated or admitted into evidence by any other party.			

The Debtor reserves the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing lists of witnesses and exhibits as appropriate. The Debtor also reserves the right to rely upon and use as evidence (i) exhibits included on the exhibit lists of any other parties in interest, and (ii) any pleading, hearing transcript, or other document filed with the Court in the above-captioned matter.

Dated: March 3, 2020

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns
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Counsel for the Debtor and Debtor in Possession

Certificate of Service

I hereby certify that on March 3, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns
Ryan E. Manns