

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

<p>In Re:</p> <p>NUVECTRA CORPORATION,</p> <p style="text-align: center;">Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 19-43090</p> <p>Date of Hearing: March 6, 2020</p>
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**WITNESS AND EXHIBIT LIST**

Oxford Finance LLC, in its capacity as collateral agent and lender, and Silicon Valley Bank, as lender, (collectively, the “Secured Parties”) file this Witness and Exhibit List identifying those individuals that may be called as witnesses and exhibits that may be introduced at the hearing scheduled for **Friday, March 6, 2020, at 10:00 a.m. (CST)** (the “Hearing”) before the Honorable Brenda T. Rhoades, United States Bankruptcy Court, 660 North Central Expressway, Suite 300B, Plano Texas 75047.

**A. Witnesses**

In connection with the Hearing, the Secured Parties may call any one or more of the following individuals to provide testimony:

1. John L. Stuart, Managing Director, Alvarez & Marsal North America, LLC;
2. Michael Krakovsky, Managing Director, Investment Banking, Stout Risius Ross Advisors, LLC;
3. Any rebuttal and/or impeachment witness;
4. Any witness designated by any other party; and
5. Any witness necessary to authenticate a document.



**B. Exhibits**

In connection with the Hearing, the Secured Parties may seek to introduce into evidence any one or more of the following documents:

Ex. #	Description	Offered	Objection	Admitted
1.	Declaration of John Stuart in Support of Chapter 11 Petitions and First Day Pleadings [Dkt. No. 27]			
2.	Interim Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [Dkt. No. 44]			
3.	Budget attached to Interim Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [Dkt. No. 44, Exhibit A]			
4.	Second Interim Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [Dkt. No. 146]			
5.	Budget attached to Second Interim Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Setting a Final Hearing, and (V) Granting Related Relief [Dkt. No. 146, Exhibit A]			
6.	Debtor's Monthly Operating Report for Month Ending November 30, 2019			

Ex. #	Description	Offered	Objection	Admitted
	[Dkt. No. 108]			
7.	Debtor's Monthly Operating Report for Month Ending December 31, 2019 [Dkt. No. 170]			
8.	Debtor's Monthly Operating Report for Month Ending January 31, 2020 [Dkt. No. 203]			
9.	Debtor's Cash Collateral Weekly Variance Report for Week Ending January 31, 2020			
10.	Debtor's Cash Collateral Weekly Variance Report for Week Ending February 14, 2020			
11.	13 Week Cash Flow Forecast updated as of February 5, 2020			
12.	Loan and Security Agreement by and between the Secured Lenders and the Debtor, Algostim, LLC, Pelvistim, LLC and Neuronexus Technologies, Inc. dated as of March 18, 2016			
13.	First Amendment to Loan and Security Agreement dated as of February 14, 2017			
14.	Second Amendment to Loan and Security Agreement dated as of February 16, 2018			
15.	Consent and Third Amendment to Loan and Security Agreement dated as of December 31, 2018			
16.	Fourth Amendment to Loan and Security Agreement dated as of February 27, 2019			
17.	Fifth Amendment to Loan and Security Agreement dated as of April 22, 2019			

Ex. #	Description	Offered	Objection	Admitted
18.	Sixth Amendment to Loan and Security Agreement dated as of July 16, 2019			
19.	Stipulation and Agreed Order (i) Authorizing the Debtor's Continued Use of Cash Collateral and (ii) Continuing Final Hearing on the Cash Collateral Motion [Dkt. No. 224]			
20.	Notice of Successful and Backup Bidders With Respect to the Auction of the Debtor's Assets [Dkt. No. 233]			
21.	Debtor's Cash Collateral Weekly Variance Report for Week Ending February 21, 2020			
22.	Proposed Final Cash Collateral Budget			
23.	Any exhibit designated by any other party			
24.	Any pleadings, reports, or other documents filed in the Debtors' bankruptcy cases			
25.	Any rebuttal or impeachment exhibits			
26.	Any demonstrative exhibits			

The Secured Parties reserve the right to further amend and/or supplement this Witness and Exhibit List at any time prior to the Hearing.

The Secured Parties reserve the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing lists of witnesses and exhibits as appropriate. The Secured Parties also reserve the right to rely upon and use as evidence (i) exhibits included on the exhibit lists of any other party in interest, and (ii) any pleading, hearing transcript, order, or other document filed with the Court in this chapter 11 case.

Dated: March 3, 2020.

**GREENBERG TRAURIG, LLP**

By: /s/ David R. Eastlake

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**COUNSEL FOR OXFORD FINANCE LLC, IN ITS  
CAPACITY AS COLLATERAL AGENT, AND  
SILICON VALLEY BANK**

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on March 3, 2020, I caused a copy of the foregoing to be served on all parties eligible to receive service through the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas by electronic mail.

By: /s/ David R. Eastlake

David R. Eastlake