

Ryan E. Manns (TX Bar No. 24041391)
Toby L. Gerber (TX Bar No. 07813700)
Laura L. Smith (TX Bar No. 24066039)
Shivani P. Shah (TX Bar No. 24102710)
NORTON ROSE FULBRIGHT US LLP
2200 Ross Avenue, Suite 3600
Dallas, Texas 75201-7932
Telephone: (214) 855-8000
Facsimile: (214) 855-8200

Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **Hearing Date: Friday, March 6, 2020 at 10:00 a.m.**

(prevailing Central time)

**AGENDA FOR MATTERS SCHEDULED FOR
HEARING ON MARCH 6, 2020**

I. Uncontested Matters

A. Objection of Minnetronix, Inc. to the Notice of Executory Contracts and Unexpired Leases That May Be Assumed and Assigned in Connection with the Sale of the Debtor’s Assets and the Proposed Cure Costs With Respect Thereto [*DE #227*]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Notice of Executory Contracts and Unexpired Leases That May Be Assumed and Assigned in Connection with the Sale of the Debtor’s Assets and the Proposed Cure Costs With Respect Thereto [*DE #171*]
2. Notice of Hearing [*DE #232*]

Status: The parties will be requesting a continuance of this matter until March 19, 2020.

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



II. Contested Matters

- A. Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling an Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief [DE #169].

Responses Received:

1. Limited Objection of Integer Holdings Corporation to Debtor's (I) Motion for an Order Approving the Sale of Assets; and Granting Related Relief; (II) Notice of the Executory Contracts and Unexpired Leases That May Be Assumed and Assigned in Connection With the Sale of the Debtor's Assets and the Proposed Cure Costs With Respect Thereto; (III) the Notice of Successful and Backup Bidders With Respect to the Auction of the Debtor's Assets and (IV) Notice of Designated Contracts [DE #237]
2. Limited Objection of Official Committee of Unsecured Creditors to Debtor's Expedited Motion for an Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling and Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief [DE #238]

Related Documents/Pleadings:

1. Debtor's Expedited Motion for an Order (I) Approving Bid and Auction Procedures, Including Stalking Horse Protections; (II) Authorizing and Scheduling an Auction for the Sale of Assets; (III) Approving the Sale of Assets; and (IV) Granting Related Relief [DE #110]
2. Notice of Executory Contracts and Unexpired Leases That May Be Assumed and Assigned in Connection with the Sale of the Debtor's Assets and the Proposed Cure Costs With Respect Thereto [DE #171]
3. Proof of Publication of Sale Notice [DE #172]
4. Certificate of Service [DE #176]
5. Certificate of Service [DE #181]
6. Amended Certificate of Service [DE #183]
7. Supplemental Certificate of Service [DE #194]
8. Supplemental Certificate of Service [DE #202]
9. Supplemental Certificate of Service [DE #207]

10. Notice of Filing of Form APA and Proposed Sale Order [DE #209]
11. Supplemental Certificate of Service [DE #211]
12. Notice of Successful and Backup Bidders With Respect to the Auction of the Debtor's Assets [DE #233]
13. Notice of Designated Contracts [DE #234]
14. Supplemental Certificate of Service [DE #235]
15. Certificate of Service [DE #236]
16. Notice of Filing of Executed Asset Purchase Agreement Dated as of February 29, 2020 By and Between Nuvectra Corporation and Cirtec Medical Corp. [DE #245]
17. Declaration of John L. Stuart in Support of Sale [DE #TBD]
18. Declaration of Michael Krakovsky in Support of Sale [DE #TBD]
19. Secured Lenders' Witness and Exhibit List [DE #244]
20. Committee's Witness and Exhibit List [DE #242]
21. Debtor's Witness and Exhibit List [DE #243]

Status: **This matter is going forward.**

- B. Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying the Automatic Stay; and (IV) Setting a Final Hearing [DE #19]

Responses Received:

1. Objection of Official Committee Of Unsecured Creditors to Debtor's Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Debtor to Use Cash Collateral; (ii) Granting Adequate Protection; (iii) Modifying the Automatic Stay; and (iv) Setting a Final Hearing [DE #205]

Related Documents/Pleadings:

1. Interim Order (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying the Automatic Stay; and (IV) Setting a Final Hearing [DE #44]

2. Second Interim Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [DE #146]
3. Notice of Hearing [DE #157]
4. Certificate of Service [DE #165]
5. Stipulation and Agreed Order (I) Authorizing the Debtor's Continued Use of Cash Collateral and (II) Continuing Final Hearing on the Cash Collateral Motion [DE #224]
6. Notice of Rescheduled Hearing [DE #225]
7. Certificate of Service [DE #228]
8. Notice of Filing of Proposed Final Cash Collateral Order [DE #TBD]
9. Secured Lenders' Witness and Exhibit List [DE #244]
10. Committee's Witness and Exhibit List [DE #242]
11. Debtor's Witness and Exhibit List [DE #243]

Status: **This matter is going forward.**

- C. Debtor's Motion for Entry of an Order (I) Approving the Disclosure Statement with Respect to Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code; (II) Approving Form of Ballot and Proposed Solicitation and Tabulation Procedures for the Plan of Liquidation; (III) Prescribing the Form and Manner of Notice Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary Allowance of Claims Related Thereto; (V) Establishing Deadline for Filing Objections to the Plan of Liquidation; and (VI) Scheduling a Hearing to Consider Confirmation of Plan of Liquidation of Nuvectra Corporation [DE #192]

Responses Received:

1. Objection of Official Committee Of Unsecured Creditors to Debtor's Motion for Entry of an Order (I) Approving the Disclosure Statement with Respect to Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code; (II) Approving Form of Ballot and Proposed Solicitation and Tabulation Procedures for the Plan of Liquidation; (III) Prescribing the Form and Manner of Notice Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary

Allowance of Claims Related Thereto; (V) Establishing Deadline for Filing Objections to the Plan of Liquidation; and (VI) Scheduling a Hearing to Consider Confirmation of Plan of Liquidation of Nuvectra Corporation [DE #229]

Related Documents/Pleadings:

1. Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code [DE #189]
2. Disclosure Statement for Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code [DE #190]
3. Order Shortening the Notice Period for and Scheduling a Hearing on the Debtor's Motion for Entry of an Order (I) Approving the Disclosure Statement with Respect to Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code; (II) Approving Form of Ballot and Proposed Solicitation and Tabulation Procedures for the Plan of Liquidation; (III) Prescribing the Form and Manner of Notice Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary Allowance of Claims Related Thereto; (V) Establishing Deadline for Filing Objections to the Plan of Liquidation; and (VI) Scheduling a Hearing to Consider Confirmation of Plan of Liquidation of Nuvectra Corporation [DE #195]
4. Notice of Hearing [DE #196]
5. Certificate of Service [DE #200]
6. Supplemental Certificate of Service [DE #207]
7. Supplemental Certificate of Service [DE #211]
8. Order Continuing Hearing on the Debtor's Motion for Entry of an Order (I) Approving the Disclosure Statement with Respect to Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code; (II) Approving Form of Ballot and Proposed Solicitation and Tabulation Procedures for the Plan of Liquidation; (III) Prescribing the Form and Manner of Notice Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary Allowance of Claims Related Thereto; (V) Establishing Deadline for Filing Objections to the Plan of Liquidation; and (VI) Scheduling a Hearing to Consider Confirmation of Plan of Liquidation of Nuvectra Corporation [DE #230]
9. Notice of Rescheduled Hearing [DE #231]

10. Supplemental Certificate of Service [DE #235]
11. Certificate of Service [DE #236]
12. Liquidation Analysis [DE #TBD]
13. Secured Lenders' Witness and Exhibit List [DE #244]
14. Committee's Witness and Exhibit List [DE #242]
15. Debtor's Witness and Exhibit List [DE #243]

Status: **This matter is going forward.**

Dated: March 5, 2020

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns

Ryan E. Manns (Texas Bar No. 24041391)

Toby L. Gerber (Texas Bar No. 07813700)

Laura L. Smith (Texas Bar No. 24066039)

Shivani P. Shah (Texas Bar No. 24102710)

2200 Ross Avenue, Suite 3600

Dallas, Texas 75201

Telephone: (214) 855-8000

Facsimile: (214) 855-8200

Email: ryan.manns@nortonrosefulbright.com

toby.gerber@nortonrosefulbright.com

laura.smith@nortonrosefulbright.com

shivani.shah@nortonrosefulbright.com

Counsel for the Debtor and Debtor in Possession

Certificate of Service

I certify that on March 5, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns

Ryan E. Manns