

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Orexigen Therapeutics, Inc., <sup>1</sup>	)	Case No. 18-10518 (KG)
	)	
Debtor.	)	Hearing Date: January 25, 2019 at 11:00 a.m.
	)	Re: Docket No. 631

---

**NOTICE HEARING REGARDING FIRST INTERIM  
APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS DURING  
THE PERIOD FROM MARCH 27, 2018 THROUGH MAY 31, 2018**

**TO:** i) the Office of the United States Trustee for the District of Delaware; (ii) counsel for the Debtor; (iii) all parties required to receive service under Rule 2002-1(b) of the Local Rules of Bankruptcy Practice and Procedure for the District of Delaware (the “Local Rules”), and (iv) all Notice Parties as defined herein.

PLEASE TAKE NOTICE that on July 26, 2018, Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors in the above-captioned case, filed the **First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from March 27, 2018 through May 31, 2018** [Docket No. 631] (the “Interim Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Interim Application must be made in accordance with this Court’s Interim Compensation Order, and (a) were to be filed no later than **August 9, 2018 at 4:00 PM** (the “Objection Deadline”), and (b) served upon and received by (i) the Debtor, Orexigen Therapeutics, Inc., 3344 North Torrey Pines Court, Suite 200, La Jolla, CA 92037; (ii) counsel for the Debtor, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022 (Attn: Christopher R. Donoho, III, Esq.); and Morris Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16<sup>th</sup> Floor, Wilmington, DE 19801 (Attn: Robert J. Dehney, Esq.); (iii) counsel to the DIP Administrative Agent: Arnold & Porter Kaye Scholer LLP, 70 W. Madison St., Suite 4200, Chicago, IL 60602 (Attn: Tyler Nurnberg, Esq. and Alan Glantz, Esq.); (iv) counsel to certain of the DIP Lenders: Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa St., 10<sup>th</sup> Floor, Los Angeles, CA 90017 (Attn: Eric Winston, Esq. and Bennett Murphy, Esq.); and Whiteford Taylor Preston LLP, The Renaissance Center, Suite 500, 405 N. King Street, Wilmington, DE 19801 (Attn: Chris Samis, Esq. and L. Katherine Good,

---

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8822. The Debtor’s mailing address for purposes of this Chapter 11 Case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA 92037.

Esq.); (v) counsel to the Official Committee of Unsecured Creditors: Irell & Manella LLP, 840 Newport Center Drive, Suite 400, Newport Beach, CA 92660 (Attn: Jeffrey M. Reisner, Esq.); and (vi) the Office of the United States Trustee, J. Caleb Boggs Federal Building, Room 2207, 844 N. King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Timothy J. Fox, Esq.) (collectively, the “Notice Parties”) no later than the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE INTERIM APPLICATION WILL BE HELD ON **JANUARY 25, 2019 AT 11:00 A.M. (ET)** BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6<sup>TH</sup> FLOOR, COURTROOM #3, WILMINGTON, DELAWARE 19801.

Dated: December 31, 2018  
Wilmington, Delaware

**ELLIOTT GREENLEAF, P.C.**

/s/ Eric M. Suttty

Rafael X. Zahralddin-Aravena (DE Bar No. 4166)

Eric M. Suttty (DE Bar No. 4007)

1105 North Market Street, Suite 1700

Wilmington, Delaware 19801

Telephone: (302) 384-9400

Facsimile: (302) 384-9399

Email: rxza@elliottgreenleaf.com

Email: ems@elliottgreenleaf.com

*Counsel to the Official Committee  
of Unsecured Creditors*