

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

OREXIGEN THERAPEUTICS, INC.,

Debtor.<sup>1</sup>

Chapter 11

Case No. 18-10518 (KG)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MAY 1, 2019 AT 10:00 A.M. (EASTERN TIME)**

**THE HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT**

**ADJOURNED/RESOLVED MATTERS**

1. Debtor's Third Omnibus Objection (Non-Substantive) to Claims Filed by VML, LLC and Young and Rubicam, LLC Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (D.I. 860, Filed 12/17/18).

Objection Deadline: January 7, 2019 at 4:00 p.m. (ET). Extended to January 14, 2019 for Television Food Network, DIY Network, Home and Garden Television, and Turner Broadcasting Sales, Inc. Extended to May 7, 2019 for VML, LLC and Young and Rubicam, LLC.

Responses Received: None.

Related Pleadings:

- a. Notice of Adjourned Hearing (D.I. 921, Filed 1/11/19); and
- b. Notice of Adjourned Hearing (D.I. 1031, Filed 4/5/19).

Status: The hearing on this matter has been adjourned to May 17, 2019 at 11:00 a.m. (ET).

2. Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) (D.I. 1004, Filed 3/29/19).

Objection Deadline: April 19, 2019 at 4:00 p.m. (ET). Extended to May 7, 2019 for Meredith Corporation and TI Gotham Inc.

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8822. The Debtor's mailing address for purposes of this Chapter 11 Case is c/o Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017.



Responses Received: None.

Related Pleadings:

- a. Amended Notice of Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) (D.I. 1017, Filed 4/2/19);
- b. Notice of Partial Withdrawal of Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) (D.I. 1025, Filed 4/3/19);
- c. Notice of Withdrawal of Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) Solely with Respect to Claim No. 175 of New York State Dept. of Taxation and Finance (D.I. 1065, Filed 4/23/19);
- d. Certification of Counsel Regarding Revised Proposed Order Sustaining Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) (D.I. 1075, Filed 4/26/19); and
- e. Proposed Form of Order.

Status: The hearing on this matter has been adjourned to May 17, 2019 at 11:00 a.m. (ET).

3. Debtor's Fifth Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No-Liability) (D.I. 1005, Filed 3/29/19).

Objection Deadline: April 19, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a. Amended Notice of Debtor's Fifth Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No-Liability) (D.I. 1018, Filed 4/2/19);

- b. Certificate of No Objection Regarding Debtor's Fifth Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No-Liability) (D.I. 1066, Filed 4/23/19); and
- c. Order Regarding Fifth Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No-Liability) (D.I. 1073, Entered 4/24/19).

Status: An order has been entered regarding this matter. No hearing is necessary.

**FEE APPLICATION MATTERS**

4. Fee Application Hearing.

Responses Received: None.

Related Pleadings: See attached Exhibit A.

- a. Omnibus Order Awarding Fourth Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses (D.I. 1082, Entered 4/29/19).

Status: An order has been entered regarding the interim fee applications. No hearing is necessary.

Dated: April 29, 2019  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Andrew R. Remming  
Robert J. Dehney (No. 3578)  
Andrew R. Remming (No. 5120)  
Tamara K. Mann (No. 5643)  
1201 N. Market St., 16th Floor  
P.O. Box 1347  
Wilmington, DE 19899-1347  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
rdehney@mnat.com  
aremming@mnat.com  
tmann@mnat.com

- and -

Christopher R. Donoho, III (admitted *pro hac vice*)  
Christopher R. Bryant (admitted *pro hac vice*)  
John D. Beck (admitted *pro hac vice*)  
**HOGAN LOVELLS US LLP**  
390 Madison Avenue  
New York, NY 10017  
Telephone: (212) 918-3000  
Facsimile: (212) 918-3100  
chris.donoho@hoganlovells.com  
chris.bryant@hoganlovells.com

john.beck@hoganlovells.com

*Counsel for Debtor and Debtor in Possession*

**EXHIBIT A**

**OREXIGEN THERAPEUTICS, INC.**

**Bankruptcy Case No. 18-10518 (KG)**

**Summary of Fees and Expenses for the Fee Hearing**

**Hearing: May 1, 2019 at 10:00 a.m. (Eastern Time)**

**Debtor Professionals**

Ernst & Young LLP

- A. Fourth Interim Application Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From December 1, 2018 Through February 28, 2019 (D.I. 1023, Filed 4/2/19).

Related Pleadings:

1. Eighth Monthly Statement Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From December 1, 2018 Through December 31, 2018 (D.I. 1020, Filed 4/2/19);
2. Certificate Of No Objection Regarding Eighth Monthly Statement Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From December 1, 2018 Through December 31, 2018 (D.I. 1054, Filed 4/17/19);
3. Ninth Monthly Statement Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From January 1, 2019 Through January 31, 2019 (D.I. 1021, Filed 4/2/19);
4. Certificate Of No Objection Regarding Ninth Monthly Statement Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From January 1, 2019 Through January 31, 2019 (D.I. 1055, Filed 4/17/19);
5. Tenth Monthly Statement Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From February 1, 2019 Through February 28, 2019 (D.I. 1022, Filed 4/2/19);
6. Certificate Of No Objection Regarding Tenth Monthly Statement Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From February 1, 2019 Through February 28, 2019 (D.I. 1056, Filed 4/7/19); and

7. Certificate Of No Objection Regarding Fourth Interim Application Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses For The Period From December 1, 2018 Through February 28, 2019 (D.I. 1053, Filed 4/7/19).

Hogan Lovells US LLP

- B. Fourth Interim Fee Application Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For The Debtor For The Period December 1, 2018 Through February 28, 2019 (D.I. 1038, Filed 4/8/19).

Related Pleadings:

1. Tenth Monthly Fee Statement Of Hogan Lovells US LLP For Professional Services And Disbursements As Co-Counsel To The Debtor And Debtor In Possession For The Period December 1, 2018 Through And Including December 31, 2018 (D.I. 930, Filed 1/18/19);
2. Certificate Of No Objection Regarding Tenth Monthly Fee Statement Of Hogan Lovells US LLP For Professional Services And Disbursements As Co-Counsel To The Debtor And Debtor In Possession For The Period December 1, 2018 Through And Including December 31, 2018 (D.I. 946, Filed 2/5/18);
3. Eleventh Monthly Fee Statement Of Hogan Lovells US LLP For Professional Services And Disbursements As Co-Counsel To The Debtor And Debtor In Possession For The Period January 1, 2019 Through And Including January 31, 2019 (D.I. 961, Filed 3/5/19);
4. Certificate Of No Objection Regarding Eleventh Monthly Fee Statement Of Hogan Lovells US LLP For Professional Services And Disbursements As Co-Counsel To The Debtor And Debtor In Possession For The Period January 1, 2019 Through And Including January 31, 2019 (D.I. 984, Filed 3/20/19);
5. Twelfth Monthly Fee Statement Of Hogan Lovells US LLP For Professional Services And Disbursements As Co-Counsel To The Debtor And Debtor In Possession For The Period February 1, 2019 Through And Including February 28, 2019 (D.I. 976, Filed 3/20/19);
6. Certificate Of No Objection Regarding Twelfth Monthly Fee Statement Of Hogan Lovells US LLP For Professional Services And Disbursements As Co-Counsel To The Debtor And Debtor In Possession For The Period February 1, 2019 Through And Including February 28, 2019 (D.I. 1043, Filed 4/11/19); and
7. Certificate Of No Objection Regarding Fourth Interim Fee Application Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For The Debtor For The Period December 1, 2018 Through February 28, 2019 (D.I. 1071, Filed 4/23/19).

Landis Roth & Cobb LLP

C. Third Interim Fee Application Of Landis Rath & Cobb LLP (D.I. 1015, Filed 4/1/19).

Related Pleadings:

1. Seventh Monthly Application Of Landis Rath & Cobb LLP, Conflict Counsel To The Debtor And Debtor-In-Possession, For Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 For The Period From December 1, 2018 Through December 31, 2018 (D.I. 963, Filed 3/5/19);
2. Certificate Of No Objection Regarding Seventh Monthly Application Of Landis Rath & Cobb LLP, Conflict Counsel To The Debtor And Debtor-In-Possession, For Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 For The Period From December 1, 2018 Through December 31, 2018 (D.I. 982, Filed 3/20/19);
3. Eighth Monthly Application Of Landis Rath & Cobb LLP, Conflict Counsel To The Debtor And Debtor-In-Possession, For Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 For The Period From January 1, 2019 Through January 31, 2019 (D.I. 964, Filed 3/5/19);
4. Certificate Of No Objection Regarding Eighth Monthly Application Of Landis Rath & Cobb LLP, Conflict Counsel To The Debtor And Debtor-In-Possession, For Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 For The Period From January 1, 2019 Through January 31, 2019 (D.I. 983, Filed 3/20/19);
5. Ninth Monthly Application Of Landis Rath & Cobb LLP, Conflict Counsel To The Debtor And Debtor-In-Possession, For Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 For The Period From February 1, 2019 Through February 28, 2019 (D.I. 1012, Filed 4/1/19);
6. Certificate Of No Objection Regarding Ninth Monthly Application Of Landis Rath & Cobb LLP, Conflict Counsel To The Debtor And Debtor-In-Possession, For Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 For The Period From February 1, 2019 Through February 28, 2019 (D.I. 1050, Filed 4/16/19); and
7. Certificate Of No Objection Regarding Third Interim Fee Application Of Landis Rath & Cobb LLP (D.I. 1051 Filed, 4/16/19).

Morris, Nichols, Arsht & Tunnell LLP

- D. Fourth Interim Fee Application Request Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor For The Period December 1, 2018 Through And Including February 28, 2019 (D.I. 1037, Filed 4/8/19).

Related Pleadings:

1. Tenth Monthly Fee Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 1, 2018 Through December 31, 2018 (D.I. 925, Filed 1/16/19);
2. Certificate Of No Objection Regarding Tenth Monthly Fee Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 1, 2018 Through December 31, 2018 (D.I. 943, Filed 1/31/19);
3. Eleventh Monthly Fee Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 1, 2019 Through January 31, 2019 (D.I. 962, Filed 3/5/19);
4. Certificate Of No Objection Regarding Eleventh Monthly Fee Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 1, 2019 Through January 31, 2019 (D.I. 985, Filed 3/20/19);
5. Twelfth Monthly Fee Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period February 1, 2019 Through February 28, 2019 (D.I. 1036, Filed 4/8/19);
6. Certificate Of No Objection Regarding Twelfth Monthly Fee Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period February 1, 2019 Through February 28, 2019 (D.I. 1069, Filed 4/23/19); and
7. Certificate Of No Objection Regarding Fourth Interim Fee Application Request Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel



For The Debtor For The Period December 1, 2018 Through And Including February 28, 2019 (D.I. 1070, Filed 4/23/19).

**Committee Professionals**

Elliott Greenleaf, P.C.

- E. Fourth Interim Fee Application Of Elliott Greenleaf, P.C., Delaware Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2018 Through February 28, 2019 (D.I. 1028, Filed 4/4/19).

Related Pleadings:

1. Eighth Monthly Application Of Elliott Greenleaf, P.C., Delaware Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2018 Through December 31, 2018 (D.I. 840, Filed 1/29/19);
2. Certificate Of No Objection Regarding Eighth Monthly Application Of Elliott Greenleaf, P.C., Delaware Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2018 Through December 31, 2018 (D.I. 955, Filed 2/26/19);
3. Ninth Monthly Application Of Elliott Greenleaf, P.C., Delaware Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period January 1, 2019 Through February 28, 2019 (D.I. 1013, Filed 4/1/19);
4. Certificate Of No Objection Regarding Ninth Monthly Application Of Elliott Greenleaf, P.C., Delaware Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period January 1, 2019 Through February 28, 2019 (D.I. 1048, Filed 4/16/19); and
5. Certificate Of No Objection Regarding Fourth Interim Fee Application Of Elliott Greenleaf, P.C., Delaware Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2018 Through February 28, 2019 (D.I. 1061, Filed 4/19/19).

Irell & Manella LLP

- F. Second Interim Fee Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2018 Through February 28, 2019 (D.I. 1035, Filed 4/8/19).

Related Pleadings:

1. Ninth Monthly Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2108 Through December 31, 2018 (D.I. 989, Filed 3/22/19);
2. Certificate Of No Objection Regarding Ninth Monthly Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2108 Through December 31, 2018 (D.I. 1039, Filed 4/9/19);
3. Tenth Monthly Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period January 1, 2019 Through January 31, 2019 (D.I. 1014, Filed 4/1/19);
4. Certificate Of No Objection Regarding Tenth Monthly Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period January 1, 2019 Through January 31, 2019 (D.I. 1049, Filed 4/16/19);
5. Eleventh Monthly Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period February 1, 2019 Through February 28, 2019 (D.I. 1026, Filed 4/3/19);
6. Certificate Of No Objection Regarding Eleventh Monthly Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period February 1, 2019 Through February 28, 2019 (D.I. 1058, Filed 4/18/19); and
7. Certificate Of No Objection Regarding Second Interim Fee Application Of Irell & Manella LLP, Counsel To The Official Committee Of Unsecured Creditors, For Compensation And Reimbursement Of Expenses For The Period December 1, 2018 Through February 28, 2019 (D.I. 1072, Filed 4/23/19).