

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

<p>In re:</p> <p>OSG HOLDINGS, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 23-90799 (CML)</p> <p>(Joint Administration Requested)</p>
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**AGENDA OF MATTERS SET FOR HEARING ON
OCTOBER 17, 2023 AT 3:00 P.M. (CENTRAL TIME)**

PLEASE TAKE NOTICE that on October 15, 2023, OSG Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the U.S. Code, U.S.C. §§ 101-1532 (the “Bankruptcy Code”) with the United States Bankruptcy Code for the Southern District of Texas, Houston Division at Docket No. 1.

PLEASE TAKE FURTHER NOTICE that in accordance with Sections A and I of the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas* (the “Complex Case Procedures”), a virtual hearing is set for October 17, 2023 at 3:00 p.m. (Prevailing Central Time), before the Honorable Judge Christopher M. Lopez to consider the following:

First Day Motions
Matters Going Forward

1. DIP Motion.

Debtors’ Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Junior Secured Liens and Provide Claims with Superpriority Administrative Expense Status, and (D) Grant Adequate Protection to the Prepetition First Lien

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number are: Applied Information Group, Inc. (7381); Diamond Marketing Solutions Group, Inc. (3531); DoublePositive Marketing Group, Inc. (8221); E-statement.com Corp. (1974); Globalex Corporation (5365); JJT Enterprises, Inc. (7792); Mansell Group Holding Company (9354); Mansell Group, Inc. (7898); Metrogroup PD-WI Acquisition, LLC (5979); Microdynamics Corporation (0423); Microdynamics Group Nebraska, Inc. (5711); Microdynamics Transactional Mail, LLC (4060); National Business Systems, Inc. (6946); National Data Services of Chicago, Inc. (9009); NCP Solutions, LLC (5620); OSG Group Holdings, Inc. (0311); OSG Group TopCo, LLC (0904); OSG Holdings, Inc. (2036); OSG Intermediate Holdings, Inc. (1288); Output Services Group, Inc. (8044); Payments Business Corporation (5590); The Pisa Group, Inc. (6299); PPS Business Corporation (6432); SouthData, Inc. (5336); Telereach, Inc. (4444); The Garfield Group, Inc. (9966); WhatCounts, Inc. (9306); and Words, Data and Images, LLC (2248). The debtors’ service address is 900 Kimberly Drive, Carol Stream, Illinois 60188.



Secured Parties; (ii) Modifying the Automatic Stay; (iii) Scheduling a Final Hearing; and (iv) Granting Related Relief [Docket No.17].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Ryan Sandahl in Support of Debtors Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors to (A) Obtain Senior Secured Superpriority Priming Postpetition Financing, (B) Use Cash Collateral, (C) Grant Junior Secured Liens and Provide Claims with Superpriority Administrative Expense Status, and (D) Grant Adequate Protection to the Prepetition First Lien Secured Parties; (ii) Modifying the Automatic Stay; (iii) Scheduling a Final Hearing; and (iv) Granting Related Relief [Docket No. 18];
2. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
3. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

2. **Cash Management Motion.**

Debtors' Emergency Motion for Entry of Interim and Final Orders (i) Authorizing Debtors to (A) Continue to Operate their Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Divvy Cards in the Ordinary Course of Business; (ii) Authorizing Debtors to (a) Continue to Perform Intercompany Transactions and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims; (iii) Extending Time for Debtors to Comply with Requirements Set Forth in 11 U.S.C. § 345(b); and (iv) Granting Related Relief [Docket No. 16].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and

2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

3. **Creditor Matrix Motion.**

Debtors' Emergency Motion for Entry of an Order (i) Authorizing Debtors to File a Consolidated (A) Creditor Matrix and (B) Top 30 creditors List, (ii) Authorizing Redaction of Certain Personal Identification Information, and (iii) Granting Related Relief [Docket No. 9].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

4. **Tax Motion.**

Debtors' Emergency Motion for Entry an Order (i) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (ii) Granting Related Relief [Docket No. 11].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

5. **Utilities Motion.**

Debtors' Emergency Motion for Entry of an Order (i)(A) Approving Debtors' Proposed form of Adequate Assurance of Payment for Future Utility Services, (B) Approving Debtors' Proposed Procedures for Resolving Additional Assurance

Requests, and (C) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services; and (ii) Granting Related Relief [Docket No. 13].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

6. Insurance Motion.

Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to (i) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto and (ii) Amend or Supplement Insurance Policies, and (B) Granting Related Relief [Docket No. 12].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

7. Wage Motion.

Debtors' Emergency Motion for Entry of an Order (i) Authorizing the Debtors to (a) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (ii) Granting Related Relief [Docket No. 15].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

8. **NOL Motion.**

Debtors' Emergency Motion for Entry of an Order (i) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Equity Interests and (ii) Granting Related Relief [Docket No. 19].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

9. **Trade Claims Motion.**

Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Prepetition Trade Claims of Certain Creditors in the Ordinary Course of Business and (B) Granting Related Relief [Docket No. 14].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

10. **Combined Hearing Motion.**

Debtors' Emergency Motion for Entry of an Order (i) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (ii) Conditionally Approving the Disclosure Statement, (iii) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (iv) Approving the Solicitation Procedures, (v) Approving the Combined Notice, (vi) Conditionally Waiving the Requirement that the U.S. Trustee Convene a Meeting of Creditors and the Debtors File (a) Schedules and SOFAs and (B) Rule 2015.3 Financial Reports, and (vii) Granting Related Relief [Docket No. 20].

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Joint Prepackaged Chapter 11 Plan Of Reorganization of OSG Holdings, Inc. and Certain of Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 21];
2. Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of OSG Holdings, Inc. and Certain of Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 22];
3. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23]; and
4. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27].

First Day Motions
Matters Not Going Forward

11. **Complex Case Designation.**

Debtors' Notice of Designation as Complex Chapter 11 Case. [Docket No. 7].

Response Deadline: Prior to hearing

Status: Order Entered

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23];

2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27]; and
3. Order Granting Complex Chapter 11 Bankruptcy Case Treatment [Docket No. 29].

12. **Joint Administration.**

Debtors' Emergency Motion for Entry of an Order (i) Directing Joint Administration of the Chapter 11 Cases and (ii) Granting Related Relief [Docket No 8].

Response Deadline: Prior to hearing

Status: Order Entered

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23];
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27]; and
3. Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief [Docket No. 28].

13. **KCC Motion.**

Debtors' Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent [Docket No. 10].

Response Deadline: Prior to hearing

Status: Order Entered

Related Matters:

1. Declaration of Keith A. Maib, Chief Restructuring Officer of OSG Holdings, Inc., and Certain of Its Affiliates and Subsidiaries in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 23];
2. Debtors' Witness and Exhibit List in Support of First Day Motions [Docket No. 27]; and
3. Order Authorizing Debtors' Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson

Consultants LLC as Claims, Noticing, and Solicitation Agent [Docket No. 30].

PLEASE TAKE FURTHER NOTICE that the First Day Hearing will be conducted virtually. No in-person attendee will be permitted. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-christopher-m-lopez>. The meeting codes is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the "Electronic Appearance" link on Judge Lopez's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases are available free of charge by visiting <https://www.kcellc.net/OSG>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court's website at <https://ecf/txsb.uscourts.gov> in accordance with the procedures and fee set forth therein.

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Dated: October 16, 2023
Dallas, Texas

/s/ Marcus A. Helt

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Proposed Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on October 16, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Marcus A. Helt

Marcus A. Helt