

Hearing Date and Time: September 30, 2021, at 10:00 a.m. (Prevailing Eastern Time)
Objection Date and Time: September 23, 2021, at 4:00 p.m. (Prevailing Eastern Time)

Jasmine Ball
Nick S. Kaluk, III
Elie J. Worenklein
DEBEVOISE & PLIMPTON LLP
919 Third Avenue
New York, NY 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836

*Proposed Counsel to the Debtor and Debtor
in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,¹

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**NOTICE OF HEARING ON THE DEBTOR'S RESTRUCTURING SUPPORT
AGREEMENTS MOTIONS**

PLEASE TAKE NOTICE that on September 3, 2021 (the "**Petition Date**"), Philippine Airlines, Inc., ("**PAL**"), as debtor and debtor in possession in the above-captioned chapter 11 case (collectively, the "**Debtor**"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "**Bankruptcy Code**") with the United States Bankruptcy Court for the Southern District of New York (the "**Court**").

PLEASE TAKE FURTHER NOTICE that the following motions (together, the "**Motions**") will be heard at a hearing scheduled for **September 30, 2021, at 10:00 a.m.**

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



(Prevailing Eastern Time) (the “**Hearing**”) before the Honorable Judge Shelley C. Chapman of the United States Bankruptcy Court for the Southern District of New York, or at such other time as the Bankruptcy Court may determine:

1. **RSA Assumption Motion.** Debtor’s Motion for Entry of an Order Authorizing the Debtor to Assume, and Perform Under, Restructuring Support Agreements. ECF No. 19.
2. **Usage Stipulations Motion.** Debtor’s Motion for Entry of an Order Authorizing the Debtor to Enter Into and Perform Under Usage Stipulations Between the Debtor and Counterparties Concerning Certain Aircraft and Engines. ECF No. 21.
3. **Rejection Stipulations Motion.** Debtor’s Motion for Entry of an Order Authorizing the Debtor to Enter Into and Perform Under Rejection Stipulations and Super-Soft Landing Stipulations Between the Debtor and Counterparties Concerning Certain Equipment Leases. ECF No. 22.
4. **Sealing Motion.** Debtor's Motion for an Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal. ECF No. 24.

PLEASE TAKE FURTHER NOTICE that copies of the Motions may be obtained free of charge by visiting www.kccllc.net/PAL and on the Court’s website at <http://www.nysb.uscourts.gov/>, subject to the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”),² the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (www.court-solutions.com). Instructions to register for CourtSolutions LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

date or dates at the Hearing or a later hearing. The Debtor will file an agenda before the Hearing, which may modify or supplement the Motions to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that you do not need to appear at the hearing if you do not object to the relief requested in any of the Motions.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motions shall be in writing, shall comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (b) by all other parties in interest, in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, so as to be filed and received no later than **September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that any objecting parties are required to telephonically attend the Hearing, and failure to appear may result in relief being granted upon default.

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PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Motions, the Debtor may, on or after the Objection Deadline, submit to the Bankruptcy Court orders substantially in the form of the proposed orders annexed to the Motions, which orders may be entered without further notice or opportunity to be heard.

Dated: September 10, 2021
New York, New York

DEBEVOISE & PLIMPTON LLP

By: /s/ Jasmine Ball
Jasmine Ball
Nick S. Kaluk, III
Elie J. Worenklein
919 Third Avenue
New York, NY 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
Email: jball@debevoise.com
nskaluk@debevoise.com
eworenklein@debevoise.com

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